



**ASX Announcement  
Vitalharvest Freehold Trust**

12 July 2021

**Implementation of VTH Scheme**

VTH RE is pleased to announce that the acquisition by Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee of M2 Acquisition Trust of all of the fully paid units in VTH by way of trust scheme (**Scheme**) has been implemented today.

**Payment to unitholders**

Unitholders on the register at the Scheme Record Date of 5 July 2021 have today been paid the scheme consideration of \$1.305 per unit (being \$1.33 per unit less the full year distribution of 2.5 cents per unit) less any applicable withholding.

Additionally, unitholders on the register at the distribution record date of 1 July 2021 have been paid the 2.5 cents per unit full year distribution.

**Delisting of VTH**

Trading in VTH units on the ASX was suspended at the close of trading on Thursday, 1 July 2021 as previously announced.

VTH RE intends to apply shortly for removal of VTH from the official list of the ASX.

Richard McCarthy, Group Executive, Perpetual Corporate Trust and Director of VTH RE said, "As an independent responsible entity, our focus at all times has been to act in the best interests of unitholders and we are very pleased with the final outcome which has seen a ~71% increase in value for unitholders compared to the trading price immediately before the initial offer was announced."

**Further Information**

Further information regarding the implementation of the Scheme is set out in the Scheme Booklet, the supplementary scheme booklets and supplementary disclosure sent to unitholders and available on ASX.

For further information, please contact the Unitholder Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

**Authorised for release by The Trust Company (RE Services) Limited**

ENDS



**For any queries, please contact:**

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**About Vitalharvest Freehold Trust**

Vitalharvest owns one of the largest aggregations of berry and citrus farms in Australia. These are located in prime growing locations in New South Wales, South Australia and Tasmania and are leased to Costa Group (ASX:CGC).

Vitalharvest provides investors with exposure to agricultural property assets whose earnings profile and underlying value are exposed to the growing global agricultural demand for healthy, nutritious food. These assets provide agricultural diversification by way of crop type, climatic region, water source and product end markets.

**About The Trust Company (RE Services) Ltd**

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Responsible Entity), part of Perpetual Limited (ASX:PPT) (Perpetual), is the responsible entity for the Vitalharvest Freehold Trust ARSN 626 537 362.

Perpetual is a financial services group operating in funds management, financial advisory and trustee services and has been in operation for over 130 years. Perpetual provides the fiduciary and governance oversight for the Vitalharvest Freehold Trust and Perpetual's Responsible Entity Services are provided independently of the manager to ensure the Vitalharvest Freehold Trust meets its regulatory and compliance obligations. Perpetual currently acts for over 90 Australian and international investment managers making their Responsible Entity team one of Australia's leading providers.

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