

#### **Announcement Summary**

**Entity name** 

**IMMUTEP LIMITED** 

**Announcement Type** 

New announcement

Date of this announcement

Thursday July 29, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMM	ORDINARY FULLY PAID	88,970,717	30/07/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**IMMUTEP LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

009237889

1.3 ASX issuer code

IMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2021



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

#### **Previous Appendix 3B details:**

Announcement Date and Time

**Announcement Title** 

Selected Appendix 3B to submit quotation

request

27-Jul-2021 08:15

New - Proposed issue of securities -

IMM

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

**ℰ** No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

**IMM: ORDINARY FULLY PAID** 

Issue date

30/7/2021

Issue details

Number of +securities to be quoted

88,970,717

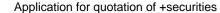
Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.52000000

Any other information the entity wishes to provide about the +securities to be quoted





#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

IMM: ORDINARY FULLY PAID 850,922,801

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IMMAO : WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49 206,507

IMMAL : OPTION EXPIRING 04-AUG-2025 EX \$0.248 847,600

IMMAN : CONVERTIBLE NOTES 3,437,707

IMMAM: PERFORMANCE RIGHTS 10,663,502