

ASX ANNOUNCEMENT 3 AUGUST 2021 APPOINTMENT OF NON-EXECUTIVE DIRECTOR

DigitalX Limited (ASX: **DCC**, '**DigitalX**' or 'the **Company**') is pleased to advise the appointment of Mr Greg Dooley as a Non-Executive Director of the Company, effective immediately.

Mr Dooley is an experienced corporate executive and was formerly the Managing Director of leading international share registry company, Computershare Investor Services Pty Limited for 13 years before retiring in July 2020. During his time at Computershare Mr Dooley also served as Managing Director of the Computershare Fund Services division, which offered registry services for unlisted funds. Mr Dooley holds a Bachelor of Economics from Macquarie University, a Diploma of Applied Finance and Investment and has completed the Australia Institute of Company Directors' Company Directors course.

DigitalX Chair, Mr Toby Hicks said, "We are delighted to be able to announce the appointment of Greg Dooley as a Non-Executive Director of DigitalX. Having taken some time off following his retirement from Computershare, Greg has been providing consulting services to assist the Company over the last month and getting to know the team, and it gives us great confidence that following his work with the Company, he has been willing to step into a formal role on the Company's Board. Greg brings with him a wealth of experience from his executive role at Computershare, including in areas that are critical to the Company's ongoing development around commercialisation and business plan execution and will add to the skillset of the Board. Importantly, Greg has already shown himself to be a person of high character, and we look forward to his future contribution to the Company."

An Appendix 3X "Initial Director's Interest Notice" for Mr Dooley will follow in due course. The Company further advises it proposes to seek shareholder approval for an issue of 2.5 million unlisted options to Mr Dooley or his nominee, exercisable at \$0.10 each and expiring on 30 June 2024. The options will be issued pursuant to the Company's Incentive Performance Rights and Option Plan approved by shareholders on 26 November 2020. Shareholder approval for the proposed issue will be sought in due course.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

DigitalX Limited
Toby Hicks
Non-Executive Chair
E: toby@digitalx.com

The Capital Network
Julia Maguire
Director
E: julia@thecapitalnetwork.com.au
T: +61 419 815 386

About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing

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alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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