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# ALEXIUM

**ALEXIUM INTERNATIONAL GROUP LIMITED**  
**APPENDIX 4E PRELIMINARY FINAL REPORT**  
**For the Year Ended 30 June 2021**

ABN 91 064 820 408      PRESENTED IN US DOLLARS

**1.0 Reporting Period**

Year ending 30 June 2021

Previous corresponding period: Year ending 30 June 2020

**2.1 Revenue from ordinary activities**

up 19.7% to 7,276,399

**2.2 Loss from ordinary activities for the period after tax attributable to members**

down 76.4% to (1,445,319)

**2.3 Net loss for the period attributable to members**

down 76.4% to (1,445,319)

**2.4 Dividends**

Interim dividend declared this period

Amount per  
security  
Nil

Franked  
amount per  
security  
Nil

Interim dividend declared and paid in previous corresponding period

Nil

Nil

**2.5 Record date for determining entitlements to the dividends**

N/A

**2.6 Brief explanation of any figures reported above to enable the figures to be understood:**

Refer to Annual Report

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3. Consolidated Statement of Comprehensive Income

	30-Jun-21 US\$	30-Jun-20 US\$
Revenue	7,276,399	6,078,857
Cost of sales	(4,634,492)	(3,765,758)
<b>Gross Profit</b>	<b>2,641,907</b>	2,313,099
Other income	921,315	-
Administrative expenses	(2,868,073)	(3,000,901)
Sales and marketing expenses	(1,058,579)	(935,575)
Occupancy expenses	(520,014)	(553,061)
Research and development costs	(814,220)	(353,285)
Other expenses	(116,287)	(182,525)
<b>Operating expenses</b>	<b>(5,377,173)</b>	(5,025,347)
<b>Loss before finance costs</b>	<b>(1,813,951)</b>	(2,712,248)
Interest expense	(681,865)	(1,882,358)
Gain/ (Loss) on debt extinguishment	-	(1,522,003)
Gain/ (Loss) on embedded derivative	1,043,912	(27,523)
Interest earned	6,585	18,656
<b>Total finance costs</b>	<b>368,632</b>	(3,413,228)
<b>Loss before tax</b>	<b>(1,445,319)</b>	(6,125,476)
Tax expense	-	-
<b>Loss for the year after tax</b>	<b>(1,445,319)</b>	(6,125,476)
Other comprehensive income - Exchange differences on translation of foreign operations which may subsequently be reclassified to profit or loss	(233,646)	(188,947)
<b>Total comprehensive loss for the year</b>	<b>(1,678,965)</b>	(6,314,423)
Loss for the year attributable to members of the group	(1,445,319)	(6,125,476)
Total comprehensive loss for the year attributable to members of the group	(1,678,965)	(6,314,423)
Basic and diluted loss per share (cents)	(0.23)	(1.26)

4. Consolidated Statement of Financial Position

	30-Jun-21 US\$	30-Jun-20 US\$
<b>Current Assets</b>		
Cash and cash equivalents	2,932,673	4,741,251
Trade and other receivables	1,367,592	979,680
Inventories	1,224,090	921,554
Other current assets	74,843	41,500
<b>Total Current Assets</b>	<b>5,599,198</b>	<b>6,683,985</b>
<b>Non-Current Assets</b>		
Other financial assets	17,681	17,682
Property, plant and equipment	1,055,780	1,095,886
Intangible assets	2,961,411	2,678,615
Right of use asset	846,106	1,194,166
<b>Total Non-Current Assets</b>	<b>4,880,978</b>	<b>4,986,349</b>
<b>Total Assets</b>	<b>10,480,176</b>	<b>11,670,334</b>
<b>Current Liabilities</b>		
Trade and other payables	1,892,523	905,514
Lease liabilities	81,221	136,753
<b>Total Current Liabilities</b>	<b>1,973,744</b>	<b>1,042,267</b>
<b>Non-Current Liabilities</b>		
Borrowings	2,510,345	2,440,230
Derivative liability	949,126	1,810,494
Lease liabilities	868,564	949,786
<b>Total Non-Current Liabilities</b>	<b>4,328,035</b>	<b>5,200,510</b>
<b>Total Liabilities</b>	<b>6,301,779</b>	<b>6,242,777</b>
<b>Net Assets</b>	<b>4,178,397</b>	<b>5,427,557</b>
<b>Equity</b>		
Contributed equity	66,265,398	65,943,807
Reserves	(1,694,804)	(927,236)
Accumulated losses	(60,392,197)	(59,589,014)
<b>Total Equity</b>	<b>4,178,397</b>	<b>5,427,557</b>

5. Consolidated Statement of Cash Flows

	2021	2020
	US\$	US\$
<b>Cash flow from operating activities</b>		
Receipts from customers and other income	7,041,916	6,422,456
Payments to suppliers and employees	(8,136,774)	(8,762,060)
Interest received	5,586	18,656
Interest and other costs of finance paid	(330,539)	(906,208)
Goods & services tax received from ATO	28,044	52,021
<b>Net cash flows (used in) operating activities</b>	<b>(1,391,766)</b>	<b>(3,175,135)</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(112,463)	(102,281)
Payments for development costs	(774,033)	(1,098,264)
Proceeds from disposal of property, plant and equipment	4,945	430
<b>Net cash flows (used in) investing activities</b>	<b>(881,552)</b>	<b>(1,200,115)</b>
<b>Cash flows provided by financing activities</b>		
Proceeds from issue of ordinary shares	-	11,768,661
Proceeds from borrowings	468,427	4,071,918
Transaction costs related to issues of shares	(2,189)	(634,502)
Transaction costs related to issues of convertible notes	-	(111,952)
Repayment of borrowings	(143,265)	(9,587,714)
<b>Net cash flows from/(used in) financing activities</b>	<b>322,973</b>	<b>5,506,411</b>
<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>(1,950,345)</b>	<b>1,131,162</b>
Cash and cash equivalents at beginning of year	4,741,251	3,843,343
Effect of exchange rate changes on cash and cash equivalents	141,767	(233,254)
Cash and cash equivalents at end of year	2,932,673	4,741,251

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6. Consolidated Statement of Changes in Equity

	Contributed equity \$	Options & Warrants Reserve \$	Performance Rights Reserve \$	Foreign Currency Translation Reserve \$	Consolidated Accumulated Losses \$	Total \$
<b>Balance at 1 July 2020</b>	<b>65,943,807</b>	<b>726,070</b>	<b>113,569</b>	<b>(1,766,875)</b>	<b>(59,589,014)</b>	<b>5,427,557</b>
Loss for the period	-	-	-	-	(1,445,319)	(1,445,319)
Foreign currency translation	-	-	-	(233,646)	-	(233,646)
Total comprehensive income / (loss)	-	-	-	(233,646)	(1,445,319)	(1,678,965)
Transactions with owners in their capacity as owners:						
Expiration of outstanding options	-	(642,136)	-	-	642,136	-
Issued capital	-	-	-	-	-	-
Capital raising costs	(17,364)	-	-	-	-	(17,364)
Share appreciation rights expense	-	-	141,876	-	-	141,876
Performance rights issued	-	-	79,907	-	-	79,907
Performance rights exercised	113,569	-	(113,569)	-	-	-
Share-based payment in lieu of salary	74,250	-	-	-	-	74,250
Share-based payment for services	151,136	-	-	-	-	151,136
<b>Balance at 30 June 2021</b>	<b>66,265,398</b>	<b>83,934</b>	<b>221,783</b>	<b>(2,000,521)</b>	<b>(60,392,197)</b>	<b>4,178,397</b>

	Contributed equity \$	Options & Warrants Reserve \$	Performance Rights Reserve \$	Foreign Currency Translation Reserve \$	Consolidated Accumulated Losses \$	Total \$
<b>Balance at 1 July 2019</b>	<b>54,367,832</b>	<b>5,634,968</b>	<b>1,021,204</b>	<b>(1,577,928)</b>	<b>(59,063,080)</b>	<b>382,996</b>
Loss for the period	-	-	-	-	(6,125,476)	(6,125,476)
Foreign currency translation	-	-	-	(188,947)	-	(188,647)
Total comprehensive income / (loss)	-	-	-	(188,947)	(6,125,476)	(6,314,423)
Transactions with owners in their capacity as owners:						
Reclass to accumulated losses	-	(4,992,832)	(606,710)	-	5,599,542	-
Issued capital	11,768,661	-	-	-	-	11,768,661
Capital raising costs	(634,502)	-	-	-	-	(634,502)
Performance rights issued	-	-	113,569	-	-	113,569
Performance rights exercised	427,199	-	(427,199)	-	-	-
Share-based payments	14,617	-	12,705	-	-	27,322
Warrants outstanding	-	83,934	-	-	-	83,934
<b>Balance at 30 June 2020</b>	<b>65,943,807</b>	<b>726,070</b>	<b>113,569</b>	<b>(1,766,875)</b>	<b>(59,589,014)</b>	<b>5,427,557</b>

**7.0 Dividends**

Date dividend is payable Not applicable  
Record date to determine entitlement Not applicable  
If it is a final dividend, has it been declared? Not applicable

**8.0 Final dividend: Current year**  
**Interim dividend: Current year**

Amount per security	Franked amount per security at 30%	Amount per security of foreign source dividend
Nil	Not applicable	Not applicable
Nil	Not applicable	Not applicable

**Ordinary securities**  
**Preference securities**

Current period	Previous period
Not applicable	Not applicable
Not applicable	Not applicable

**9.0 Net tangible asset backing**

Net tangible asset backing (deficiency) per ordinary share (cents)

2021	2020
0.19	0.43

**10. Details of entities over which control has been gained or lost during the period, including the following.**

Not applicable

**11. Details of associates and joint venture entities including the following.**

Not applicable

**12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.**

Refer to annual report

**13. Foreign entities set of accounting standards used in compiling the report (IAS)**

IFRS

**14. Commentary on the results for the period**

Refer to annual report

**14.1 Earnings per share (EPS)**

	2021	2020
Basic loss per share (cents)	(0.23)	(1.26)

**14.2 Returns to shareholders**

	2021	2020
Ordinary securities	-	-
Preference securities	-	-
Other equity instruments	-	-
Total	-	-

**15. Compliance statement**

This report is based on accounts to which one of the following applies.

- The accounts have been audited.  The accounts have been subject to review.  
 The accounts are in the process of being audited or subject to review.  The accounts have not yet been audited or reviewed.



Sign here: .....

Date: 27 August 2021

Dr. Robert Brookins  
Chief Executive Officer

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