



Announcement Summary

Entity name

TRANSCENDENCE TECHNOLOGIES LIMITED

Applicable security for the reorganisation

TTL	ORDINARY FULLY PAID
TTLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

10/9/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/10/2021

Record Date

15/10/2021

Issue Date

22/10/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TRANSCENDENCE TECHNOLOGIES LIMITED

1.2 Registered Number Type

ABN

Registration Number

57096781716

1.3 ASX issuer code

TTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/9/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

TTL

ORDINARY FULLY PAID

TTLAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/10/2021	<input checked="" type="checkbox"/> Actual	No

Comments

Shareholder approval required for the share consolidation

Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/10/2021

3.2 Date of +security holder meeting

12/10/2021

3.2a Effective date of consolidation or split

12/10/2021

3.3 Last day for trading in the pre consolidation or split +securities

13/10/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/10/2021

3.5 Record date

15/10/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

18/10/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/10/2021

3.8 Trading starts on a normal T+2 basis

25/10/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/10/2021

Part 4 - Event type and details

4.1 The event is

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

3

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

TTL

ASX +Security Description

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Quoted/unquoted Quoted**Number on issue pre consolidation or split**

173,720,669

Number on issue post consolidation or split

60,783,999

Estimate/Actual Estimated**ASX +Security Code**

TTLAB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

42,840,240

Number on issue post consolidation or split

6,298,111

Estimate/Actual Estimated**5.2 Exercise price of options****ASX +Security Code**

TTLAB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

Exercise price post consolidation or split

AUD 0.09100000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Note: The number of Unquoted Options on issue prior to the share consolidation is 18,000,000 (not 42,840,240 as stated in the issued capital section of this form)



6.2 Additional information for inclusion in the Announcement Summary

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