



Announcement Summary

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**Entity name**

TRANSCENDENCE TECHNOLOGIES LIMITED

**Applicable security for the reorganisation**

TTL	ORDINARY FULLY PAID
TTLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

13/9/2021

**Reason for the Update**

Correction to rounding error on the consolidation ratio

**Refer to below for full details of the announcement**

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## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

TRANSCENDENCE TECHNOLOGIES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

57096781716

**1.3 ASX issuer code**

TTL

**1.4 The announcement is** Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Correction to rounding error on the consolidation ratio

**1.4b Date of previous announcement(s) to this update**

10/9/2021

**1.5 Date of this announcement**

13/9/2021

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

TTL

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## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/10/2021	<input checked="" type="checkbox"/> Actual	No

## Comments

Shareholder approval required for the share consolidation

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

15/10/2021

### 3.2 Date of +security holder meeting

12/10/2021

### 3.2a Effective date of consolidation or split

12/10/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

13/10/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/10/2021

### 3.5 Record date

15/10/2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

18/10/2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/10/2021

### 3.8 Trading starts on a normal T+2 basis

25/10/2021

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/10/2021



## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**  
2,858**(pre-consolidation) +securities will be consolidated into**  
1,000**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

TTL

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

173,720,669

**Number on issue post consolidation or split**

60,783,999

**Estimate/Actual** Estimated**ASX +Security Code**

TTLAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

42,840,240

**Number on issue post consolidation or split**

6,298,111

**Estimate/Actual** Estimated**5.2 Exercise price of options****ASX +Security Code**

TTLAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

**Exercise price post consolidation or split**

AUD 0.09100000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Note: The number of Unquoted Options on issue prior to the share consolidation is 18,000,000 (not 42,840,240 as stated in the issued capital section of this form)

**6.2 Additional information for inclusion in the Announcement Summary**

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