



19 October 2021

## ASX Announcement

### Adjustment of Timetable - Prospectus

Due to various delays associated with the mail-out of offer documentation to shareholders, Transcendence Technologies Limited (ASX: TTL) (**the Company**) advises that the timetable for the offer of shares pursuant to the Prospectus dated 20 September 2021 has been adjusted.

A revised indicative timetable is set out below:

Event	Date*
Lodgement of Prospectus with ASIC	20 September 2021
Priority Offer Record Date	20 September 2021
Priority Offer Opening Date	28 September 2021
General Meeting held	12 October 2021
<b>Priority Offer Closing Date</b>	<b>8 November 2021</b>
<b>Public Offer Opening Date</b>	<b>9 November 2021</b>
<b>Public Offer Closing Date</b>	<b>23 November 2021</b>
<b>Issue of Securities under the Offers &amp; Despatch of holding statements</b>	<b>16 December 2021</b>
<b>Expected date for re-quotation on ASX</b>	<b>20 December 2021</b>

\*Please note that this timetable is indicative only and the Directors of the Company reserve the right to amend the timetable as required.

For and on behalf of the Board

**Sarah Smith**  
Company Secretary

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