



## **Successful completion of Institutional Component of Entitlement Offer**

*NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES*

**Sydney, 21 October 2021**

Aristocrat Leisure Limited (ASX:ALL) ("Aristocrat") is pleased to announce the successful completion of the institutional component ("Institutional Entitlement Offer") of its underwritten 1 for 20.56 pro rata accelerated renounceable entitlement offer with retail rights trading ("Entitlement Offer") that was announced on Monday, 18 October 2021.

The Institutional Entitlement Offer raised approximately A\$895 million at the offer price of A\$41.85 ("Offer Price") per ordinary share ("New Share") and was strongly supported by institutional shareholders with a take-up of approximately 92% by eligible institutional shareholders.

A bookbuild for Institutional Entitlement Offer shortfall shares was completed on Wednesday, 20 October 2021 ("Institutional Shortfall Bookbuild"). The bookbuild cleared at a price of A\$47.10 per New Share, which represents a premium of A\$5.25 to the Offer Price of A\$41.85 per New Share.

On Monday, 18 October 2021, Aristocrat announced the proposed acquisition of 100% of Playtech plc (LSE: PTEC) for a cash offer price of 680 British pence per share (the "Acquisition"). The proceeds from the Entitlement Offer will be used to finance the Acquisition.

Aristocrat CEO and Managing Director, Mr. Trevor Croker, said "We are delighted with the strong level of support for the Entitlement Offer we have received from our institutional shareholders."

"The Acquisition continues Aristocrat's approach of investing in medium to long-term growth and we are extremely excited by the opportunities that this will bring for our shareholders, people, customers and players."

Eligible institutional shareholders who elected not to take up their entitlements and certain ineligible institutional shareholders will receive A\$5.25 for each entitlement sold through the Institutional Shortfall Bookbuild. This payment is expected to be made on or around Friday, 29 October 2021.

New Shares to be issued under the Institutional Entitlement Offer will rank equally with existing Aristocrat shares from the date of issue. Settlement of the New Shares issued as part of the Institutional Entitlement Offer is expected to occur on Thursday, 28 October 2021, with the issue of those New Shares expected to occur and ordinary trading expected to commence on Friday, 29 October 2021.

### **Commencement of the Retail Entitlement Offer**

The retail component of the Entitlement Offer ("Retail Entitlement Offer") is expected to raise approximately A\$405 million taking the expected size of Aristocrat's total equity raising to approximately A\$1.3 billion. The Retail Entitlement Offer will open on Monday, 25 October 2021 and close at 5:00pm (Sydney time) on Monday, 8 November 2021.

Under the fully underwritten Retail Entitlement Offer, eligible retail shareholders in Australia and New Zealand are being offered the opportunity to subscribe for 1 New Share for every 20.56 existing Aristocrat ordinary shares held as at the Record Date (being 7:00pm (Sydney time) on

For personal use only

Thursday, 21 October 2021), at the Offer Price of A\$41.85 per New Share. This is the same Offer Price and offer ratio as the Institutional Entitlement Offer.

Eligible retail shareholders will be allotted Entitlements ("Retail Entitlements") which can be traded on the ASX. Eligible retail shareholders who do not wish to take up all or part of their Retail Entitlements can seek to sell all or part of their Retail Entitlements on the ASX or by transferring them directly to another eligible person to realise value for those Retail Entitlements ahead of the retail shortfall bookbuild ("Retail Shortfall Bookbuild"). Retail Entitlements can be traded on the ASX from Thursday, 21 October 2021 to Monday, 1 November 2021 under the ASX ticker "ALLR".

Retail Entitlements which are not taken up by the close of the Retail Entitlement Offer and Retail Entitlements that would otherwise have been offered to ineligible retail shareholders will be sold through the Retail Shortfall Bookbuild on Thursday, 11 November 2021. Any proceeds from the sale of Retail Entitlements under the Retail Shortfall Bookbuild will be remitted proportionally to those retail shareholders, net of any expenses and applicable withholding tax ("Retail Premium"). There is no guarantee that there will be any Retail Premium remitted to those retail shareholders. Any Retail Premium arising from the Retail Shortfall Bookbuild is expected to be paid to those retail shareholders on or around Friday, 19 November 2021.

Eligible retail shareholders wishing to participate in the Retail Entitlement Offer should carefully read the retail offer booklet ("Retail Offer Booklet") and their personalised entitlement and acceptance form which are expected to be made available to eligible retail shareholders on Monday, 25 October 2021.

Eligible retail shareholders ("Eligible Retail Shareholders") are shareholders who:

1. are registered as a holder of Aristocrat shares as at the Record Date (being 7.00pm (Sydney time) on Thursday, 21 October 2021);
2. have a registered address on the Aristocrat share register in Australia or New Zealand;
3. are not in the United States and are not acting for the account or benefit of a person in the United States (to the extent such shareholders hold Aristocrat shares and are acting for the account or benefit of such person in the United States);
4. did not receive an offer to participate (other than as a nominee) or were otherwise ineligible to participate under the Institutional Entitlement Offer; and
5. are eligible under all applicable securities laws to receive an offer under the Retail Entitlement Offer.

It is the responsibility of purchasers of Retail Entitlements to inform themselves of the eligibility criteria for exercise. If holders of Retail Entitlements after the end of the trading period do not meet the eligibility criteria, they will not be able to exercise the Retail Entitlements and those Retail Entitlements will be sold into the Retail Shortfall Bookbuild. There is no guarantee that there will be any Retail Premium remitted.

Aristocrat ordinary shares are expected to resume trading from market open on Thursday, 21 October 2021 on an "ex-entitlement" basis.

## Timetable<sup>1</sup>

<b>Event</b>	<b>Timing (2021)</b>
Trading halt lifted	21 October
Retail entitlements commence trading on ASX on a deferred settlement basis	21 October
Record date for determining eligibility for the Entitlement Offer (7.00pm)	21 October
Retail Offer Booklet and entitlement and acceptance form made available	25 October
Retail Entitlement Offer opens	25 October
Retail entitlements commence trading on ASX on a normal settlement basis	26 October
Institutional Settlement Date – settlement of New Shares under the Institutional Entitlement Offer and institutional shortfall bookbuild	28 October
Institutional Allotment Date — allotment and commencement of trading of New Shares under the Institutional Entitlement Offer and institutional shortfall bookbuild	29 October
Despatch of holding statements issued under the Institutional Entitlement Offer	29 October
Normal trading commences on ASX of New Shares issued under the initial allotment	29 October
Retail entitlements conclude trading on ASX	1 November
Retail Entitlement Offer closes (5.00pm)	8 November
Retail shortfall bookbuild	11 November
Retail Settlement Date – settlement of all New Shares under the Retail Entitlement Offer	16 November
Retail Allotment Date – allotment of all New Shares under the Retail Entitlement Offer	17 November
New Shares under the Retail Entitlement Offer commence trading on the ASX on a normal settlement basis	18 November
Despatch of holding statements issued under the Retail Entitlement Offer	19 November

<sup>1</sup> The Entitlement Offer dates and times are indicative only and subject to change. Aristocrat and the underwriters reserve the right to vary the dates and times of the Entitlement Offer, which includes closing the Entitlement Offer early, without prior notice. All times and dates in the Entitlement Offer timetable refer to the time in Sydney, Australia.

**Authorised for lodgement by the Aristocrat Leisure Limited Board of Directors**

**Further Information:**

**Financial:** Rohan Gallagher  
General Manager, Investor Relations  
Mobile: (61) 421 051 416  
[rohan.gallagher@aristocrat.com](mailto:rohan.gallagher@aristocrat.com)

**Media:** Natalie Toohey  
Chief Corporate Affairs Officer  
Mobile: (61) 409 239 459  
[natalie.toohey@aristocrat.com](mailto:natalie.toohey@aristocrat.com)

*This announcement is not financial product or investment advice, a recommendation to acquire securities or accounting, legal or tax advice. It does not constitute an invitation or offer to apply for securities. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate for their jurisdiction. Aristocrat is not licensed to provide financial product advice in respect of an investment in securities.*

*This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States or any other jurisdiction where it would be unlawful. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.*

Aristocrat Leisure Limited (ASX: ALL) is a leading global gaming content and technology company and top-tier mobile games publisher, with more than 6,500 employees in over 20 locations around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, casino management systems and free-to-play mobile games. The company's regulated gaming products are approved for use in more than 300 licensed jurisdictions and are available in more than 80 countries.