



29 October 2021

ASX Announcement

Completion of Share Consolidation

Transcendence Technologies Limited (ASX: TTL) (**the Company**) advises that the 1 for 2.858 Share Consolidation approved by shareholders at the General Meeting held on 12 October 2021 has been completed.

The updated capital structure of the Company is as follows:

Description	Number
Ordinary Fully Paid Shares	60,784,155
Unlisted Options (exercisable at \$0.091; expiry 4/12/2022)	6,298,113

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Sarah Smith", is positioned above the name and title.

Sarah Smith
Company Secretary

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