

### **Announcement Summary**

## **Entity name**

**ICANDY INTERACTIVE LIMITED** 

## **Announcement Type**

New announcement

### Date of this announcement

Monday November 29, 2021

#### The +securities to be quoted are:

★ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICI	ORDINARY FULLY PAID	2,850,000	29/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

ABN

87604871712

1.3 ASX issuer code

ICI

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2021



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

## 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

ICIOB: OPTION EXPIRING 31-DEC-2022

TO (Existing Class)
ASX +security code and description

ICI: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 16/11/2021

25/11/2021

The last date the options were

securities were converted

exercised or other +convertible

2,850,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☑ No

Issue date

29/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,850,000

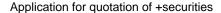
Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICI : ORDINARY FULLY PAID	590,973,471
ICIOA : OPTION EXPIRING 15-DEC-2022	45,532,143
ICIOB : OPTION EXPIRING 31-DEC-2022	34,699,933

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,067,716
ICIAF : OPTION EXPIRING 31-DEC-2022 EX \$0.05	26,444,444
ICIAG : PERFOMANCE RIGHTS	1,160,000
ICIAH : PERFORMANCE OPTIONS	2,400,000
ICIAI : OPTION EXPIRING 31-MAR-2025 EX \$0.13	250,002