

7 December 2021

ASX Announcement

SUCCESSFUL COMPLETION OF PLACEMENT

Announcement Highlights

- Registry Direct completes strongly supported placement for \$1.4 million.
- Funds raised to be used to increase revenue, grow client platform acquisitions, expand the range of businesses that the company can service and integrate into other platforms.

Registry Direct Limited (ASX: RD1) is pleased to announce that it has successfully completed a heavily supported \$1.4 million share placement (Placement) with strong demand from investors.

Matthew Cain, Chairman of Registry Direct said: "On behalf of the Board of Directors of Registry Direct, I am delighted with the outcome of our heavily supported capital raising, which has resulted in the company raising \$1,413,120 before costs of the offer, bringing a number of new investors onto the share register. This additional funding provides Registry Direct with the financial flexibility to meet our stated corporate objectives into the 2022 calendar year."

Placement

A total of 52,337,757 new fully paid ordinary shares will be issued under the Placement at an issue price of \$0.027, utilising the company's available placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A. The placement price at \$0.027 represents a 15.9% discount to the volume weighted average price (VWAP) of the company's ordinary shares as traded on the ASX over the 30 trading days up to and including 2 December 2021.

The company has released a Cleansing Prospectus to accompany the Placement, which was lodged on Thursday evening (2 December 2021) with the Australian Securities and Investments Commission (ASIC). The primary purpose of the Cleansing Prospectus is to remove any secondary trading restrictions on the on-sale of the shares issued by the Company prior to the closing date of the Placement.

Reach Corporate acted as Lead Manager for the Placement.

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Use of Funds

Following completion of the Placement the company will have approximately \$2.7 million in cash (before offer costs). Funds raised under the Placement will be deployed to increase revenue from the company's service business; grow client platform acquisitions through the development team; expand the range of businesses that the company can service; and to integrate into other platforms to significantly increase the ease of adoption and market awareness.

Timetable

The timetable for the Placement is highlighted in the table below. All dates are indicative and subject to change within the ASX Listing Rules and *Corporations Act 2001* (Cth).

Event	Date
ASX Announcements – Placement, Prospectus, Investor Presentation, Trading Halt lifted.	7 December 2021
Settlement of Placement Shares	9 December 2021
Allotment of Placement shares on ASX	10 December 2021

This announcement was authorised for release to the market by the board of Registry Direct Limited.

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About Registry Direct

Registry Direct Limited (ASX: RD1) is an Australian fintech business providing share and unit registry services to Australian companies and trusts, with a client list that includes Facebook, Starbucks, Tesla and Adobe. The company has created and developed Australia's only fully featured software-as-a-service (SaaS) registry management platform, which is designed to better manage shareholder data and communications – inspiring entrepreneurs to start companies and encourage more people to invest in businesses.

To receive updates on company news and announcements, click here to register your details on the [Registry Direct investor portal](#).