

Market Announcement

16 December 2021

Redcastle Resources Limited – (ASX: RC1) – Formerly Transcendence Technologies Limited – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Redcastle Resources Limited ('RC1') will be reinstated to quotation at 10:06:45 (+/- 15 seconds) AEDT on Monday, 20 December 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

RC1 raised A\$4,500,000 pursuant to the offer under its prospectus dated 20 September 2021 by the issue of 225,000,000 shares at an issue price of A\$0.02 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 285,784,155
ASX code	Fully paid ordinary shares: RC1
Time	10:06:45 (+/- 15 seconds) AEDT
Date	Monday, 20 December 2021
ASX trade abbreviation	Fully paid ordinary shares: REDCASTLE
ISIN	Fully paid ordinary shares: AU0000199051
Registered office	Redcastle Resources Limited <u>Address:</u> Suite 2, Level 1, 1 Altona Street West Perth, Western Australia 6005 <u>Phone:</u> 08 6559 1792 <u>Email:</u> info@tt-limited.com
Company secretary	Ms Sarah Smith
Share registry	Automic Registry Services <u>Address:</u> Level 2, 267 Street Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> 1300 288 664 <u>Email:</u> hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 5.12 of RC1's Prospectus
Activities	Mining exploration
Lead manager	Xcel Capital Pty Ltd

For personal use only



Underwriter	N/A
ASX restricted securities	42,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 December 2023, being 24 months from the date of reinstatement of trading in RC1's securities. 42,000,000 unquoted options exercisable at A\$0.03 on or before 13 December 2025 and to be held in escrow until 20 December 2023 being 24 months from the date of reinstatement of trading in RC1's securities.
Other securities not quoted	6,298,113 unquoted options exercisable at A\$0.0915 and expiring on or before 5 December 2022.

What do I need to do and by when?

Please refer to RC1's Prospectus.

Need more information?

For further information, please call 08 6559 1792.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

For personal use only