

10 January 2022

Cleansing Notice

On 7 January 2022 Byron Energy Limited (**Company**) issued 40,100,000 fully paid ordinary shares (Shares) following the exercise of an equivalent number of unlisted options.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Shares issued were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company advises that:

1. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
 - (b) section 674 of the Corporations Act; and
2. as at the date of this notice there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Nick Filipovic
CFO & Company Secretary
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