

Announcement Summary

Entity name

ASPERMONT LIMITED.

Date of this announcement

Friday January 14, 2022

The +securities the subject of this notification are:

❤ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
ASPAL	OPTION EXPIRING 30-SEP-2025 EX 3C	20,000,000	16/09/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASPERMONT LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

000375048

1.3 ASX issuer code

ASP

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2022

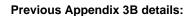
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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

★Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX



Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2021 09:47	New - Proposed issue of securities - ASP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ASPAL: OPTION EXPIRING 30-SEP-2025 EX 3C

Date the +securities the subject of this notification were issued

16/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Services rendered.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ASP: ORDINARY FULLY PAID 2,421,567,312

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ASPAN: PERFORMANCE RIGHTS 165,601,202

ASPAL : OPTION EXPIRING 30-SEP-2025 EX 3C 323,577,323