



REDCASTLE
RESOURCES LTD

15 February 2022

REDCASTLE RESOURCES LIMITED – LOYALTY PROSPECTUS

Redcastle Resources Limited (ASX: RC1) (the **Company**) is pleased to announce that it has lodged a prospectus (**Prospectus**) for:

- (a) a non-renounceable entitlement issue of one (1) option to acquire a share (**Option**) for every five (5) fully paid ordinary shares in the capital of the Company held by eligible shareholders at an issue price of \$0.001 per Option to raise up to \$65,657 (**Loyalty Offer**);
- (b) 20,000,000 Options to Xcel Capital Pty Ltd (or its nominees); and
- (c) subject to shareholder approval, 15,000,000 Incentive Options to the Directors (or their nominees) as follows:
 - (i) 5,000,000 to Mr Trevor Dixon (or his nominee);
 - (ii) 5,000,000 to Mr Jeremy King (or his nominee); and
 - (iii) 5,000,000 to Mr Patrick Holywell (or his nominee),

(together, the **Offers**).

The Loyalty Offer is designed to acknowledge the support of its shareholders in its recent IPO prospectus and is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 4:00pm (WST) on 21 February 2022, whose registered address is in Australia.

The Loyalty Offer is not underwritten however, the Company is offering existing shareholders the ability to subscribe for shortfall allocation as part of oversubscription applications. The Company will have the ability to place any shortfall by 14 May 2022, being 3 months from the lodgement of the Prospectus.

Following completion of the Offers, if fully subscribed, the Company increase the number of Options on issue from 48,298,113 as at the date of this announcement to 148,954,913 Options. All proceeds raised under the Offer will be applied to the expenses of the Offer as set out in section 4.1 of the Prospectus.



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Further details regarding the Offers, including how to accept, will be set out in the Prospectus. An electronic copy of the Prospectus can be accessed at <https://www.tt-limited.com/announcements.html>.

Key dates for the Offers

Action	Date*
Announcement of Loyalty Offer	14 February 2022
Lodgement of Prospectus with the ASIC	14 February 2022
Lodgement of Prospectus and Appendix 3B with ASX	14 February 2022
Ex date	18 February 2022
Notice of Meeting dispatched to approve the issue of the Incentive Options under the Director Offer	19 February 2022
Record Date for determining Entitlements	21 February 2022
Loyalty Offer opens (Announcement that prospectus has sent out to Shareholders)	22 February 2022
Last day to extend the Closing Date of the Loyalty Offer (prior to noon AEDT)	28 February 2022
Closing Date for the Loyalty Offer at 5:00pm*	3 March 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Options under Loyalty Offer and Xcel Offer (prior to noon AEDT)	8 March 2022
Last day for issue of Loyalty Options under the Shortfall Offer	13 March 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Options under the Director Offer (prior to noon AEDT)	22 March 2022

* The Directors may extend the closing dates of the Offers by giving at least 3 Business Days' notice to ASX prior to the respective closing date.



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If you have any queries concerning the Offer, or the action you are required to take to subscribe for Loyalty Options, please email the Company at info@tt-limited.com.

Yours sincerely

Jeremy King
Non-Executive Chairman

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