

Announcement Summary

Entity name

FATFISH GROUP LIMITED

Date of this announcement

Thursday March 03, 2022

The +securities the subject of this notification are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FFGAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000	03/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FATFISH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

88004080460

1.3 ASX issuer code

FFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2022

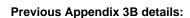
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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

& +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX



Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
20-Jan-2022 10:29	New - Proposed issue of securities - FFG	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FFGAK: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

3/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part remuneration for a director of a subisdiary



Part 4 - +Securities on issue

FFG: ORDINARY FULLY PAID

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
FFGOA: OPTION EXPIRING 31-DEC-2022	41,238,334

Total number of

1,036,129,877

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

The originate recognition (retainment of cash relace or recognition issued but not quetou on recy			
ASX +security code and description	Total number of +securities on issue		
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,683,333		
FFGAM : PERFORMANCE RIGHTS	24,500,000		
FFGAN: PERFORMANCE OPTIONS	500,000		
FFGAO : CONV NOTES MATURING 25-AUG-22	8,000,000		