



**ASX/MEDIA RELEASE  
FOR IMMEDIATE RELEASE  
29 March 2022**

## **COURT APPROVES CONVENING OF SCHEME MEETING AND DISTRIBUTION OF SCHEME BOOKLET**

**MELBOURNE: Crown Resorts Limited (ASX:CWN) (Crown)** today announces an update on the proposed acquisition of Crown by SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates (Blackstone), by way of a scheme of arrangement (Scheme).

### **Court Approval**

The Federal Court of Australia has today made orders to the following effect in relation to the Scheme:

- that Crown convene and hold a meeting of Crown shareholders to consider and vote on the Scheme (Scheme Meeting); and
- approving the distribution of an explanatory statement providing information about the Scheme and the notice of meeting for the Scheme Meeting (Scheme Booklet) to Crown shareholders.

The Scheme Meeting, at which Crown shareholders will vote on the Scheme, is scheduled to be held at 10.00am (Melbourne time) on 29 April 2022.

### **Scheme Booklet and Independent Expert's report**

The Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission and will also be made available on Crown's Scheme website (<http://www.crownresorts.com.au/investors-and-media/Blackstone-Transaction>).

The Scheme Booklet will include a copy of the independent expert's report prepared by Grant Samuel & Associates Pty Limited (Independent Expert) and the notice of meeting for the Scheme Meeting (Notice of Meeting).

Details on where the Scheme Booklet can be viewed and downloaded, as well as a proxy form, are expected to be dispatched to Crown shareholders on 30 March 2022.

Crown shareholders who have supplied an email address for the purposes of receiving communications will receive an email containing a link to Crown's Scheme website (<http://www.crownresorts.com.au/investors-and-media/Blackstone-Transaction>) where they can view and download the Scheme Booklet and the Scheme Meeting Online Guide. The email will also contain a personalised proxy lodgement link through which Crown shareholders can electronically lodge proxy voting instructions. Crown shareholders who have not supplied an email address will receive a letter (sent by post) containing details of where they can view and download the Scheme Booklet and the Scheme Meeting Online Guide, along with a proxy form. A hard copy of the Scheme Booklet will be available to Crown shareholders upon request.

The Scheme Booklet should be read in its entirety before making a decision on whether or not to vote in favour of the Scheme.

## **Scheme Meeting**

The Scheme Meeting will be held virtually via an online platform at <https://meetnow.global/MQFCGRC>. Crown shareholders and their authorised proxies, attorneys and corporate representatives may participate in the Scheme Meeting. Crown shareholders are encouraged to participate in the Scheme Meeting using a desktop, laptop or mobile / tablet device with internet access.

Crown shareholders who are unable to, or do not wish to, participate in the Scheme Meeting, or will not have access to a device and the internet, are encouraged to submit a directed proxy vote as early as possible and in any event by 10.00am (Melbourne time) on 27 April 2022 by completing a proxy form or submitting online at [www.investorvote.com.au](http://www.investorvote.com.au).

Crown shareholders who are registered on the Crown share register at 7.00pm (Melbourne time) on 27 April 2022 will be entitled to vote on the Scheme. Further information about how to participate in and vote at the Scheme Meeting will be provided in the Notice of Meeting annexed to the Scheme Booklet.

Please note that Midnight Acacia Holdings Pte Limited (a Crown shareholder associated with Blackstone) and any related body corporate of Blackstone that acquires any Crown shares are excluded from, and are not permitted to vote on, the Scheme.

## **Shareholder Information Line**

If you have any questions relating to the Scheme or the Scheme Booklet, please contact the Crown Shareholder Information Line on 1300 659 795 (within Australia) or +61 3 9415 4254 (outside Australia), between 8.30am and 5.30pm (Melbourne time), Monday to Friday.

## **ENDS**

This announcement was authorised for release by the Crown Board.

Investor and Analyst Enquiries – Matthew Young, Investor Relations, 03 9292 8848.

Media Enquiries – Natasha Stipanov, Corporate Affairs, 03 9292 8671.

## **COPIES OF RELEASES**

Copies of previous media and ASX announcements issued by Crown are available on Crown's website at [www.crownresorts.com.au](http://www.crownresorts.com.au).