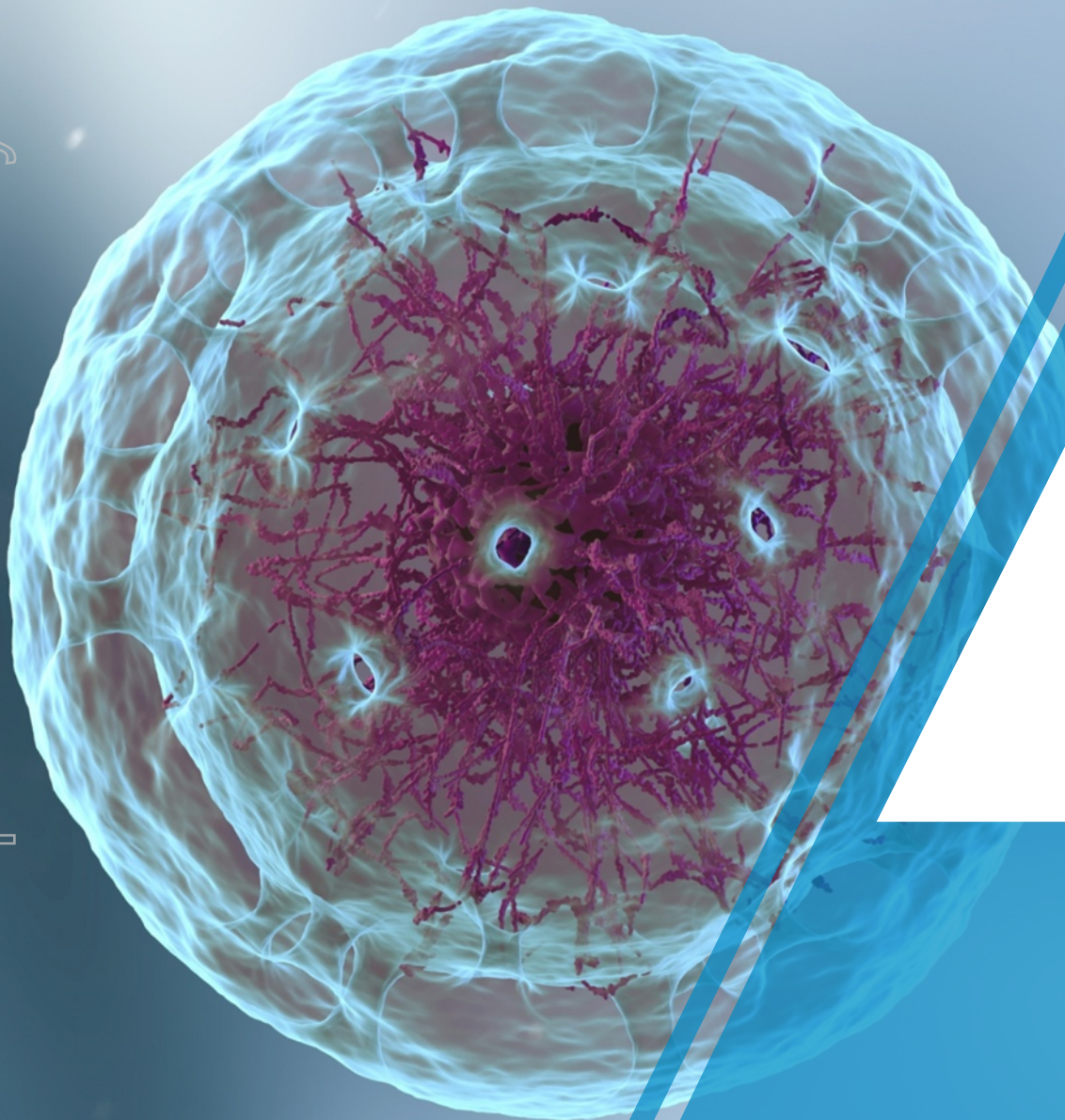


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Prescient
Therapeutics

Unveiling



CellPryme

**Novel platform for
enhancing cell therapies**

Prescient Therapeutics Limited (ASX: PTX)

CellPryme-M: Prescient's newest family member



PLATFORM TO ENHANCE CELL THERAPIES

- Current gen and next gen
- Complementary to OmniCAR



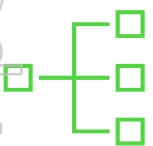
PRODUCES SUPERIOR CELLS

- Doubles tumour control & survival
- Longer lasting
- Tumour trafficking & penetration



DEVELOPMENT OPPORTUNITIES

- Internal PTX programs
- External collaboration & sales to 3rd parties
- Use with any existing CAR-T manufacturing process with no loss of time



READY FOR CLINICAL TESTING

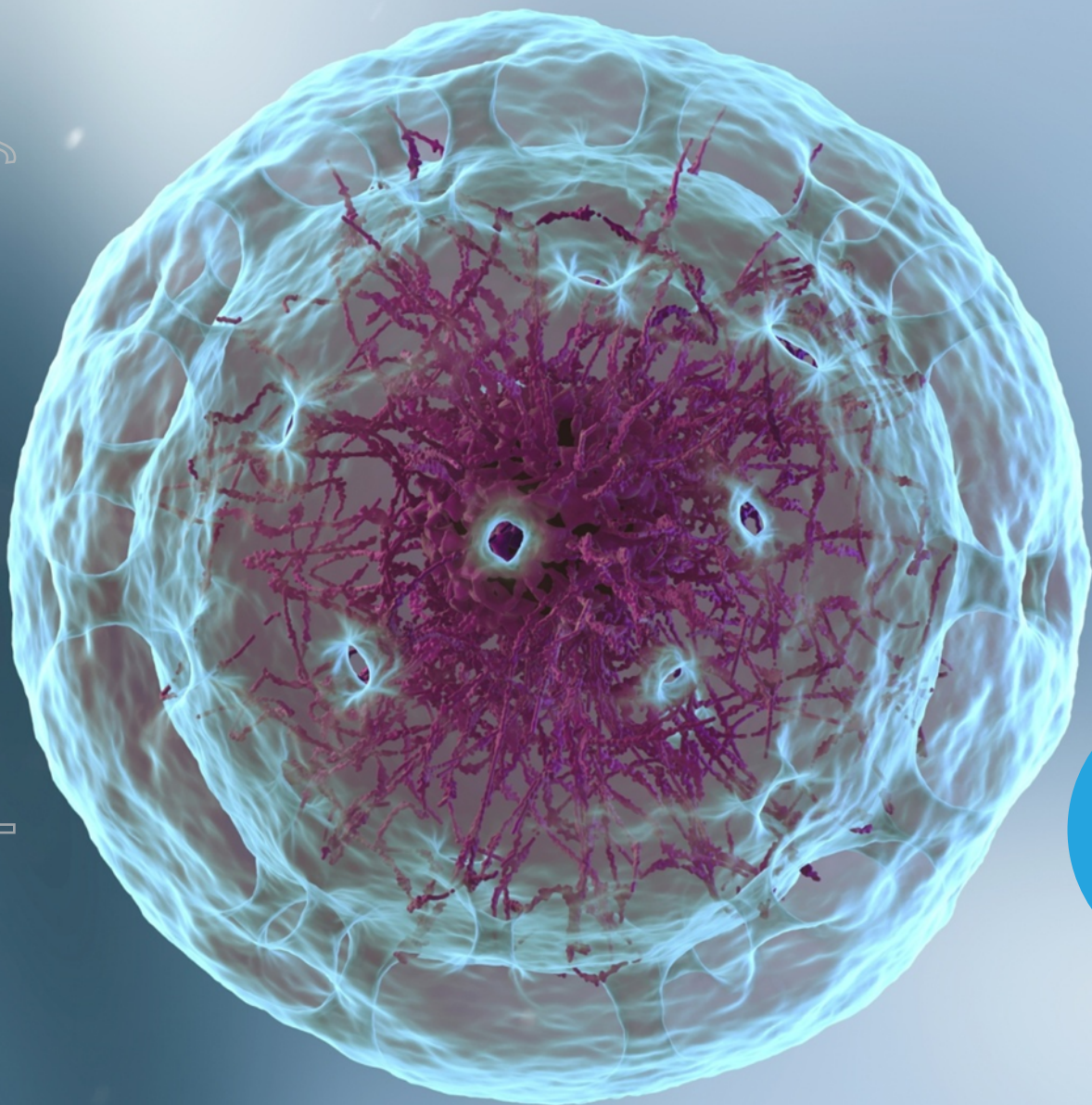


IP FULLY OWNED BY PTX

Developed by PTX in collaboration with Peter Mac



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What is CellPryme-M?

What does CellPryme-M do?

CellPryme-M is a single, rapid manufacturing step that produces a better, more effective cell type:

LONGER LASTING CELLS FOR SUSTAINED TUMOUR KILLING

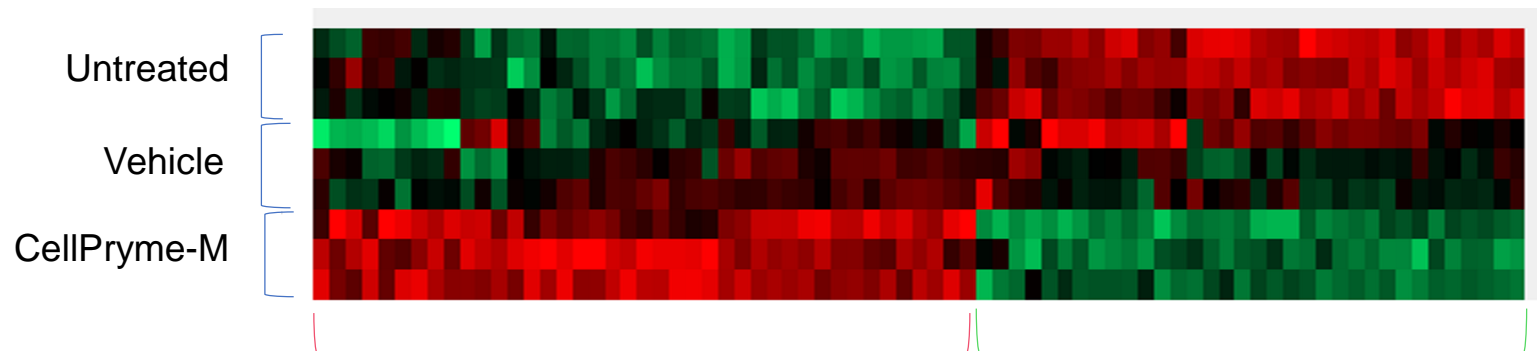
- 50% more memory T cells
- Doubles helper T cells
- Doubles tumour control

CELLS THAT CAN BETTER LOCATE THE TUMOUR

- Significantly more chemokine receptors for improved trafficking to tumour sites
- Important in solid tumours

How does CellPryme-M work?

- Rapid, single 24-hour preconditioning step with standard manufacturing protocols
- Influences gene expression in immune cells
- “Pushes” the cells towards a more favourable phenotype



Down-regulated:

- Cell metabolism
- Protein folding & mRNA splicing

Up-regulated:

- Type 1 interferon signalling
- Cytokine signalling
- Genomic stability
- Potent anti-viral pathways

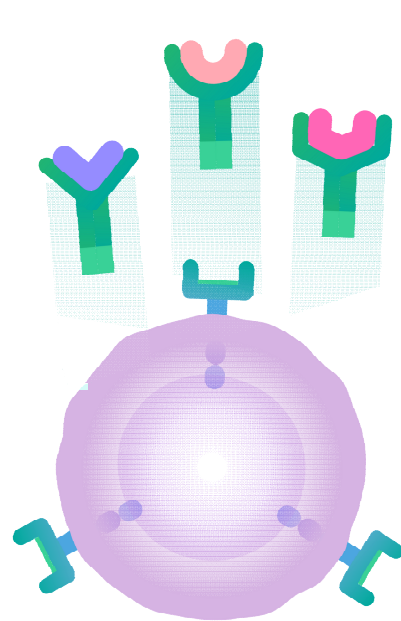
CellPryme-M Complements OmniCAR

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OmniCAR

- Multi-targeting
- Redirection
- Control & safety
- Any target; any cell



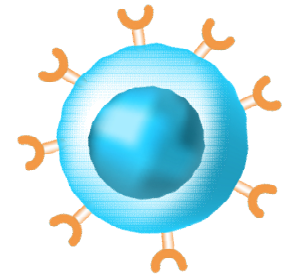
Next generation
Cell therapies



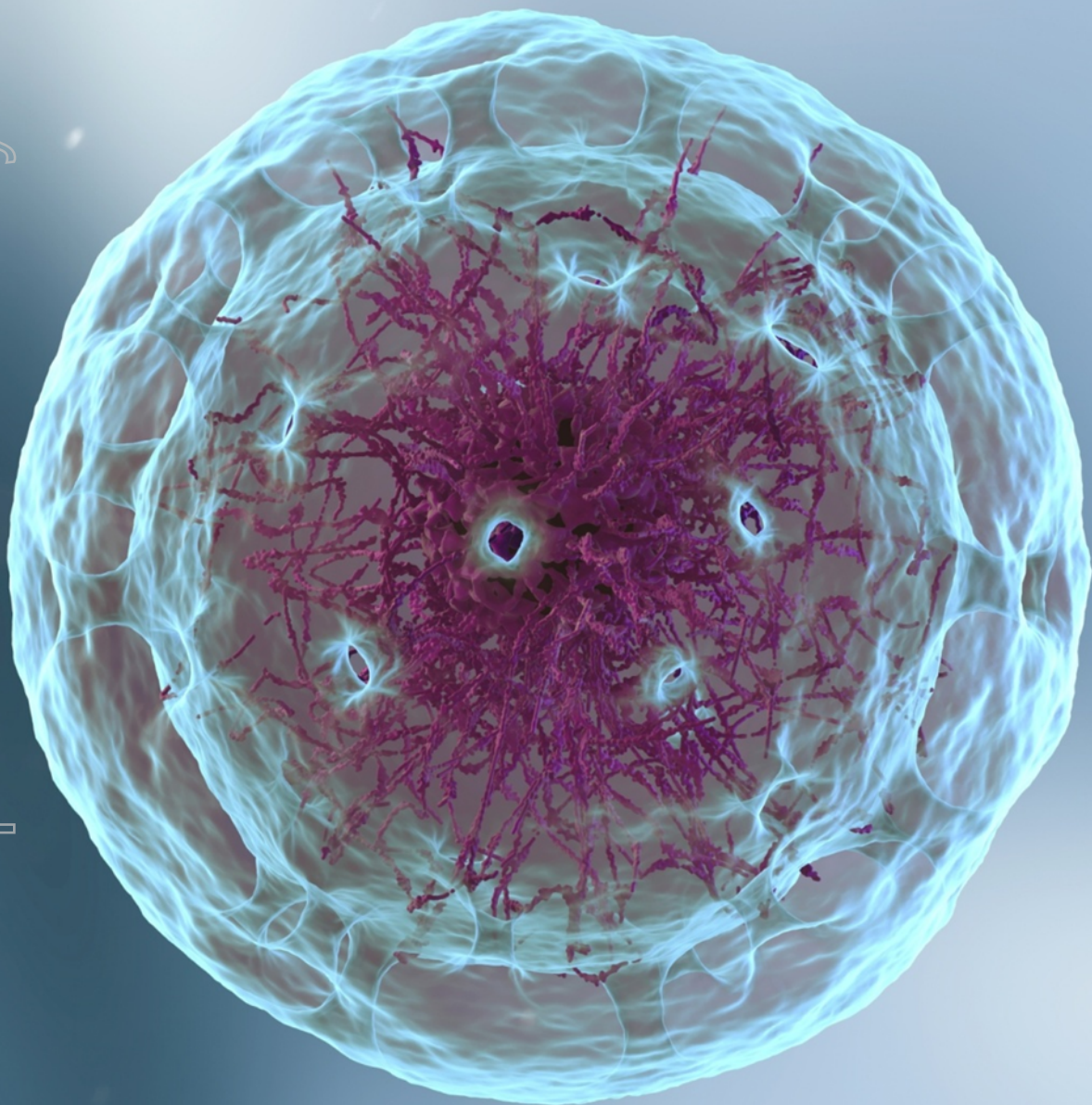
CellPryme-M

Process that produces
a better cell type

- Persistence
- Trafficking



Current generation
cell therapies

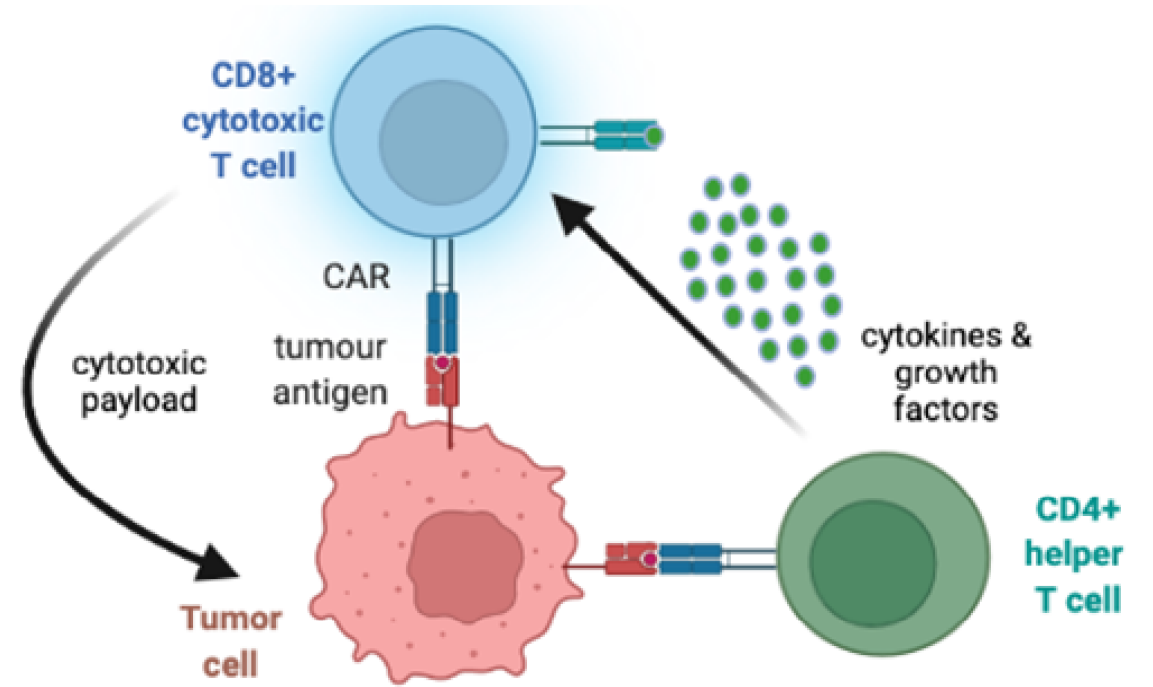
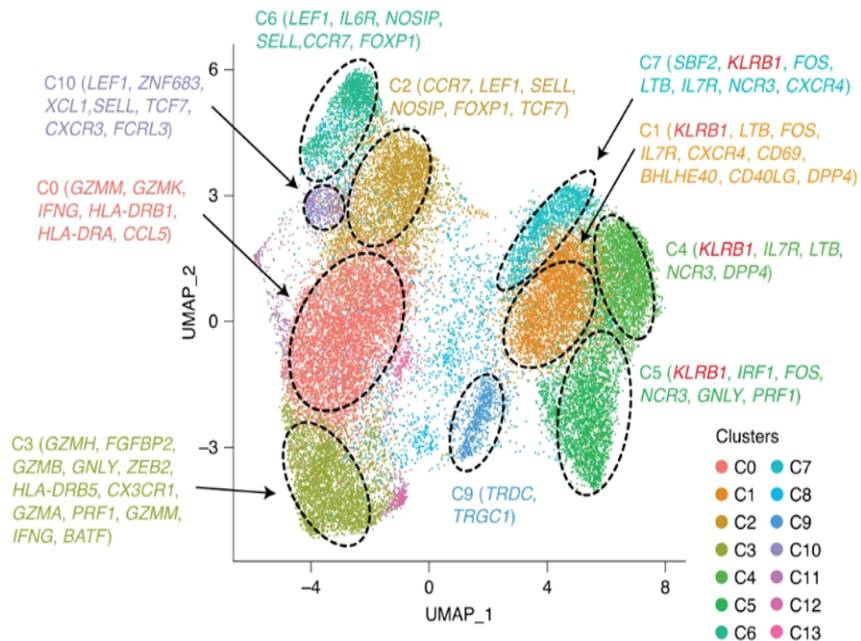


**What problems does
CellPryme-M overcome?**

CAR-T cells: Not just one cell type!

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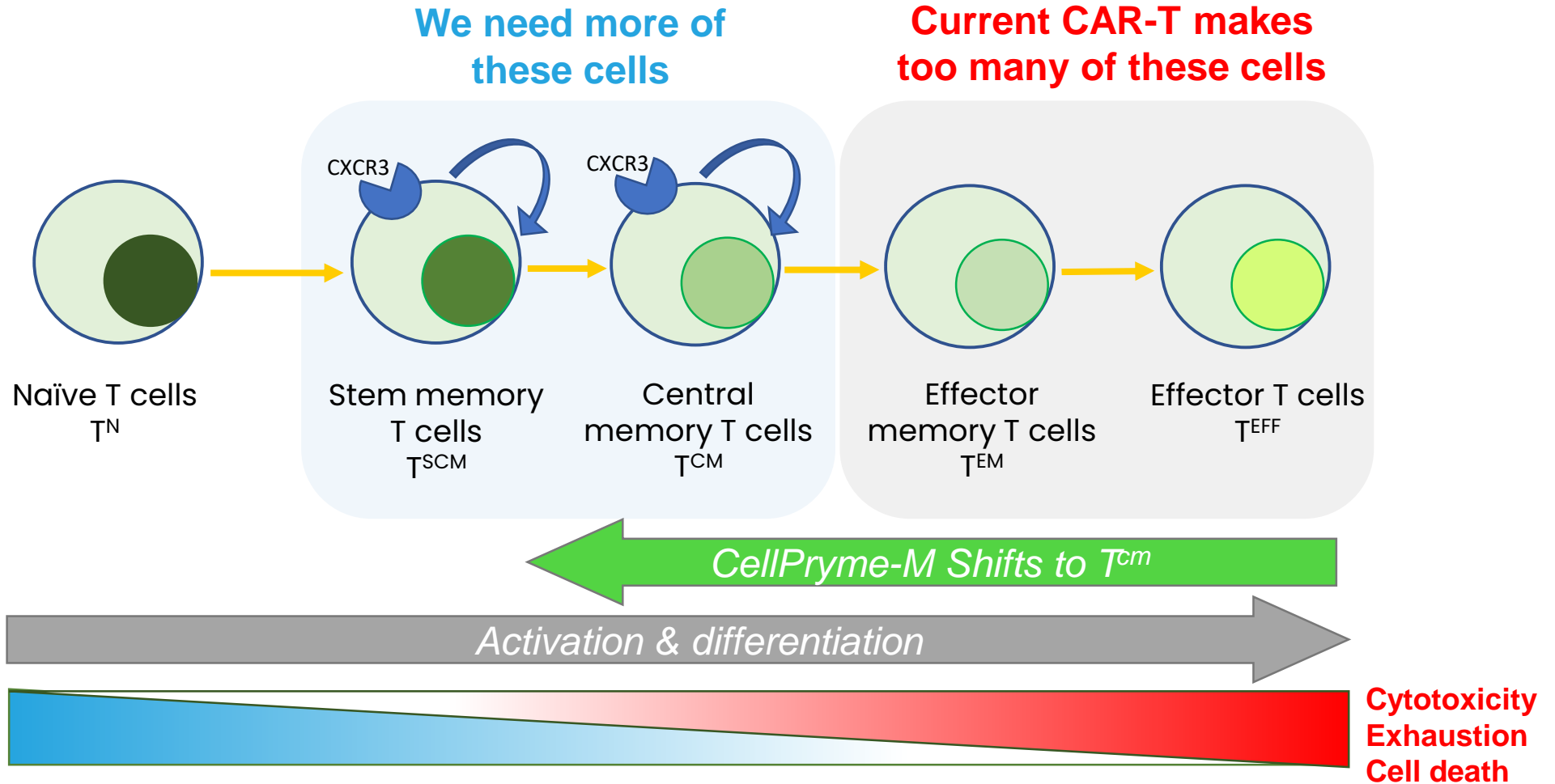
T cells are extremely heterogenous, each with their own unique “fingerprint” that dictates **where** they go and **what** they do



CD8+ T cells deliver the payload to kill cancer cells
CD4+ T cells release cytokines and growth factors to sustain CD8+ T cells

More memory cells required for clinical efficacy

- Clinical efficacy of CAR-T therapy remains dependent on the T cell phenotype
- It is possible to control this during the manufacturing step



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Overcoming CAR-T's key challenges



Next generation



Conventional
CAR-T

Next
generation

	Poor cell expansion; manufacturing time & cost	n/a	✓	✓
	Safety	✓		
	Post infusion control	✓		
	Tumour heterogeneity	✓		
	Escape	✓		
	Trafficking	✓	✓	✓
	Tumour penetrance	✓	✓	✓
	Suppressive tumour microenvironment	✓		
	Exhaustion/persistence	✓	✓	✓

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CellPryme-M produces CAR-T cell types with ideal characteristics and attributes

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Persistence

For longevity of effects and continued tumour control



Trafficking

CAR-T cells able to find their way to the tumour



Tumour penetrance

Cells that can penetrate solid tumours



Immune memory

Central memory T cells typically persist 10-20 years and as long as 75 years



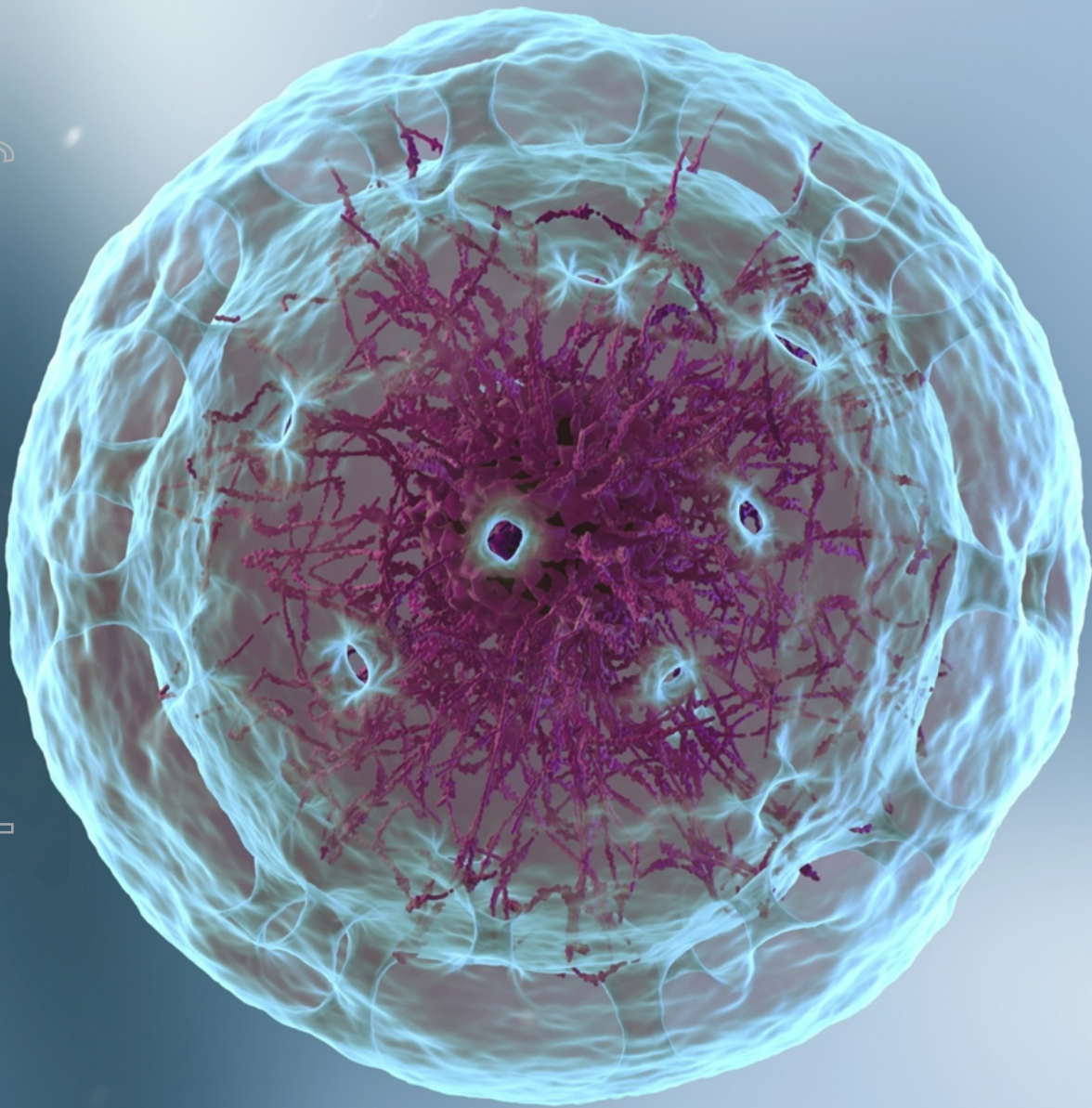
Genomic stability

Cells with enhanced self-renewal due to greater genomic stability



Anti-viral

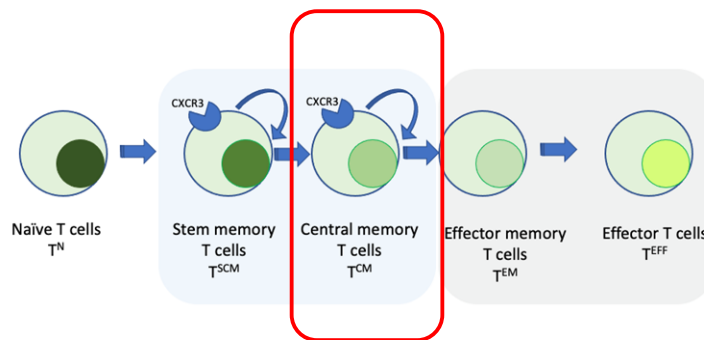
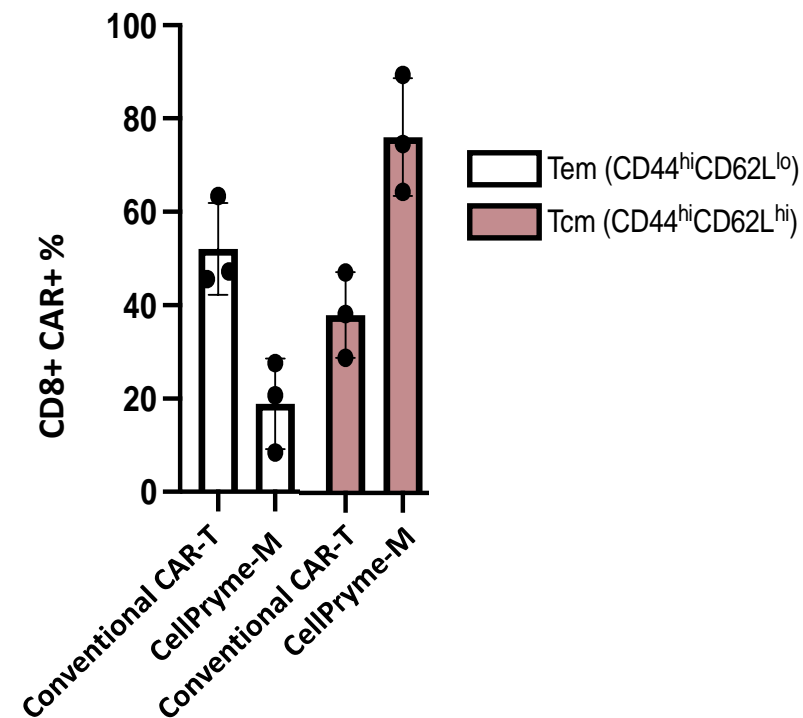
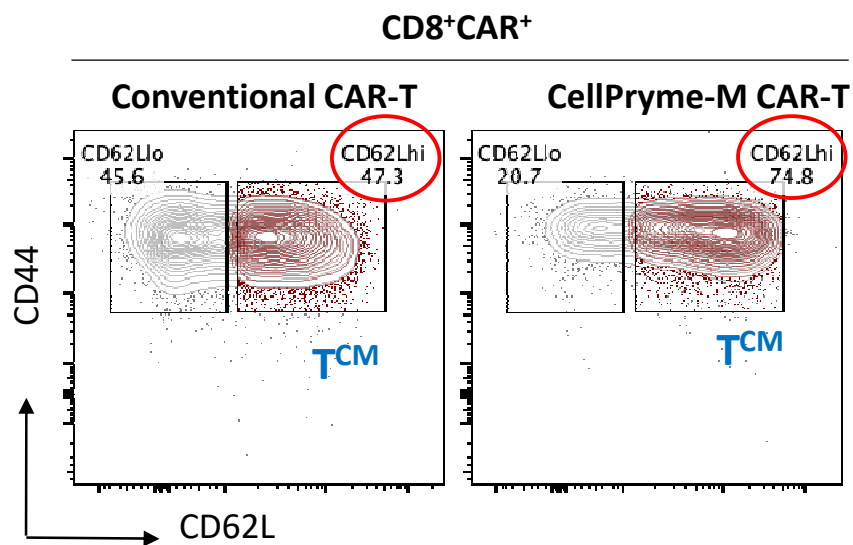
Cells with potent anti-viral characteristics



Compelling data

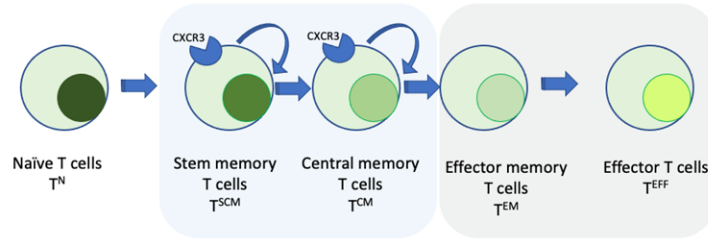
Greater Persistence: 50% more central memory cells than conventional CAR-T

CellPryme-M increases central memory T cells 1.5-fold within 24hrs



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Greater Persistence/Less Exhaustion

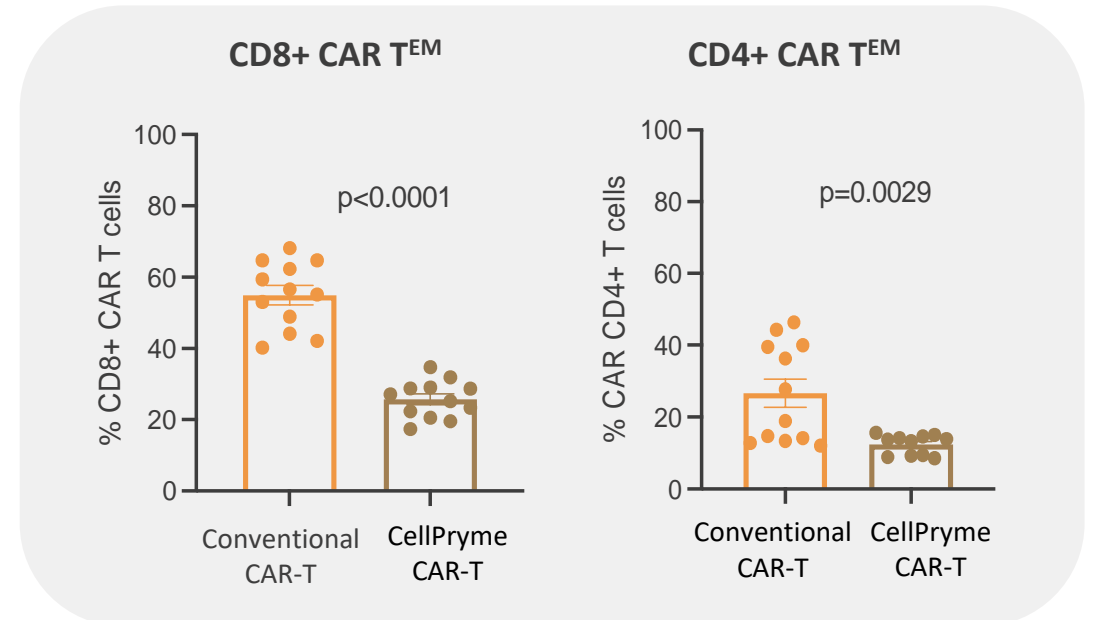
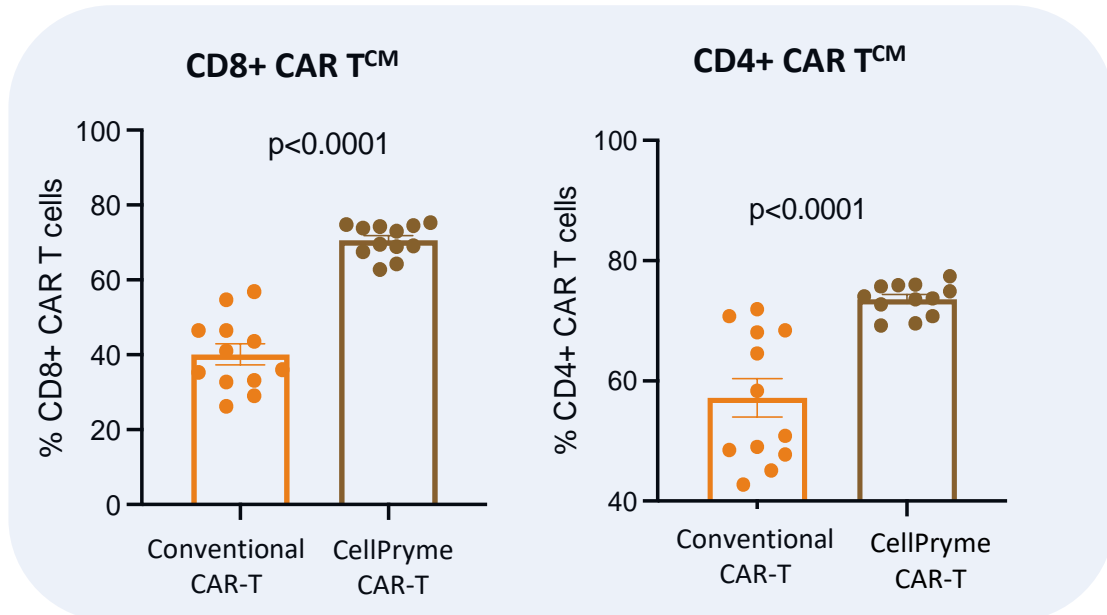


Sustained increase in T^{CM}

Sustained decrease in T^{EM}

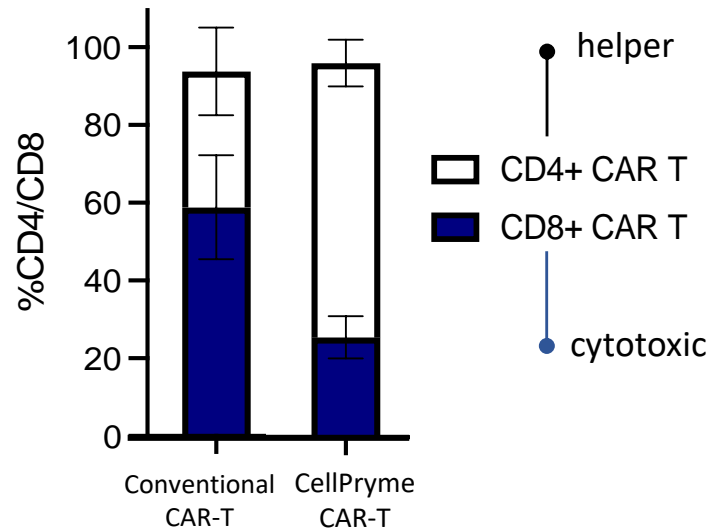
for both cytotoxic CD8+ and helper CD4+

for both cytotoxic CD8+ and helper CD4+

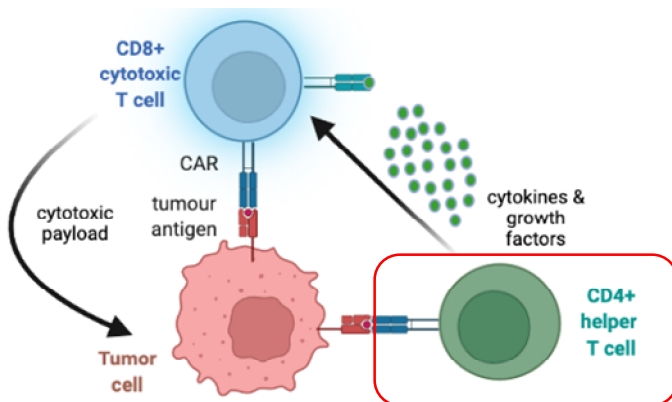


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Synergy: CellPryme-M doubles proportion of helper T cells



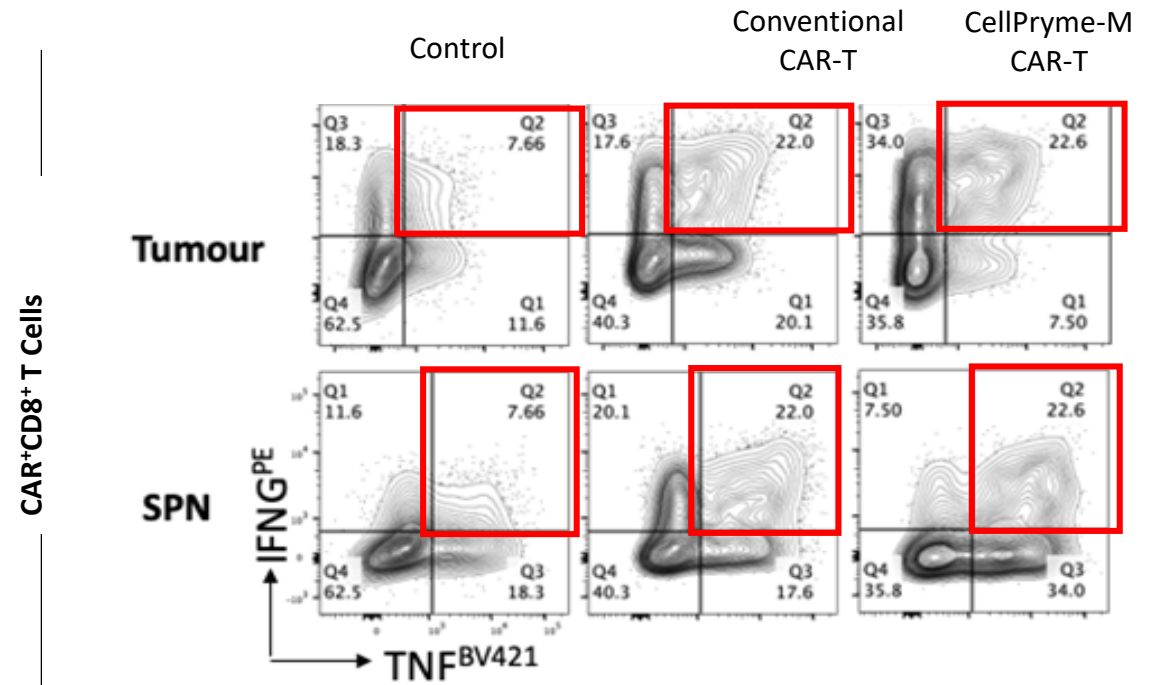
- Shift towards dominant helper CD4+ CAR T cells
- Helper T cells are known to prevent the exhaustion of cytotoxic CD8+ T cells
 - Some can also have tumour killing ability
- Helper & cytotoxic T cells work in synergy to increase CAR-T persistence



CellPryme-M retains potency of cytotoxic T cells

Better T cell phenotype
does not come at the expense of:

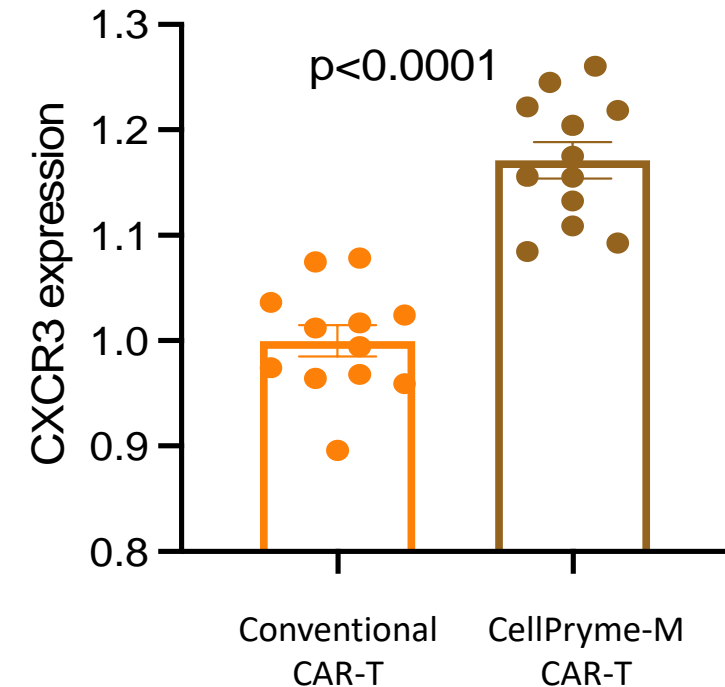
- Cytotoxic T cells:
Potency retained
- Cytokine production:
No increased safety risk of CRS



Trafficking: greater chemokine receptor expression

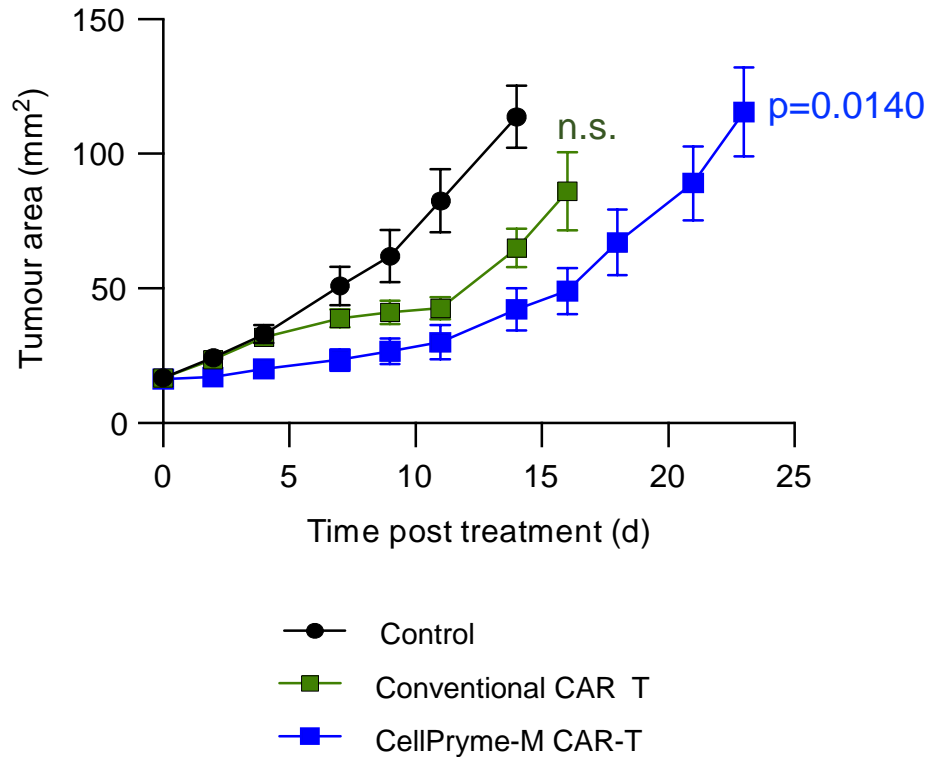
- Effector T cells can downregulate chemokine receptors (CXCR3), limiting the ability of conventional CAR-T cells to locate tumours
- CellPryme-M significantly increases CXCR3 expression on CAR-T cells
- Better trafficking to tumour site
- Better tumour penetrance

Chemokine receptor expression on CD8+ cytotoxic CAR-T cells

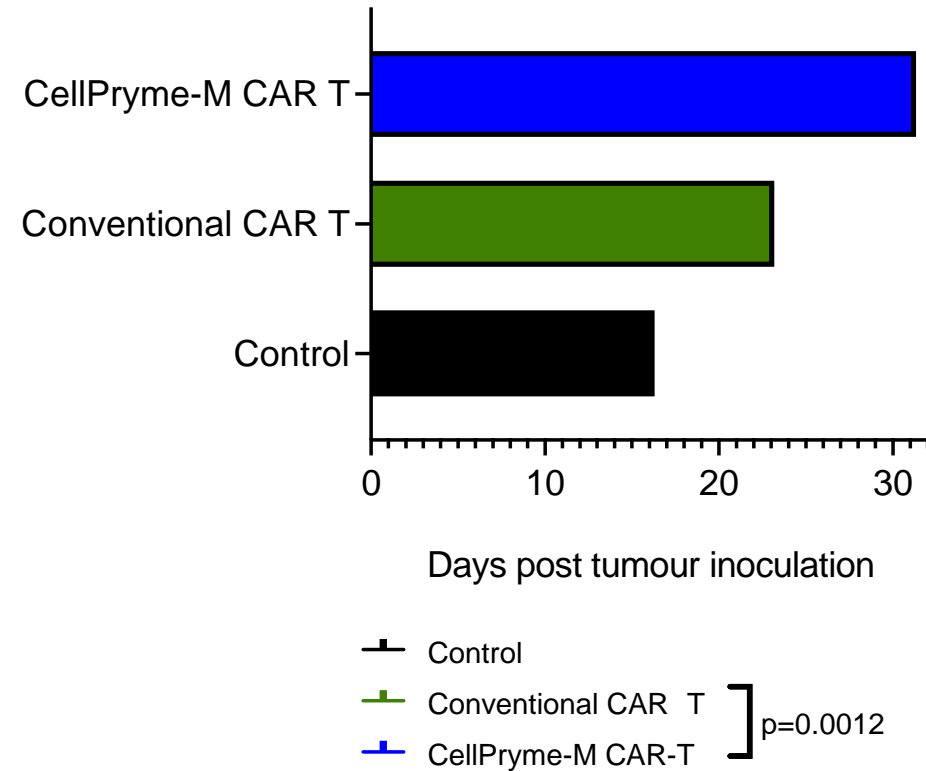


CellPryme-M doubles tumour control and survival

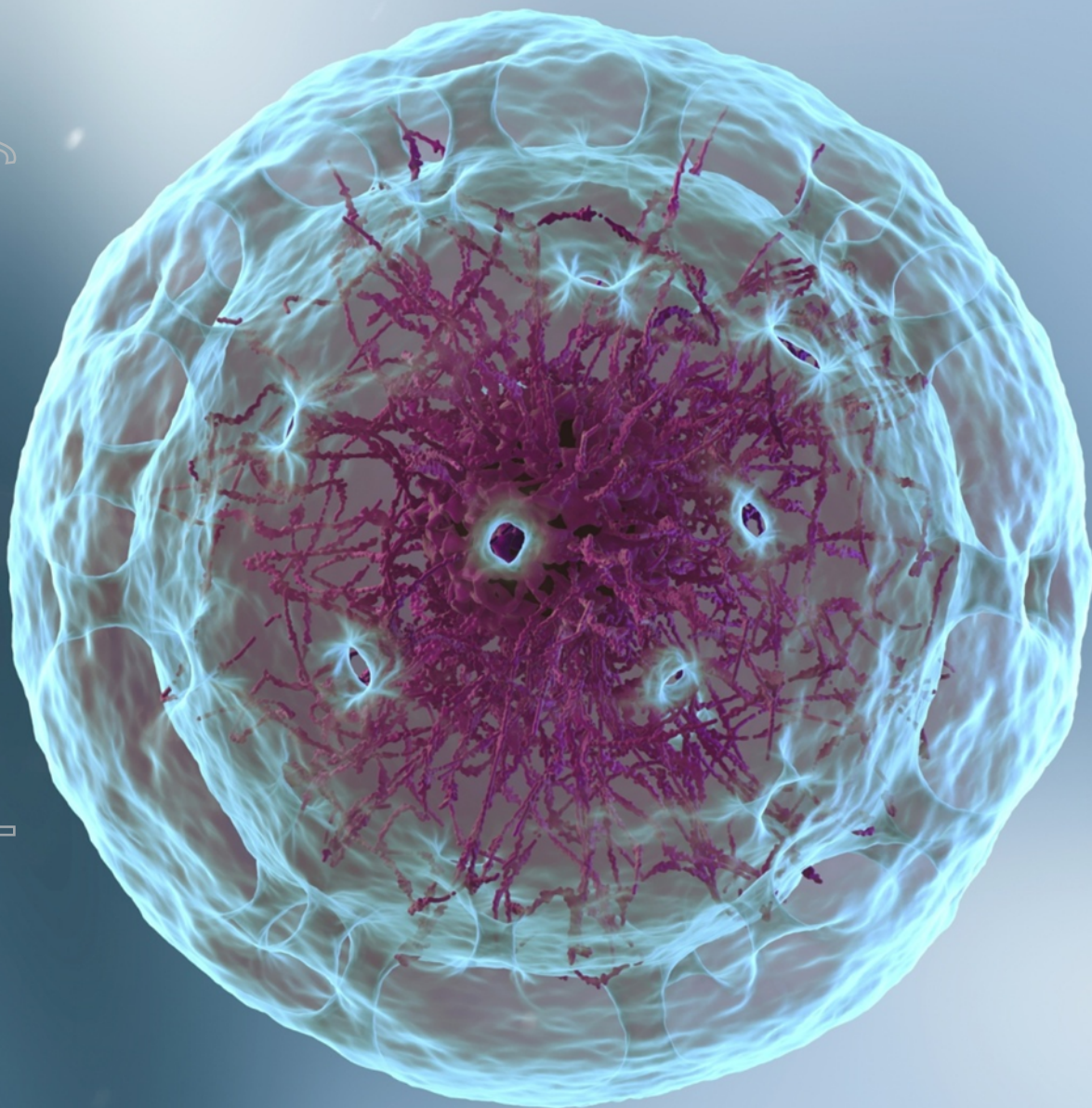
CellPryme-M nearly doubles CAR-T tumour control



CellPryme-M significantly increases survival



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**Steps towards
commercialisation**

CellPryme-M integration: rapid, value for money



- Integrates seamlessly into standard 3rd party manufacturing protocols
- No impact on manufacturing time
 - Rapid (single administration) 24-hour preconditioning step
- Compatible with emerging rapid CAR-T manufacturing protocols
- CellPryme-M has been manufactured at GMP grade and is ready for clinical use

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Next steps and future applications



IN-HOUSE DEVELOPMENT

- PTX will be its own first customer
- Incorporate into internal OmniCAR programs
- Trade secret manufacturing process



EXTERNAL OPPORTUNITIES

- Incorporate into 3rd party programs
- Attractive option for improving existing suboptimal CAR T products
- **Haematological malignancies**
→ to improve persistence
- **Solid tumours**
→ to improve trafficking and persistence
- Revenue potential for PTX

CellPryme-M Summary

PLATFORM TO ENHANCE CELL THERAPIES

- Current gen and next gen
- Complementary to OmniCAR

PRODUCES SUPERIOR CELLS

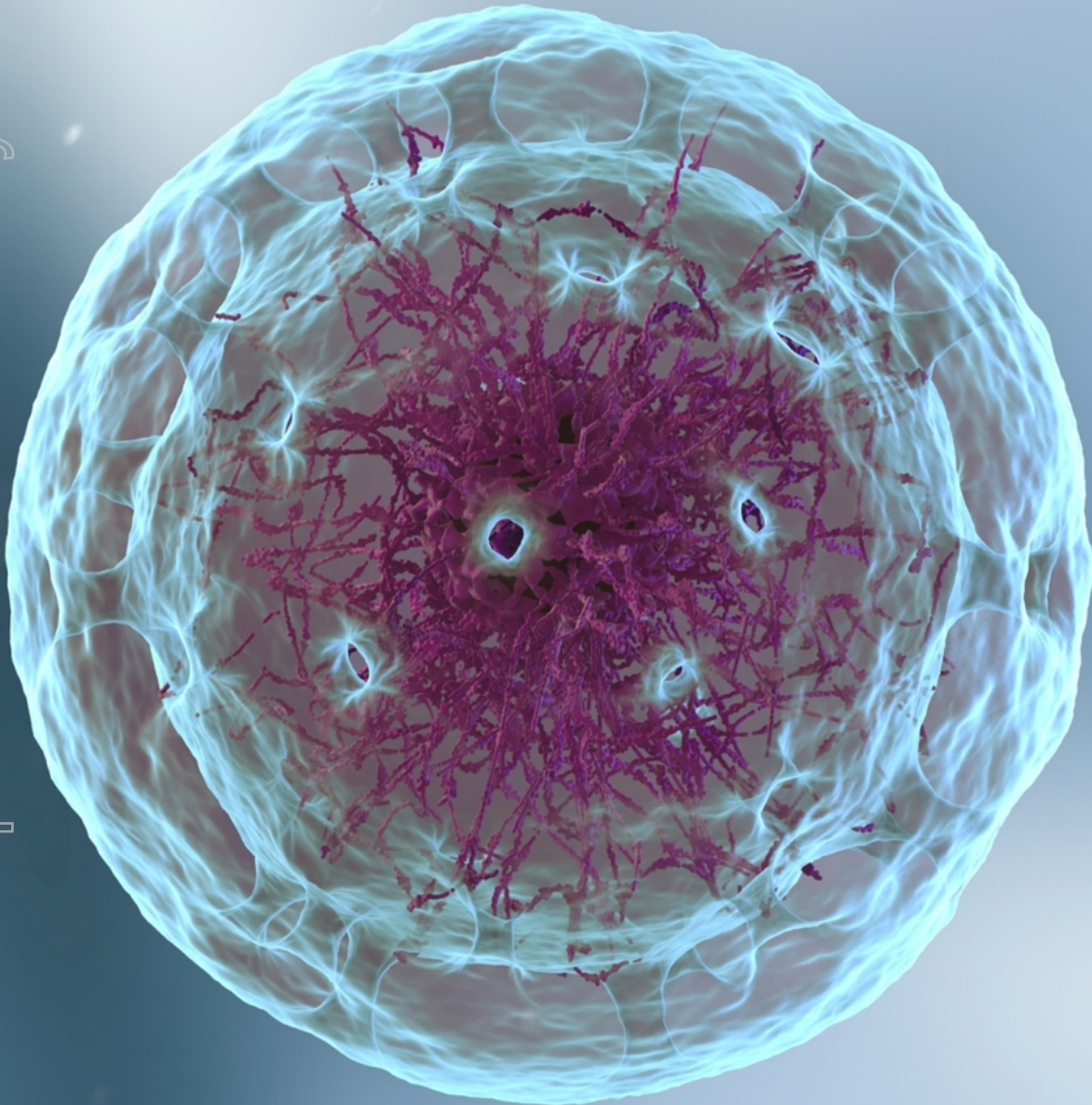
- 50% more memory T cells
- Doubles helper T cells
- More CXCR3 = tumour trafficking
- **Doubles tumour control & survival**
- Greater genomic stability
- Enhanced anti-viral activity

READY FOR CLINICAL TESTING

DEVELOPMENT OPPORTUNITIES

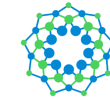
- PTX & 3rd party programs
- Use with any existing CAR-T manufacturing process with no loss of time

IP FULLY OWNED BY PTX



Prescient
Therapeutics

PTX-100



OmniCAR

PTX-200



CellPryme

Coming soon:



CellPryme-A

A synergistic cell therapy
enhancement