

Market Announcement

15 June 2022

Crown Resorts Limited (ASX: CWN) – Suspension of Fully Paid Ordinary Shares from Official Quotation

Description

The fully paid ordinary shares of Crown Resorts Limited ('CWN') will be suspended from quotation at the close of trading on Wednesday, 15 June 2022 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the scheme of arrangement by which SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates ('Blackstone') will acquire all of the issued shares in CWN.

Please note: CWN's unsecured notes ('CWNHB') will continue to be quoted.

Issued by

Dale Wang

Adviser, Listings Compliance (Melbourne)



15 June 2022

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Dear Dale

Request for suspension of ordinary shares from official quotation

Pursuant to Listing Rule 17.2, Crown Resorts Limited (ASX:CWN) (Crown) requests the suspension from official quotation of Crown ordinary shares, effective from the close of trading today (being 15 June 2022).

This follows lodgement with the Australian Securities and Investments Commission (ASIC) of the orders of the Federal Court of Australia (Orders) approving the scheme of arrangement under which SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates, will acquire all of the issued ordinary shares in Crown that it and its related bodies corporate do not already own (Scheme). As a result, the Orders are now effective.

For the purposes of Listing Rule 17.2, Crown provides the following information:

- (a) Crown requests the suspension from official quotation of Crown ordinary shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme;
- (b) Crown requests the suspension from official quotation of its ordinary shares until Crown requests to be removed from the official list of the ASX. Please do not remove Crown from the official list prior to receipt of a request to do so from Crown;
- (c) the request for removal from the official list is expected to be made following implementation of the Scheme;
- (d) Crown is not aware of any reason why Crown ordinary shares should not be suspended; and
- (e) Crown is not aware of any other information necessary to inform the market about the suspension or that has been requested by but not yet provided to the ASX.

Yours sincerely



Alan McGregor
Company Secretary
Crown Resorts Limited