

Announcement Summary

Entity name

ICANDY INTERACTIVE LIMITED

Date of this announcement

Thursday June 16, 2022

The +securities the subject of this notification are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICIAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000	16/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

87604871712

1.3 ASX issuer code

ICI

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2022

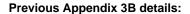
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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX



Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jun-2022 09:17	New - Proposed issue of securities - ICI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,222,670 fully paid ordinary shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ICIAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options have an exercise price of \$0.125 and expiry date of 5 April 2027.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part consideration of acquisition of 60% of Flying Sheep Studios GmbH.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ICI : ORDINARY FULLY PAID	1,266,764,902
ICIOA : OPTION EXPIRING 15-DEC-2022	45,532,143
ICIOB : OPTION EXPIRING 31-DEC-2022	20.650.263

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,567,716
ICIAF : OPTION EXPIRING 31-DEC-2022 EX \$0.05	26,444,444
ICIAG : PERFOMANCE RIGHTS	1,160,000
ICIAH : PERFORMANCE OPTIONS	2,400,000
ICIAI : OPTION EXPIRING 31-MAR-2025 EX \$0.13	250,002