

28 July 2022

ASX RELEASE

IFM Media Release regarding Atlas Arteria

A copy of a media release issued by IFM Investors earlier today is attached for information.

Atlas Arteria (ASX: ALX) notes IFM's statement.

For further information please contact:

Investors:

Tess Palmer
Director, Investor Relations
+61 (0) 438 493 692
investors@atlasarteria.com

Media:

Lisa Keenan
Nightingale Advisors
+61 (0) 409 150 771
lisa@nightingaleadvisors.com.au

This announcement has been authorised for release by the Chair of Atlas Arteria Limited and the Managing Director & Chief Executive Officer of ALX.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

For personal use only

IFM GIF ceases discussions with Atlas Arteria

Thursday, 28 July 2022

On 8 June 2022, the IFM Global Infrastructure Fund (IFM GIF) and its associates disclosed that they had acquired a combined relevant interest and economic interest in approximately 15% of the issued securities of Atlas Arteria (ALX).

Following the disclosure, IFM GIF's representatives requested ALX to provide certain limited company information, before deciding whether to submit a non-binding indicative proposal to acquire all the ALX securities it does not already own. IFM GIF's representatives met with senior management from ALX on Friday, 17 June 2022 and Wednesday, 6 July 2022. A further meeting was held between the parties on Wednesday, 20 July 2022.

Following those meetings, IFM Investors confirms that IFM GIF is not presently in a position to meaningfully progress a proposal with ALX and has determined to cease discussions with ALX. However, it reserves the right to recommence discussions with ALX in the future.

-ENDS-

For media queries, please contact: Alida Merson, 0439 773 809, media@ifminvestors.com

About IFM Investors

IFM Investors is owned by Australian industry superannuation funds and is the principal advisor for the IFM Global Infrastructure Fund (IFM GIF).

About IFM GIF

IFM GIF is open to institutional investors only and is an independently managed open-ended global infrastructure investment fund with A\$76 billion in assets under management (as at 30 June 2022).