OMNIA
METALS GROUP LTD

ACN 648 187 651

Annual Report

for the year ended 30 June 2022

CONTENTS

CORPORATE INFORMATION

ABN 94 616 200 312

Directors

Mr Mark Connelly	Non-Executive Chairman
Dr James Warren	Managing Director
Mr Christopher Zielinski	Non-Executive Director

Company secretary

Mrs Anna MacKintosh

Registered and Principal Office

22 Townshend Road
Subiaco WA 6008

Telephone: 08 9388 0051
Website: www.omniametals.com.au

Share register

Automic Pty Ltd
Level 2, 267 St. George’s Terrace
Perth WA 6000

Solicitors

AGH Law
Level 1, 50 Kings Park Road
West Perth WA 6005

Bankers

NAB
100 St. Georges Terrace
Perth WA 6000

Auditors

HLB Mann Judd (WA Partnership)
Level 4, 130 Stirling Street
Perth WA 6000

Securities Exchange Listing

Omnia Metals Group Limited shares are listed on the Australian Securities Exchange (ASX: OM1)

CHAIRMAN'S LETTER

Dear Omnia shareholder,

On behalf of your Board, it is my pleasure to present the Omnia Metals Group Limited **("Omnia")** Annual Report for the year ended 30 June 2022.

The period since incorporation on 23 February 2021 has been a significant and exciting one which saw Omnia successfully list on the Australian Securities Exchange (ASX) on 28 February 2022, following the completion of our Initial Public Offering ("IPO") raising $4,586,000. Since listing, the Company has been firmly focused on exploration activities at the Ord Basin Project, located in northern Western Australia and situated in a rapidly emerging district prospective for Norilsk-style nickel-copper-PGE and stratigraphic copper mineral systems.

We are well positioned to find and target any hidden deposits in this underexplored and highly prospective jurisdiction due to our innovative exploration strategy, combining advanced geophysical techniques with an understanding of fundamental geological controls on mineralisation.

It is pleasing to report that Omnia executed these objectives during the year with the completion of reconnaissance fieldwork at the Ord Basin Project, returning several high-grade sampling results including 10.1% Cu & 29 g/t Ag (OMRK01), 10.3% Cu & 29 g/t Ag (OMRK02) and 9.9% Cu & 22 g/t Ag (OMRK03). Subsequently, the Company engaged XCalibur Multiphysics ("Xcalibur") to complete a 2,316-line kilometre aerial gravity survey over the Negri Fault corridor to target follow-up electromagnetic surveys and diamond drilling. This followed extensive consultation with the Malarngowem and Purnululu Native Title Groups in WA, resulting in the signing of two Heritage Protection Agreements.

As Chairman of Omnia, it has been rewarding to watch the Company progress its operations during the 2022 Financial Year. I am highly appreciative of your support throughout the period and hope the Company continues to increase value for its shareholders over the upcoming year. I would also like to thank my fellow board members and management for all their efforts during the past year, and we look forward to providing updates during the next year of activities for the Company.

Yours Sincerely,

Mark Connelly

Chairman

DIRECTORS' REPORT

The Group was successfully admitted to the Official List of the Australian Securities Exchange on 28 February 2022 and funds raised by the Public Offer were $4,586,000 (before costs).

Your directors present their report together with the financial statements of the Group consisting of Omnia Metals Group Limited and the entities it controlled for the financial year ended 30 June 2022 ("the Group"). In order to comply with the provisions of the Corporations Act 2001, the Directors' report follows:

Directors

The names of directors who held office during or since the end of the year and until the date of this report are as follows. Directors were in office for this entire period unless otherwise stated.

Mr Mark Connelly B.Bus, ECU,MAICD, AIMM, Member of SME (Non-Executive Chairman)

Experience and expertise	Mr Connelly is an internationally experienced financial and commercial executive, with more than 30 years' experience in the natural resources sector including in several senior management roles. Mr Connelly was previously Managing Director of Papillon Resources (previously ASX: PIR) and was instrumental in the US$570m merger of Papillon Resources and B2Gold Corp in October 2014. Prior to Papillon Resources, Mr Connelly was Chief Operations Officer of Endeavour Mining, following its merger with Adamus Resources Limited where he was Managing Director and CEO. Mr Connelly is a member at the Australian Institute of Company Directors (AICD), a member of the Australian Institute of Management (AIMM) and a member of the Society of Mining, Metallurgy and Exploration (SME). Mr Connelly was appointed as Non-Executive Chairman on 11 May 2021.
Other current directorships	Non-Executive Chairman of Calidus Resources Limited (ASX:CAI) since February 2018, Chesser Resources Limited (ASX: CHZ) since July 2020, Oklo Resources Limited (ASX: OKU) since July 2019, Renegade Exploration Limited (ASX.RNX) since February 2022.
Former listed directorships in last 3 years	Non-executive Chairman Hyperion Metals Ltd (previously TAO Commodities Ltd) (ASX.IPX) May 2017 to February 2021, Barton Gold Ltd (ASX:BGD) February 2021 to June 2022, Primero Group Ltd (ASX.PGX) May 2018 to February 2021, West African Resources Ltd (ASX.WAF) June 2015 to May 2020.

Dr James Warren BSc Mineral Geoscience (Honours), PhD, MAIG (Managing Director)

Experience and expertise	Dr Warren is a geologist with extensive experience in the mineral resources sector and has held a variety of technical, operational and leadership roles spanning from greenfield target generation to production. Dr Warren commenced his career in the Eastern Goldfields working at Gold Fields' ST Ives operation in exploration and underground positions. While working at Phoenix Gold Limited (previously ASX: PXG) Dr Warren completed his PhD, focusing on Kunanalling and Zulieka shear zones and was a key member of their exploration team until the takeover by Evolution Mining Limited. Dr Warren subsequently worked in the Mineral and Hydrothermal Geochemistry team at the CSIRO, when he was appointed as exploration manager of Echo Resources Ltd (previously ASX: EAR). At Echo, Dr Warren oversaw the exploration strategy and growth of Echo's resource base to over 1.8Moz and was heavily involved in the development of corporate strategy and promotion until the $240m takeover by Northern Star Resources. In 2019, Tali Resources Pty Ltd was established as a private company explore for IOCG and base metal deposits in the highly prospective West Arunta region of Western Australia. Involved since inception, Dr Warren drove the acquisition, development and promotion of the company's project portfolio until the successful negotiation of a $52m joint-venture agreement with Rio Tinto. Dr Warren is currently the Chief Technical Officer of Marquee Resources Limited (ASX: MQR) where he is overseeing exploration programs. Dr Warren was appointed as a Director on 23 February 2021.
Other current directorships	Non-executive Director of Pure Resources Ltd (ASX.PR1) since September 2021.
Former listed directorships in last 3 years	Nil

Mr Christopher Zielinski LLB, BComm (Finance) (Non-Executive Director)

Experience and expertise	Mr Zielinski is a corporate lawyer with over 10 years' experience. Mr Zielinski is a director at the corporate law firm, Nova Legal, and primarily works in mergers and acquisitions, capital raisings, regulatory compliance and commercial transactions with particular experience in the resources and technology sectors. Member of the Australian Institute of Company Directors (AICD) and Associate of Governance Institute Australia (AGIA). Mr Zielinski was appointed as a Director on 11 May 2021.
Other current directorships	Mr Zielinski is currently a non-executive director of Global Oil and Gas Limited (ASX: GLV) and has held this role since 10 August 2018.
Former listed directorships in last 3 years	Nil

Company Secretary

Anna MacKintosh B.Com (UWA) CPA

Anna MacKintosh has over 30 years' commercial experience, including 11 years with BHP, 10 years with AFSL holder Kirke Securities Ltd as Compliance Manager, Finance Manager and Responsible Executive. Since then Ms MacKintosh has been the Company Secretary/CFO for listed entity Kalia Limited (formerly GB Energy Ltd) (ASX:KLH), Financial Controller for Force Commodities (ASX:4CE) and previously XTV Networks Ltd (ASX:XTV), Applabs Technologies Ltd (ASX:ALA), TAO Commodities Ltd (ASX:TAO) and Prominence Energy Ltd (ASX.PRM). She is also currently Company Secretary of Marquee Resources Limited (ASX:MQR) and Global Oil & Gas Limited (ASX:GLV).

DIRECTORS' REPORT continued

Interests in the shares and options of the Company and related bodies corporate

The following relevant interests in shares and options of the Company or a related body corporate were held by the directors as at the date of this report.

Directors	Number of fully paid ordinary shares	Number of options over ordinary shares	Performance Rights
Mr Mark Connelly	500,000	1,000,000	Nil
Dr James Warren	50,000	2,500,000	Nil
Mr Christopher Zielinski	125,000	1,000,000	Nil

There are no unpaid amounts on the shares issued.

Dividends
No dividends have been paid or declared since the start of the financial year and the directors do not recommend the payment of a dividend in respect of the financial year.

Principal Activities
Omnia Metals Group Ltd **("Omnia") (ASX:OM1)** is a mineral explorer that has a 100% interest in the Ord Basin Project in the Western Australia and Northern Territory regions of Australia and the Albany Fraser Project in Western Australia.

REVIEW OF OPERATIONS

Omnia is a mineral exploration company concentrated on exploring for future-facing commodities used in advanced technologies, with a focus on nickel, copper and platinum group elements. Following admission to the ASX in February 2022, the Company's focus for the financial year has been progressing operations at its flagship Ord Basin Project in preparation for a maiden drilling program. As a part of this effort, the Company received high-grade rock chip samples from reconnaissance fieldwork, signed Heritage Protection agreements with Native Title groups in the area, and engaged expert geophysicists who completed a gravity survey over the Ord Basin Project.

The Ord Basin Project

The Ord Basin Project (the "**Project**") comprises a 1,305 km^2 tenement package located ~140 km south of Kununurra. It can be accessed via the unsealed Duncan Road and to the west, the Great Northern Highway, a major arterial road that services numerous mining operations in the Kimberley region. The project is situated in a rapidly emerging district prospective for Michigan-style stratigraphic copper and Norilsk-style nickel copper-PGE mineral systems.

In March 2022, Omnia completed reconnaissance fieldwork at the Project. The sampling results were encouraging with six results of elevated (>350ppm) copper values, with high grade results of **10.1% Cu & 29 g/t Ag** (OMRK01), **10.3% Cu & 29 g/t Ag** (OMRK02) and **9.9% Cu & 22 g/t Ag** (OMRK03).[1]

[1] ASX Announcement 30 March 2022 - HIGH GRADE ROCK CHIP SAMPLES AT ORD BASIN PROJECT

DIRECTORS' REPORT continued

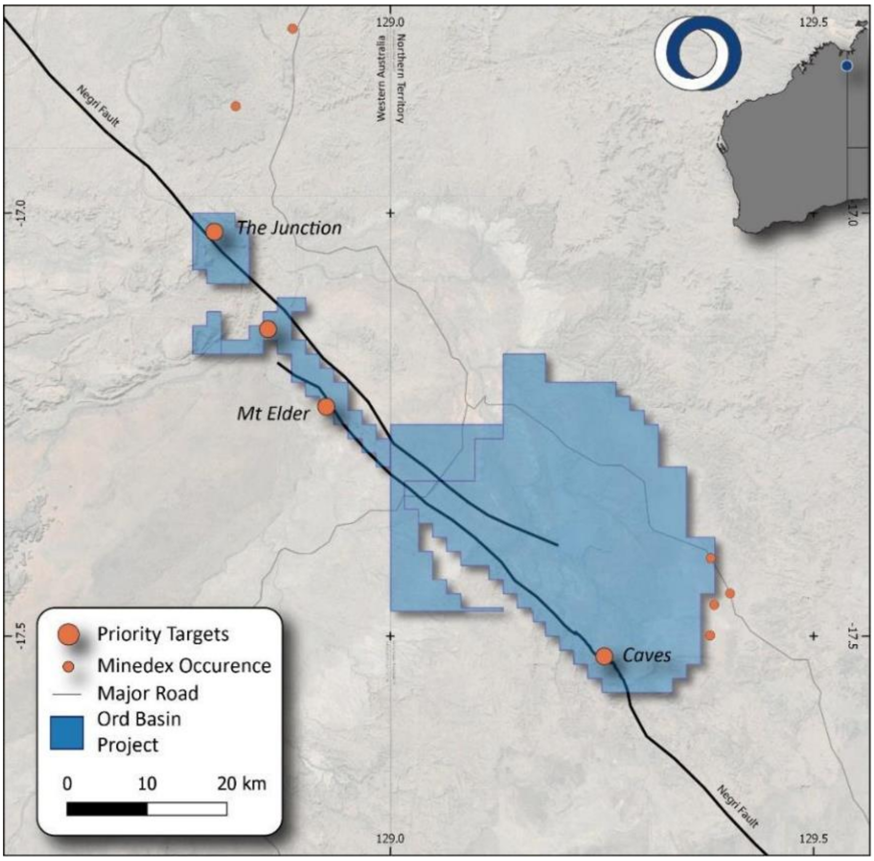

Figure 1. Ord Basin Project

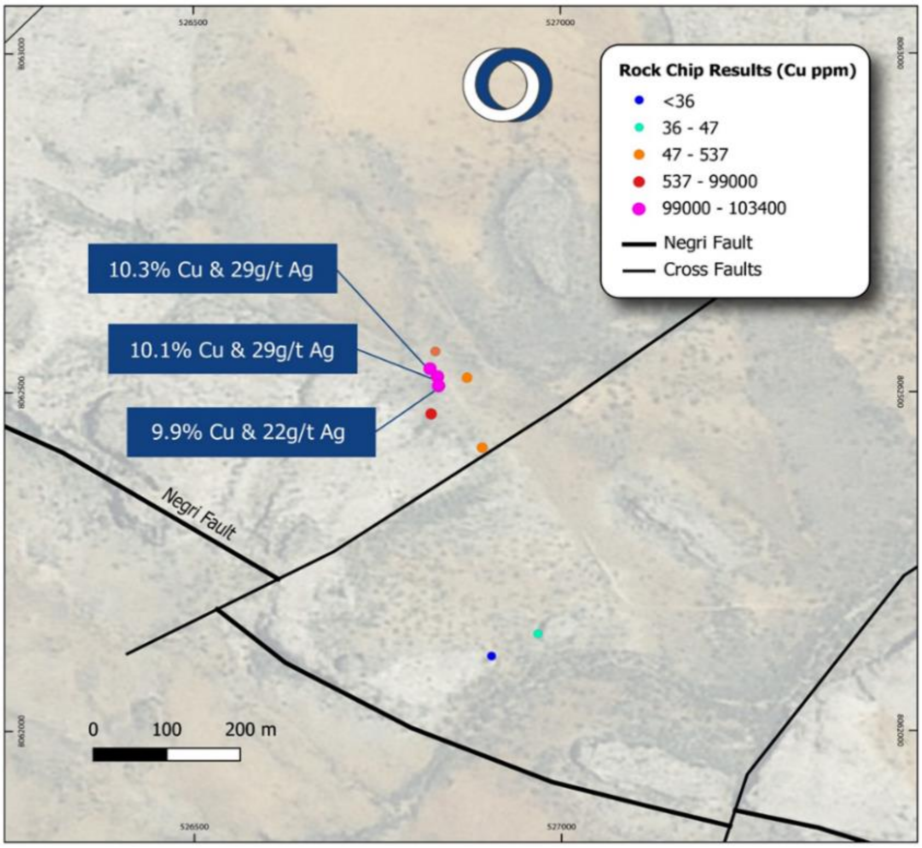

Figure 2. Location of reconnaissance rock chip samples from the Caves

DIRECTORS' REPORT continued

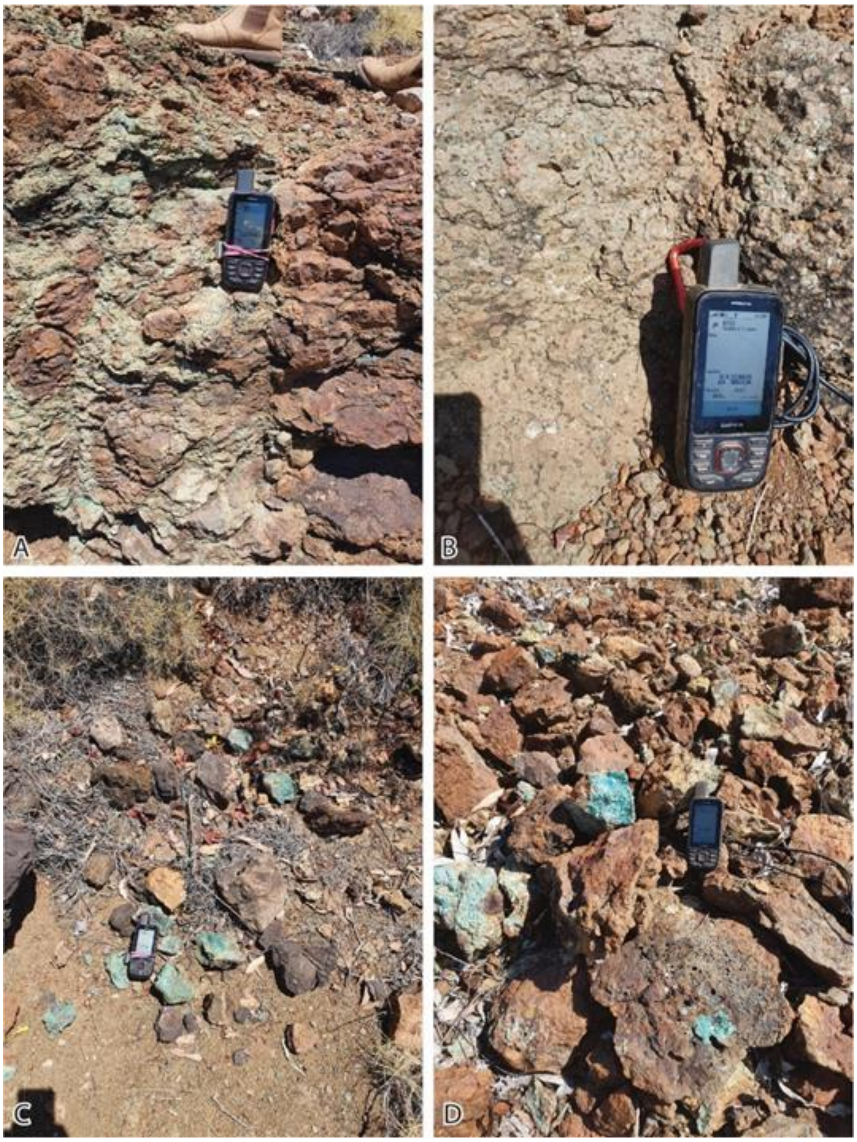

Figure 3. Outcrop photos from the Caves Prospect highlighting surficial malachite mineralisation. A) Brecciated mineralisation overlying the top of the APV. B) Mineralised amygdaloidal flow top of the APV. C) & D) Copper stained, sub-cropping rocks observed in the Caves Prospect area.

During the financial year, the Company completed further mapping and sampling at the Project which identified mafic intrusive rock types, interpreted to be prospective for nickel sulphide orebodies, and further areas of outcropping copper mineralisation. Additional, helicopter assisted, reconnaissance sampling was conducted during a recent site visit with mafic intrusive rocks mapped at multiple locations through The Junction exploration area and further surficial copper mineralisation observed in the Caves region (Figure 2).

The identification of mantle derived mafic-ultramafic rocks at the Ord Basin Project highlights the Negri Fault corridor as a major, mantle tapping structure and a potential magma conduit for the formation of Ni-Cu-(PGE) sulphide mineral systems. Further investigation of AusEM electromagnetic data over the Junction district shows a zone of structural complexity with multiple, large conductive EM anomalies from 50 – 450m depth. Inflections in the AusEM profiles highlight structures which are coincident with mapped mafic-ultramafic rocks at surface. Detailed gravity and EM data acquisition will allow the Company to better understand these anomalies which will be targeted in upcoming drill programs.

DIRECTORS' REPORT continued

Figure 4. Clockwise from top – Omnia Chairman Mark Connelly and Executive Director James Warren onsite at the Ord Basin Project, Outcropping doleritic rocks observed at key targets within the Junction area, Outcropping copper-rich gossan found along the Negri Fault corridor.

Geophysics Contractor Engaged[2]

In May 2022, Omnia announced it had engaged the services of XCalibur Multiphysics (**"XCalibur"**) to complete an airborne gravity survey using the FalconPlus Airborne Gravity Gradiometer (AGG) survey system over the Project area.

High-resolution FalconPlus AGG gravity data was intended to map the extents of targeted intrusive bodies in addition to providing information on the structural and lithological framework of the project area. The survey planned to consist of 2,316-line kilometres flown on 400m traverse spacing, along a 090˚-270˚ (E-W) traverse line direction (Figure 1).

The gravity survey was the first detailed aerial gravity survey to have been flown over the Ord Basin Project and will be used to target follow-up electromagnetic surveys and diamond drilling.

[2] ASX Announcement 23 May 2022 – Geophysics Contactor Secured for Ord Basin Project

DIRECTORS' REPORT continued

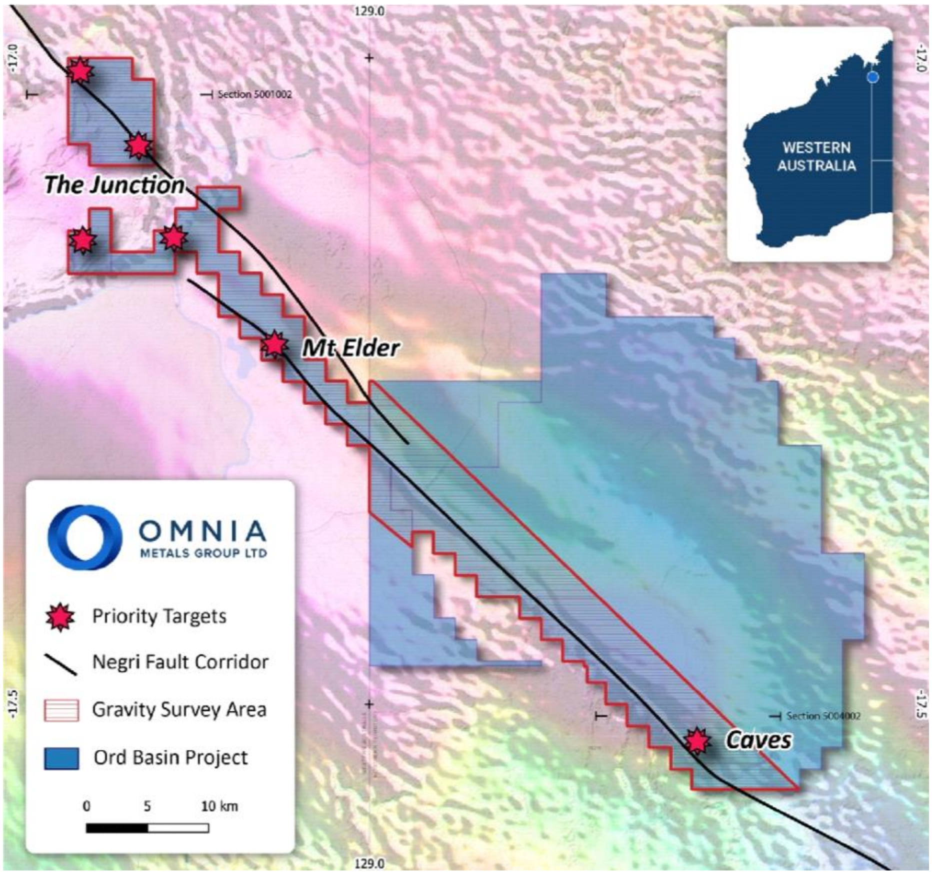

Figure 5. Ord Basin Project Exploration Targets

After the financial year ended, Omnia announced that XCalibur Mulitphysics had completed a 1,311-line km Falcon Plus aerial gravity survey over the Junction Prospect, which has defined a structurally complex, “transfer-over” zone geometry that is an ideal architecture for targeting mafic-ultramafic intrusion related mineral systems.

The gravity survey provides context to historically defined electromagnetic (EM) anomalies with multiple, discrete EM anomalies coincident with newly identified gravity anomalies.

High-resolution FalconPlus AGG gravity data was effective in mapping the subsurface architecture where regionally acquired magnetics and gravity datasets have been ineffective. The gravity survey consisted of 1,311-line kilometres, flown on 400m traverse spacing, along a 090˚-270˚ (E-W) traverse line direction. No detailed gravity data has historically been acquired over the Ord Basin Project and will be used to target follow-up electromagnetic surveys and diamond drilling.

DIRECTORS' REPORT continued

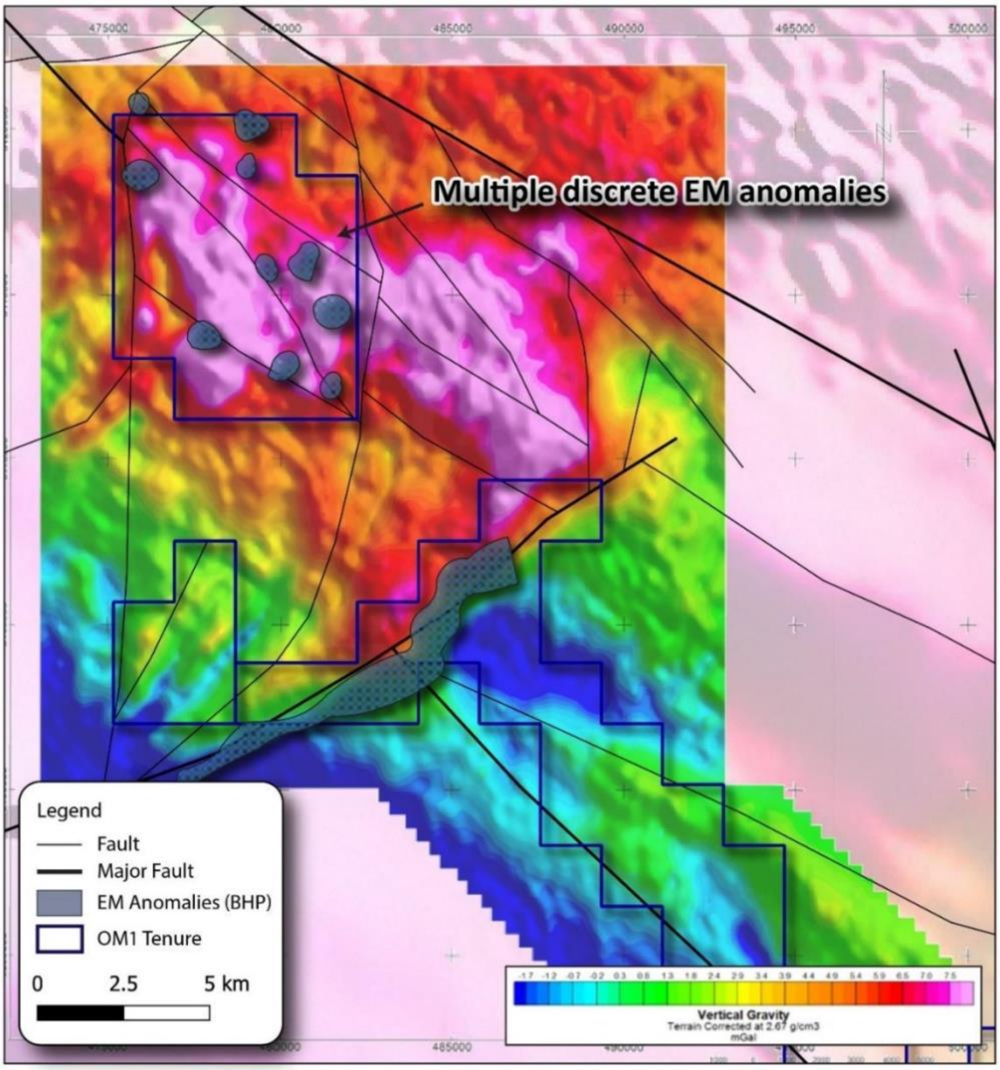

Figure 6. Vertical Gravity Image and Interpretation – Junction Prospect

The Company has also engaged Consultant geophysicists, Resource Potentials Pty Ltd, to further process the gravity data and the Company will now focus on completing detailed EM surveys over the Junction Prospect. From this work, the Company aims to delineate high-priority, coincident gravity-EM targets for drill testing. The Company also plans to follow-up on high-grade rock chips at the Caves Prospect with further mapping, sampling and geophysical surveys. This work will form part of a concerted exploration push in 2H-2022.[1]

Execution of Heritage Agreements[3]

In April 2022, Omnia announced it had successfully negotiated and signed Heritage Protection Agreements ("**HPA**") with the Malarngowem and Purnululu people for the Ord Basin Project located 140km south of Kununurra. The HPA are related to the Company's Western Australian tenure (EL80/5353 & ELA80/5630) with negotiations facilitated and overseen by the Kimberley Land Council Aboriginal Corporation ("KLCAC").

The execution of the agreements came after nearly 12 months of discussion between Omnia, the Traditional Owners and their representative body and highlighted the close working relationship the Company is establishing with the local communities.

The successful negotiation of the HPA was a key milestone for the Company as it paves the way for tenement grant and a significant exploration push in a district that has been dormant for 30 years. The Ord Basin Project also has the potential to

[3] ASX Announcement 27 April 2022 - Omnia Reaches Major Milestone with Execution of Heritage Agreements

DIRECTORS' REPORT continued

lead to improved community engagement and employment opportunities for the Malarngowem and Purnululu people who live in the region.

The Albany-Fraser Project

The Albany-Fraser Project (the "**Project**") covers an area of approximately 223 km2 and is located 330km northeast of Kalgoorlie, Western Australia. The project comprises exploration license EL39/2238 and ELA28/3149 and is prospective for gold, copper and nickel mineral systems. The Project is proximal to the +7 Moz Tropicana gold mine which is owned and operated under a joint venture agreement between AngloGold Ashanti and IGO Limited.

Several regional geophysical surveys and some electromagnetic surveys have been previously completed on the tenure with limited, shallow air core drilling completed, but no deep (+100m) drilling has been completed. The Company has the benefit of extensive historical datasets to leverage from and a refined target area to complete detailed work on the tenements which have previously been somewhat overlooked.

The Albany-Fraser Project is situated along the Salt Creek Igneous Complex with favourable architecture and stratigraphy for the formation of intrusive-hosted nickel-copper sulphide deposits. Previous exploration at the Project was completed as part of belt scale exploration projects completed by major companies and, as such, targets defined during auger sampling programs remain untested. Leveraging off the historical data, Omnia plans to systematically explore the Project to unlock the significant potential that exists in the area.

CORPORATE ACTIVITY

Successful Completion of IPO[4]

During the financial year, Omnia announced the successful completion of its Initial Public Offering ("**IPO"**) and was admitted to the Australian Securities Exchange in February 2022. The Company raised $4,586,000 (before costs) pursuant to the Offer under its Prospectus by the issue of 22,930,000 shares at an issue price of $0.20 per share.

Cash

The Group's consolidated cash at hand was $3.9 million as at 30 June 2022 with no debt.

The majority of the expenditure on a cash basis was on Exploration and Evaluation $460,747, staff costs $35,755, share issue costs $275,000 and Admin and Corporate costs $455,920.

SUBSEQUENT EVENTS

COVID-19 Update

Omnia is continuing to review updates in relation to the COVID 19 pandemic and potential impacts to its exploration programs, drill schedules, health and wellbeing of its employees, contractors and other stakeholders. The Company has operational procedures and guidelines in-line with official health advice including vaccination requirements and government directives, which can be modified in response to changing conditions.

Omnia is an active explorer and continues to progress its work programs subject to travel restrictions that maybe enforced.

Ord Basin Project

In August 2022, Omnia provided an update on activities at its 100% owned Ord Basin Project (the "**Project**"), located 140km south of Kununurra. XCalibur Multiphysics (**"Xcalibur"**) completed a 1,311-line km Falcon Plus aerial gravity survey over the Junction Prospect, which has defined a structurally complex, "transfer-zone" geometry that is an ideal architecture for targeting mafic-ultramafic intrusion related mineral systems.

Results highlight the complex structural geology and favourable architecture for targeting intrusion related orebodies at the Junction prospect. Executive Director Dr James Warren commented "The gravity data shows that the Junction Prospect sits within a 'transfer-zone' at the intersection of the Negri Fault and Osmond Valley Faults, highlighting a complex structural architecture and an ideal location for the formation of mafic-ultramafic intrusion related mineral systems. Utilising the most modern geophysical survey techniques, Omnia will cost effectively and rapidly generate high quality targets for drill testing in upcoming exploration programs."

The gravity survey provides context to historically defined electromagnetic (EM) anomalies with multiple, discrete EM anomalies coincident with newly identified gravity anomalies.

[4] ASX Announcement 28 March 2022 - ASX Market Release - Admission and Quotation

Omnia has been active in engaging the local stakeholders and the gravity survey was completed following extensive consultation with the Malarngowem and Purnululu Native Title Groups. Completion of the gravity survey is a major milestone for the Company and paves the way for a concerted exploration push in 2H-2022 and mutually beneficial relationships with the local communities.

Environmental regulation

In the course of its normal exploration activities, Omnia adheres to environmental regulations imposed on it by the various regulatory authorities, particularly those regulations relating to ground disturbance and the protection of rare and endangered flora and fauna. Omnia has complied with all material environmental requirements during the financial year. The Board believes that Omnia has adequate systems in place for the management of its environmental requirements and is not aware of any breach of these environmental requirements as they apply to Omnia.

Indemnification and insurance of Directors and Officers

Omnia has agreed to indemnify all the directors of Omnia for any liabilities to another person (other than the Company or related body corporate) that may arise from their position as directors of the Company and its controlled entities, except where the liability arises out of conduct involving a lack of good faith.

DIRECTORS' REPORT continued

Remuneration report (Audited)

This report, which forms part of the directors' report, outlines the remuneration arrangements in place for the key management personnel ("KMP") of Omnia Metals Group Limited for the financial year ended 30 June 2022. The information provided in this remuneration report has been audited as required by Section 308(3C) of the Corporations Act 2001.

The remuneration report details the remuneration arrangements for KMP who are defined as those persons having authority and responsibility for planning, directing and controlling the major activities of the Company and the Group, directly or indirectly, including any director (whether executive or otherwise) of the parent Company.

Key Management Personnel

<u>Directors</u>

Mr Mark Connelly	Non-Executive Chairman
Dr James Warren	Managing Director
Mr Christopher Zielinski	Non-Executive Director

Remuneration philosophy

The performance of the Company depends upon the quality of the directors and executives. The Board has the authority and responsibility for planning, directing and controlling the activities of the company and the Group, including directors of the company and of the senior management. Compensation levels for directors and senior management of the Group are competitively set to attract and retain appropriately qualified and experienced directors and executives.

Remuneration levels are not dependent upon any performance criteria as the Company and the Group are not generating a profit.

Remuneration committee

The Board of Directors of the Company is responsible for determining and reviewing compensation arrangements for the directors and the executive team.

The Board assesses the appropriateness of the nature and amount of remuneration of directors and executives on a periodic basis by reference to relevant employment market conditions with an overall objective of ensuring maximum stakeholder benefit from the retention of a high quality Board and executive team.

Remuneration structure

In accordance with best practice corporate governance, the structure of non-executive director and executive remuneration is separate and distinct.

Non-executive director remuneration

The Board seeks to set aggregate remuneration at a level that provides the Company with the ability to attract and retain directors of the highest calibre, whilst incurring a cost that is acceptable to shareholders.

The ASX Listing Rules specify that the aggregate remuneration of non-executive directors shall be determined from time to time by a general meeting. The aggregate level ($500,000) was set at the time of the company's incorporation and has not changed since.

The amount of aggregate remuneration sought to be approved by shareholders and the manner in which it is apportioned amongst directors is reviewed annually. The Board considers advice from external shareholders as well as the fees paid to non-executive directors of comparable companies when undertaking the annual review process.

The remuneration of non-executive directors for the year ended 30 June 2022 is detailed in page 16 of this report.

Executive director remuneration

Remuneration consists of fixed remuneration and share based payments detailed in the remuneration table.

Fixed Remuneration

Fixed remuneration is reviewed annually by the Board of Directors. The process consists of a review of relevant comparative remuneration in the market and internally and, where appropriate, external advice on policies and practices.

DIRECTORS' REPORT continued

Remuneration report (Audited) continued

Use of Remuneration Consultants

The Committee has access to external, independent advice where necessary. No consultants were engaged during the reporting year.

The remuneration of the Company Directors and executives is detailed below.

Voting of shareholders at last year's annual general meeting

The Company has not as yet held an Annual General Meeting since listing.

Share based payment arrangements

Options

5 million new options were issued to the Directors and Company Secretary (or their nominees) pursuant to the Employee Incentive Plan. These options are exercisable at $0.25, vesting 28 February 2024 and expiring 28 February 2025.

Employment Contracts

The following employment arrangements commenced 1 March 2022 following the ASX listing.

Mark Connelly –Non-Executive Chairman
The key employment terms of Mr. Connelly's service contract are:

- Non-Executive Chairman fee of $60,000 per annum plus statutory superannuation and approved employment expenses.
- No termination benefits.

James Warren – Managing Director
The key employment terms of Dr Warren's contract are:

- Managing Director fees of $150,000 per annum plus statutory superannuation and approved employment expenses
- Termination Notice 6 months by either party.

Christopher Zielinski – Non-executive Director
The key employment terms of Mr Zielisnki's contract are:

- Director's fee of $40,000 per annum plus statutory superannuation and approved employment expenses
- No termination benefits

Key Management Personnel remuneration for the year ended 30 June 2022 and year ended 30 June 2021

	Short-term employment benefits		Post-employment benefit	Equity		
	Salary & fees	Bonus	Superannuation	Share based payments	Total	Remuneration consisting of Performance
30 June 2022	$	$	$	$	$	%
Directors						
M Connelly	20,000	-	2,000	15,275	37,275	41
J Warren	50,000	-	5,000	38,188	93,188	41
C Zielinski	13,333	-	1,333	15,275	29,942	51
Total	83,333	-	8,333	68,738	160,405	43

No remuneration was paid to Directors in the period from incorporation on 23 February 2021 to 30 June 2021.

DIRECTORS' REPORT continued

Remuneration report (Audited) continued

No member of key management personnel appointed during the year received a payment as part of his or her consideration for agreeing to hold the position.

Bonuses
No bonuses were granted during the year.

Options
Options were issued to the Directors/ and Company under the IPO prospectus dated 20 January 2022.

The following share-based payment arrangements were put in place during the financial year:

Series	Number	Grant date	Expiry date	Exercise price	Fair value at grant date
Directors and Company Secretary					
1. Options issued 28/2/2022	5,000,000	28/2/2022	28/02/2025	$0.25	$0.0914

The fair value of the unlisted options was determined using the Black Scholes Method. Inputs used to determine the valuation were:

Series 2
Number of Options: 5,000,000 Share Price: $0.20 Exercise Price: $0.25 Expected Volatility: 80% Expiry date (years): 3.0 Expected dividend yield: nil Risk free rate: 0.01% Total fair value: $457,115

These options will be expensed over the vesting period.

Shareholdings of Key Management Personnel

30 June 2022	Balance at beginning of year Number	Granted as remuneration Number	On Exercise of Options Number	Net Change Other Number	Balance at end of year Number
Directors					
Mr Mark Connelly	-	-	-	500,000	500,000
Dr James Warren	-	-	-	50,000	50,000
Mr Christopher Zielinski	-	-	-	125,000	125,000

All equity transactions with key management have been entered into under terms and conditions no more favourable than those the Group would have adopted if dealing at arm's length.

Option holdings of Key Management Personnel

30 June 2022	Balance at beginning of year Number	Granted as remuneration Number (ii)	Options exercised Number	Net Change Other Number	Balance at end of year Number	Grant Value	Percentage vested
Directors							
Mr Mark Connelly	-	1,000,000	-	-	1,000,000	$0.0914	17%
Dr James Warren	-	2,500,000	-	-	2,500,000	$0.0914	17%
Mr Christopher Zielinski	-	1,000,000	-	-	1,000,000	$0.0914	17%

(i) Unlisted Options granted on Listing

No Options were Exercised during the 2022 or 2021 financial years.

DIRECTORS' REPORT continued

Remuneration report (Audited) continued

Performance Rights holdings of Directors
Nil

Other transactions with Key Management Personnel

All transaction were made on normal commercial terms and conditions and made at market rates.

Loans to Key Management Personnel

There are no loans to key management personnel.

Shares under Option
Unissued ordinary shares in Omnia Metals Group Limited under option at the date of this report are as follows:

	Grant date	Expiry date	Exercise price	Number
Unlisted Options	28/02/2022	28/2/2025	$0.25	6,600,000
Unlisted Options	28/02/2022	28/2/2027	$0.25	5,000,000

Statutory performance indicators
We aim to align our executive remuneration to our strategic and business objectives and the creation of shareholder wealth. The table below shows measures of the Group's financial performance over the last five years by the Corporations Act 2001. These are not necessarily consistent with measures used in determining variable amounts of remuneration to be awarded to KMPs. As a consequence, there may not always be a direct correlation between the statutory key performance measures and the variable remuneration awarded.

Statutory key performance indicators of the group since incorporation.

	2022	**2021**
Loss for the year attributable to owners of Omnia Metals Group Ltd ($'000)	(636)	(35)
Basic loss per share cents	(4.325)	n/a
Dividend payments	-	-
Dividend payout ration	n/a	n/a
Increase/(decrease) in share price (%)	n/a	n/a

End of Audited Remuneration Report.

DIRECTORS' REPORT continued

Directors' Meetings

The Directors regularly conduct teleconferences on all matters of business and approve transactions/management decisions via Circulating Resolutions regularly on a as is required basis.
The number of meetings of directors (including meetings of committees of directors) held during the year and the number of meetings attended by each director were as follows:

	Director's meetings
Number of meetings held:	2
Number of meetings attended:	
Mr Mark Connelly	2
Dr James Warren	2
Mr Christopher Zielinski	2

Proceedings on behalf of the Company
No person has applied for leave of court to bring proceedings on behalf of the Company or intervene in any proceedings to which the Company is a party for the purpose of taking responsibility on behalf of the Company for all or any part of those proceedings.

Auditor's Independence and Non-Audit Services
Section 307C of the Corporations Act 2001 requires our auditors, HLB Mann Judd, to provide the directors of the Company with an Independence Declaration in relation to the audit of the financial report. This Independence Declaration is set out on page 25 and forms part of this directors' report for the year ended 30 June 2022.

Non-Audit Services
The Company may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor's expertise and experience with the company are important.
Details of the amounts paid or payable to the auditor for audit and non-audit services provided during the year are set out below.

The board of Directors has considered the position and is satisfied that the provision of the non-audit services is compatible with the general standard of independence for auditors imposed by the Corporations Act 2001. The directors are satisfied that the provision of non-audit services by the auditor, as set out below did not compromise the auditors independence requirements of the Corporations act 2001 for the following reasons:

- All non-audit services have been reviewed by the Board to ensure they do not impact the impartiality and objectivity of the auditor.
- None of the services undermine the general principles relating to auditor independence as set out in APES 110 *Code of Ethics for Professional Accountants.*

During the year the following fees were paid or payable for non-audit services provided by the auditor of the parent entity, its related practises and non-related audit firms:.

Auditors of the Group – HLB Mann Judd and related network firms	2022 $	2021 $
Auditor of the parent entity		
Audit or review of the financial statements	21,344	3,173
	21,344	3,173
Advisory services		
Preparation of Independent Limited Assurance Report for inclusion in prospectus	11,500	-
Total services provided by HLB Mann Judd	32,844	3,173

DIRECTORS' REPORT continued

Signed in accordance with a resolution of the directors.
Dated: 27 September 2022

Mark Connelly
Non-Executive Chairman

HLB MANN JUDD
ADVISORY AND ACCOUNTING

AUDITOR'S INDEPENDENCE DECLARATION

As lead auditor for the audit of the consolidated financial report of Omnia Metals Group Limited for the year ended 30 June 2022, I declare that to the best of my knowledge and belief, there have been no contraventions of:

a) the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and

b) any applicable code of professional conduct in relation to the audit.

Perth, Western Australia
27 September 2022

N G Neill
Partner

hlb.com.au

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CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2022

	Notes	**2022** **$**	2021 $
Continuing operations			
Interest income	2	**578**	-
Administrative expenses	2	**(405,011)**	(35,268)
Staff expenses		**(106,472)**	-
Exploration expensed		**(36,165)**	
Depreciation expense		**(1,575)**	-
Amortisation of lease		**(9,501)**	-
Share based payment	13	**(76,376)**	-
Finance Cost		**(1,884)**	-
Loss before income tax expense		**(636,405)**	(35,268)
Income tax benefit	3	**-**	-
Loss after income tax for the year from continuing operations		**(636,405)**	(35,268)
Other comprehensive income, net of income tax			
Other comprehensive income		**-**	-
Total comprehensive loss for the year attributable to owners of the parent		**(636,405)**	(35,268)
Basic loss per share for the year attributable to the members of Omnia Metals Group Ltd (cents per share)	5	**(3.863)**	-

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2022

	Notes	2022 $	2021 $
Assets			
Current assets			
Cash and cash equivalents	6	**3,854,215**	16,548
Trade and other receivables		**73,727**	3,075
Total current assets		**3,927,942**	19,623
Non-current assets			
Property, plant and equipment	7a	**29,916**	-
Right of use Asset	7b	**104,513**	-
Deferred exploration and evaluation expenditure	9	**2,951,881**	-
Total non-current assets		**3,086,310**	-
Total assets		**7,014,252**	19,623
Liabilities			
Current liabilities			
Trade and other payables	10a	**216,227**	14,891
Borrowings		**-**	40,000
Lease liability	10b	**36,008**	-
Total current liabilities		**252,235**	54,891
Non-current liabilities			
Lease Liability	10b	**69,390**	-
Total Non-current liabilities		**69,390**	-
Total Liabilities		**321,625**	54,891
Net assets/ (liabilities)		**6,692,627**	(35,268)
Equity			
Issued capital	11	**6,554,725**	-
Reserves	12	**809,575**	-
Accumulated losses	12	**(671,673)**	(35,268)
Total equity/ (deficiency)		**6,692,627**	(35,268)

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2022

	Issued capital $	Share-based payment reserve $	Accumulated Losses $	Total equity $
Balance at 1 July 2021	**-**	**-**	**(35,268)**	**(35,268)**
Loss for the year	**-**	**-**	**(636,405)**	**(636,405)**
Total comprehensive loss for the year	**-**	**-**	**(636,405)**	**(636,405)**
Transactions with owners in their capacity as owners				
Issue of Shares	**6,976,001**	**-**	**-**	**6,976,001**
Issue of Options	**-**	**809,575**	**-**	**809,575**
Capital Raising Costs	**(421,276)**	**-**	**-**	**(421,276)**
Balance at 30 June 2022	**6,554,725**	**809,575**	**(671,673)**	**6,692,627**
Balance 1 July 2020	-	-	-	-
Loss for the year	-	-	(35,268)	(35,268)
Total comprehensive loss for the year	-	-	(35,268)	(35,268)
Transactions with owners in their capacity as owner				
Issue of Shares	-	-	-	-
Capital Raising Costs	-	-	-	-
Balance at 30 June 2021	-	-	(35,268)	(35,268)

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes

CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2022

	Notes	**2022** **$**	2021 $
Cash flows from operating activities			
Payments to suppliers and employees		**(491,674)**	(23,452)
Interest received		**578**	-
Net cash (outflows) from operating activities	6	**(491,096)**	(23,452)
Cash flows from investing activities			
Exploration and evaluation expenditure		**(460,747)**	-
Proceeds from Borrowings		**-**	40,000
Payment for plant and equipment		**(31,492)**	-
Net cash (outflows)/inflows from investing activities		**(492,238)**	40,000
Cash flows from financing activities			
Proceeds from issue of shares		**5,096,001**	-
Payments for share issue costs		**(275,000)**	-
Repayment of lease		**-**	-
Net cash inflows from financing activities		**4,821,001**	-
Net increase/(decrease) in cash and cash equivalents		**3,837,667**	16,548
Cash and cash equivalents at the beginning of the year		**16,548**	-
Cash and cash equivalents at the end of the year	6	**3,854,215**	16,548

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of preparation

This General Purpose Financial Report has been prepared in accordance with Australian Accounting Standards, other authoritative pronouncements of the Australian Accounting Standards Board (including Australian Interpretations) and the *Corporations Act 2001*. Omnia is a for-profit entity for financial reporting purposes under Australian Accounting Standards.

Going Concern

For the year ended 30 June 2022 Omnia made a loss of $636,405 (2021:$35,268) and had cash outflows from operating activities of $491,096 (2021: $23,452).

The Board believe that as a result of the successful IPO it has sufficient funding to fund operations over the next 12 months.

Historical Cost Convention
The financial report has been prepared under the historical cost convention, as modified by revaluations to fair value for certain classes of assets as described in the accounting policies.

Critical accounting estimates
The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Group's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements are disclosed in note 1(e).

Comparative information
Omnia was incorporated on 23 February 2021 and the 2021 financial year comparative numbers contained in this report cover the period 23 February 2021 to 30 June 2021.

Functional and presentation currency
The functional currency of the Group is measured using the currency of the primary economic environment in which the entity operates (Australia) and as such the financial statements are presented in Australian dollars, which is the economic environment that the parent operates.

(b) Adoption of new and revised standards

Omnia has adopted all of the new and revised standards and interpretations issued by the Australian Accounting Standards Board (the AASB) that are relevant to its operations and effective for an accounting period that begins on or after 1 July 2021.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted. The following Accounting Standards and Interpretations are most relevant to the Group:

Conceptual Framework for Financial Reporting (Conceptual Framework)

The Group has adopted the revised Conceptual Framework from 1 July 2021. The Conceptual Framework contains new definition and recognition criteria as well as new guidance on measurement that affects several Accounting Standards, but it has not had a material impact on the Group’s financial statements.

(c) Statement of compliance
The financial report was authorised for issue by the directors on 27 September 2022.The financial report complies with Australian Accounting Standards, which include Australian equivalents to International Financial Reporting Standards (AIFRS). Compliance with AIFRS ensures that the financial report, comprising the financial statements and notes thereto, complies with International Financial Reporting Standards (IFRS).

The financial statements comprise the consolidated financial statements of the Group. For the purposes of preparing the consolidated financial statements, the Company is a for-profit entity.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

(d) Basis of consolidation

The consolidated financial statements incorporate the assets and liabilities of all subsidiaries of Omnia Metals Group Limited ('Omnia') as at 30 June 2022 and the results of all subsidiaries for the period then ended. Omnia Metals Group Limited and its subsidiaries are referred to in this financial statements as 'the Group".

Subsidiaries are all those entities over which the Group has control. The Group controls an entity when the Group is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power to direct the activities of the entity. Subsidiaries are fully consolidated from the date on which control is transferred to the Group. They are de-consolidated from the date that control ceases.

Intercompany transactions, balances and unrealised gains on transactions between entities in the Group are eliminated. Unrealised losses are also eliminated unless the transaction provides evidence of the impairment of the asset transferred. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the Group.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. A change in ownership interest, without the loss of control, is accounted for as an equity transaction, where the difference between the consideration transferred and the book value of the share of the non-controlling interest acquired is recognised directly in equity attributable to the parent.

Non-controlling interest in the results and equity of subsidiaries are shown separately in the statement of profit or loss and other comprehensive income, statement of financial position and statement of changes in equity of the Group. Losses incurred by the Group are attributed to the non-controlling interest in full, even if that results in a deficit balance.

Where the Group loses control over a subsidiary, it derecognises the assets including goodwill, liabilities and non-controlling interest in the subsidiary together with any cumulative translation differences recognised in equity. The Group recognises the fair value of the consideration received and the fair value of any investment retained together with any gain or loss in profit or loss.

(e) Critical accounting estimates and judgements

The application of accounting policies requires the use of judgements, estimates and assumptions about carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions are recognised in the period in which the estimate is revised if it affects only that period, or in the period of the revision and future periods if the revision affects both current and future periods.

Asset Acquisition:

When an asset acquisition does not constitute a business combination, the assets and liabilities are assigned a carrying amount based on their relative fair values in an asset purchase transaction and no deferred tax will arise in relation to the acquired assets and assumed liabilities as the initial recognition exemption for deferred tax under AASB 112 applies. No goodwill will arise on the acquisition and transaction costs of the acquisition will be included in the capitalised cost of the asset. Asset's acquired during the period were exploration expenditure.

Incremental borrowing rate

Where the interest rate implicit in a lease cannot be readily determined, an incremental borrowing rate is estimated to discount future lease payments to measure the present value of the lease liability at the lease commencement date. Such a rate is based on what the entity estimates it would have to pay a third party to borrow the funds necessary to obtain an asset of a similar value to the right-of-use asset, with similar terms, security and economic environment.

Coronavirus (COVID-19) pandemic

Judgement has been exercised in considering the impacts that the Coronavirus (COVID-19) pandemic has had, or may have, on the company based on known information. This consideration extends to the staffing and geographic regions in which the company operates. Other than as addressed in specific notes, there does not currently appear to be either any significant impact upon the financial statements or any significant uncertainties with respect to events or conditions which may impact the company unfavourably as at the reporting date or subsequently as a result of the Coronavirus (COVID-19) pandemic.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Share-based payment transactions
The Group measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using a Black and Scholes model. For equity instruments with market based vesting conditions, a Barrier 1 Valuation model is used.

The fair value determined at the grant date of the equity-settled share-based payments is expensed on a straight-line basis over the vesting period, based on the consolidated entity's estimate of equity instruments that will eventually vest. At the end of each reporting period, the Group revises its estimate of the number of equity instruments expected to vest. The impact of the revision of the original estimates, if any, is recognised in profit or loss such that the cumulative expense reflects the revised estimate, with a corresponding adjustment to the equity-settled employee benefits reserve.

Impairment of exploration expenditure
The Group assesses impairment at each reporting date by evaluating conditions specific to the Group that may lead to impairment of assets. Where an impairment trigger exists, the recoverable amount of the asset is determined. When assessing impairment of exploration and evaluation assets, the carrying amount of exploration and evaluation is compared to its recoverable amount. The estimated recoverable amount is used to determine the extent of the impairment loss (if any).

As at 30 June 2022 the Directors reviewed the Group's exploration portfolio for indicators of impairment. As a result of this review, the Board made that decision that no impairment of exploration expenditure was required in the current year's accounts. Refer to Note 9.

(f) Revenue recognition
Revenue is measured at fair value of the consideration received or receivable.

Interest income
Interest income from a financial asset is recognised when it is probable that the economic benefits will flow to the Group and the amount of revenue can be reliably measured. Interest income is accrued on a time basis, by reference to the principal outstanding and at the effective interest rate applicable, which is the rate that exactly discounts estimated future cash receipts through the expected life of the financial asset to that asset's net carrying amount on initial recognition.

(g) Segment reporting
Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Board of Directors of Omnia Metals Group Limited.

(h) Income tax
The income tax expense or benefit for the period is the tax payable on the current period's taxable income based on the applicable income tax rate for each jurisdiction adjusted by changes in deferred tax assets and liabilities attributable to temporary difference and to unused tax losses.

The current income tax charge is calculated on the basis of the tax laws enacted or substantively enacted at the end of the reporting period in the countries where the Company's subsidiaries and associates operate and generate taxable income. Management periodically evaluates positions taken in tax returns with respect to situations in which applicable tax regulation is subject to interpretation. It establishes provisions where appropriate on the basis of amounts expected to be paid to the tax authorities.

Current tax assets and liabilities for the current and prior periods are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted by the reporting date.

Deferred income tax is provided on all temporary differences at the reporting date between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Deferred income tax liabilities are recognised for all taxable temporary differences except:

- when the deferred income tax liability arises from the initial recognition of goodwill or of an asset or liability in a transaction that is not a business combination and that, at the time of the transaction, affects neither the accounting profit nor taxable profit or loss; or
- when the taxable temporary difference is associated with investments in subsidiaries, associates or interests in joint ventures, and the timing of the reversal of the temporary difference can be controlled and it is probable that the temporary difference will not reverse in the foreseeable future.

Deferred income tax assets are recognised for all deductible temporary differences, carry-forward of unused tax assets and unused tax losses, to the extent that it is probable that taxable profit will be available against which the deductible temporary differences and the carry-forward of unused tax credits and unused tax losses can be utilised, except:

- when the deferred income tax asset relating to the deductible temporary difference arises from the initial recognition of an asset or liability in a transaction that is not a business combination and, at the time of the transaction, affects neither the accounting profit nor taxable profit or loss; or

- when the deductible temporary difference is associated with investments in subsidiaries, associates or interests in joint ventures, in which case a deferred tax asset is only recognised to the extent that it is probable that the temporary difference will reverse in the foreseeable future and taxable profit will be available against which the temporary difference can be utilised.

The carrying amount of deferred income tax assets is reviewed at each reporting date and reduced to the extent that it is no longer probable that sufficient taxable profit will be available to allow all or part of the deferred income tax asset to be utilised.

Unrecognised deferred income tax assets are reassessed at each reporting date and are recognised to the extent that it has become probable that future taxable profit will allow the deferred tax asset to be recovered.

Deferred income tax assets and liabilities are measured at the tax rates that are expected to apply to the year when the asset is realised or the liability is settled, based on tax rates (and tax laws) that have been enacted or substantively enacted at the reporting date.

Income taxes relating to items recognised directly in equity are recognised in equity and not in profit or loss.

Deferred tax assets and deferred tax liabilities are offset only if a legally enforceable right exists to set off current tax assets against current tax liabilities and the deferred tax assets and liabilities relate to the same taxable entity and the same taxation authority.

(i) Goods and Services taxes

Revenues, expenses and assets are recognised net of the amount of GST except:

- when the GST incurred on a purchase of goods and services is not recoverable from the taxation authority, in which case the GST is recognised as part of the cost of acquisition of the asset or as part of the expense item as applicable; and
- receivables and payables, which are stated with the amount of GST included.

The net amount of GST recoverable from, or payable to, the taxation authority is included as part of receivables or payables in the statement of financial position.
Cash flows are included in the statement of cash flows on a gross basis and the GST component of cash flows arising from investing and financing activities, which is recoverable from, or payable to, the taxation authority are classified as operating cash flows.

Commitments and contingencies are disclosed net of the amount of GST recoverable from, or payable to, the taxation authority.

(j) Impairment of non-financial assets

Non-financial assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. An impairment loss is recognised for the amount by which the asset's carrying amount exceeds its recoverable amount.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Recoverable amount is the higher of an asset's fair value less costs of disposal and value-in-use. The value-in-use is the present value of the estimated future cash flows relating to the asset using a pre-tax discount rate specific to the asset or cash-generating unit to which the asset belongs. Assets that do not have independent cash flows are grouped together to form a cash-generating unit.

(k) Cash and cash equivalents

Cash comprises cash at bank and in hand. Cash equivalents are short term, highly liquid investments that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value.

For the purposes of the statement of cash flows, cash and cash equivalents consist of cash and cash equivalents as defined above.

(l) Trade and other receivables

Trade receivables are measured on initial recognition at fair value and are subsequently measured at amortised cost using the effective interest rate method, less any allowance for impairment. Trade receivables are generally due for settlement within periods ranging from 15 days to 30 days. The Group has applied the simplified approach to measuring expected credit losses, which uses a lifetime expected loss allowance. Other receivables are recognised at amortised cost less an allowance for expected credit loss.

Other receivables are recognised at amortised cost, less any allowance for expected credit losses.

(m) Property, plant and equipment

Plant and equipment is stated at cost less accumulated depreciation and any accumulated impairment losses. Such cost includes the cost of replacing parts that are eligible for capitalisation when the cost of replacing the parts is incurred. Similarly, when each major inspection is performed, its cost is recognised in the carrying amount of the plant and equipment as a replacement only if it is eligible for capitalisation.

Depreciation is calculated on a straight-line basis over the estimated useful life of the assets as follows:

Plant and equipment	3 years

The assets' residual values, useful lives and amortisation methods are reviewed, and adjusted if appropriate, at each financial year end.

Impairment

The carrying values of plant and equipment are reviewed for impairment at each reporting date, with recoverable amount being estimated when events or changes in circumstances indicate that the carrying value may be impaired.

The recoverable amount of plant and equipment is the higher of fair value less costs to sell and value in use. In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the asset.

For an asset that does not generate largely independent cash inflows, recoverable amount is determined for the cash-generating unit to which the asset belongs, unless the asset's value in use can be estimated to approximate fair value.

An impairment exists when the carrying value of an asset or cash-generating units exceeds its estimated recoverable amount. The asset or cash-generating unit is then written down to its recoverable amount.

Derecognition and disposal

An item of property, plant and equipment is derecognised upon disposal or when no further future economic benefits are expected from its use or disposal.

Any gain or loss arising on derecognition of the asset (calculated as the difference between the net disposal proceeds and the carrying amount of the asset) is included in profit or loss in the year the asset is derecognised.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

(q) Trade and other payables

Trade payables and other payables are carried at amortised cost and represent liabilities for goods and services provided to the Group prior to the end of the financial year that are unpaid and arise when the Group becomes obliged to make future payments in respect of the purchase of these goods and services. Trade and other payables are presented as current liabilities unless payment is not due within 12 months.

(r) Provisions

Provisions are recognised when the Group has a present obligation (legal or constructive) as a result of a past event, it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and a reliable estimate can be made of the amount of the obligation. Provisions are not recognised for future operating losses.

When the Group expects some or all of a provision to be reimbursed, for example under an insurance contract, the reimbursement is recognised as a separate asset but only when the reimbursement is virtually certain. The expense relating to any provision is presented in the Statement of Profit or Loss and Other Comprehensive Income net of any reimbursement.

Provisions are measured at the present value or management's best estimate of the expenditure required to settle the present obligation at the end of the reporting period.

If the effect of the time value of money is material, provisions are discounted using a current pre-tax rate that reflects the risks specific to the liability.

When discounting is used, the increase in the provision due to the passage of time is recognised as an interest expense.

(s) Share-based payment transactions

Equity settled transactions

The Group in a previous financial year provided benefits to employees of the Group in the form of share-based payments, whereby employees render services in exchange for shares or rights over shares (equity-settled transactions). During the 2022 financial year, share based payment in the form of Options were granted to Directors and the Company Secretary. Refer to Note 13 for further information.

The cost of these equity-settled transactions with employees is measured by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using a Black-Scholes model.

In valuing equity-settled transactions, no account is taken of any performance conditions, other than conditions linked to the price of the shares of Omnia Metals Group Limited (market conditions) if applicable.

The cost of equity-settled transactions is recognised, together with a corresponding increase in equity, over the period in which the performance and/or service conditions are fulfilled, ending on the date on which the relevant employees become fully entitled to the award (the vesting period).

The cumulative expense recognised for equity-settled transactions at each reporting date until vesting date reflects (i) the extent to which the vesting period has expired and (ii) the Group's best estimate of the number of equity instruments that will ultimately vest. No adjustment is made for the likelihood of market performance conditions being met as the effect of these conditions is included in the determination of fair value at grant date. The Statement of Profit or Loss and Other Comprehensive Income charge or credit for a period represents the movement in cumulative expense recognised as at the beginning and end of that period.

No expense is recognised for awards that do not ultimately vest, except for awards where vesting is only conditional upon a market condition.

If the terms of an equity-settled award are modified, as a minimum an expense is recognised as if the terms had not been modified. In addition, an expense is recognised for any modification that increases the total fair value of the share-based payment arrangement, or is otherwise beneficial to the employee, as measured at the date of modification.

If an equity-settled award is cancelled, it is treated as if it had vested on the date of cancellation, and any expense not yet recognised for the award is recognised immediately. However, if a new award is substituted for the cancelled award and designated as a replacement award on the date that it is granted, the cancelled and new award are treated as if they were a modification of the original award, as described in the previous paragraph.

The dilutive effect, if any, of outstanding options is reflected as additional share dilution in the computation of earnings per share. Refer Note 5.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

(t) Issued capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds. Incremental costs directly attributable to the issue of new shares or options for the acquisition of a new business are not included in the cost of acquisition as part of the purchase consideration.

(u) Loss per share

Basic loss per share is calculated as net loss attributable to members of the parent, adjusted to exclude any costs of servicing equity (other than dividends) and preference share dividends, divided by the weighted average number of ordinary shares, adjusted for any bonus element.

Diluted loss per share is calculated as net loss attributable to members of the parent, adjusted for:

- costs of servicing equity (other than dividends) and preference share dividends;
- the after tax effect of dividends and interest associated with dilutive potential ordinary shares that have been recognised as expenses; and
- other non-discretionary changes in revenues or expenses during the period that would result from the dilution of potential ordinary shares; divided by the weighted average number of ordinary shares and dilutive potential ordinary shares, adjusted for any bonus element.

(v) Exploration and evaluation expenditure

Exploration and evaluation expenditures in relation to each separate area of interest are recognised as an exploration and evaluation asset in the year in which they are incurred where the following conditions are satisfied:

- the rights to tenure of the area of interest are current; and
- at least one of the following conditions is also met:
  - the exploration and evaluation expenditures are expected to be recouped through successful development and exploration of the area of interest, or alternatively, by its sale; or
  - exploration and evaluation activities in the area of interest have not at the reporting date reached a stage which permits a reasonable assessment of the existence or otherwise of economically recoverable reserves, and active and significant operations in, or in relation to, the area of interest are continuing.

Exploration and evaluation assets are initially measured at cost and include acquisition of rights to explore, studies, exploratory drilling, trenching and sampling and associated activities and an allocation of depreciation and amortised of assets used in exploration and evaluation activities. General and administrative costs are only included in the measurement of exploration and evaluation costs where they are related directly to operational activities in a particular area of interest.

Exploration and evaluation assets are assessed for impairment when facts and circumstances suggest that the carrying amount of an exploration and evaluation asset may exceed its recoverable amount. The recoverable amount of the exploration and evaluation asset (for the cash generating unit(s) to which it has been allocated being no larger than the relevant area of interest) is estimated to determine the extent of the impairment loss (if any). Where an impairment loss subsequently reverses, the carrying amount of the asset is increased to the revised estimate of its recoverable amount, but only to the extent that the increased carrying amount does not exceed the carrying amount that would have been determined had no impairment loss been recognised for the asset in previous years.

Where a decision has been made to proceed with development in respect of a particular area of interest, the relevant exploration and evaluation asset is tested for impairment and the balance is then reclassified to development.

(w) Parent entity financial information

The financial information for the parent entity, Omnia Metals Group Limited, disclosed in Note 17 has been prepared on the same basis as the consolidated financial statements, except as set out below.

Investments in subsidiaries

Investments in subsidiaries are accounted for at cost in the parent entity's financial statements.

(x) Employee Benefits

A liability is recognised for benefits accruing to employees in respect of wages and salaries, annual leave and long service leave, when it is probable that settlement will be required and they are capable of being measured reliably.

Liabilities recognised in respect of short-term employee benefits, are measured at their nominal values using the remuneration rate expected to apply at the time of settlement.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Liabilities recognised in respect of long term employee benefits are measured as the present value of the estimated future cash outflows to be made by the consolidated entity in respect of services provided by employees up to reporting date.

These accounting policies are consistent with Australian Accounting Standards and with International Financial Reporting Standards.

NOTE 2: OTHER INCOME AND EXPENSES

	2022	2021
	$	$
Other Income		
Interest income	**578**	-
	578	-

	2022	2021
	$	$
Administrative Expenses		
Legal Fees	**109,181**	32,268
Consultancy Fees	**61,859**	3,000
Travel & Accommodation	**37,122**	-
ASX/ASIC fees	**72,298**	-
Investor Relations	**31,405**	-
Insurance	**26,333**	-
Other	**66,813**	-
Total administrative expenses	**405,011**	35,268

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 3: INCOME TAX

Income tax recognised in profit or loss

The major components of tax expense are:

	2022	2021
	$	$
Current tax expense/(income)	**-**	-
Deferred tax expense/(income) relating to the origination and reversal of temporary differences	**-**	-
	-	-

The prima facie income tax benefit on pre-tax accounting loss from operations reconciles to the income tax benefit in the financial statements as follows:

	2022	2021
	$	$
Loss before tax from continued operations	**(636,405)**	(35,268)
Accounting loss before income tax	**(636,405)**	(35,268)
Income tax benefit calculated at 30% (2021: 30%)	**(190,922)**	(10,580)
Tax effect of amounts which are not deductible/(taxable) in calculating taxable income:		
Non-deductible expenditure/(Non-assessable income)	**22,913**	
Tax losses for which no deferred tax asset was recognised	**339,779**	10,580
Other deferred tax assets and tax liabilities not recognised	**(171,770)**	
Income tax benefit reported in the consolidated statement of comprehensive income	**-**	-
Income tax attributable to discontinued operations	**-**	-

The tax rate used in the above reconciliation is the corporate tax rate of 30% payable by Australian corporate entities on taxable profits under Australian tax law.

	2022	2021
Deferred tax asstes comprise:	**$**	$
Losses available for offset against furture taxable income	**341,715**	-
Blackhole expenditure	**5,808**	-
Accrued expenses	**5,250**	-
Leases liabilities	**31,619**	-
Deferred tax assets not recognised	**(192,219)**	-
	192,173	-
Deferred tax liabilities comprise:		
Exploration expenditure	**(109,052)**	-
Project acquisitions	**(51,767)**	-
ROU Assets	**(31,354)**	-
	(192,173)	-
Income tax not recognised directly in equity:		
Share issue costs	**66,000**	-
Deferred tax assets not recognised	**(66,000)**	-
	-	-
Net deferred tax asset/(liability)	**-**	-

The deductible temporary differences and tax losses do not expire under current tax legislation. Deferred tax assets have not been recognised in respect of these items because it is not probable that future taxable profit will be available against which the Group can utilise the benefits thereof.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 4: SEGMENT REPORTING

AASB 8 requires operating segments to be identified on the basis of internal reports about components of the Group that are regularly reviewed by the Chief Operating Decision Maker in order to allocate resources to the segment and to assess its performance.

The Group's operating segments have been determined with reference to the monthly management accounts used by the Chief Operating Decision maker to make decisions regarding the Group's operations and allocation of working capital. Due the size and nature of the Group, the Board as a whole has been determined as the Chief Operating Decision Maker.

Information reported to the Group's Board of Directors for the purposes of resource allocation and assessment of performance is more specifically focused on the exploration and development of mineral resource projects. The Group's reportable segments under AASB8 are therefore as follows:

- Exploration and evaluation – Australia
- Other sector - Corporate

Exploration and evaluation – Australia refers to the Ord Basin Project and Albany Fraser Project

The other sector relates to head office operations, including cash management. Information regarding these segments is presented below. The accounting policies of the reportable segments are the same as the Group's accounting policies.

Segment information

The following table presents revenue and profit information and certain asset and liability information regarding business segments for the period ended 30 June 2022 and 30 June 2021

30 June 2022	**Exploration and evaluation - Australia**	**Other**	**Consolidated**
	$	**$**	**$**
Segment revenue	**-**	**578**	**578**
Segment results	**(36,165)**	**(600,240)**	**(636,405)**
Segment assets	**2,951,881**	**4,062,371**	**7,014,252**
Segment Liabilities	**64,212**	**257,413**	**321,625**
Cashflow information			
Net cash flow from operating activities	**-**	**(491,096)**	**(491,096)**
Net cash flow from investing activities	**(460,747)**	**(31,492)**	**(492,239)**
Net cash flow from financing activities	**-**	**4,821,001**	**4,821,001**

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 4: SEGMENT REPORTING (continued)

30 June 2021	Exploration and evaluation - Australia $	Other $	Consolidated $
Segment revenue	-	-	-
Segment results	-	(35,268)	(35,268)
Segment assets	-	19,623	19,623
Segment Liabilities	-	54,891	54,891
Cashflow information			
Net cash flow from operating activities	-	(23,452)	(23,452)
Net cash flow from investing activities	-	-	-
Net cash flow from financing activities	-	40,000	40,000

NOTE 5: LOSS PER SHARE

Basic loss per share	**2022** **Cents per share**	2021 Cents per share
Loss from continuing operations attributable to the members of Omnia Metals Group Limited	**(3.863)**	N/A
Loss attributable to the owners of Omnia Metals Group Limited	**(3.863)**	N/A

Basic loss per share

The earnings and weighted average number of ordinary shares used in the calculation of basic loss per share is as follows:

	2022 **$**	2021 $
Loss from continuing operations	**(636,405)**	(35,268)

	2022 **Number**	2021 Number
Weighted average number of ordinary shares for Basic earnings per share	**16,473,479**	-

.

NOTE 6: CASH AND CASH EQUIVALENTS

	2022 **$**	2021 $
Cash at bank and on hand	**3,854,215**	16,548

Cash at bank earns interest at floating rates based on daily bank deposit rates.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 6: CASH AND CASH EQUIVALENTS (continued)

Reconciliation of loss for the year to net cash flows from operating activities

	2022	2021
	$	$
Loss for the period	**(636,405)**	(35,268)
Depreciation and amortisation	**11,076**	-
Finance cost	**1,884**	-
Other non-cash items	**(6,507)**	-
Share based payments	**76,376**	-
(Increase)/decrease in assets:		
Trade and other receivables	**(70,652)**	(3,075)
Increase/(decrease) in liabilities:		
Trade and other payables	**133,132**	14,891
Net cash used in operating activities	**(491,096)**	(23,452)

Non-cash investing and financing activities

	2022	2021
	$	$
Issue of options to Directors/Staff (Refer to Note 13)	**76,376**	-
Issue of 1.6 million Lead Manager Options (offset to equity as share issue costs) (Refer to Note 13)	**146,277**	-
Issue of 3 million Vendor options and 6.7 million vendor shares – Albany Fraser Project (Refer to Note 8)	**1,926,922**	-
Issue of 2.5 million Vendor shares – Ord Basin Project (Refer to Note 8)	**500,000**	-
	2,649,575	-

NOTE 7a: PROPERTY, PLANT AND EQUIPMENT

	2022 Consolidated Plant and equipment	2021 Consolidated Plant and equipment
	$	$
Gross carrying amount		
Open Balance	**-**	-
Additions	**31,491**	-
Disposals	**-**	-
Balance at 30 June	**31,491**	-
Accumulated depreciation and impairment		
Open Balance	**-**	-
Depreciation expense	**1,575**	-
Disposals	**-**	-
Balance at 30 June	**1,575**	-
Carrying value		
30 June	**29,916**	-

The useful life of the assets was estimated as follows for 2022:

Plant and equipment 3 years

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 7b: NON-CURRENT ASSET – RIGHT OF USE ASSETS

	2022 Consolidated Plant and equipment $	2021 Consolidated Plant and equipment $
Land and buldings – right of use	**114,014**	-
Less: Accumulated deprecaition	**(9,500)**	-
	104,514	-

Additions to the right of use assets during the year were $114,014.

The Group leases a building for its offices for a term of 3 years. On renewal, the terms of the lease are renegotiated.

NOTE 8: ACQUISITION OF ASSETS

The Company entered into the Acquisition Agreements with Kimberley Mining and GTT Metals (as applicable), pursuant to which the Company acquired, subject to certain conditions:

- a 100% legal and beneficial interest in the Ord Basin Project; and
- a 100% legal and beneficial interest in the Albany-Fraser Project.

Acquisition of Ord Basin Project

The Ord Basin Project comprises a 1,305 km^2 tenement package and is prospective for copper-nickel and PGE mineral systems. The Ord Basin Project is located 155 km south of Kununurra and straddles the border between Western Australia and the Northern Territory.

The consideration paid by the Company to Kimberley (or its nominees) is as follows:

- 2,500,000 Shares at a deemed issue price of $0.20 per Share;
- $50,000 in cash consideration (for permitted reimbursement on the Project), reduced by the aggregate amount paid as an exclusivity fee; and
- 1.0% net smelter royalty over all minerals extracted from the Ord Basin Project.

Purchase consideration comprises:

	$
2,500,000 fully paid ordinary shares	500,000
Cash Consideration	50,000
Stamp Duty	22,240
Total	572,240

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

Acquisition of Albany Fraser Project

The Albany-Fraser Project covers an area of approximately 223 km^2 in Western Australia and is prospective for gold, copper and nickel mineral systems.

The consideration paid by the Company to GTT Metals (or its nominees) is as follows:

- 6,700,000 Shares at a deemed issue price of $0.20 per Share;
- 5,000,000 Vendor Options;
- $25,000 in cash consideration (for permitted reimbursement on the Project); and
- a 1.5% net smelter royalty over all minerals extracted from the Albany-Fraser Project.

Purchase consideration comprises:

	$
6,700,000 fully paid ordinary shares	1,340,000
5,000,000 unlisted options	586,922
Cash Consideration	25,000
Stamp Duty	64,212
Total	2,016,134

NOTE 9: DEFERRED EXPLORATION AND EVALUATION EXPENDITURE

	2022	2021
	$	$
Costs carried forward in respect of:		
Exploration and evaluation phase – at cost		
Balance at beginning of period	**-**	-
Assets acquired – Ord Basin and Albany Fraser Projects (i)	**2,588,374**	-
Exploration expenditure	**363,507**	-
Total exploration and evaluation expenditure	**2,951,881**	-

The recoupment of costs carried forward in relation to areas of interest in the exploration and evaluation phases is dependent on the successful development and commercial exploitation or sale of the respective areas.

(i) This amount relates to the cash consideration plus vendor shares and options to acquire the Albany Fraser and Ord Basin Projects. See Note 8.

NOTE 10: LIABILITIES

10a: Trade and Payables

	2022	2021
	$	$
Trade payables (*i*)	**117,778**	14,891
Borrowings	**-**	40,000
Accruals	**17,500**	-
Payroll provisions/payable	**80,949**	-
	216,227	54,891

(i) Trade payables are non-interest bearing and are normally settled on 30-day terms.Information regarding the interest rate, foreign exchange and liquidity risk exposure is set out in Note 14.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

10b: Lease Liabilities

	2022	2021
	$	$
Lease Liability – current	**36,008**	
Lease Liability – non current	**69,390**	
See Note 7b also	**105,398**	-

Omnia has a lease agreement in place for its office premises in Subiaco. The term of the lease is 3 years. Omnia has adopted AASB 16 whereby the lease conveys a right to use the premises over a 3 year period in exchange for consideration.

NOTE 11: ISSUED CAPITAL

	Number	**2022**	Number	2021
		$		$
Ordinary shares issued and fully paid	**37,630,001**	**6,554,724**	-	-
Total	**37,630,001**	**6,554,724**	-	-

Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amounts paid on the shares held.
On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

Movement in ordinary shares on issue

	2022		2021	
	Number	**$**	Number	$
Balance at beginning of year	**1**	**0.10**	-	-
Seed Shares (i)	**5,500,000**	**550,001**		
Public Offer Shares (IPO) (ii)	**22,930,000**	**4,586,000**	-	-
Ord Basin Project Acquisition shares (iii)	**2,500,000**	**500,000**	-	-
Albany Fraser Acquisition shares (iv)	**6,700,000**	**1,340,000**	-	-
Capital Raising Costs (v)	**-**	**(421,277)**	-	-
Balance at end of year	**37,630,001**	**6,554,724**	1	0.10

(i) Issue of 5,500,000 seed shares in October 2021 at 10 cents per share. This includes the conversion of the $40,000 loan balance to shares representing 400,000 shares at 10 cents per share.
(ii) Issue of 22,930,000 shares in the IPO Public offer at $0.20 per share pursuant to the Prospectus dated 20 January 2022. .
(iii) Issue of 2,500,000 shares as consideration to the vendors for the acquisition of the Ord Basin Project at 20 cents per share.
(iv) Issue of 6,700,000 shares as consideration for the acquisition of the Albany Fraser Project at 20 cents per share.
(v) Included in this amount is the grant of 1,600,000 unlisted Lead Manager Options (exercise price $0.25 expiry 28/2/25) valued at $146,277 ($0.0194 per option).

Share options

Unlisted Options	**2022**		2021	
	Number	**$**	Number	$
Balance at beginning of year	**-**	**-**	-	-
Grant of Management options (i)	**5,000,000**	**76,376**	-	-
Broker options in relation to IPO (ii)	**1,600,000**	**146,277**	-	-
Vendor Options Albany Fraser Project (iii)	**5,000,000**	**586,922**	-	-
Balance at end of year	**11,600,000**	**809,575**	-	-

(i) Exercise price $0.25, expiry 28/2/25. Refer to Note 13a for valuation method
(ii) Exercise Price $0.25, expiry 28/2/25. Refer to Note 13b for valuation method
(iii) Exercise Price $0.25, expiry 28/2/27. Refer to Note 13b for valuation method

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 12: RESERVES AND ACCUMULATED LOSSES

Reserves

Share based payment reserve
The share based payment reserve is used to record the value of equity benefits provided to employees and directors as part of their remuneration, or to service providers in lieu of cash fees, or consideration for assets acquired. The share based payment premium reserve arises on the grant of share options for consideration.

Movements in reserves were as follows:

Share based payment Reserve	**2022**	2021
	$	$
Opening Balance	**-**	-
Options granted to Directors/Company Sec (5,000,000 @ $0.0914) amortised amount	**76,376**	-
Options granted to Lead Manager (1,600,000 @ $0.0914)	**146,277**	-
Options granted to the Vendor of the Albany Fraser Project (5 million @ $0.1174)	**586,922**	-
Share based payment Reserve closing balance	**809,575**	-

Accumulated Losses
Movements in accumulated losses were as follows:

	2022	2021
	$	$
Balance at beginning of year	**(35,268)**	-
Net loss for the period	**(636,405)**	(35,268)
Balance at end of year	**(671,673)**	(35,268)

NOTE 13: SHARE BASED PAYMENTS

13.a Employee Share Options

5 million options were granted to the Directors and Company Secretary under the Company's Employee Incentive Plan.

The following provides a summary of Options issued during the financial year:

Series 2	Number	Grant date	Expiry date	Exercise price	Fair value at grant date
Directors and Company Sec					
1. Options granted 28/2/22	5,000,000	28/2/2022	28/2/2025	$0.25	$0.0914

13. b Lead Manager and Vendor options

The following Unlisted options were issued during the financial year:

Series 1	Number	Grant date	Expiry date	Exercise price	Fair value at grant date
Lead Manger options					
1. Options granted 28/2/22	1,600,000	28/2/2022	28/2/2025	$0.25	$0.0914
Vendor Options					
2. Options granted 28/2/22	5,000,000	28/2/2022	28/2/2027	$0.25	$0.1174

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 13: SHARE BASED PAYMENT (continued)

The fair value of the unlisted options was determined using the Black Scholes Method. Inputs used to determine the valuation were:

Series 1	Series 2
Number of Options: 6,600,000 Share Price: $0.20 Exercise Price: $0.25 Expected Volatility: 80% Expiry date (years): 3.0 Expected dividend yield: nil Risk free rate: 0.01% Total fair value: $457,115	Number of Options: 5,000,000 Share Price: $0.20 Exercise Price: $0.25 Expected Volatility: 80% Expiry date (years): 5.0 Expected dividend yield: nil Risk free rate: 0.01% Total fair value: $733,199

NOTE 14: FINANCIAL INSTRUMENTS

Capital risk management

The Group manages its capital to ensure that entities in the Group will be able to continue as a going concern while maximising the return to stakeholders through the optimisation of the debt and equity balance.

The capital structure of the Group consists of cash and cash equivalents (no debt) and equity attributable to equity holders of the parent, comprising issued capital, reserves and retained earnings.

None of the Group’s entities are subject to externally imposed capital requirements.

Operating cash flows are used to maintain and expand operations, as well as to make routine expenditures such as tax, and general administrative outgoings.

Categories of financial instruments

	2022	2021
	$	$
Financial assets		
Cash and cash equivalents	**3,854,215**	16,548
Receivables	**73,727**	3,075
Financial and lease liabilities		
Trade and other payables	**216,227**	54,891
Lease Liabilities	**105,398**	-

Financial risk management objectives
The Group is exposed to market risk (including currency risk, fair value interest rate risk and price risk), credit risk, liquidity risk and cash flow interest rate risk.

Market risk
The Group’s activities expose it primarily to the financial risks of changes in foreign currency exchange rates, commodity prices and exchange rates.

There has been no change to the Group’s exposure to market risks or the manner in which it manages and measures the risk from the previous period.

Liquidity Risk
Management monitors rolling forecasts of the Group’s cash reserves on the basis of expected cash flows. The Group’s liquidity management policy involves projecting cash flows and considering the level of liquid assets necessary to pay debts as and when they become due and payable.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022

NOTE 14: FINANCIAL INSTRUMENTS (continued)

	Weighted average interest rate	1 year or less	Between 1 and 2 years	Between 2 and 5 years	Over 5 years	Remaining contractual maturities
		$	$	$	$	$
Non-interest bearing						
Trade and other payables	-	216,227	-	-	-	216,227
	-	**216,227**	**-**	**-**	**-**	**216,227**
Interest-bearing – fixed rate						
Lease Liability	7.0%	36,008	69,390	-	-	105,398
Total non-derivatives		**32,394**	**66,716**	**-**	**-**	**99,110**

<u>Interest rate risk management</u>
The Group's exposures to interest rates on financial assets and financial liabilities are confined to variable interest rates on its cash holdings of $3,854,215 at reporting date.

<u>Interest rate risk sensitivity analysis</u>
The sensitivity analysis below have been determined based on the exposure to interest rates for both derivative and non-derivative instruments at the balance date and the stipulated change taking place at the beginning of the financial year and held constant throughout the reporting period. A 100 basis point increase or decrease is used when reporting interest rate risk internally to key management personnel and represents management's assessment of the change in interest rates.

At reporting date, if interest rates had been 100 basis points higher or lower and all other variables were held constant, the impact on the net loss and equity would be:

- Net loss would decrease by $38,542 and equity would increase by $38,542

<u>Credit risk management</u>
Credit risk refers to the risk that a counterparty will default on its contractual obligations resulting in financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties and obtaining sufficient collateral where appropriate, as a means of mitigating the risk of financial loss from defaults. The Group only transacts with entities that are rated the equivalent of investment grade and above. This information is supplied by independent rating agencies where available and, if not available, the Group uses publicly available financial information and its own trading record to rate its major customers. The Group's exposure and the credit ratings of its counterparties are continuously monitored and the aggregate value of transactions concluded is spread amongst approved counterparties. Credit exposure is controlled by counterparty limits that are reviewed and approved by the risk management committee annually.

The Group does not have any significant credit risk exposure to any single counterparty or any Group of counterparties having similar characteristics. The credit risk on liquid funds and derivative financial instruments is limited because the counterparties are banks with high credit ratings assigned by international credit rating agencies.

The carrying amount of financial assets recorded in the financial statements, net of any allowance for losses, represents the Group's maximum exposure to credit risk without taking account of the value of any collateral obtained.

<u>Fair Values</u>

The carrying amount of the Group's financial assets and liabilities approximates their carrying amounts at reporting date.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 15: COMMITMENTS AND CONTINGENCIES

a) *Ord Basin and Albany Fraser minerals exploration program*

Project	Annual Commitment
Ord Basin Project	$ 7,447 annual rent $23,000 minimum spend
Albany Fraser Project	$10,575 annual rent $75,000 minimum spend

NOTE 16: RELATED PARTY DISCLOSURE

The consolidated financial statements include the financial statements of Omnia Metals Group Limited and the subsidiaries listed in the following table. Transactions between related parties are on normal commercial terms and conditions no more favourable than those available to other parties unless otherwise stated.

		2022	2021
		%	%
Parent Entity			
Omnia Metals Group Limited	Australia		
Subsidiaries			
Omnia McIntosh Pty Ltd[(i)]	Australia	**100**	100

Omnia Metals Group Limited is the ultimate Australian parent entity and ultimate parent of the Group.

Key Management Personnel Remuneration

Transactions with Key Management Personnel

Key management personnel remuneration has been included in the Remuneration Report section of the Directors' Report. Total remuneration paid to key management personnel is as follows:

	2022	2021
	$	$
Remuneration type		
Short- term employee benefits	**83,333**	-
Post-employment benefits	**8,333**	-
Share based payments	**68,738**	-
Total	**160,405**	-

There are no further transactions with Key Management Personnel.

Loans to Key Management Personnel
There were no loans to Key Management Personnel.

Other transactions and balances with Key Management Personnel
Nil

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 17: PARENT ENTITY DISCLOSURES

Financial position

	2022 $	2021 $
Assets		
Current assets	**3,927,942**	19,623
Non-current assets	**3,086,309**	-
Total assets	**7,014,251**	19,623
Liabilities		
Current liabilities	**252,235**	54,891
Non-current liabilities	**69,390**	-
Total liabilities	**321,625**	54,891
Net Assets	**6,692,626**	(35,268)
Equity		
Issued capital	**6,554,724**	-
Share based payment reserve	**809,575**	-
Accumulated losses	**(671,673)**	(35,268)
Total equity	**6,692,626**	(35,268)

Financial performance

	2022 $	2021 $
Loss for the period	**(636,405)**	(35,268)
Other comprehensive loss	**-**	-
Total comprehensive loss	**(636,405)**	(35,268)

Guarantees entered into by the parent entity in relation to the debts of its subsidiaries
Omnia Metals Group Limited has not entered into any deed of cross guarantee with its wholly-owned subsidiaries during the year ended 30 June 2022.

NOTE 18: EVENTS AFTER THE REPORTING PERIOD

COVID-19 Update

Omnia Metals Group is continuing to review updates in relation to the COVID 19 pandemic and potential impacts to its exploration programs, drill schedules, health and wellbeing of its employees, contractors and other stakeholders. The Company has operational procedures and guidelines in-line with official health advice including vaccination requirements and government directives, which can be modified in response to changing conditions.

Omnia Metals Group is an active explorer and continues to progress its work programs subject to travel restrictions that maybe enforced.

Ord Basin Project

In August 2022, Omnia provided an update on activities at its 100% owned Ord Basin Project (the "**Project**"), located 140km south of Kununurra. XCalibur Multiphysics (**"Xcalibur"**) completed a 1,311-line km Falcon Plus aerial gravity survey over the Junction Prospect, which has defined a structurally complex, "transfer-zone" geometry that is an ideal architecture for targeting mafic-ultramafic intrusion related mineral systems.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2022

NOTE 18: EVENTS AFTER THE REPORTING PERIOD (continued)

Results highlight the complex structural geology and favourable architecture for targeting intrusion related orebodies at the Junction prospect. Executive Director Dr James Warren commented “The gravity data shows that the Junction Prospect sits within a ‘transfer-zone’ at the intersection of the Negri Fault and Osmond Valley Faults, highlighting a complex structural architecture and an ideal location for the formation of mafic-ultramafic intrusion related mineral systems. Utilising the most modern geophysical survey techniques, Omnia will cost effectively and rapidly generate high quality targets for drill testing in upcoming exploration programs.”

The gravity survey provides context to historically defined electromagnetic (EM) anomalies with multiple, discrete EM anomalies coincident with newly identified gravity anomalies.

Omnia has been active in engaging the local stakeholders and the gravity survey was completed following extensive consultation with the Malarngowem and Purnululu Native Title Groups. Completion of the gravity survey is a major milestone for the Company and paves the way for a concerted exploration push in 2H-2022 and mutually beneficial relationships with the local communities.

NOTE 19: AUDITOR’S REMUNERATION

The auditor of Omnia Metals Group Limited is HLB Mann Judd (WA Partnership) Pty Ltd. The Company may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor’s expertise and experience with the Group are important.

During the year the following fees were paid or payable for services provided by the auditor of the parent entity, its related practices and non-related audit firms:

Auditors of the Group – HLB Mann Judd and related network firms	**2022**	2021
	$	$
Auditor of the parent entity		
Audit or review of the financial statements	**21,344**	3,173
	21,344	3,173
Advisory services		
Preparation of Independent Limited Assurance Report for inclusion in Prospectus	**11,500**	-
Total services provided by HLB Mann Judd	**32,844**	3,173

DIRECTORS' DECLARATION

1. In the opinion of the directors of Omnia Metals Group Limited (the 'Company'):

   a. the accompanying financial statements and notes are in accordance with the Corporations Act 2001 including:

      i. giving a true and fair view of the Group's financial position as at 30 June 2022 and of its performance for the year then ended; and
      ii. complying with Australian Accounting Standards, the Corporations Regulations 2001, professional reporting requirements and other mandatory requirements.

   b. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

   c. the financial statements and notes thereto are in accordance with International Financial Reporting Standards issued by the International Accounting Standards Board.

2. This declaration has been made after receiving the declarations required to be made to the directors in accordance with Section 295A of the Corporations Act 2001 for the financial year ended 30 June 2022.

This declaration is signed in accordance with a resolution of the Board of Directors.

Mark Connelly
Non-Executive Chairman

Dated 27 September 2022

HLB MANN JUDD
ADVISORY AND ACCOUNTING

INDEPENDENT AUDITOR'S REPORT
To the members of Omnia Metals Group Limited

Report on the Audit of the Financial Report

Opinion

We have audited the financial report of Omnia Metals Group Limited ("the Company") and its controlled entities ("the Group"), which comprises the consolidated statement of financial position as at 30 June 2022, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration.

In our opinion, the accompanying financial report of the Group is in accordance with the *Corporations Act 2001*, including:

(a) giving a true and fair view of the Group's financial position as at 30 June 2022 and of its financial performance for the year then ended; and

(b) complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

Basis for Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants* ("the Code") that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period. These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

We have determined the matters described below to be the key audit matters to be communicated in our report.

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Key Audit Matter	**How our audit addressed the key audit matter**
Share based payments Refer to Note 13	
The Group has various share based payment arrangements in place in relation to directors and advisors including options accounted for under AASB 2 *Share-based Payment*. This is a focus area as these transactions require management judgement involving estimates that have a degree of uncertainty in accordance with AASB 2. Judgement is required when determining the grant date and the key inputs in the pricing model used to value these share based payment arrangements.	We performed audit procedures to verify the key inputs and ensure recognition of the expense in accordance with AASB 2, as well as the allocation across vesting periods where relevant. Our procedures included, but were not limited to: - Obtaining an understanding of the key terms and conditions of the options by inspecting relevant agreements; - Recomputing the estimated fair value of the options using the Black-Scholes pricing model, including assessing the inputs used in the Company's valuation model; and - Reviewing the adequacy of the Company's disclosures in respect of the accounting treatment of share based payments in the financial report, including the significant judgments involved, and the accounting policy adopted.
Deferred exploration and evaluation expenditure **Including acquisitions during the year** Refer to Notes 8 and 9	
During the year, the Group completed the acquisition of two exploration areas of interest from Kimberly Mining and GTT Metals. These transactions were accounted for as asset acquisitions and the consideration comprised cash, shares and options. Accounting for the acquisitions was considered to be a key audit area as it is important to the users' understanding of the financial report as a whole and was an area which involved considerable audit effort and communication with those charged with governance. .	We performed audit procedures to verify the accuracy of the total tenement acquisition costs including the valuation of share options used as part of the consideration for the acquisition of the tenements. Our procedures included, but were not limited to: - Reviewing the accounting and disclosures for the acquisitions of exploration assets during the year, ensuring that all relevant disclosures have been included in the financial report; - Ensuring that the consideration had been correctly determined; - Ensuring that the transactions were appropriately characterised as asset acquisitions as opposed to a business combinations; and - Review of the purchase agreements and gaining an understanding of the key clauses used by management in determining the total acquisition costs for the tenements.

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Information Other than the Financial Report and Auditor's Report Thereon

The directors are responsible for the other information. The other information comprises the information included in the Group's annual report for the year ended 30 June 2022 but does not include the financial report and our auditor's report thereon.

Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report, or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of the Directors for the Financial Report

The directors of the Company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
In preparing the financial report, the directors are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or have no realistic alternative but to do so.

Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Group's internal control.

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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the directors.

- Conclude on the appropriateness of the directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether the financial report represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with the directors, we determine those matters that were of most significance in the audit of the financial report of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on the Remuneration Report

Opinion on the Remuneration Report

We have audited the Remuneration Report included the directors' report for the year ended 30 June 2022.

In our opinion, the Remuneration Report of Omnia Metals Group Limited for the year ended 30 June 2022 complies with section 300A of the *Corporations Act 2001*.

Responsibilities

The directors of the Company are responsible for the preparation and presentation of the Remuneration Report in accordance with section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

HLB Mann Judd

HLB Mann Judd
Chartered Accountants

N G Neill
Partner

Perth, Western Australia
27 September 2022

CORPORATE GOVERNANCE STATEMENT

The Company's Corporate Governance disclosure is available on the Company's website at:
www.omniametals.com.au

ADDITIONAL SECURITIES EXCHANGE INFORMATION

ASX additional information as at 5 September 2022

Number of holders of equity securities

Ordinary share capital

37,630,001 fully paid ordinary shares are held by 363 individual shareholders.

All issued ordinary shares carry one vote per share.

Options
5 million unlisted options exercise price $0.25 expiry 28/2/2027
6.6 million unlisted options exercise price $0.25 expiry 28/2/2025

Distribution of holders of equity securities

	Number of holders (shares)	Fully paid ordinary shares
1 – 1,000	3	1,698
1,001 – 5,000	24	76,744
5,001 – 10,000	65	604,925
10,001 – 100,000	214	9,620,587
100,001 and over	57	27,326,047
	363	37,630,001
Holding less than a marketable parcel	21	

Distribution of holders of unlisted options

	Number of holders	Unlisted Options
1 – 1,000	-	-
1,001 – 5,000	1	2,500
5,001 – 10,000	-	-
10,001 – 100,000	13	667,500
100,001 and over	13	10,930,000
	27	11,600,000

Substantial shareholders

Ordinary shareholders	Fully paid ordinary shares	
	% held	**Number**
Kimberley Mining Pty Ltd	**5.31%**	**2,000,000**

Twenty largest holders of quoted equity securities

Ordinary shareholders		Fully paid ordinary shares Number	Percentage
MOUNTS BAY INVESTMENTS PTY LTD <CT SUPER FUND A/C>	1	2,750,000	7.31%
KIMBERLEY MINING PTY LTD	2	2,000,000	5.31%
HARNAT NOMINEES PTY LTD	3	1,629,762	4.33%
GTT METALS GROUP PTY LTD	4	1,625,000	4.32%
ALISSA BELLA PTY LTD <THE C&A TASSONE SF NO 2 A/C>	5	1,516,625	4.03%
FUTURITY PRIVATE PTY LTD	6	1,350,000	3.59%
PERSEVERANT INVESTMENTS PTY LTD	7	1,206,250	3.21%
KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	7	1,206,250	3.21%
SYRACUSE CAPITAL PTY LTD <TENACITY A/C>	8	985,935	2.62%
VANGUARD SUPERANNUATION PTY LTD <VANGUARD INVESTMENT A/C>	9	981,073	2.61%
HUSTLER INVESTMENTS PTY LTD	10	800,000	2.13%
ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C>	11	695,000	1.85%
MURDOCH CAPITAL PTY LTD <GLOVAC SUPERFUND A/C>	12	626,560	1.67%
BNP PARIBAS NOMINEES PTY LTD BARCLAYS <DRP A/C>	13	615,927	1.64%
DR LEON EUGENE PRETORIUS	14	575,000	1.53%
ALISSA BELLA PTY LTD <THE C&A TASSONE SUPER A/C>	15	550,000	1.46%
HUSTLER INVESTMENTS PTY LTD	16	539,060	1.43%
KIMBERLEY ISLAND HOLDINGS PTY LTD	17	500,000	1.33%
FREO NOMINEES PTY LTD <DALE MONSON S/F NO 2 A/C>	17	500,000	1.33%
SYRACUSE CAPITAL PTY LTD <THE ROCCO TASSONE S/F A/C>	18	489,546	1.30%
MR JAVED MUHAMMAD	19	467,790	1.24%
10 BOLIVIANOS PTY LTD	20	456,250	1.21%
		22,066,028	**58.64%**

Company Secretary

Mrs Anna MacKintosh

On-market buy-back

Currently there is no on-market buy-back of the Company's securities

Registered and principal office

22 Townshend Road
Subiaco WA 6008

Share registry

Automic Registry
Level 2, 267 St. George's Tce
Perth WA 6000

TENEMENT SCHEDULE

As at 5 September 2022

Tenements held by Omnia Metals Group and subsidiary companies

Tenement	State	Status	Project	Area (km^2)	Holder	**Beneficial Interest**
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	GTT Metals Group Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	GTT Metals Group Pty Ltd	100%

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