



Market Announcement

9 November 2022

Tassal Group Limited (ASX: TGR) – Suspension from Quotation

Description

The securities of Tassal Group Limited ('TGR') will be suspended from quotation at the close of trading on Wednesday, 9 November 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with ASIC approving the scheme of arrangement by which Aquaculture Australia Company Pty Ltd, a wholly owned subsidiary of Cooke Inc. will acquire all of the issued shares in TGR.

Issued by

Rana Kurban
Compliance Adviser, Listings Compliance (Melbourne)

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TASSAL GROUP
a better tomorrow

 TASSAL GROUP LIMITED
ABN 15 106 067 270
GPO Box 1645, Hobart, TAS 7001

 1300 660 491

 tassal@tassal.com.au
tassalgroup.com.au | tassal.com.au

Rana Kurban
Adviser, Listings Compliance (Melbourne)
ASX Limited
525 Collins Street, Rialto, North Tower Level
Melbourne VIC 3000
rana.kurban@asx.com.au

9 November 2022

By email

Dear Rana

Tassal Group Limited – Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Tassal Group Limited (ACN 106 067 270) (ASX: TGR) (**Tassal**) requests the suspension from official quotation of Tassal shares, effective from the close of trading today (being Wednesday, 9 November 2022).

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Supreme Court of New South Wales (**Orders**) approving the acquisition of Tassal by Aquaculture Australia Company Pty Ltd, a wholly owned subsidiary of Cooke Inc., by way of scheme of arrangement (**Scheme**). As a result, the Orders are now legally effective.

Tassal provides the following information in accordance with Listing Rule 17.2:

1. Tassal requests the suspension from official quotation of Tassal shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. Tassal requests the suspension from official quotation of its shares until such time that Tassal requests to be removed from the official list of the ASX and for the quotation of its shares on the ASX to be terminated, subject to the implementation of the Scheme.

Please do not remove Tassal from the official list or terminate the quotation of its shares prior to receipt of the request to do so from Tassal.

3. The request for the removal of Tassal from the official list and termination of the quotation of its shares on the ASX is expected to be made following the implementation of the Scheme, which is expected to occur on Monday, 21 November 2022.
4. Tassal is not aware of any reason why Tassal shares should not be suspended.
5. Tassal is not aware of any other information necessary to inform the market about the suspension.

Please contact me if you have any queries on +61 439 620 803 or at simon.barrile@tassal.com.au.

Yours faithfully,

Simon Barrile
General Counsel and Company Secretary
Tassal Group Limited

HOBART

Level 9, 1 Franklin Wharf,
Hobart, Tasmania 7000
Telephone (03) 6244 9099
Facsimile (03) 6244 9002

MELBOURNE

Level 2, 1-9 Derrick Street,
Kew, Victoria 3101
Telephone 1300 66 4731
Facsimile 1300 88 1429

HUONVILLE

20 Glen Road,
Huonville, Tasmania 7109
Telephone 1300 66 4251
Facsimile 1300 88 0239

SYDNEY (De Costi Seafoods)

29 Bachell Avenue,
Lidcombe, NSW 2141
Telephone (02) 9649 7699
Facsimile (02) 9649 7655

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