

18 January 2023

Shareholding in Warrego Energy Limited

Mineral Resources Limited (ASX:MIN) (MinRes or Company) lodged a substantial shareholder notice on 17 January 2023 which confirmed that the Company has acquired approximately 234 million shares in Warrego Energy Limited (ASX:WGO) (Warrego), representing a 19.17% interest in Warrego.

This shareholding is considered to be a strategic stake. MinRes does not intend to make a takeover bid or other offer for WGO, and is of the opinion that gas asset prices in the Perth Basin are now over-inflated.

ENDS

This announcement dated 18 January 2023 has been authorised for release to the ASX by Mark Wilson, Chief Financial Officer and Company Secretary. For further information, please contact:

Chris Chong

Investor Relations Manager
Mineral Resources Limited
T: +61 8 9315 0213
E: chris.chong@mrl.com.au

Peter Law

Media Manager
Mineral Resources Limited
T: +61 428 925 422
E: peter.law@mrl.com.au

About Mineral Resources

Mineral Resources Limited (ASX: MIN) is a Perth-based leading mining services provider, with a particular focus on the iron ore and lithium sectors in Western Australia. Using technical know-how and an innovative approach to deliver exceptional outcomes, Mineral Resources has become one of the ASX's best-performing contractors since listing in 2006. For more information, visit www.mineralresources.com.au