



## Announcement Summary

**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Security on which the Distribution will be paid**

NABPE - CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23

**Announcement Type**

New announcement

**Date of this announcement**

20/3/2023

**Distribution Amount**

AUD 1.48420000

**Ex Date**

8/6/2023

**Record Date**

9/6/2023

**Payment Date**

20/6/2023

**Additional Information**

Interest paid on the NAB Subordinated Notes 2 is not franked.

The Interest Rate equates to an interest amount of \$1.4842 in respect of each NAB Subordinated Note 2.

The Interest Rate was determined using the following formula:

Bank Bill Rate + Margin

Bank Bill Rate: 3 month Bank Bill Rate on 20 March 2023: 3.6885% per annum

Plus Margin: 2.2000% per annum

Equals Interest Rate: 5.8885% per annum

For further information, please visit: <https://www.nab.com.au/nab-subordinated-notes-2-prospectus.html>

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

12004044937

#### 1.3 ASX issuer code

NAB

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

20/3/2023

#### 1.6 ASX +Security Code

NABPE

#### ASX +Security Description

CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

19/6/2023

#### 2A.4 +Record Date

9/6/2023

#### 2A.5 Ex Date

8/6/2023



## 2A.6 Payment Date

20/6/2023

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.48420000

## Estimated or Actual?

Actual

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

No

## Part 3A - Ordinary dividend/distribution

### 3A.1 Is the ordinary dividend/distribution estimated at this time?

No

### 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

### 3A.1b Ordinary Dividend/distribution amount per security

AUD 1.48420000

### 3A.2 Is the ordinary dividend/distribution franked?

No



**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3D - Preference +security distribution rate details

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**3D.1 Start date of payment period**

20/3/2023

**3D.2 End date of payment period**

19/6/2023

**3D.3 Date dividend/distribution rate is set (optional)**

**3D.5 Number of days in the dividend/distribution period**

92

**3D.6 Dividend/distribution base rate (pa)**

3.6885 %

**3D.7 Comments on how dividend/distribution base rate is set**

3 month Bank Bill Rate as at 20 March 2023.

**3D.8 Dividend/distribution margin**

2.2000 %

**3D.9 Comments on how dividend/distribution margin is set**

The Margin was determined by the Bookbuild and is 2.2000% p.a.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

%

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

**3D.12 Total dividend/distribution rate for the period (pa)**

5.8885 %



### 3D.13 Comment on how total distribution rate is set

3 month Bank Bill Rate as set on 20 March 2023:	3.6885% p.a.
Plus Margin:	2.2000% p.a.
Total	5.8885% p.a.

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

The Record Date for NAB Subordinated Notes 2 (ASX code: NABPE) is normally 8 days before the Payment Date (or as otherwise prescribed by ASX Listing Rules) but in this case has been brought forward to Friday, 9 June 2023 as it would have otherwise fallen on a non-business day.

### 5.2 Additional information for inclusion in the Announcement Summary

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