

AQUA Product Admission Checklist (Structured Products)

Instructions: all applicants (AQUA Product Issuers) seeking to have a Structured Product admitted to Trading Status or to the AQUA Quote Display Board must complete each applicable item in Parts A and B of this form. If an item is not applicable, please mark it as "N/A".

If the applicant is seeking admission for more than one type of Structured Product, please name each Structured Product and ensure the supporting documents for each Structured Product are clearly distinguishable.

It should be noted that the entity warrants in its AQUA Product Admission Application and Agreement that the information and documents provided in or with this form are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Any Annexures to this form are considered part of this form and are covered by the warranty referred to above.

ASX may request any additional information or documents it considers necessary for the purposes of assessing the applicant's application to have a Structured Product admitted to Trading Status or to the AQUA Quote Display Board. Any such information and documents are also covered by the warranty referred to above.

This form and any supporting documents given to ASX become ASX's property and may be released by ASX to the market.

References to a rule are to the rules in ASX Operating Rule Schedule 10A. References to a procedure are to the procedures under those rules. Capitalised terms in this form have the same meaning as in the rules.

Part A – Key information about the applicant

Applicant's name and contact details

A1	Applicant's legal name ¹ : (account name)		
A2	Trading name:		
A3	Place of incorporation or establishment:	Country	
		State (Province, Country, etc.)	
A4	All of applicant's Australian registration numbers (as appropriate):	ABN	
		ACN	
		ARBN	
A5	Foreign incorporation registration number ² , if applicable:		
A6	Legal Entity Identifier (LEI) ³ , if applicable:		

¹ The existing or prospective AQUA Product Issuer's registered name, as registered with ASIC. If it is a foreign entity, reflect the applicant's legal name as registered in the state or country of incorporation or establishment.

² The equivalent registration number to an ABN or ACN of the country of incorporation or establishment, where the state or country of incorporation or establishment is not Australia.

³ The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and admitted by ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and

A7	Postal address for investor enquiries:	
A8	Telephone number for investor enquiries:	
A9	E-mail address for investor enquiries:	
A10	URL of the home page on the applicant's website:	
A11	URL of the web page where information about the Structured Product will appear:	

Fund details

A12	Name of Structured Product:	
A13	Structured Product's proposed ASX code:	
A14	The Structured Product's proposed long name (maximum 50 characters with spaces): <i>The 50 character name will need to include the Structured Product's primary label, and where applicable, the secondary label⁴.</i>	
A15	The Structured Product's proposed abbreviated name (maximum 20 characters with spaces): <i>The 20 character name does not need to include the Structured Product's primary label, or where applicable, the secondary label..</i>	
A16	The Structured Product's proposed short name (maximum 9 characters with spaces): <i>The 9 character name does not need to include the Structured Product's primary label, or where applicable, the secondary label.</i>	

Global Legal Entity Identifier Foundation (GLEIF) websites. Once publicly available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

⁴ Refer to Rule 10A.5.3(a) and ASIC Information Sheet 230 – "Product labels and naming considerations".

Person(s) for ASX to contact in connection with this application

A17	Full name and title:	
A18	Business address:	
A19	Business phone number:	
A20	Mobile phone number:	
A21	Email address:	

Registry details

A22	Name of registry:	
A23	Address of registry:	
A24	Phone number of registry:	
A25	Email address of registry:	
A26	Contact name and details at registry:	

Licence and registration details

A27	The applicant: <i>Refer rule 10A.2.1(1)</i>	<input type="checkbox"/> Has an Australian financial services licence (AFSL) authorising it to provide all financial services necessary to carry on its business as an AQUA Product Issuer; or <input type="checkbox"/> Has an exemption granted by ASIC from the requirement to hold an AFSL authorising it to provide each financial service necessary to carry on its business as an AQUA Product Issuer on the basis that it holds an equivalent licence in another jurisdiction; or <input type="checkbox"/> Has an exemption granted by ASIC from the requirement to hold an AFSL authorising it to provide each financial service necessary to carry on its business as an AQUA Product Issuer on some other basis; or <input type="checkbox"/> Does not require an AFSL or other licence to carry on its business as an AQUA Product Issuer
A28	A copy of the AFSL or exemption referred to in response to question A27 or a legal opinion confirming that the applicant does not require an AFSL or other licence to carry on its business as an AQUA Product Issuer is:	<input type="checkbox"/> Attached as Annexure A1

Status as an Approved AQUA Product Issuer

A29	<p>The applicant is:</p> <p><i>Refer rule 10A.3.3(e)</i></p>	<p><input type="checkbox"/> Already approved by ASX as an AQUA Product Issuer under rule 10A.2; or</p> <p><input type="checkbox"/> Applying to be approved by ASX as an AQUA Product Issuer under Rule 10A.2</p> <p><i>Note: if you select the second option above, you will also need to complete the AQUA Product Admission Checklist (Application for Approval as an AQUA Product Issuer).</i></p>
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Access to ASX Online

A30	<p>The applicant has or will have access to ASX Online to lodge announcements and other documents relating to the Structured Product via:</p>	<p><input type="checkbox"/> An executed ASX Online Agreement, which is attached as Annexure A2; or</p> <p><input type="checkbox"/> An ASX Online Agreement previously entered into by the applicant in relation to other AQUA Products</p>
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Part B – Admission application checklist

Disclosure document

B1	<p>A disclosure document that complies with the Corporations Act or, in the case of a Structured Product being admitted to the AQUA Quote display Board, evidence of an exemption⁵ from the disclosure requirements under the Corporations Act is:</p> <p><i>Refer rule 10A.3.3(f)(i) and (ii)</i></p> <p><i>Note: if the disclosure document is a draft, the final version of that document will need to be lodged with ASX before the Structured Product is admitted to Trading Status.</i></p>	<p><input type="checkbox"/> Attached as Annexure B1</p>
B2	<p>The required disclosures about the regulatory differences between Financial Products that are quoted under the Listing Rules and AQUA Products that are quoted under the ASX Operating Rules is set out on:</p> <p><i>Refer rule 10A.4.4(b)</i></p>	<p>The following page(s) of the disclosure document attached as Annexure B1:</p> <p>_____</p> <p><i>Insert page number(s)</i></p>

⁵ Where under the terms of an exemption from the Corporations Act requirements provided under an ASIC exemption or Chapter 8 of the Corporations Act, an AQUA Product Issuer is not subject to disclosure requirements under Chapter 6D or Part 7.9 of the Corporations Act but is required under the terms of that exemption to lodge with ASIC (or an overseas regulatory authority) a disclosure document in the form required under Chapter 6D or Part 7.9 of the Corporations Act (or similar product disclosure information) that is made publicly available by ASIC or the overseas authority, such disclosure document must be provided to ASX for the purposes of rule 10A.3.3(f).

Investment objective and terms of issue

B3	The Structured Product's investment objective ⁶ is summarised in the box to the right:	
B4	The Structured Product's terms of issue are set out on: <i>Refer rule 10A.5.3(d)</i>	The following page(s) of the disclosure document attached as Annexure B1: _____ <i>Insert page number(s)</i>

Qualification of product to be admitted as an AQUA Product

B5	Please check this box to confirm that the product for which admission is sought is both a "Financial Product" and a "Structured Product", as defined in the ASX Operating Rules: ⁷	<input type="checkbox"/> Confirmed
B6	Please check this box to confirm that the Structured Product qualifies for admission because its capital value or distributions are linked to Underlying Instruments which meet the requirements of rules 10A.3.3(c): ⁸	<input type="checkbox"/> Confirmed

6 A Structured Product's investment objective describes in plain English what the Structured Product seeks to achieve. It will generally include the benchmark the Structured Product seeks to track or out-perform and provide an investment time horizon.

7 "Financial Product" is defined in the ASX Operating Rules to have the same meaning as in Division 3 of Part 7.1 of the Corporations Act. "Structured Product" is defined in the ASX Operating Rules as a Security or Derivative:

- (a) which gives the holder financial exposure to the performance of one or more Underlying Instruments;
- (b) the value of which is linked to the performance of those Underlying Instruments; and
- (c) whereby investors do not have day to day control over the operation of the entity which issues or provides the Security or Derivative; and

(d) that is admitted to Trading Status

but does not include an ETF Security.

8 Rule 10A.3.3(c) requires the capital value or distributions of a Structured Product to be linked to Underlying Instruments which are:

(i) securities, derivatives, debentures, bonds or other Financial Products that are admitted to trading on:

- (A) the Market;
- (B) a Non-ASX Market that is specified in the Procedures; or
- (C) any other Non-ASX Market where ASX is satisfied that:

(i) the Non-ASX Market is subject to regulation that is at least equivalent to the regulation of a market operator licenced under section 795B(1) of the Corporations Act; and

(ii) the Underlying Instrument is subject to substantially equivalent disclosure requirements to those which would apply if the Underlying Instrument were admitted to trading on the Market;

Note: To avoid doubt, a Crypto-asset that is a security, derivative, debenture, bond or other Financial Product and that meets the requirements of sub-paragraph (i) above may be admitted as an Approved AQUA Product under that sub-paragraph rather than as an Eligible Crypto-asset under sub-paragraph (v) below.

(ii) debentures, bonds, deposit products or Money Market Instruments that are:

- (A) included in an index specified in the Procedures; or
- (B) issued or guaranteed by a government or by an entity of a type specified in the Procedures and in respect of which ASX is satisfied that Relevant Authorised Participants and AQUA Market Makers have sufficient

B7	Please check this box to confirm that the Structured Product is not any of the Financial Products listed in rule 10A.3.3(d)(i) – (x) that are disqualified from admission as an AQUA Product: ⁹	<input type="checkbox"/> Confirmed
B8	A legal opinion confirming the response to questions B5, B6, B7, B10 and B11 is:	<input type="checkbox"/> Attached as Annexure B2

Terms of issue

B9	The Terms of Issue for the Structured Product are: <i>Refer rule 10A.5.3(d)</i>	<input type="checkbox"/> Set out on the following page(s) of the disclosure document attached as Annexure B1: _____ <i>Insert page number(s)</i>
B10	Please check this box to confirm that the Terms of Issue include the provisions for the adjustment of exercise rights required under rules 10A.5.3(d)(i)(A) and (B): <i>Note: the legal opinion attached as Annexure B2 should also address this issue.</i>	<input type="checkbox"/> Confirmed

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- information available in a timely manner to enable them to reliably determine prices at which the debentures, bonds, deposit products or Money Market Instruments are bought or sold;
- (iii) an Eligible Debt Portfolio;
 - (iv) commodities or currencies where ASX is satisfied that:
 - (A) the prices at which such commodities or currencies are bought or sold are available to market users in a timely manner; or
 - (B) there is a regulated derivatives market which controls price discovery for the commodity or currency in question; and
 - (v) Eligible Crypto-assets; and
 - (vi) indices over any of the Underlying Instruments listed in paragraphs (c)(i) to (c)(v) where ASX is satisfied that the index in question is widely regarded as having robust and transparent eligibility criteria, governance arrangements and methodologies for constructing and maintaining the index.

- 9 The Financial Products listed in rule 10A.3.3(d) are:
- (i) a security in a listed investment company;
 - (ii) a unit in a real estate investment trust (REIT) or similar fund;
 - (iii) a unit in an infrastructure trust or fund;
 - (iv) a unit in a non-portfolio strategic investment vehicle (such as a private equity fund);
 - (v) a Financial Product where the issuer has a significant influence over the price or value of the Underlying Instrument(s);
 - (vi) a Financial Product for which, in ASX's opinion, there is insufficient information available to the market on an ongoing basis regarding the price or value of the Underlying Instrument(s);
 - (vii) a Financial Product where the Underlying Instruments are shares in an unlisted company, artworks or other collectibles, wine or other assets where the price or value of the Underlying Instruments is not set by a transparent mechanism;
 - (viii) units or shares in a ETF or Managed Fund for which the net asset value is not disclosed daily (in the case of ETF Securities admitted to Trading Status) or at least quarterly (in the case of Managed Fund Products admitted to the AQUA Quote Display Board);
 - (ix) a Financial Product priced by reference to an index where the level of that index is not publicly available or reported on a regular basis; and
 - (x) any other Financial Product to which ASX considers the listing mechanism and continuous disclosure regime in the Listing Rules should apply.

B11	<p>Please check this box to confirm that the Terms of Issue limit the right to amend as required by rules 10A.5.3(e), 10A.5.3(h) and 10A.5.3(i):</p> <p><i>Note: the legal opinion attached as Annexure B2 should also address this issue.</i></p>	<input type="checkbox"/> Confirmed
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Products linked to an index

B12	<p>Is the capital value, or are distributions, of the Structured Product linked to an index?</p>	<input type="checkbox"/> Yes (complete questions B13 – B16 below); or <input type="checkbox"/> No (go to question B17)
B13	<p>The full name of the index provider is:</p>	
B14	<p>A statement from the applicant explaining how the index complies with the principles set out in the IOSCO Principles for Financial Benchmarks, Regulation 2016/1011 of the European Parliament and the Council for the European Union (commonly known as the EU Benchmarks Regulation) or other internationally recognised index selection principles acceptable to ASX is:</p> <p><i>Refer rule 10A.5.3(b) and the related procedure</i></p>	<input type="checkbox"/> Attached as Annexure B3; or <input type="checkbox"/> Set out on the following page(s) of the disclosure document attached as Annexure B1: <hr style="width: 20%; margin-left: 0;"/> <p><i>Insert page number(s)</i></p>
B15	<p>Where the index is created or managed by a related body corporate of the applicant, a statement confirming this and a description of:</p> <p>(a) the criteria for eligibility to become a constituent of the index;</p> <p>(b) the methodology used to construct the index;</p> <p>(c) the methodology used to maintain the index, including timing of calculations; and</p> <p>(d) the governance arrangements of the index,</p> <p>will be disclosed to prospective investors on:</p> <p><i>Refer rule 10A.4.4(a) and the related procedure</i></p>	<input type="checkbox"/> The ASX Market Announcements Platform; or <input type="checkbox"/> The applicant’s website; or <input type="checkbox"/> N/A (the index is not created or managed by a related body corporate of the applicant)

B16	<p>If the index is owned by a party other than the applicant, a written authorisation from the owner to use that index in relation to the Structured Products is:</p> <p><i>Refer rule 10A.3.5</i></p>	<input type="checkbox"/> Attached as Annexure B4; or <input type="checkbox"/> N/A (the index is owned by the applicant)
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Products with fixed income instruments as the Underlying Instrument

B17	<p>Does the Structured Product have fixed income instruments as its Underlying Instrument?</p>	<input type="checkbox"/> Yes (complete question B18 below); or <input type="checkbox"/> No (go to question B19)
B18	<p>Where a Structured Product has fixed income instruments as the Underlying Instrument, please check this box to confirm that market makers have access to sufficient information to reliably determine the price at which the relevant fixed income instruments can be bought or sold in a timely manner:</p>	<input type="checkbox"/> Confirmed

Securities lending activities

B19	<p>Will the applicant be engaging in securities lending activities in relation to securities it holds in connection with the Structured Products?</p>	<input type="checkbox"/> Yes (complete question B20 below); or <input type="checkbox"/> No (go to question B21)
B20	<p>If the applicant answered “Yes” to question B19, identify where in its disclosure document it makes the disclosures required about securities lending under ASIC Information Sheet 230:¹⁰</p>	<input type="checkbox"/> These disclosures are set out on the following page(s) of the disclosure document attached as Annexure B1: <p>_____</p> <p><i>Insert page number(s)</i></p>

¹⁰ If the AQUA Product Issuer can engage in securities lending, ASIC Information Sheet 230 requires the AQUA Product Issuer to make disclosures about:

- the reasons for the AQUA Product Issuer engaging in securities lending;
- the percentage of the AQUA Product’s assets that may be lent to third parties;
- the potential risks to investors as a result of securities lending, including the potential impact on returns due to short selling by the borrower of those securities;
- any fees that may be earned by the AQUA Product Issuer (or a related company of the AQUA Product Issuer) from the securities lending arrangements;
- relevant disclosures of any conflict of interest - in particular, how the revenues are shared between the AQUA Product Issuer (acting as agent) and the investors in the AQUA Product;
- the types of collateral the AQUA Product Issuer will accept when undertaking securities lending; and
- the risk that collateralisation may not always prevent investors from losses.

Liquidity arrangements

B21	The applicant intends to provide liquidity in the Structured Products by: <i>Refer rule 10A.3.6</i>	<input type="checkbox"/> On an ongoing basis ensuring a reasonable Bid and volume is maintained in the market for each AQUA Product Series for the period set out in the procedures except in Permitted Circumstances (please answer questions B22, B23, B24 – B25); or <input type="checkbox"/> Having in place external market making arrangements which meet the requirements set out in the procedures and provide a mechanism for sufficient liquidity in the AQUA Product Series (please answer questions B22, B23 and B27 –B29)
B22	A description of the applicant’s liquidity arrangements is:	<input type="checkbox"/> Set out on the following page(s) of the disclosure document attached as Annexure B1: <hr style="width: 20%; margin-left: 0;"/> <i>Insert page number(s)</i>
B23	Please check this box to confirm that all of the Financial Products that comprise the Underlying Instruments of the Structured Products have sufficient ¹¹ information available to the market on an ongoing basis to accurately price or value the Structured Products:	<input type="checkbox"/> Confirmed

(a) Liquidity provided by maintaining a reasonable Bid and volume

B24	The applicant: <i>Refer rule 10A.10.8</i>	<input type="checkbox"/> Has appointed the following Trading Participant(s) to enter reasonable Bids and volumes on its behalf: <hr style="width: 20%; margin-left: 0;"/> <i>Insert name(s) of Trading Participant(s); or</i> <input type="checkbox"/> Has in place arrangements with the following Trading Participant(s) allowing it to directly enter reasonable Bids and volumes on its own account: <hr style="width: 20%; margin-left: 0;"/> <i>Insert name(s) of Trading Participant(s); or</i> <input type="checkbox"/> Is a Trading Participant who will be maintaining reasonable Bids and volumes on its own account
B25	If in its response to question B24, the applicant checked the first option indicating that it has appointed Trading Participant(s) to enter reasonable Bids and volumes on its behalf, copies of the agreement(s) with those Trading Participants(s) are:	<input type="checkbox"/> Attached as Annexure B5; or <input type="checkbox"/> N/A (the applicant checked the second or third option in its response to question B24)

¹¹ ASX will generally consider there to be sufficient information available to the market to price or value the Financial Product where professional, third party market makers agree to maintain two-way markets in the AQUA Product equivalent to the minimum market making specifications as other comparable AQUA Products.

B26	If in its response to question B24, the applicant checked the second option indicating that it has in place arrangements with Trading Participant(s) allowing it to directly enter reasonable Bids and volumes on its own account, a statement describing those arrangements and the skills, systems, processes and resources the applicant has in place to ensure that it maintains reasonable Bids and volumes is:	<input type="checkbox"/> Attached as Annexure B5; or <input type="checkbox"/> N/A (the applicant checked the first or third option in its response to question B24)
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(b) Liquidity provided by external market maker(s)

B27	<p>The applicant has entered into arrangements with professional third party market makers to provide liquidity in accordance with the minimum market making specifications summarised here:</p> <p><i>Please refer to the ETP Market Making pages on the ASX website for a guide as to the acceptable Quoting Schedules</i></p>	Maximum Bid/Ask spread	Minimum quantity on either side	Minimum percentage of each Trading Day
B28	The name of the lead market maker provider the applicant has appointed to maintain the minimum market making specifications outlined above is:			
B29	A copy of the agreement with the lead market maker referred to in the applicant's response to question B28 is:	<input type="checkbox"/> Attached as Annexure B5		

Naming requirements

B30	Please check this box to confirm that the Structured Product complies with the naming requirements in rule 10A.5.3(a):	<input type="checkbox"/> Confirmed
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B31	Will the investment strategy of the Structured Product meet one or more of the “Complex” features under ASIC Information Sheet 230:	<p>The Structured Product’s investment strategy:</p> <p><input type="checkbox"/> uses debt or leverage to make a financial investment</p> <p><input type="checkbox"/> uses short selling</p> <p><input type="checkbox"/> uses derivatives, other than disclosed hedging of exchange rate or interest rate risks, to:</p> <ul style="list-style-type: none"> • gain non-temporary material economic exposure to implement the underlying investment strategy, or • create a net leveraged or net inverse position for the portfolio, or <p><input type="checkbox"/> otherwise meets the hedge fund criteria in Regulator Guide 240 Hedge Funds: <i>Improving disclosure</i> (RG 240).</p>
B32	Will the Structured Product be labelled as “Complex” under ASIC Information Sheet 230?	<p><input type="checkbox"/> Yes; or</p> <p><input type="checkbox"/> No (complete Annexure B14: the Structured Product’s naming convention submission)</p>
B33	If in its response to B31, the applicant selected “uses derivatives, other than disclosed hedging of exchange rate or interest rate risks”, identify where disclosed hedging of exchange rate or interest rate risks are set out in the disclosure document attached as Annexure B1:	<p><input type="checkbox"/> These disclosures are set out on the following page(s) of the disclosure document attached as Annexure B1:</p> <p>_____</p> <p><i>Insert page number(s); or</i></p> <p><input type="checkbox"/> N/A</p>
B34	If in its response to B31, the applicant selected “otherwise meets the hedge fund criteria in Regulatory Guide 240 Hedge funds”, identify where in its disclosure document it provides the disclosures required by hedge funds under RG 240:	<p><input type="checkbox"/> These disclosures are set out on the following page(s) of the disclosure document attached as Annexure B1:</p> <p>_____</p> <p><i>Insert page number(s); or</i></p> <p><input type="checkbox"/> N/A</p>

Skills, systems, processes and resources

B35	<p>A statement of the applicant's principal business, the countries in which it operates, the number of employees it has, the skills and experience of its key personnel,¹² its funds under management, the types of managed fund products it offers and the number of investors in those products and, if it is a subsidiary, details of its holding company is:</p> <p><i>Refer rule 10A.2.1</i></p>	<input type="checkbox"/> Attached as Annexure B6
B36	<p>Tick the boxes to the right to indicate that the applicant is appointing a third party to undertake any of the functions listed in relation to the Structured Product:</p>	<p>Third party service providers:</p> <p><input type="checkbox"/> investment manager</p> <p><input type="checkbox"/> fund administrator</p> <p><input type="checkbox"/> custodian</p> <p><input type="checkbox"/> portfolio calculation agent</p> <p><input type="checkbox"/> unit pricing</p> <p><input type="checkbox"/> registry services</p> <p><input type="checkbox"/> index services</p>
B37	<p>For any role that was ticked in the applicant's response to question B36, a copy of the agreement with the third party service provider is:</p>	<input type="checkbox"/> Attached as Annexure B7
B38	<p>For any role that was not ticked in the applicant's response to question B36 a statement setting out the skills, systems, processes and resources the applicant has in place to perform that role in relation to the Structured Products is:</p>	<input type="checkbox"/> Attached as Annexure B8
B39	<p>A statement of how the applicant will comply with each of its disclosure obligations under rule 10A.4.4 is:</p>	<p><input type="checkbox"/> Attached as Annexure B9; or</p> <p><input type="checkbox"/> Set out on the following page(s) of the disclosure document attached as Annexure B1:</p> <p>_____</p> <p><i>Insert page number(s)</i></p>

¹² 'Key personnel' includes persons such as the Chief Executive Officer, Chief Financial Officer, Chief Investment Officer, Chief Information Officer, Chief Compliance Officer and Portfolio Manager (or equivalent).

B40	If the Structured Products are settled in the first instance by delivery, a statement explaining how the Structured Product will not exceed the issue limits set out in rules 10A.5.3(c) is: <i>Refer rule 10A.3.3(g)</i>	<input type="checkbox"/> Attached as Annexure B10; or <input type="checkbox"/> N/A
B41	Please check this box to confirm that the applicant is aware of its notification obligations under rule 10A.2.4 and has put in place procedures to comply with those obligations: ¹³	<input type="checkbox"/> Confirmed

Waivers

B42	The applicant wishes to apply for the rule waivers set out in:	<input type="checkbox"/> The submission attached as Annexure B11; or <input type="checkbox"/> N/A
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Listed entities seeking to convert quoted securities to AQUA Products

B43	Where an AQUA Product Issuer is seeking to convert the quotation on ASX under the Listing Rules of a class of securities issued by the AQUA Product Issuer to admission to Trading Status as an AQUA Product, evidence that the AQUA Product Issuer has obtained the approval of holders of those securities for such conversion in the manner specified in the procedures is: <i>Refer rule 10A.3.1(ca)</i>	<input type="checkbox"/> Attached as Annexure B12; or <input type="checkbox"/> N/A
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Target Market Determination

B44	A copy of the Structured Products' target market determination ¹⁴	<input type="checkbox"/> Attached as Annexure B13
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¹³ Rule 10A.2.4 and the related procedure requires an AQUA Product Issuer to notify ASX of a change of name, loss of or change to its licence, regulatory action, a change of auditor, an adverse report by the auditor of its compliance plan, a material change in business, certain system malfunctions and a material breach of the rules.

¹⁴ See section 994B of the *Corporations Act (Cth) 2001*

List of annexures

The following annexures may be required to be lodged with this checklist

- A1: Licence, exemption or legal opinion that licence not necessary (all applicants)
- A2: Executed ASX Online Agreement (applicants not covered by an existing ASX Online Agreement)
- B1: Disclosure document or evidence of an exemption from the disclosure requirements under the Corporations Act (all applicants)
- B2: Legal opinion that product qualifies to be admitted as an AQUA Product (all applicants)
- B3: Statement confirming that index complies with rule 10A.5.3(b) (index products only)
- B4: Written authorisation to use index (index products only)
- B5: As applicable: (a) copies of the applicant's agreement(s) with Trading Participant(s) to enter reasonable Bids and volumes on the applicant's behalf; (b) a statement describing the skills, systems, processes and resources the applicant has in place to ensure that it maintains reasonable Bids and volumes; or (c) a copy of the applicant's agreement with its lead external market maker (all applicants)
- B5: Agreement(s) with market makers, agreement(s) with market making agents or statement describing applicant's skills, systems, processes and resources to fulfil reasonable Bid and volume requirements itself (all applicants)
- B6: Statement of the applicant's principal business, the countries in which it operates, the number of employees it has, the skills and experience of its key personnel, its funds under management, the types of managed fund products it offers and the number of investors in those products and, if it is a subsidiary, details of its holding company (all applicants)
- B7: Service agreements with third parties providing investment manager, fund administrator, custodian, portfolio calculation agent, unit pricing, registry services and index services (all applicants)
- B8: Statement describing skills, systems, processes and resources where fund administrator, custodian, portfolio calculation agent, unit pricing, registry services or index services are performed internally (all applicants)
- B9: Statement confirming compliance with disclosure obligations under rule 10A.5.8 (all applicants)
- B10: Statement confirming compliance with rules 10A.5.3(c)(i) and (ii) (products settled by delivery)
- B11: Submissions on any rule waivers being sought by the applicant (if applicable)
- B12: Statement confirming compliance with rule 10A.3.1(ca) (listed entities seeking to convert quoted securities to Structured Products only)
- B13: The Structured Product's target market determination
- B14: The Structured Product's naming convention submission