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13 August 2026

Australian Securities and Investments Commission
Ms Vivienne Tannock
Senior Executive Leader, Market Infrastructure
Level 5, 100 Market Street
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ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
SYDNEY NSW 2000

ASX LIMITED – 2026 FULL-YEAR RESULTS MARKET ANNOUNCEMENT

Attached is a copy of the market announcement relating to the 2026 Full-Year Financial Results.

Release of market announcement authorised by:
The Board of ASX Limited

Further enquiries

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Market Announcement

13 August 2026

ASX Limited full-year results to 30 June 2026 (FY26)

Key financial highlights (vs prior corresponding period of FY25)

Operating revenue
$1.25 billion (↑ 13.3%)

Revenue performance supported by solid growth from all four of ASX's business units.

Statutory and underlying net profit after tax (NPAT)

Statutory NPAT $484.9 million (↓ 3.5%)
Driven by the impact of significant items[1].

Underlying NPAT $536.4 million (↑ 5.2%)
Driven by growth in operating revenue, offset by increased expenses.

Total expenses
$557.4 million (↑ 21.1%)

Total expense growth was below the mid-point of the updated guidance range of between 20% and 23%, including ASIC Inquiry costs. Drivers of total expenses included:

- the design and ongoing implementation of the Accelerate program,
- additional capability to support key technology platforms transitioning into operation,
- higher depreciation and amortisation as technology projects go-live, and
- one-off costs associated with the ASIC Inquiry.

Final dividend per share
104.7 cents (↑ 2.8% on 1H26)

Fully franked, represents dividend payout ratio of 75% of underlying NPAT.

Total dividend per share for FY26 of 206.5 cents (↓ 7.5%), fully franked.

Underlying return on equity (ROE)
13.7% (↑ 10bps)

Up 10bps from 13.6% in FY25 to 13.7% in FY26 and within medium term underlying ROE target range of between 12.5% and 14.0%[2].

ASX Interim CEO Darren Yip said:

"It has been a highly consequential year for ASX in FY26. In the past 12 months we navigated significant external scrutiny, while continuing to operate critical market infrastructure through an exceptionally active and volatile period for markets. Against that backdrop, we continued to modernise our technology, introduce new products and serve our customers.

"All of ASX's business units delivered revenue growth in FY26, contributing to a 13.3% increase resulting in operating revenue of $1.25 billion. Our business benefitted from global volatility which drove an increase in markets activity and demand for post-trade services. In Listings, we saw the strongest year since FY22 with 100 new entities listed. New listings brought more than $32.6 billion in quoted market capitalisation to ASX, representing growth of 85.5% year-on-year. We also saw strong demand for equities and derivatives data which contributed to the 8.0% increase in revenue for our Technology & Data division.

"Underlying net profit after tax for the year was $536.4 million, up 5.2% on last year, driven by strong performance in operating revenue and partially offset by higher total expenses and lower net interest income. Statutory net profit after tax was down by

[1] Significant items of $51.5 million (after tax) includes the penalty and legal costs incurred upon the settlement of the ASIC legal proceedings, the CHESS Replacement Partnership Program payments and the loss on the sale of our interest in Sympli.

[2] Underlying ROE target range was adjusted to between 12.0% to 14.0% for future periods, announced on 26 May 2026

3.5% to $484.9 million following the impact of significant items. We are pleased to announce a fully franked final dividend of 104.7 cents per share, which brings total dividends for FY26 to 206.5 cents per share fully franked. A discounted dividend reinvestment plan (DRP) will operate for this dividend. Shares allocated will be issued at a 2.5% discount to the share price based on a 9-day volume weighted average price (VWAP) commencing on 26 August. Depending on the participation rate in the DRP, we also have the flexibility to partially underwrite the DRP.

“A major achievement during the year was the successful delivery of CHESS Release 1. This was an important milestone in strengthening the foundations of Australia’s post-trade infrastructure, upgrading clearing services to a modern, secure and resilient platform designed to scale for higher trading volumes. Just as importantly, it has established the foundational enterprise technology platforms, including cloud, data and integration capabilities, that provide a sustainable base for future upgrades and broader technology delivery across ASX.

“ASX has faced significant reputational challenges during FY26. The ASIC Inquiry into ASX was a landmark process and we have taken those findings seriously. We recognise the important role we play as a steward of critical market infrastructure, and our focus is now firmly on making changes to strengthen ASX.

“Our elevated expense profile reflects the investment needed to deliver a more resilient ASX that will support our customers and shape tomorrow’s markets. Our capex program is mainly informed by our technology modernisation roadmap and capex guidance for FY27 and FY28 is unchanged, with our FY27 opex guidance also unchanged.

“FY26 has been a year of resilience, delivery and reset for ASX. Meaningful progress has been made in our transformation and there is more to do. ASX enters FY27 with clearer priorities, stronger foundations and a disciplined focus on execution.”

Business unit revenue performance

Markets

$414.1 million ↑ 18.6%

Futures and OTC revenue increased 18.4%, supported by a 14.4% increase in total futures and options on futures volumes, due to market volatility driving strong activity along the curve.

Revenue from cash market trading increased 24.2% due to higher levels of trading activity with total ASX on-market traded value up 22.5%.

Technology & Data

$297.6 million ↑ 8.0%

Information Services revenue increase of 9.0% reflects strong demand for real time equities and derivatives data.

Technical Services revenue growth of 6.3% reflecting higher demand for core ALC infrastructure services and ASX applications.

Securities & Payments

$327.7 million ↑ 19.4%

Higher activity in cash markets supported a 24.3% revenue increase for equity post-trade services.

Austraclear revenue, up 15.8%, driven by higher debt market activity with 12.2% increase in transaction volumes.

Listings

$215.2 million ↑ 3.5%

Annual listing fees revenue increased 4.4%, supported by higher market capitalisation.

Secondary raisings revenue was up 3.9% due to increased market activity.

Total net new capital quoted for FY26 was $37.1 billion, up 4.5%, due to stronger activity across listed markets including secondary raisings and dual listings.

Business and operational highlights

On top of the launch of CHESS Release 1, we delivered TradeAccept in June, which allows participants to report and confirm off-market derivatives trades. We have also commenced the process to modernise our cash market trading platform ASX Trade.

We also continued to deliver customer driven initiatives in the year. These included the launch of morning and evening peak electricity contracts, the development of a new debt market activity product for Austraclear, and progress towards the launch of Australia’s first secured overnight repo based benchmark, supporting greater market resilience, transparency and alignment with global benchmark reform.

In FY26 ASX recorded its strongest listings year since FY22, with 100 new entities listed, up 45% on FY25. Total new capital quoted reached $91.0 billion, the highest level since FY22, while new listings added $32.6 billion in quoted market capitalisation and net new capital quoted reached $37.1 billion. ASX also remained the venue of choice for new listed ETFs, with a record 72 added in FY26.

ASX continues to advocate for vibrant public markets. Following extensive consultation, we put forward targeted Listing Rule amendments to strengthen shareholder approval rights for certain dilutive M&A transactions and changes in admission status by dual-listed entities, and released a draft fifth edition of the Corporate Governance Principles following a recommendation from the Advisory Group on Corporate Governance.

The second half of FY26 saw exceptionally active and volatile markets, driven primarily by global events. ASX recorded its highest month of futures trading volume ever and the second-largest equities trading day ever by number of executed trades. Importantly, our core systems performed strongly through this period of heightened activity, supporting customers reliably as trading volumes increased.

FY27 total expenses growth guidance

We have reaffirmed FY27 total expense growth and capital expenditure guidance provided in May 2026. ASX continues to expect total expense growth of between 18% and 21%, with operating expense growth, excluding depreciation and amortisation, expected to be between 13% and 16%. This is primarily driven by technology modernisation, the reset Accelerate Program and investments to support customer-driven growth.

FY27 capital expenditure is expected to be between $180 million and $200 million[3] primarily driven by technology cost inflation and new product development.

FY28 capital expenditure guidance of between $170 million and $190 million[3] will be driven by ongoing investment in technology modernisation.

The guidance reflects the investments ASX needs to continue to make as a steward of critical market infrastructure. The Final ASIC Inquiry Panel Report identified historical underinvestment compared to global peers, which ASX has committed to address.

Outlook

Mr Yip said: “Looking ahead, we acknowledge geopolitical events and sensitivity to central bank policy decisions continue to be a focus for markets and investor sentiment. Having said that, there is a depth of confidence that has emerged which has driven listings activity and trading volumes.

“Our new listings pipeline is the strongest it has been in several years and our recent new listings data bears out a more confident posture and a return to higher levels of activity. Last week’s news from leading resource provider Glencore for a secondary listing on ASX underscores the attractiveness of our public markets where we already have 80 other companies that are dual listed.

“Market volatility continues to support trading activity domestically and globally, and we continue to see growth in auction activity, particularly during index rebalancing events, which reflects strong flows from passive investment managers.”

This announcement should be read in conjunction with the FY26 results briefing slides and accompanying speaking notes released today. Complete results materials will be available on the **ASX market announcements page**.

ASX will host an analyst and investor webcast at 11.30am (AEST) on 13 August. **The live webcast can be viewed here**. The webcast will be archived on **ASX’s website**.

Further enquiries

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[3] Capex primarily driven by technology modernisation program. Inherent delivery risks in the program may impact guidance.

Appendix: ASX full-year results to 30 June 2026 (FY26) based on the Group's segment reporting

Group income statement	FY26 $m	FY25 $m	Variance $m	Variance %
Operating revenue	1,254.6	1,107.2	147.4	13.3
Operating expenses	(489.6)	(411.9)	(77.7)	(18.9)
EBITDA	**765.0**	**695.3**	**69.7**	**10.0**
Depreciation and amortisation	(67.8)	(48.4)	(19.4)	(40.1)
Total expenses	**(557.4)**	**(460.3)**	**(97.1)**	**(21.1)**
EBIT	**697.2**	**646.9**	**50.3**	**7.8**
Net interest income	73.2	86.8	(13.6)	(15.7)
Underlying net profit before tax	**770.4**	**733.7**	**36.7**	**5.0**
Tax expense	(234.0)	(223.7)	(10.3)	(4.6)
Underlying net profit after tax	**536.4**	**510.0**	**26.4**	**5.2**
Significant items	(51.5)	(7.4)	(44.1)	Large
Statutory net profit after tax	**484.9**	**502.6**	**(17.7)**	**(3.5)**

Operating Revenue	FY26 $m	FY25 $m	Variance $m	Variance %
Annual listing fees	115.1	110.3	4.8	4.4
Initial listing fees	17.6	18.9	(1.3)	(6.9)
Secondary raisings fees	71.2	68.5	2.7	3.9
Investment products and other listings	11.3	10.3	1.0	9.7
Listings	**215.2**	**208.0**	**7.2**	**3.5**
Futures and OTC	310.9	262.6	48.3	18.4
Cash market trading	86.3	69.5	16.8	24.2
Equity options	16.9	17.1	(0.2)	(1.2)
Markets	**414.1**	**349.2**	**64.9**	**18.6**
Information services	186.7	171.3	15.4	9.0
Technical services	110.9	104.3	6.6	6.3
Technology & Data	**297.6**	**275.6**	**22.0**	**8.0**
Issuer services	66.1	58.5	7.6	13.0
Cash market clearing	87.3	69.6	17.7	25.4
Cash market settlement	82.2	66.8	15.4	23.1
Austraclear	92.1	79.5	12.6	15.8
Securities & Payments	**327.7**	**274.4**	**53.3**	**19.4**
Total operating revenue	**1,254.6**	**1,107.2**	**147.4**	**13.3**

Variances expressed as favourable/(unfavourable)