



# NexGen Energy (Canada) Ltd (NXG)

## Case study

NexGen Energy Ltd. is a Vancouver-based uranium exploration and development company focused on Canadian properties, particularly the Rook I Project in the Athabasca Basin.

The company is globally active and trades on the Toronto Stock Exchange, New York Stock Exchange under (NXE), and Australian Securities Exchange under (NXG).

Listing on ASX provided NexGen with the ability to:

- Access additional pools of capital, having raised A\$250m at 4.8% discount in April 2024.
- Add to its substantial existing investor base in the Australia via both public and private capital raisings.
- Target early index entry opportunities with entry into the globally recognised S&P/ASX300 index achieved in March 2024 to drive liquidity, valuation and analyst coverage.

### Listing snapshot

#### At Listing

Listing date	2 July 2021
Market cap at Listing	\$2,332.3m
Capital raised	\$2.0
Price/sales	NA
EV/EBITDA	NA
Lead manager	Argonaut Securities
Current (31 December 2024)	
Market cap	\$6,107.6m
Share price:	\$10.81
Price/sales (forward):	NA

Source: ASX Internal, Bloomberg, Dealogic, Orient Capital; 31 December 2024.

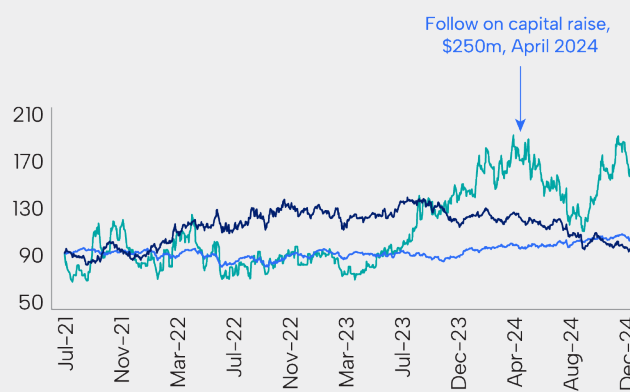
<sup>1</sup> Public data only, does not include insider ownership.

### Price performance, rebased to 100 at listing date

NXG 61%

ASX200 12%

ASX300 Energy 6%



Index inclusion milestones: March 2024 – S&P/ASX 300

### Institutional shareholders by geography<sup>1</sup>

