



# ASX Investment Products

AUSTRALIA'S HOME OF LISTED INVESTMENTS  
Listed Managed Investments, mFunds and ETPs



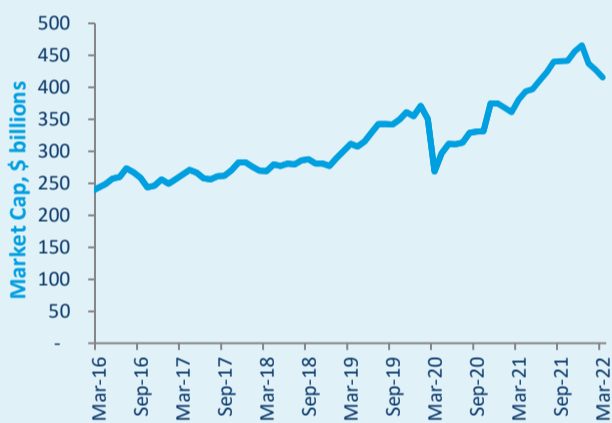
Investment Product Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022



ASX Fund Segment	ETPs	mFund	LICs	AREITs	Infrastructure
Market Capitalisation	\$132.34 bn	\$1786.03 m	\$53.93 bn	\$166.76 bn	\$60.61 bn
Number Listed	247	238	98	49	4
No. Transactions/Day	26,135	90	4,934	133,859	26,010
Avg. Daily Volume	25,089,832	1,901,942	20,137,100	134,748,824	14,950,566
Avg. Daily Value	\$496,666,970	\$2,763,157	\$38,031,440	\$559,144,255	\$152,915,420

ASX Funds Market Capitalisation



## Recent Admissions

Product Name	ASX Code	Type	Admission Date	Last Price
BetaShares Digital Health and Telemedicine ETF	EDOC	ETF	30 March 2022	\$12.72
Janus Henderson Net Zero Active ETF (Managed Fund)	JZRO	MF	30 March 2022	\$30.38
Nanuk New World Fund (Managed Fund)	NNUK	MF	21 March 2022	\$1.78
Ausbil Long Short Focus Fund	AXW14	mFund	9 March 2022	\$1.10
Us Student Housing REIT	USQ	AREIT	8 March 2022	\$1.29
Resolution Cap Global Prop Sec (Managed Fund)	RCAP	MF	22 February 2022	\$2.09
BetaShares Online Retail and E-Commerce ETF	IBUY	ETF	16 February 2022	\$9.87
BetaShares Video Games And Esports ETF	GAME	ETF	9 February 2022	\$10.66
BetaShares Australian Composite Bond ETF	OZBD	ETF	4 February 2022	\$46.71
Munro Concentrated Global Growth (Managed Fund)	MCGG	MF	3 February 2022	\$9.73
Fat Prophets High Conviction Hedge Fund	FATP	MF	21 January 2022	\$1.38
Munro Climate Change Leaders Fund (Managed Fund)	MCCL	MF	20 January 2022	\$9.58

## Snapshot by Asset Class

ASX Fund Asset Class	No.	Market Cap	Transactions /day	Avg. Daily Volume	Avg. Daily Value
Equity - Australia	163	\$71,177,574,064	8,627	16,134,453	\$188,986,697.4
Equity - Global	235	\$78,584,568,469	15,706	20,832,205	\$205,700,319.1
Infrastructure	17	\$62,960,963,117	26,263	15,771,784	\$157,307,966.5
Fixed Income - Australia	71	\$13,065,348,701	1,828	4,155,690	\$48,130,241.1
Fixed Income - Global	49	\$6,358,354,140	979	2,802,872	\$18,075,023.8
Mixed	39	\$3,614,703,464	918	315,598	\$9,035,997.7
Property - Australia	55	\$169,520,569,137	130,176	132,059,515	\$559,715,152.3
Property - Global	15	\$3,324,508,967	4,660	3,148,469	\$10,467,940.7
Commodity	8	\$4,081,097,839	1,656	1,051,501	\$27,802,746.5
Currency	5	\$176,534,988	57	162,639	\$2,057,278.8
Cash	3	\$2,657,184,480	163	394,551	\$22,343,769.4
<b>TOTAL</b>	<b>660</b>	<b>\$415,521,407,365.57</b>	<b>191,032</b>	<b>196,829,276</b>	<b>\$1,249,623,133.2</b>

# Investment Product Trends

## MONTH-ON-MONTH & YEAR-ON-YEAR COMPARISON



### Investment Product Summary - March 2022

ETPs	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$bn)	102.07	132.34	29.7%	127.16	4.1%
Number admitted (actual)	220	247	12.3%	244	1.2%
12 month avg transactions	390,534	488,397	25.1%	471,710	3.5%
12 month avg value (\$b)	7.49	8.90	18.9%	8.58	3.7%

more info <https://www2.asx.com.au/investors/learn-about-our-investment-solutions/etfs-and-other-etps>

mFunds	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$m)	1,584.99	1,786.03	12.7%	1,787.53	-0.1%
Number admitted (actual)	237	238	0.4%	238	0.0%
12 month avg transactions	2,818	2,904	3.1%	2,915	-0.4%
12 month avg value (\$m)	78.26	73.16	-6.5%	74.96	-2.4%

more info [www.mfund.com.au](http://www.mfund.com.au)

LICs & LITs	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$bn)	53.38	53.93	1.0%	52.76	2.2%
Number listed (actual)	102	98	-3.9%	99	-1.0%
12 month avg transactions	104,338	124,122	19.0%	124,153	0.0%
12 month avg value (\$b)	0.74	0.92	24.0%	0.91	0.4%

more info <https://www2.asx.com.au/investors/learn-about-our-investment-solutions/lics-and-lits>

A-REITs	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$bn)	141.9	166.8	17.6%	164.4	1.4%
Number listed (actual)	49	49	0.0%	49	0.0%
12 month avg transactions	2,418,697	2,390,684	-1.2%	2,335,433	2.4%
12 month avg value (\$b)	10.8	10.0	-7.7%	9.8	2.0%

more info <https://www2.asx.com.au/investors/learn-about-our-investment-solutions/a-reits>

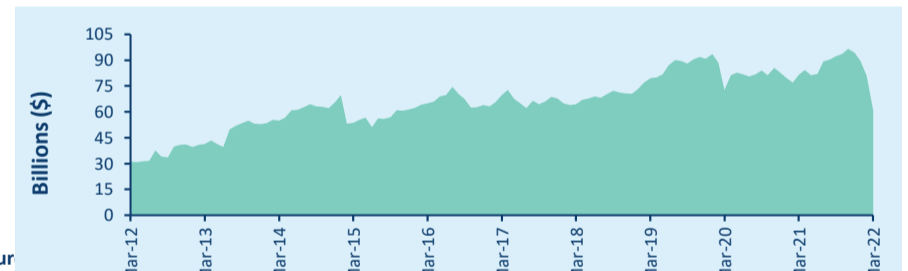
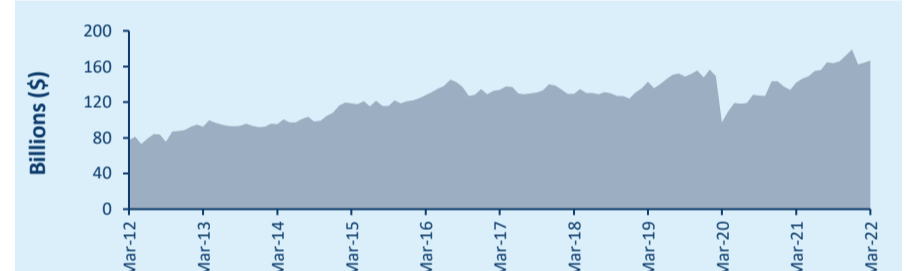
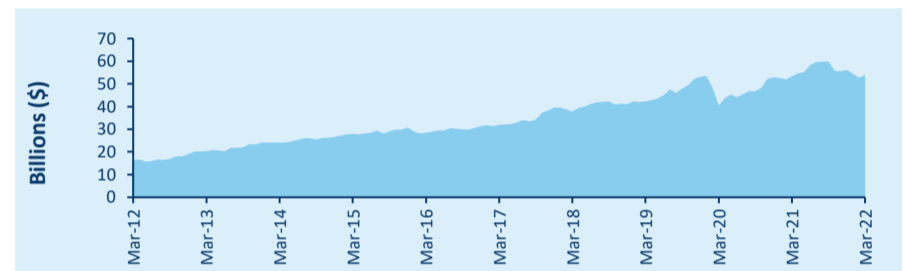
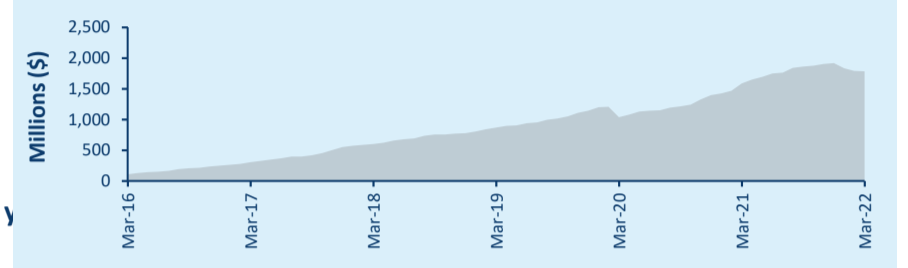
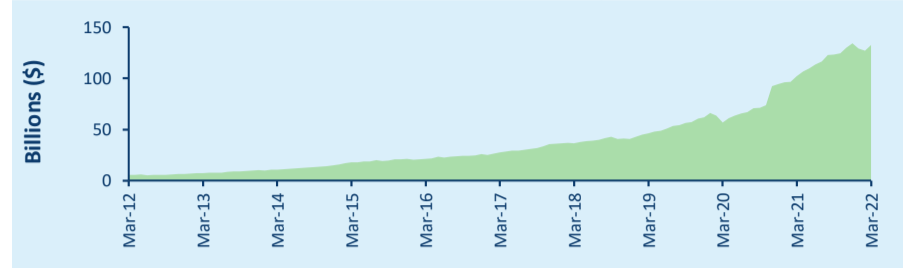
Infrastructure Funds	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$bn)	81.60	60.61	-25.7%	80.71	-24.9%
Number listed (actual)	7	4	-42.9%	5	-20.0%
12 month avg transactions	927,588	683,326	-26.3%	710,616	-3.8%
12 month avg value (\$b)	5.27	5.96	13.1%	6.09	-2.2%

more info <https://www2.asx.com.au/markets/trade-our-cash-market/asx-investment-products-directory/infrastructure>

TOTAL ASX Funds	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	% change
Market Cap (\$b)	380.50	415.44	9.2%	426.80	-2.7%
Number admitted (actual)	615	636	3.4%	635	0.2%
12 month avg transactions	3,843,975	3,689,433	-4.0%	3,644,827	1.2%
12 month avg value (\$b)	24.38	25.82	5.9%	25.44	1.5%

more info <https://www2.asx.com.au/>

Transaction days: 23 / Period ending: Thursday, 31 March 2022



### Annualised Liquidity

ETPs	80.69%
mFunds	49.16%
LICs & LITs	20.40%
A-REITs	71.77%
Infrastructure Funds	118.03%



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# Investment Product Trends

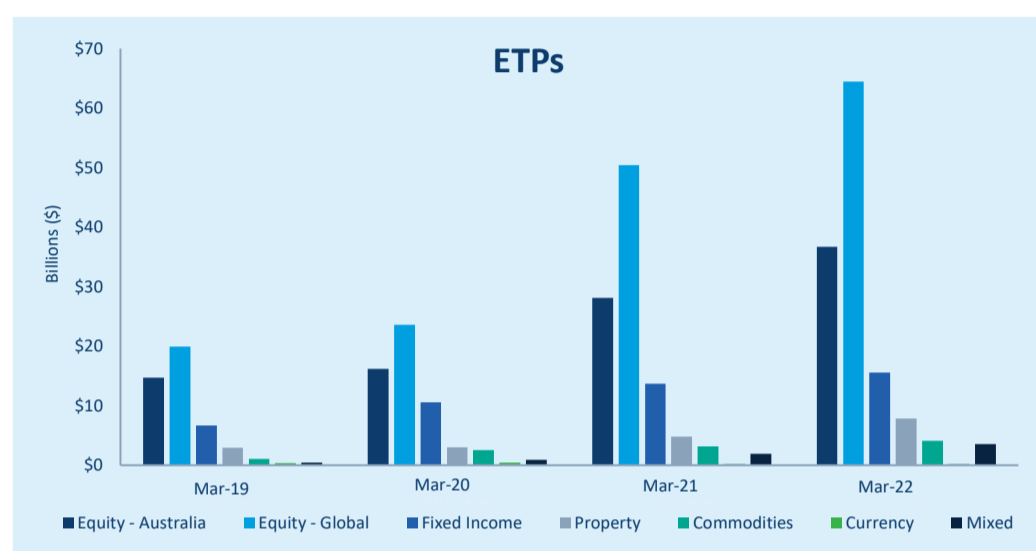
## MONTH-ON-MONTH & YEAR-ON-YEAR COMPARISON



### Investment Product Summary - March 2022

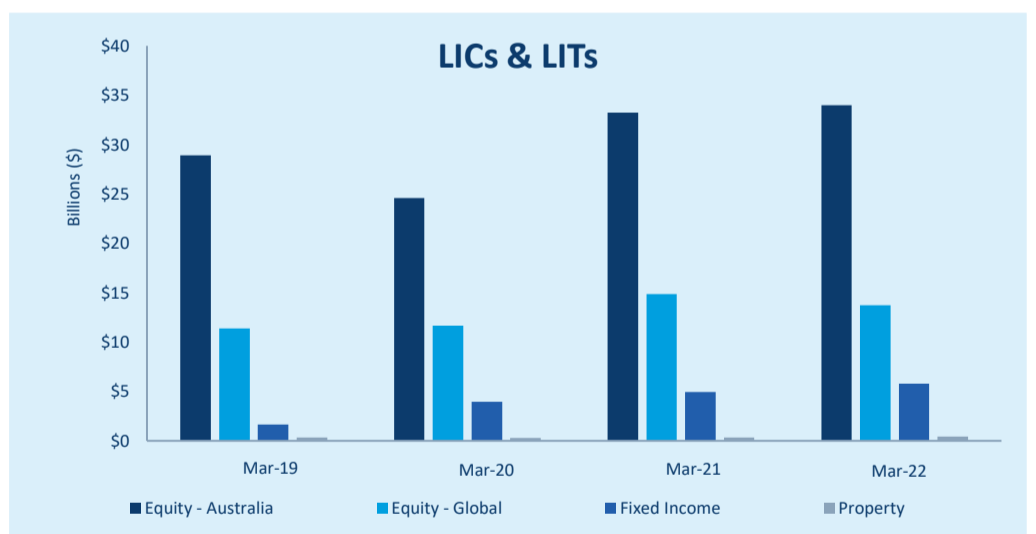
ETPs	Last 12 months (\$bn)			Last month	
	Mar-21	Mar-22	% change	Feb-22	%change
Equity - Australia	28.11	36.72	30.7%	34.07	7.8%
Equity - Global	50.38	64.48	28.0%	62.15	3.8%
Fixed Income	13.73	15.54	13.2%	15.94	-2.5%
Property	4.77	7.88	65.0%	7.42	6.2%
Commodities	3.18	4.08	28.3%	4.12	-0.9%
Currency	0.18	0.18	-3.2%	0.20	-11.4%
Mixed	1.90	3.55	86.2%	3.36	5.6%

more info [www.asx.com.au/etf-and-other-etp.htm](http://www.asx.com.au/etf-and-other-etp.htm)



LICs & LITs	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	%change
Equity - Australia	33.22	33.99	2.3%	33.02	2.9%
Equity - Global	14.88	13.73	-7.7%	13.74	-0.1%
Fixed Income	4.95	5.78	16.7%	5.59	3.4%
Property	0.33	0.43	30.2%	0.41	7.1%

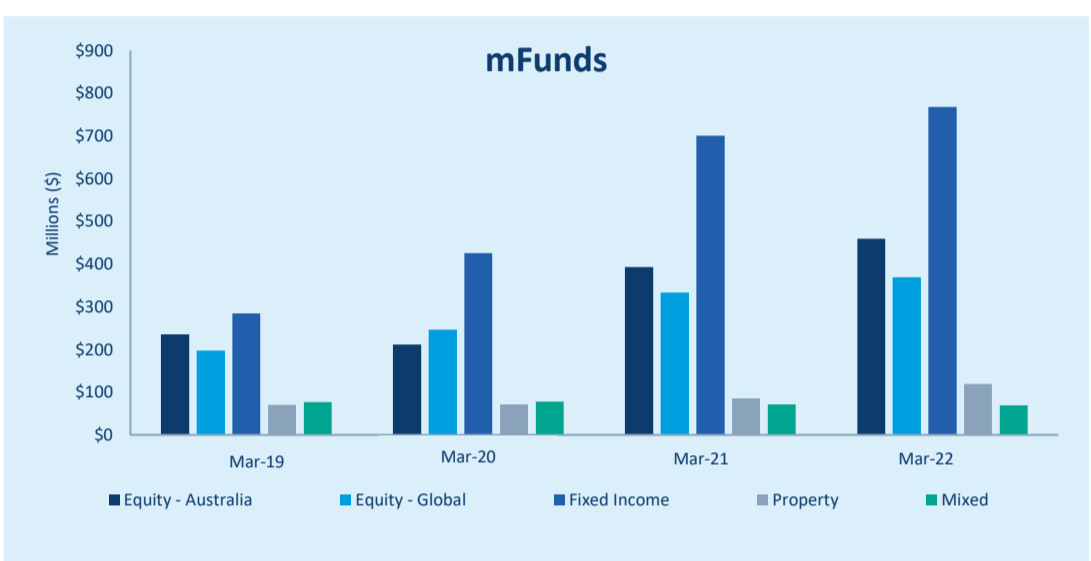
more info [www.asx.com.au/lics](http://www.asx.com.au/lics)



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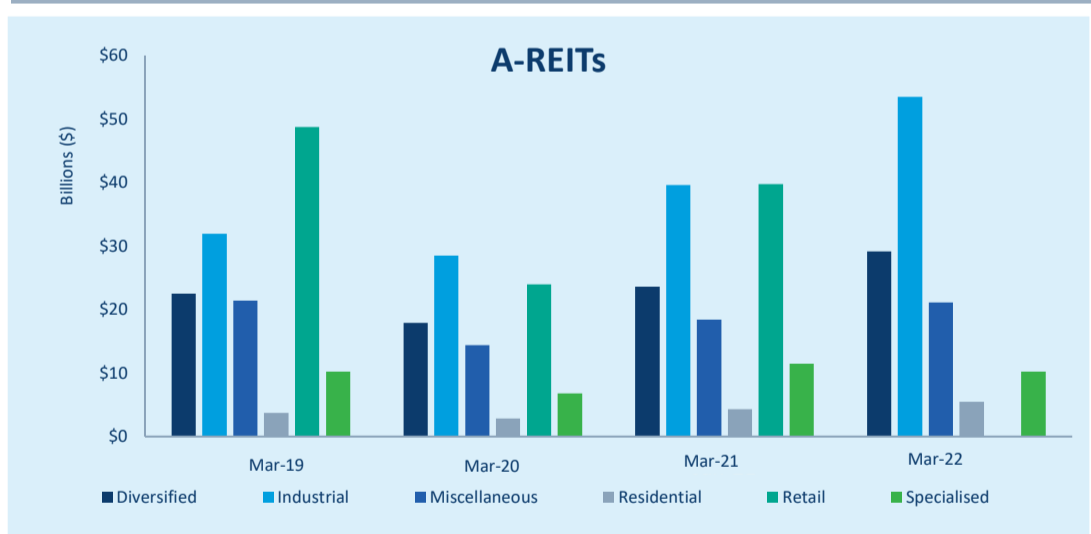
mFunds	Last 12 months (\$m)			Last month	
	Mar-21	Mar-22	% change	Feb-22	%change
Equity - Australia	393.12	459.14	16.8%	418.07	9.8%
Equity - Global	333.56	369.64	10.8%	400.78	-7.8%
Fixed Income	700.62	768.48	9.7%	784.72	-2.1%
Property	85.94	119.27	38.8%	113.69	4.9%
Mixed	71.75	69.50	-3.1%	70.27	-1.1%

more info [www.mfund.com.au](http://www.mfund.com.au)



A-REITs	Last 12 months			Last month	
	Mar-21	Mar-22	% change	Feb-22	%change
Diversified	23.62	29.15	23.4%	28.99	0.5%
Industrial	39.63	53.49	35.0%	52.10	2.7%
Miscellaneous	18.44	21.15	14.7%	21.40	-1.2%
Residential	4.34	5.45	25.7%	5.32	2.5%
Retail	39.72	45.10	13.5%	44.41	1.6%
Specialised	11.44	10.19	-10.9%	9.93	2.6%

more info [www.asx.com.au/areits](http://www.asx.com.au/areits)



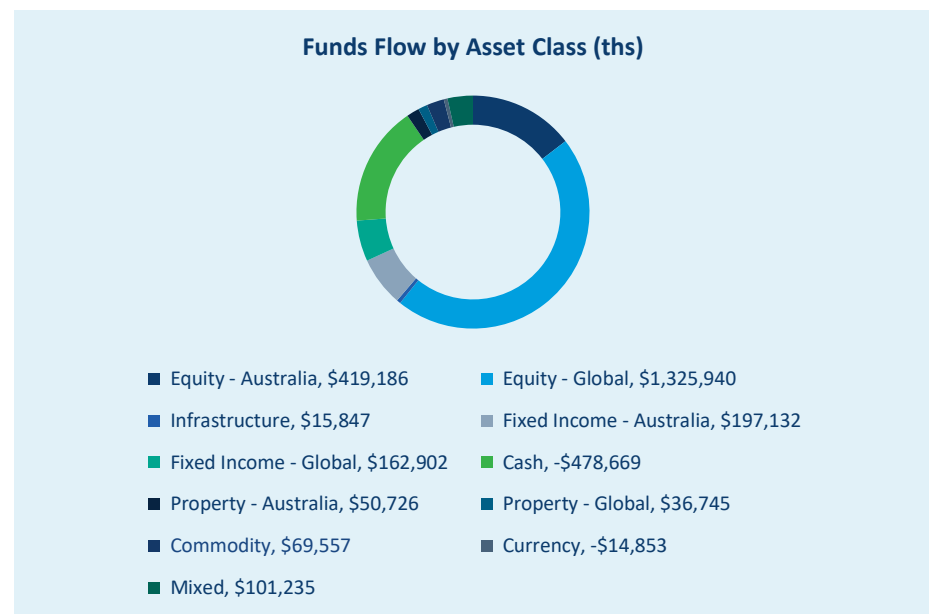
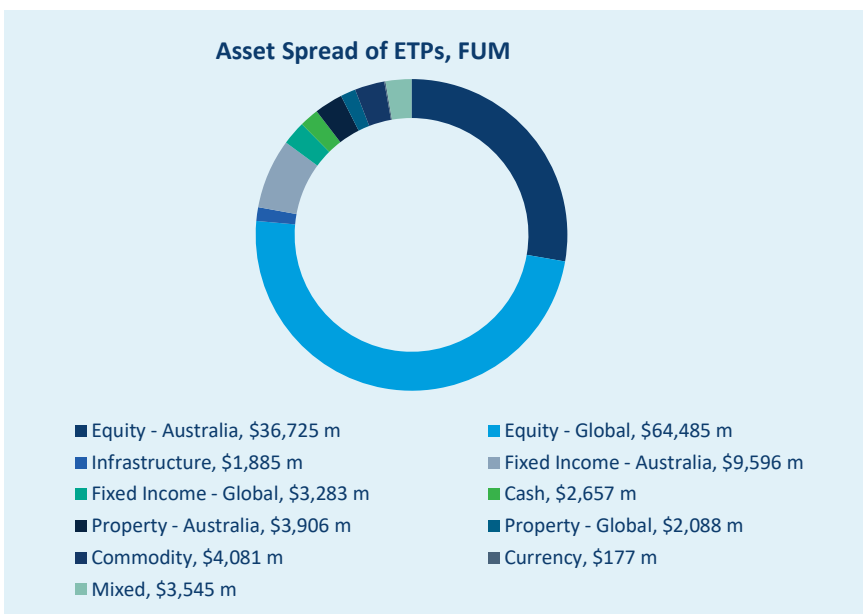
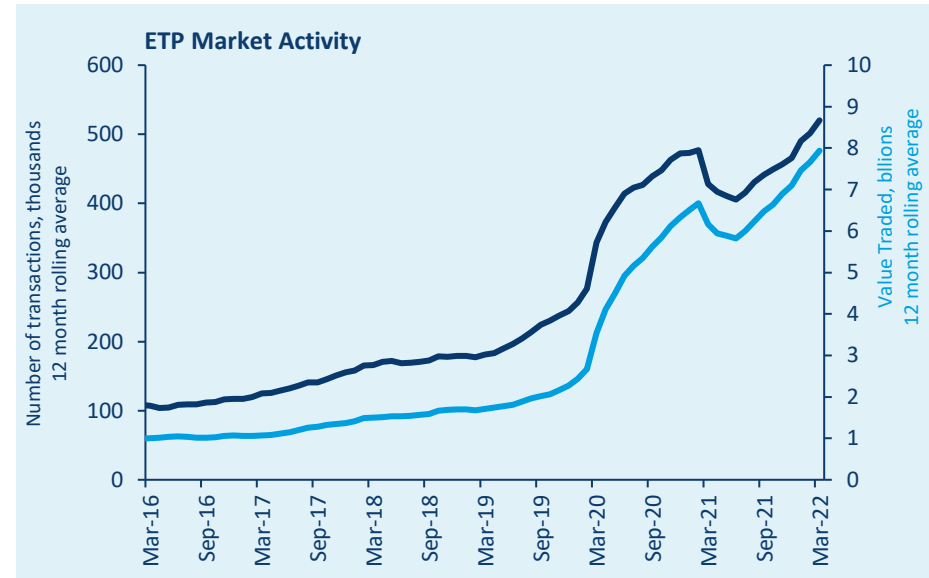
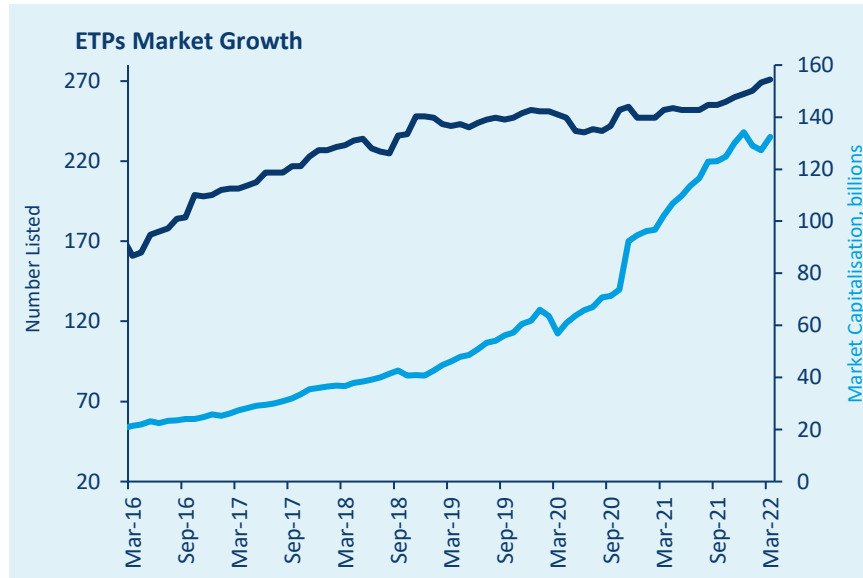


# Spotlight: ETPs



ETP Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022



Issuer	Products	FUM (\$m)	FUM Change (\$ths)	Funds Flow (\$ths)	Value Traded (\$ths)	Transactions
BetaShares	66	\$21,846.8	\$544,203.6	\$3,804.0	\$3,584,455	187,213
Daintree / Perennial	1	\$14.7	\$1,184.5	\$1,434.3	\$1,961	55
ETF Securities	19	\$4,749.6	\$64,166.3	\$139,404.3	\$701,443	44,830
Fat Prophets / EQT	1	\$3.5	\$1,546.8	\$1,449.1	\$2,089	65
Fidante	1	\$914.3	\$15,102.5	\$5,031.7	\$27,913	2,723
Fidelity	2	\$311.7	-\$8,939.5	\$3,421.3	\$12,348	880
Franklin Templeton / BetaShares	4	\$382.6	-\$299.8	\$8,584.0	\$27,296	1,642
Hyperion / Pinnacle	1	\$2,209.9	\$245,628.2	\$78,800.3	\$38,684	2,269
InvestSMART	3	\$260.9	\$25,739.0	\$11,286.9	\$4,142	418
iShares	36	\$24,636.6	\$741,373.8	\$190,304.4	\$2,633,042	109,104
Janus Henderson	2	\$1.3	\$168.6	\$182.6	\$913	26
K2	2	\$27.2	\$1,481.6	\$1,070.1	\$2,167	176
Loftus Peak / EQT	1	\$209.4	\$2,756.5	\$2,756.5	\$2,587	168
Loomis / IML	1	\$25.5	\$5,447.4	\$5,096.4	\$4,881	127
Magellan	5	\$13,357.7	-\$382,899.7	-\$447,342.2	\$193,037	7,940
Monash / Trust Company	1	\$27.8	-\$216.9	\$76.7	\$886	117
Montaka / Perpetual	2	\$107.3	-\$495.6	-\$753.5	\$8,777	251
Morningstar	1	\$142.6	\$4,357.9	\$902.0	\$3,866	473
Munro / GSFM	3	\$204.7	\$13,276.8	\$10,780.8	\$15,283	701
Nanuk / EQT	1	\$647.8	\$647,837.8	\$647,837.8	\$3,290	79
Perennial	2	\$71.6	\$4,934.7	\$1,137.3	\$2,315	583
Perpetual	2	\$3.9	\$591.7	\$514.2	\$526	39
Antipodes / Pinnacle	1	\$413.5	-\$22,888.8	-\$11,364.5	\$16,596	409
Resolution / Pinnacle	1	\$1,393.1	\$127,915.6	\$23,027.3	\$1,939	111
Russell Investments	5	\$947.9	\$1,589.4	-\$18,585.2	\$51,692	2,042
Schroder	1	\$66.0	\$1,983.8	\$2,156.9	\$3,533	111
StateStreet	17	\$8,478.5	\$378,958.5	-\$21,661.3	\$515,033	25,140
Associate Global Partners	2	\$387.8	\$7,316.3	\$5,867.2	\$14,943	801
The Perth Mint	1	\$663.3	-\$8,157.9	\$15,806.4	\$65,739	2,952
Platinum	2	\$451.0	-\$27,541.3	\$2,588.3	\$13,737	920
VanEck	30	\$10,237.3	\$649,031.2	\$282,452.8	\$758,362	40,352
Vanguard	30	\$39,148.7	\$2,145,291.7	\$940,745.0	\$2,709,865	168,398
XTB / EQT	24	\$82.5	-\$2,601.5	-\$1,062.7	\$2,343	74
<b>Total</b>	<b>271</b>	<b>\$132,427.1</b>	<b>\$5,177,843.6</b>	<b>\$1,885,749.2</b>	<b>\$11,425,683.8</b>	<b>601,189</b>

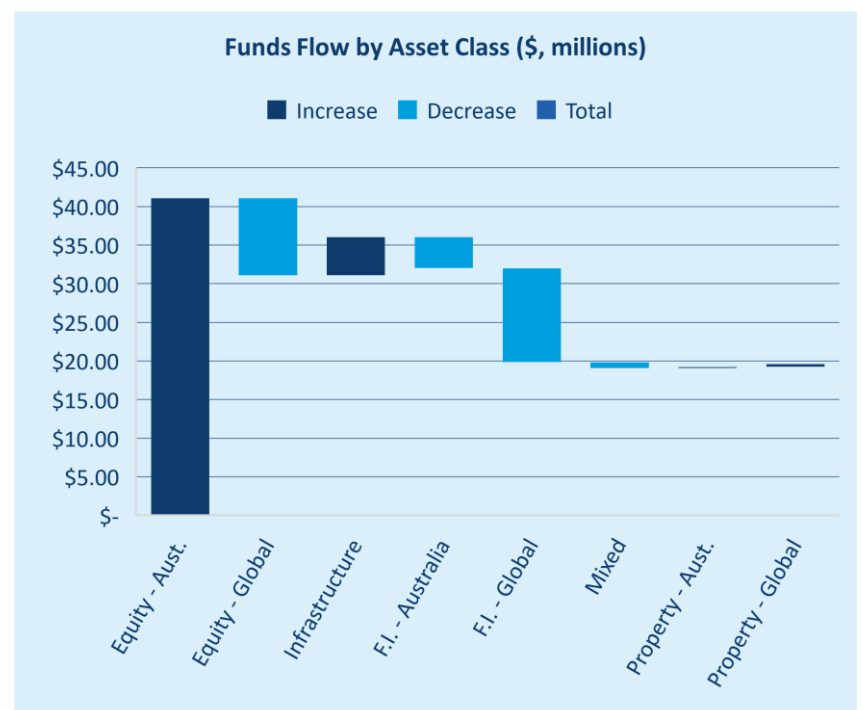
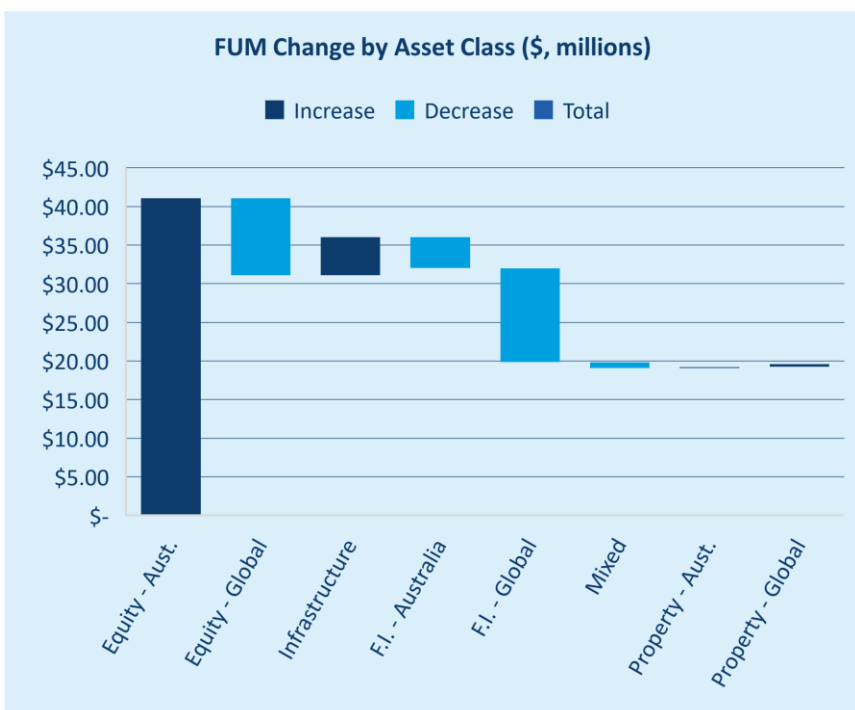
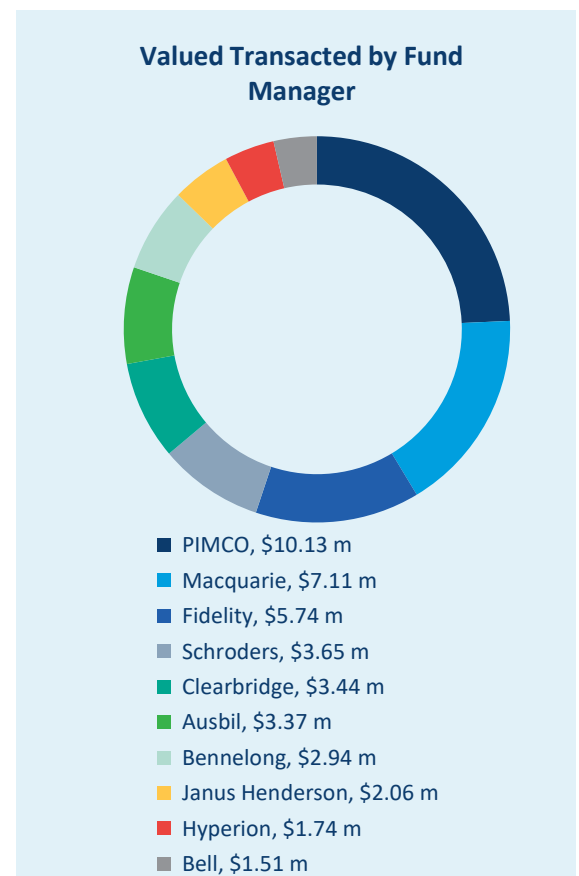
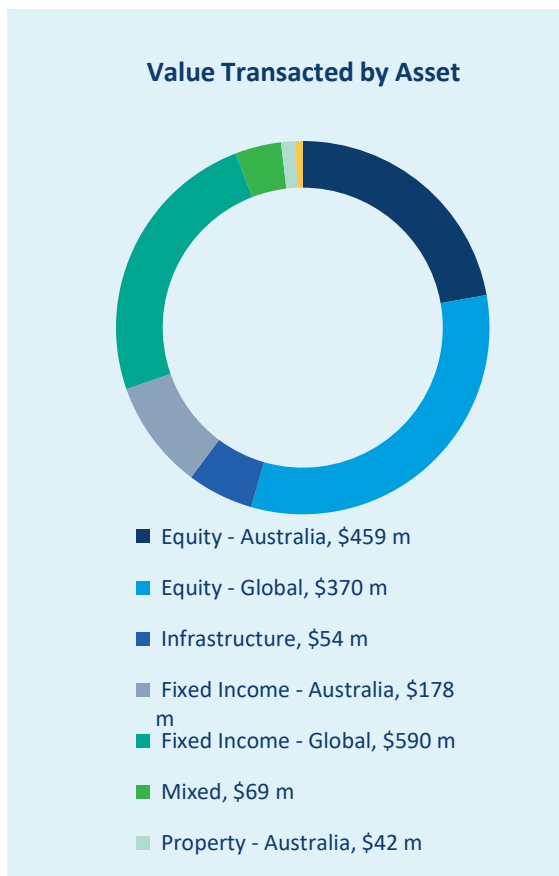
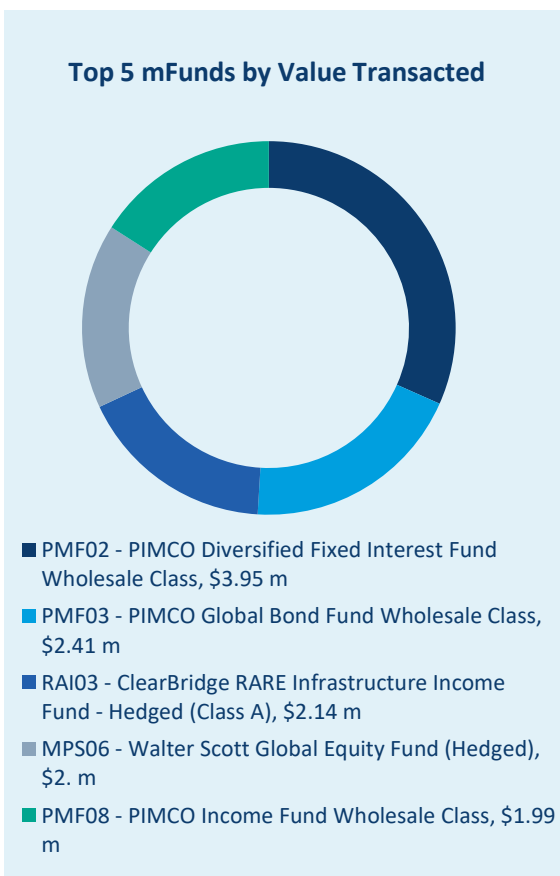
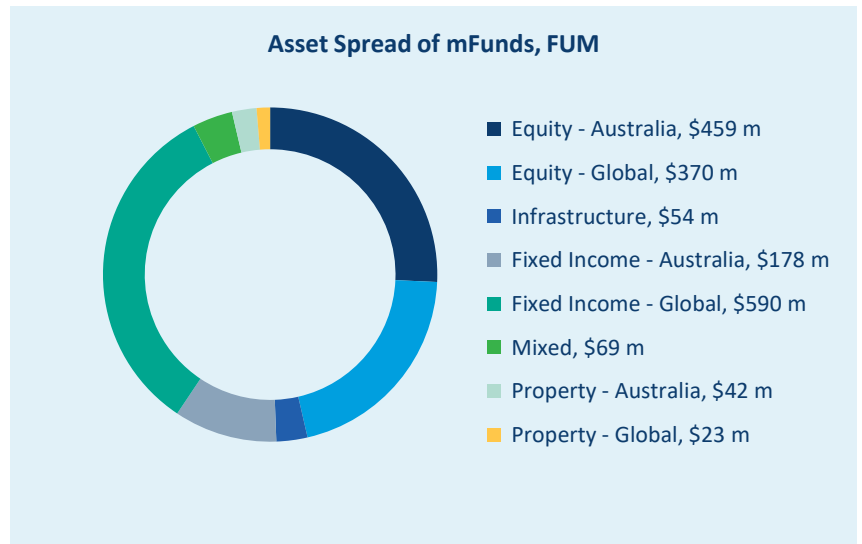
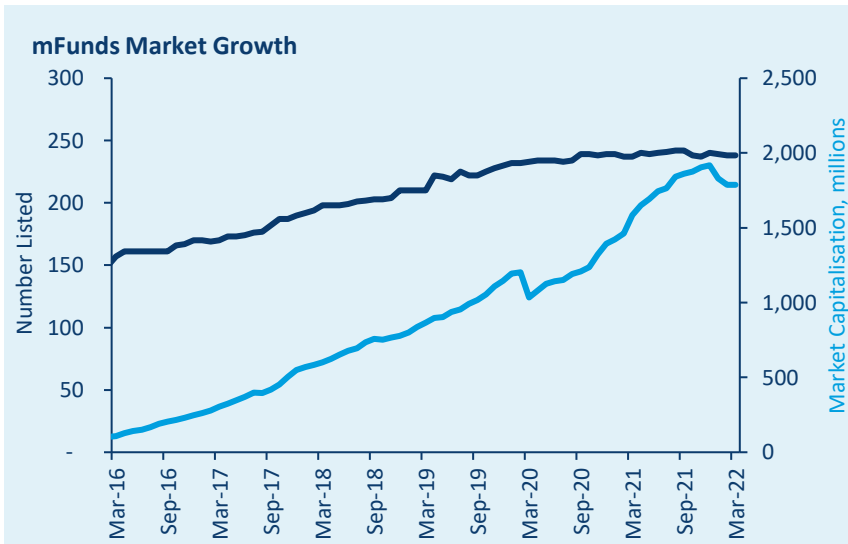


# Spotlight: mFund



mFund Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022





# Spotlight:

Listed Investment Entities

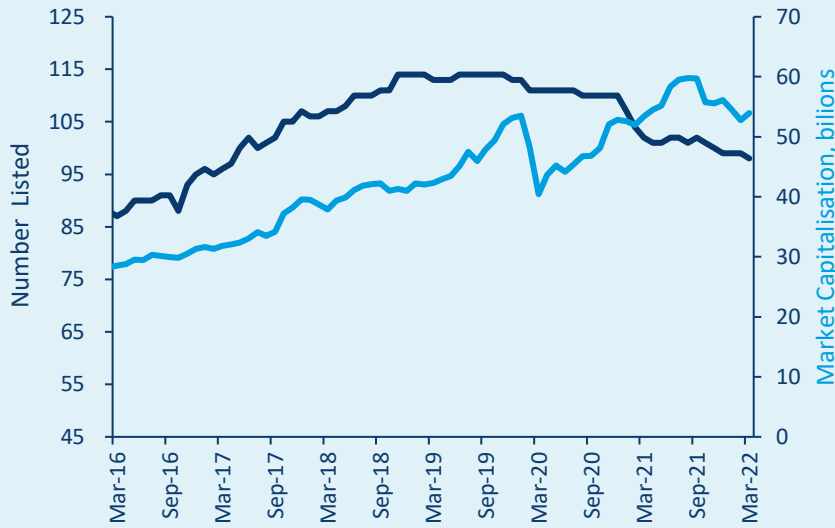
(incl. Listed Investment Companies & Listed Investment Trusts)



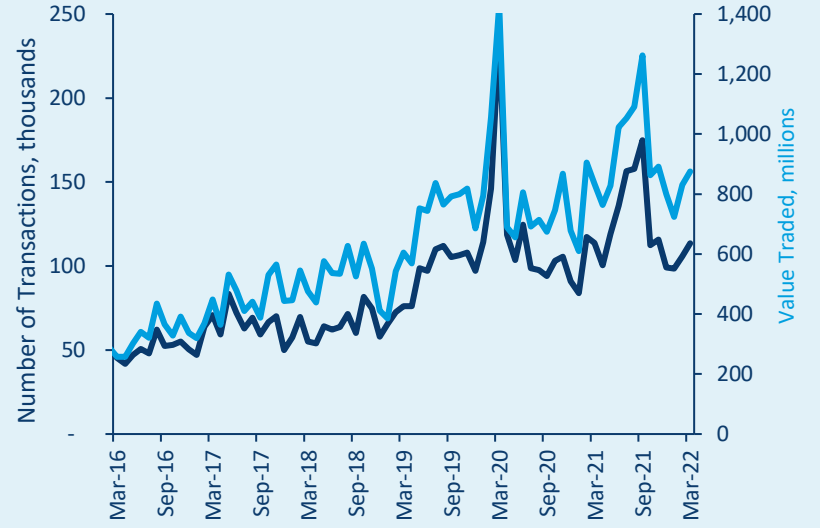
LICs & LITs Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022

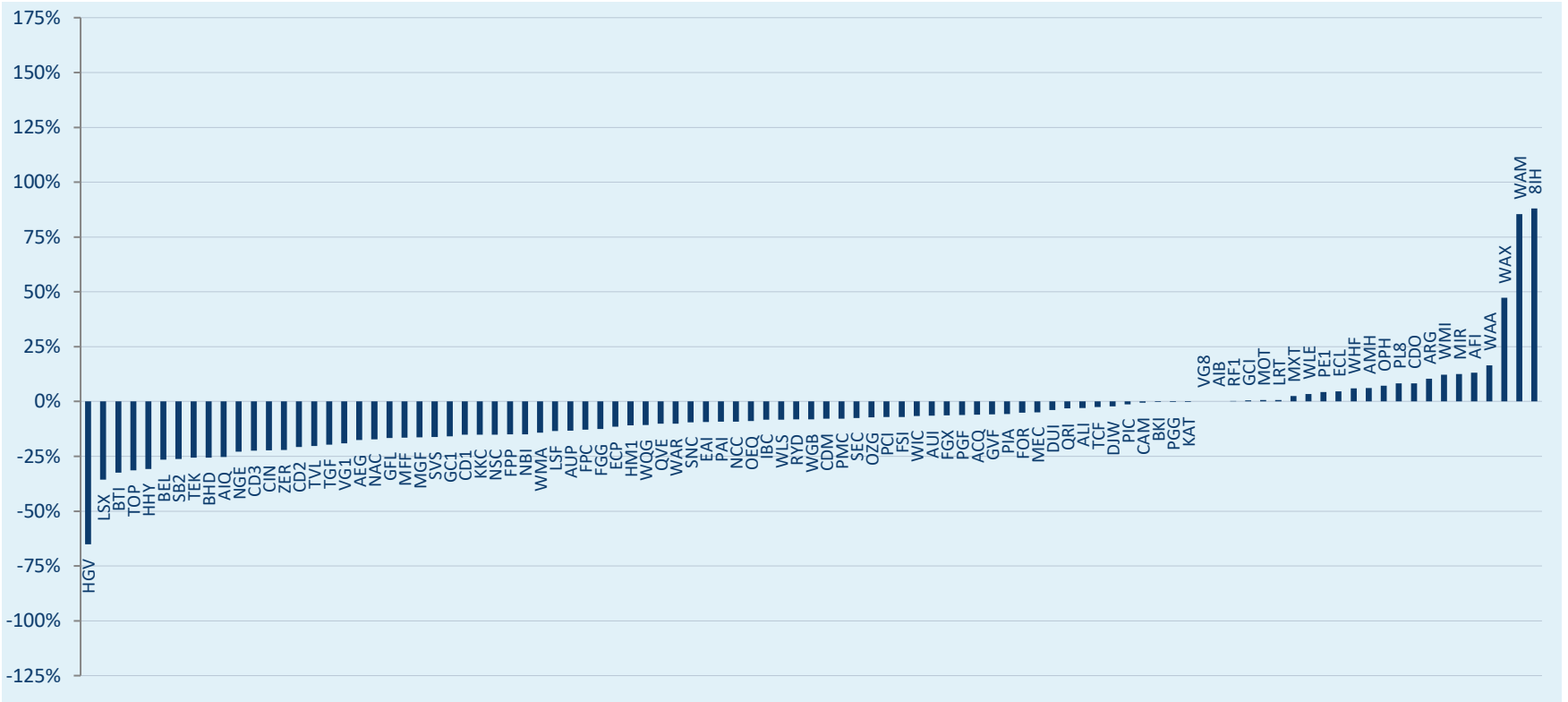
LIC Market Growth



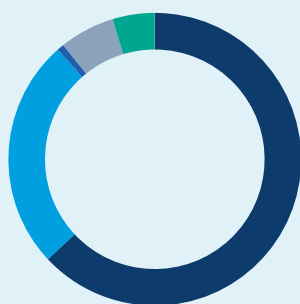
LIC Market Activity



LICs Premium / Discount to NTA as at 28 February 2022

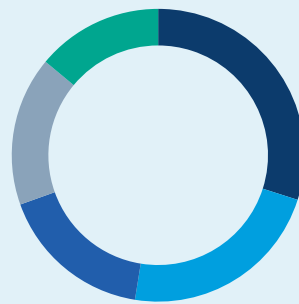


Asset Spread of LICs



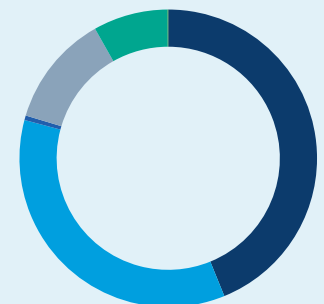
- Equity - Australia - \$33.99 bn
- Equity - Global - \$13.73 bn
- Infrastructure - \$0.41 bn
- Fixed Income - Australia - \$3.29 bn
- Fixed Income - Global - \$2.48 bn
- Property - Global - \$0.02 bn

Top 5 LICs by Value Traded



- MGF - Magellan Global Fund - Closed Class Units, \$101.01 m
- AFI - Australian Foundation Investment Company Limited, \$76.32 m
- MXT - Metrics Master Income Trust, \$57.37 m
- WAM - WAM Capital Limited, \$55.67 m
- ARG - Argo Investments Limited, \$47.14 m

Value Traded by Asset



- Equity - Australia - \$383.54 m
- Equity - Global - \$308.74 m
- Infrastructure - \$4.36 m
- Fixed Income - Australia - \$106.5 m
- Fixed Income - Global - \$70.9 m
- Property - Global - \$69 m



# Spotlight:

mFund



## mFund Issuer Scoreboard

Transaction days: 23 / Period ending: Thursday, 31 March 2022

Fund Manager	Products	FUM (\$m)	FUM Change (\$ths)	Net Funds Flow (\$ths)	Value Transacted (\$ths)	# Transactions
Aberdeen	9	\$24.460	-\$368.5	-\$28.2	\$502	24
Allan Gray	3	\$41.205	\$2,266.7	-\$158.6	\$1,113	24
Alpha	2	\$0.192	\$2.9	\$0.0	\$0	-
Alphinity	3	\$9.939	\$384.1	-\$148.6	\$288	6
Altrinsic	1	\$0.401	-\$8.8	\$0.0	\$0	-
Alexander	1	\$0.289	-\$0.2	\$0.0	\$0	-
AMP Capital	5	\$16.959	\$187.6	-\$139.8	\$487	51
Antares	1	\$0.249	-\$1.5	\$0.0	\$0	-
Antipodes	2	\$23.462	-\$1,371.4	-\$69.5	\$474	7
Aoris	2	\$5.221	\$540.7	\$526.3	\$469	11
Armytage	2	\$5.729	\$382.2	\$51.4	\$120	4
Atlas	1	\$4.213	\$371.7	\$261.2	\$195	5
Ausbil	13	\$46.362	\$5,595.4	\$2,238.2	\$3,371	91
Australian Ethical	8	\$31.589	\$738.4	\$64.9	\$934	26
4D Infrastructure	1	\$4.418	\$87.4	-\$1.4	\$25	1
Bell	2	\$26.623	-\$277.7	\$443.0	\$1,508	6
Bennelong	5	\$122.540	\$3,222	\$644.8	\$2,935	104
Bentham	4	\$64.922	\$1,183.4	\$968.0	\$1,260	102
Brandywine	2	\$3.275	-\$239.2	-\$241.8	\$389	6
Cap Group	4	\$0.566	\$221.0	\$221.0	\$219	4
Claremont	2	\$5.647	\$359.9	\$364.3	\$879	11
Clearbridge	4	\$44.583	\$4,643.3	\$2,488.9	\$3,438	106
Coolabah	2	\$20.857	-\$514.7	-\$526.8	\$1,078	20
Cooper	3	\$7.204	-\$249.9	-\$36.0	\$265	5
Copper Rock	1	\$0.084	-\$2.1	\$0.0	\$0	-
Dalton Street	1	\$0.369	-\$110.7	-\$107.0	\$111	1
Dexus	2	\$21.992	-\$88.3	-\$203.0	\$348	238
EFG Asset Management	1	\$0.000	\$0.0	\$0.0	\$0	-
Epoch	2	\$13.701	\$7,938.8	\$7,830.8	\$447	9
Equity Trustees	1	\$0.189	\$9.8	\$0.0	\$0	-
Fairlight	2	\$2.884	\$0.0	\$382.6	\$363	14
Fairview	1	\$11.416	\$715.7	\$93.8	\$399	14
Fidelity	13	\$138.659	\$11,969.8	\$10,954.7	\$5,738	132
Firetrail	3	\$14.311	-\$97.9	\$378.3	\$904	25
Flinders	1	\$2.520	\$82.5	-\$38.1	\$36	2
Greencape	1	\$4.549	\$548.7	\$354.8	\$407	12
Janus Henderson	6	\$72.973	\$980.4	\$1,168.1	\$2,064	50
Hyperion	1	\$0.000	-\$20,283.5	-\$21,647.8	\$1,745	56
Insync	1	\$13.017	-\$147.0	\$215.7	\$363	18
Intermede	1	\$5.439	-\$264.8	-\$92.7	\$276	5
Invesco	7	\$8.974	\$650.8	\$676.9	\$454	8

ipac	1	\$0.958	\$16.9	\$2.9	\$3	1
JBS	1	\$0.000	\$0.0	\$0.0	\$0	-
JP Morgan	5	\$13.806	-\$139.8	-\$117.5	\$357	6
Kapstream	1	\$35.182	-\$573.0	-\$420.1	\$1,019	19
Lakehouse	1	\$8.942	-\$305.4	\$8.7	\$206	8
LaSalle	2	\$0.476	\$17.9	\$0.4	\$0	3
Martin Currie	11	\$21.412	-\$156.6	-\$595.6	\$239	6
Macquarie	12	\$137.080	\$1,501.7	\$2,491.9	\$7,111	239
Merlon	1	\$7.404	\$183.6	-\$66.1	\$3	11
Milford	4	\$0.513	\$58.3	\$50.5	\$50	10
MLC	3	\$5.753	\$1.4	\$20.0	\$20	1
Morningstar	8	\$16.407	-\$274.6	\$10.1	\$359	9
Nanuk Asset Management	0	\$0.000	\$0.0	\$0.0	\$0	-
Munro Partners	1	\$23.951	-\$281.6	-\$14.0	\$394	17
Orbis	3	\$28.490	-\$1,082.2	\$43.5	\$820	17
Payden	1	\$2.165	-\$41.9	-\$24.3	\$24	1
Phoenix Portfolio	1	\$0.889	\$5.6	-\$1.3	\$0	-
PIMCO	9	\$378.545	-\$15,584.4	-\$7,291.2	\$10,133	218
Platinum	1	\$17.047	-\$1,501.7	-\$567.4	\$478	19
Plato	2	\$27.455	\$20,743.3	\$20,731.3	\$1,410	25
PM Capital	2	\$3.853	\$75.5	\$77.3	\$78	15
Presima	0	\$0.000	\$0.0	\$0.0	\$0	-
QS Investors	1	\$0.029	-\$0.5	\$0.0	\$0	-
Quay	1	\$7.313	\$116.8	\$160.3	\$160	6
Realm	2	\$30.225	-\$653.6	-\$486.5	\$997	63
Schroders	10	\$85.144	-\$1,966.6	-\$569.3	\$3,651	78
SG Hiscock	7	\$42.685	\$1,155.2	\$241.8	\$1,337	63
Spectrum	1	\$10.632	\$62.2	\$97.3	\$102	5
Spheria	3	\$5.235	\$2.7	-\$202.3	\$41	2
UBS	12	\$41.321	-\$570.2	-\$954.7	\$896	16
Western Asset	4	\$11.132	-\$560.5	-\$54.0	\$58	17
<b>Total</b>	<b>238</b>	<b>\$1,786.029</b>	<b>\$19,305.895</b>	<b>\$19,459.824</b>	<b>\$63,553</b>	<b>2,073</b>





# Spotlight:

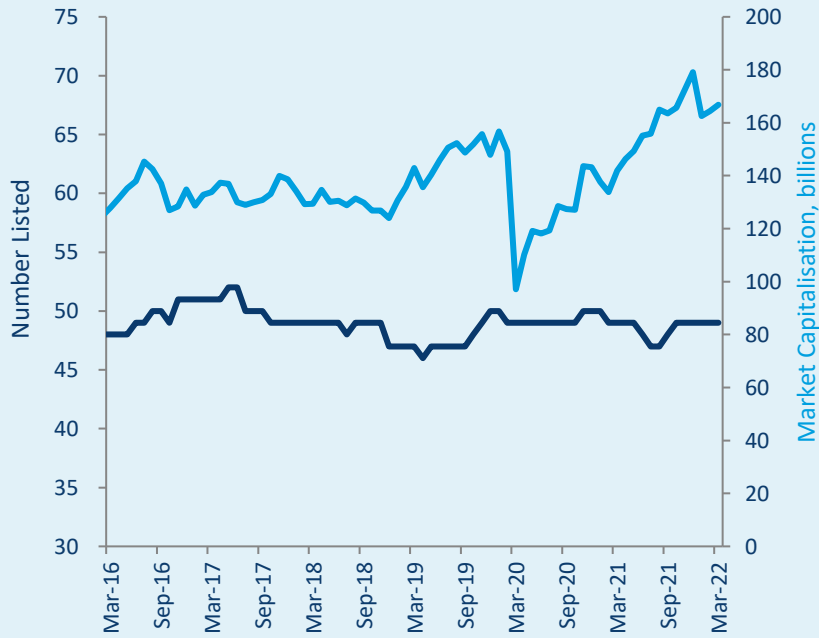
## Australian Real Estate Investment Trusts (AREITs)



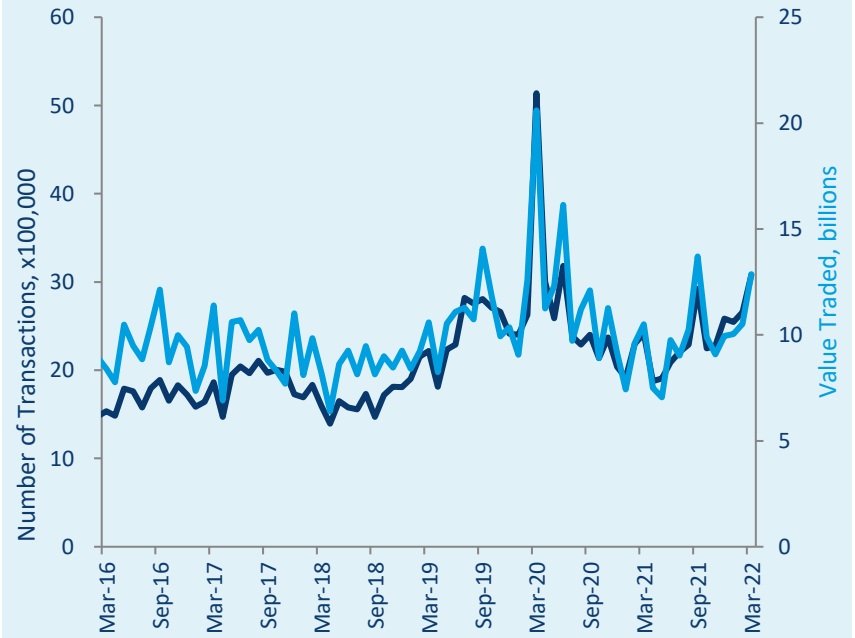
A-REITS Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022

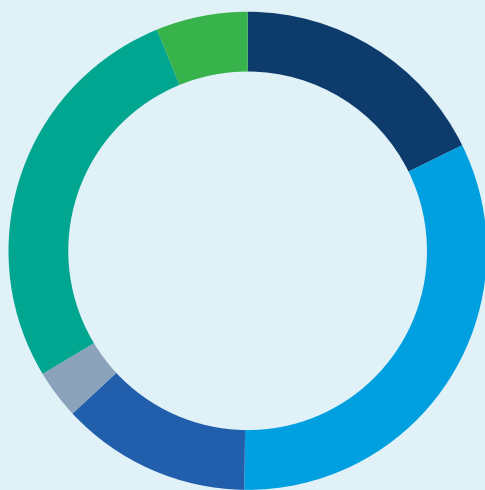
**A-REIT Market Growth**



**A-REIT Market Activity**

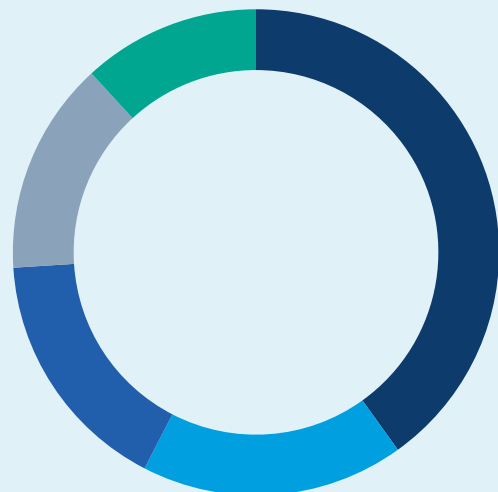


**Value Traded by Asset, Current Period \$m**



- Diversified 17.72%
- Industrial 32.51%
- Miscellaneous 12.85%
- Residential 3.31%
- Retail 27.41%
- Specialised 6.20%

**Top 5 A-REITs by Value Traded, Current Period \$m**



- GMG - Goodman Group \$2,666.01
- SCG - Scentre Group \$1,163.76
- DXS - Dexus \$1,091.32
- MGR - Mirvac Group \$942.92
- CHC - Charter Hall Group \$786.79



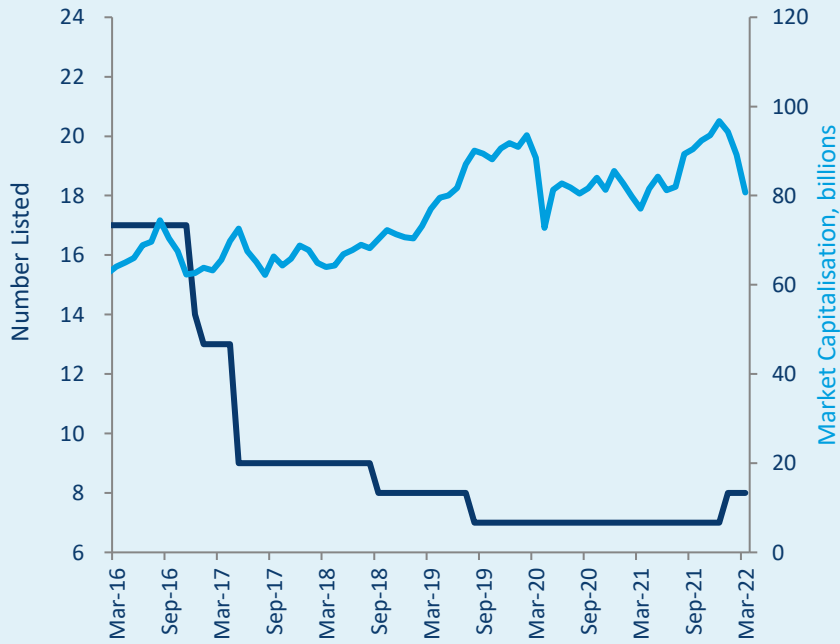
# Spotlight: Infrastructure Funds



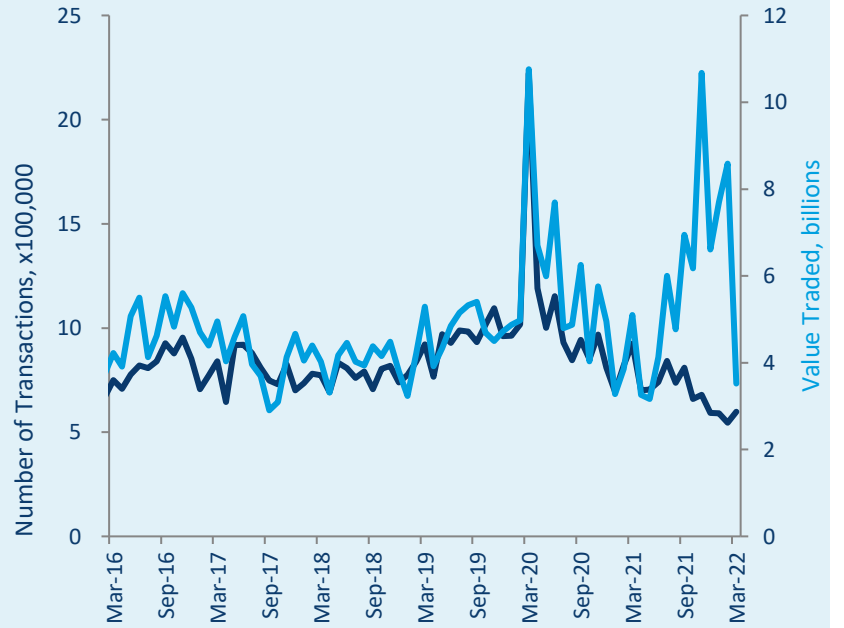
Infrastructure Funds Summary - March 2022

Transaction days: 23 / Period ending: Thursday, 31 March 2022

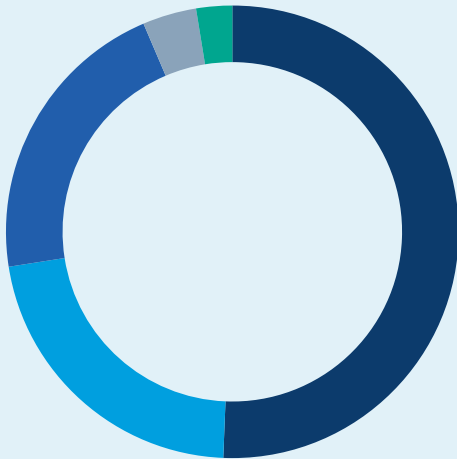
### Infrastructure Funds Market Growth



### Infrastructure Funds Market Activity

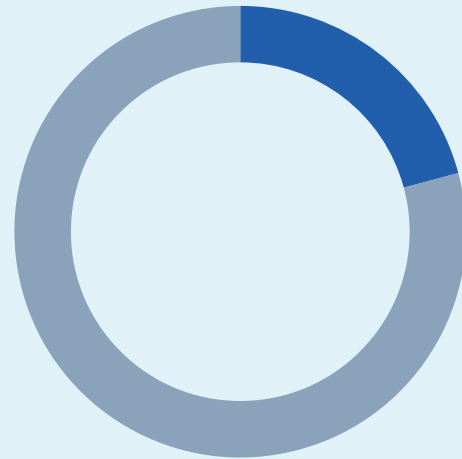


### Top 5 Infrastructure Funds by Value Traded



- TCL - Transurban Group \$2,100.02
- GPT - GPT Group \$907.97
- SGP - Stockland \$873.03
- CQR - Charter Hall Retail REIT \$159.74
- CMW - Cromwell Property Group \$106.43

### Asset Spread of Infrastructure Funds



- Airport Services .00%
- Electric Utilities .00%
- Gas Utilities 20.82%
- Highways & Railtracks 79.18%