CommSec

Market Update

Presented by Gillian Bowen & Laura Besarati

November 2026

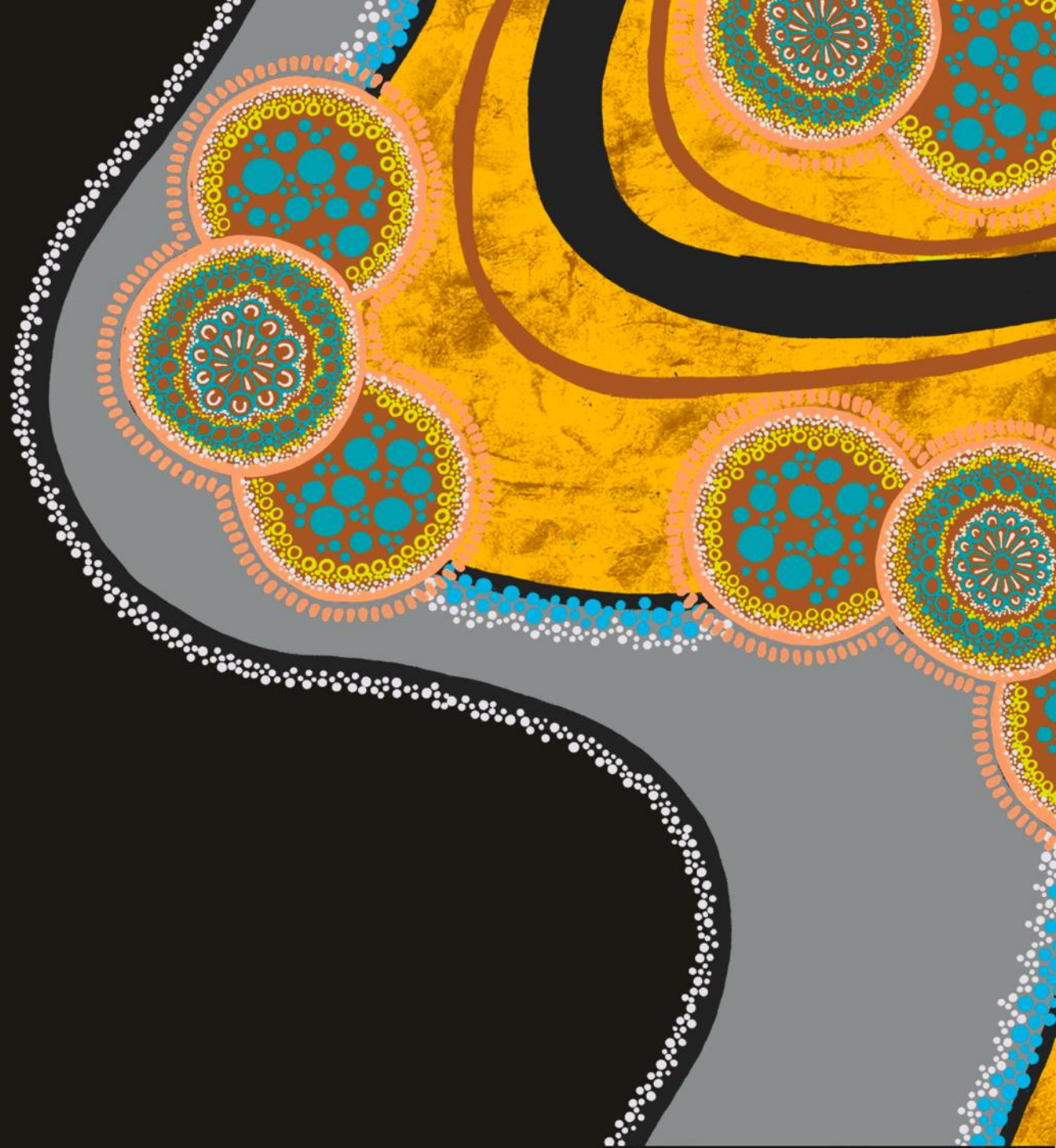


CommSec

Acknowledgement of Country

We would like to begin by acknowledging the Traditional Custodians spread across the many traditional lands we are located on today. We pay respect to all Traditional Owners of these lands and those who under custodial lore are charged with nurturing and protecting Country.

We would like to pay our respects to their Elders both past and present and extend that respect to all Indigenous Australians with us today.



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Before we start

It’s important that you know

Everything discussed in today’s presentation will be general in nature and does not take your personal situation into account.

This is not financial advice nor is it a recommendation or statement of opinion intended to influence you into making a decision in respect of your financial situation.

You should consider seeking independent financial, taxation or legal advice specific to your situation.



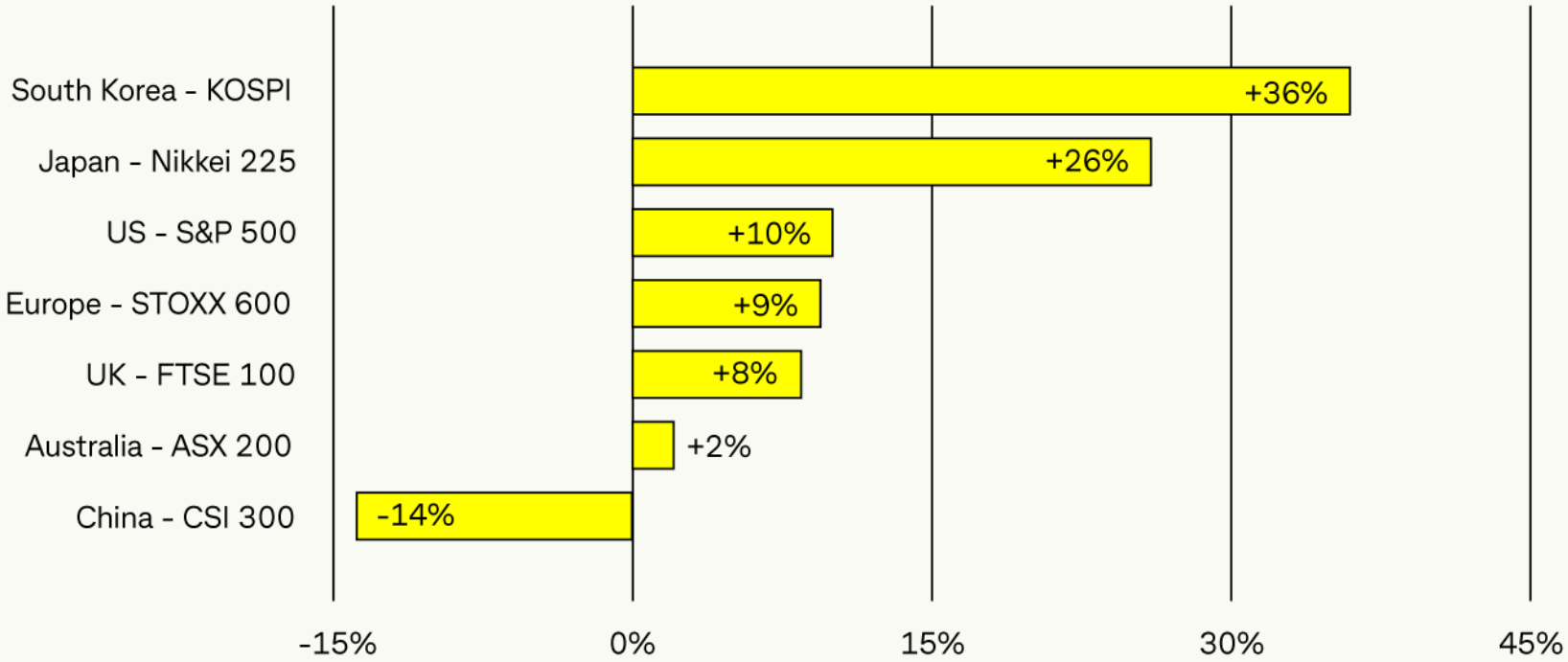
The year in markets

ASX 200



- Geopolitical tensions
- Oil prices
- Inflation
- Interest rates
- AI
- Earnings

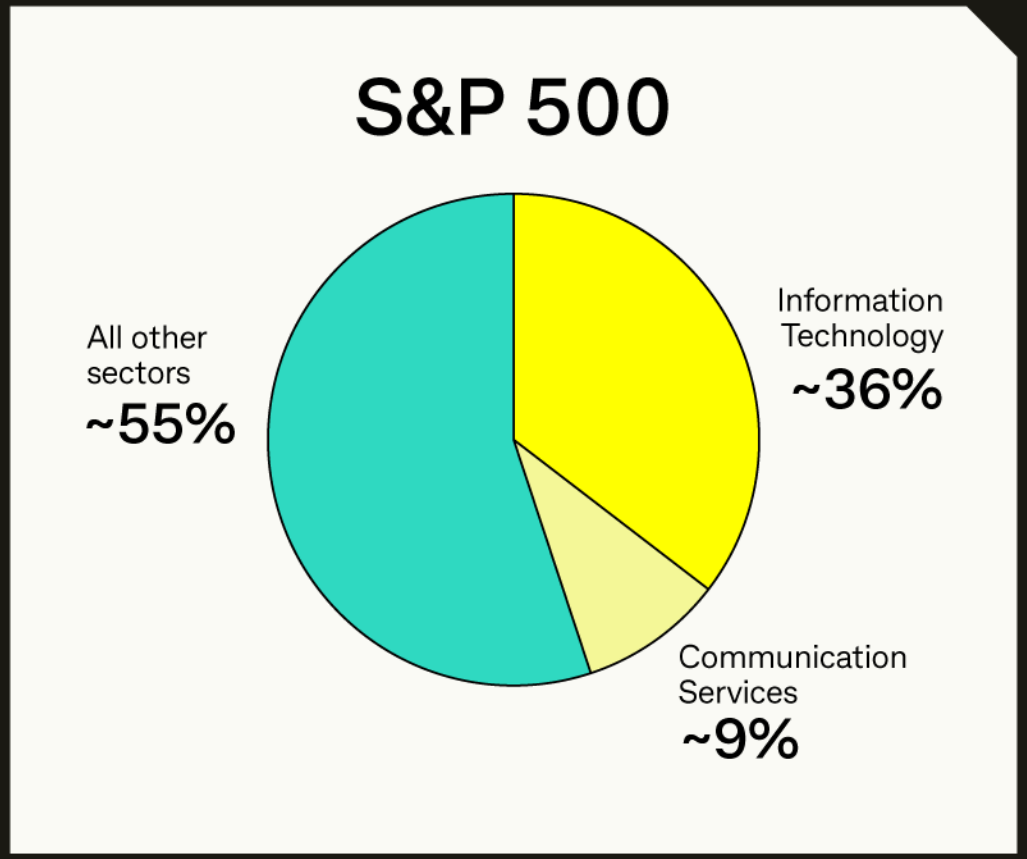
2026 Scoreboard YTD

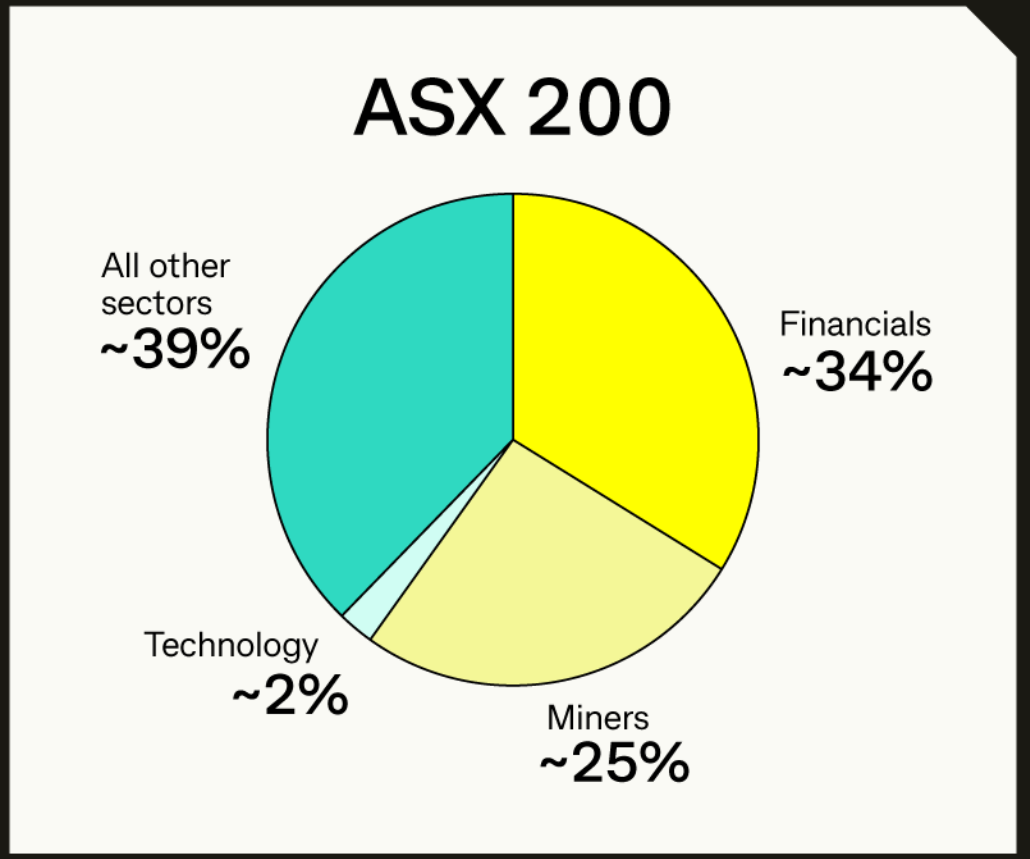


As at 30 October 2026

Why has the US outperformed Australia?

CommSec





How CommSec customers traded across FY26

CommSec

Millennials

37%

Millennials are CommSec's largest trading generation

A generation building wealth in a very different market from the one their parents entered.

Gen X

24%

Gen X is CommSec's second-largest trading generation.

For Gen X, financial wellbeing is about balancing today's financial commitments with long-term security.

Gen Z

19%

Gen Z is CommSec's second-smallest trading generation.

Gen Z is focused on building financial security while maintaining flexibility and independence.

Baby Boomers

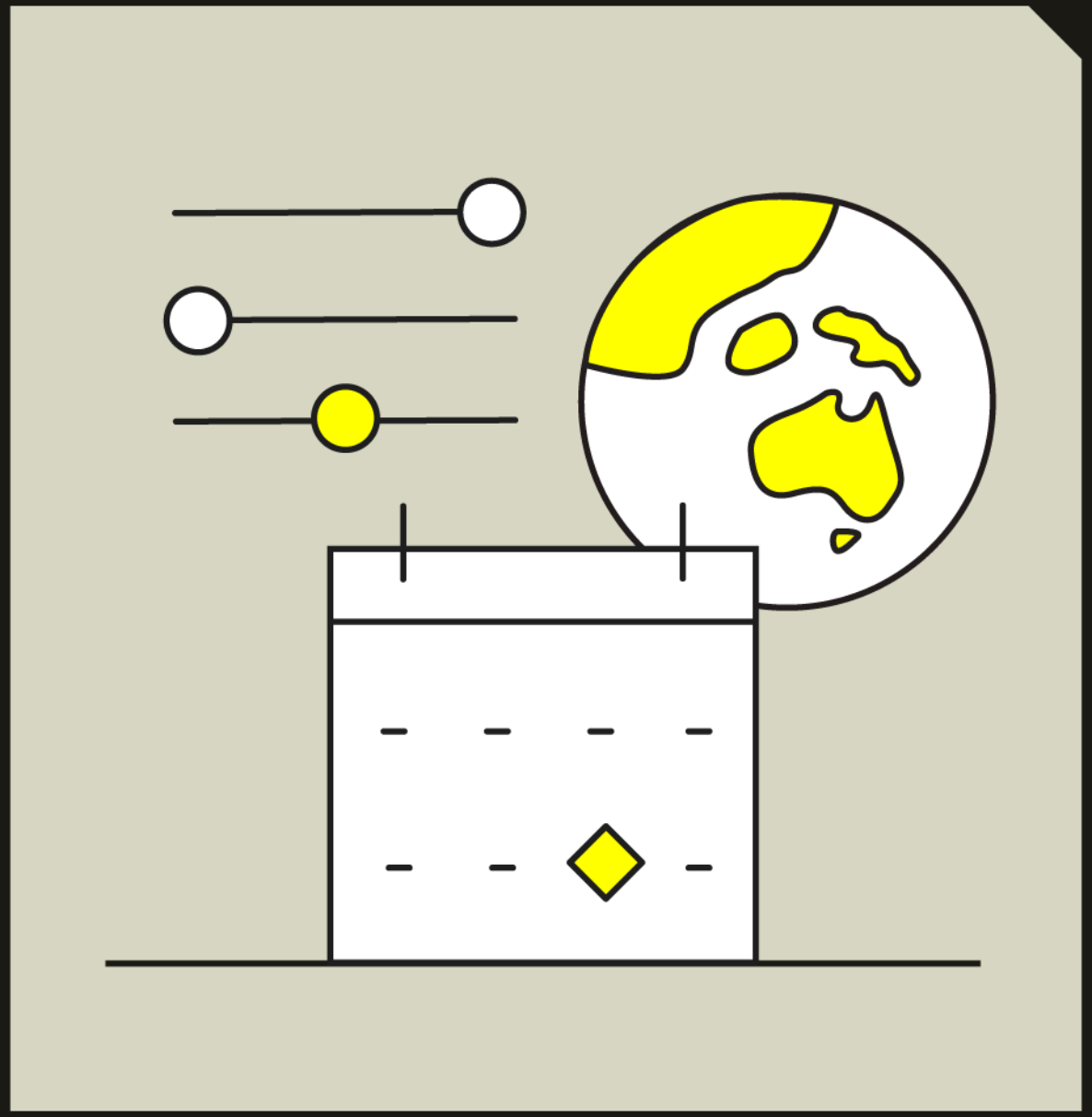
17%

Baby Boomers are CommSec's smallest featured trading generation.

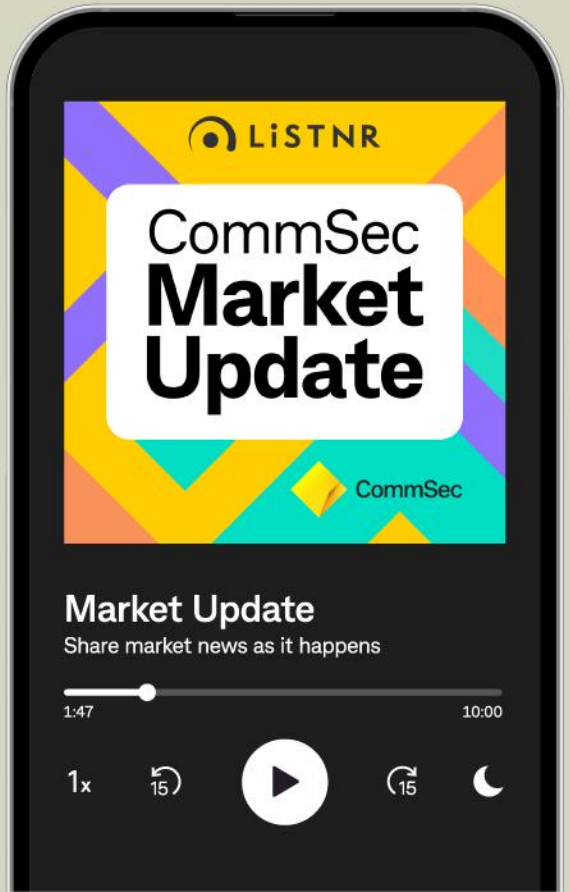
For Baby Boomers, financial wellbeing is about protecting their position and long-term confidence.

What's next?

- Rate decisions
- Holiday season
- Geopolitical landscape
- Earnings
- AI trade
- Unexpected moments?



Stay on top of the share market with our CommSec market experts.





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