

Agenda

CHES Replacement Technical Committee

Date	3 April 2024	Time	2:00pm – 4:00pm
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Location	Virtual - MS Teams
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- 1. Welcome, open actions and feedback**

- 2. Project status**

- 3. Working Group updates**

- 4. Scope Objectives Update**

- 5. Industry Engagement & Consultation**

- 6. Observer feedback**

CHES Replacement Technical Committee Members

Company	Name	Job Title	Apologies
ASX	Tim Whiteley	Technical Committee Chair and CIO	
OBSERVER	Paul Rayson	Business Committee Chair (Independent)	
Clearing and Settlement participants			
ABN AMRO CLEARING	Matthew McMahon	Head of Operations	
AUSIEX	Ashish Jha	Director, Solution Delivery Management	
BANK OF AMERICA	Monika Arhns	Project Manager	
BNP PARIBAS	Wayne Murphy	Project Manager	
CITI	Lyll Herron	Program Manager	
CMC	Maral Istanbulian	Technical Business Analyst Team lead	
COMMSEC	Ryan Jones	Crew Technical Lead	
FINCLEAR SERVICES	Nikki Gleisner	Senior Business Analyst/Client Relationship Manager	
GOLDMAN SACHS	Simon Wyss	COO, Australia/ New Zealand Engineering	
HSBC	Simon Siluk	Senior Product Manager	
INTERACTIVE BROKERS AUSTRALIA	Darren Halse	Managing Director	
J.P. MORGAN	Scott Oakland	Executive Director Product Management	
MACQUARIE GROUP	Paul Bragg	Operations Analyst	
MORGAN STANLEY SECURITIES	Rebecca Collins	Executive Director	
MORGAN STANLEY WEALTH	Andrew Sime	Executive Director	
MORGANS	Daniel Spokes	Director, Client Support Services	
NAB	*Joanne Potts	Senior Manager Investment Services	Rodd Kingham, Head of Investment Service (WealthHub Securities)
THIRD PARTY PLATFORM	Lee Muco	Chief Operating Officer	
UBS	Scott Hanlon	Head of Operations, Executive Director	
Third party software vendors			
BROADRIDGE	Danielle Gerace	Head of Client Service Australia	
COMPUTERSHARE	Leanne Bailey	Senior Business Analyst	
FINCLEAR	Craig Gray	Head of Product, Clearing and Settlement	
FNZ	*Sue Schafer	Product Owner	Nick Clarke, Head of Product Management – Capital Markets
SECURITEASE	David Hinkley	General Manager	
AMOs			
ASX	Jimmy Halstead	Head of Trading Technology Markets, Technology	
CBOE	Rylan Uherek	Vice President – Chief Operating Officer	
NSX	Yemi Oluwi	Head of Market Operations and Technology	

Company	Name	Job Title	Apologies
SYDNEY STOCK EXCHANGE	Rajnish Tiwari	Head of Market Control & Exchange Technology	
Share registries			
ADVANCE SHARE REGISTRY	Patrick Gan	IT Manager	
AUTOMIC GROUP	Sue Julian	Head of Business Operations	
BOARDROOM	Michael Mullins	Chief Information Officer	
COMPUTERSHARE	Scott Hudson	General Manager – Market Liaison	
LINK MARKET SERVICES	Andrew Farrell	Technical Advisory Lead, Capital Markets	

* Delegate

Observers

Company	Name	Job Title	Apologies
AFMA	Damian Jeffree	Senior Director of Policy	
AIRA	Ian Matheson	Chief Executive Officer	
GIA	Simon Pordage	Brand Ambassador for Governance Institute of Australia & Company Secretary for ANZ)	
SIAA	Judith Fox	Chief Executive Officer	
ASIC	Dodie Green Liang Chen	Senior Manager, Market Infrastructure Analyst - Market Infrastructure (Clearing & Settlement Facilities)	
RBA	Kylie Stewart Elizabeth Kandelas Jonathan Jones	Senior Manager, Domestic and Payments, Financial Market Infrastructure Manager Lead Analyst, Clearing and Settlement Facilities Supervision, Payments Policy Department	
AusPayNet	Luke Wilson	Chief Operating officer	

ASX Management

Name	Job Title	Apologies
Clive Triance	Group Executive, Securities & Payments (Project Sponsor)	
Steven Hannan	Senior Manager Stakeholder Engagement, Equities	
Triona Quinlan	General Manager, Technology Delivery	
Russell Eyre	Enterprise Architect, CHES Replacement Project	
Chris Boyes	Senior Product Manager, Securities and Payments	
Nikola Vanstan	Senior Manager Stakeholder Engagement, Equities	