

Agenda CHESS Replacement Technical Committee

Date	24 November 2023	Time	9:00am- 11:00am	
Location Virtual (Microsoft Teams)				
1. Welco	me, open actions and feedback			
2. Solutio	Solution design			
3. Indust	Industry impact and benefits			
4. Project	Project timeline			
5. Industi	Industry engagement and consultation			
6. Delive	Delivery partners			
7. Q&A	Q&A			



CHESS Replacement Technical Committee Members

Company	Name	Job Title	Apologies
ASX	Tim Whiteley	Technical Committee Chair and Project Director, CHESS Replacement Project	
	Paul Rayson	Business Committee Chair	
Clearing and Settlement partic	cipants		
ABN AMRO CLEARING	Matthew McMahon	Head of Operations	
AUSIEX	Mark Pace	Head of Solution Design	
BANK OF AMERICA	Matt Gwynn	Operations Business Manager	
BELL POTTER SECURITIES	Lee Muco	Chief Operating Officer	
BNP PARIBAS	Wayne Murphy	Project Manager	
СІТІ	*Jordy Knewstubb	Technology	Lyall Herron, Program Manager
СМС	Michael Connaghan	Head of Engineering & Project Delivery, Stockbroking	
COMMSEC	Ryan Jones	Crew Technical Lead	
FINCLEAR SERVICES	Nikki Gleisner	Senior Business Analyst/Client	
		Relationship Manager	
GOLDMAN SACHS	Simon Wyss	COO, Australia/ New Zealand Engineering	
HSBC	Simon Siluk	Senior Product Manager	
J.P. MORGAN	Scott Oakland	Executive Director Product Management	
MACQUARIE GROUP	Paul Bragg	Operations Analyst	
MORGAN STANLEY SECURITIES	Rebecca Collins	Executive Director	
MORGAN STANLEY WEALTH	Andrew Sime	Executive Director	
MORGANS	Daniel Spokes	Director, Client Support Services	
NAB	Rodd Kingham	Head of Investment Service (WealthHub Securities)	
UBS	Scott Hanlon	Head of Operations, Executive Director	
Third party software vendors			
BROADRIDGE	Danielle Gerace	Head of Client Service Australia	
COMPUTERSHARE	Leanne Bailey	Senior Business Analyst	
FINCLEAR	*David Bowles	Technology, Strategy & Innovation Officer	Craig Gray, Head of Product, Clearing and Settlement
FNZ	*Sue Schafer	Product Owner	Nick Clarke, Head of Product Management – Capital Markets
SECURITEASE	* Chris Werry	Busines s Analyst	David Hinkley, General Manager
AMOs			
ASX	Jimmy Halstead	Head of Trading Technology Markets, Technology	
CBOE		Vice President APAC – Operations and Technology	
NSX		Senior Manager, Market Supervision &	Yemi Oluwi, Head of

Company	Name	Job Title	Apologies
		Compliance	Market Operations and
			Technology
SYDNEY STOCK EXCHANGE	*Archana Sanduga	Market Control Officer	Rajnish Tiwari, Head of Market Control & Exchange Technology
Share registries			
ADVANCE SHARE REGISTRY	Patrick Gan	IT Manager	
AUTOMIC GROUP	Sue Julian	Head of Business Operations	
BOARDROOM	Michael Mullins	Chief Information Officer	
COMPUTERSHARE	Scott Hudson	General Manager – Market Liaison	
LINK MARKET SERVICES	Kelvin Chee	Senior Project Manager – CHESS Replacement	

* Delegate

Observers

Company	Name	Job Title	Apologies
AFMA	Brett Harper	Chief Executive Officer	
	Damian Jeffree	Senior Director of Policy	
ACSA	David Travers	Chief Executive Officer	
AIRA	Ian Matheson	Chief Executive Officer	
GIA	Simon Pordage	Brand Ambassador for Governance Institute of Australia & Company Secretary for ANZ)	
SIAA	Judith Fox	Chief Executive Officer	
ASIC	Dodie Green	Senior Manager, Market Infrastructure	
	Andia Petropoulos	Senior Analyst, Market Infrastructure	
	Bharat Patel	Senior Specialist, Financial Markets Infrastructure	
	Benjamin Cohn- Urbach	Senior Specialist, Office of the Chair	
RBA	Kylie Stewart	Senior Manager, Domestic and Payments, Financial Market Infrastructure	
	Tatiana Moiseeva	Lead Analyst, Financial Market Infrastructure, Domestic and Payments	
	Elizabeth Kandelas	Manager	
	Rhea Choudhary	Graduate	
AusPayNet	Luke Wilson	Chief Operating officer	Apology

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Name	Job Title	Apologies
Corinne De Rosa	Director, Financial Services	
Felicity Potter	Partner, Financial Services	
Monica Du	Manager	

ASX Management

Name	Job Title	Apologies
Katie McDermott	General Manager, Business Design, CHESS Replacement Project	
Steven Hannan	Stakeholder Engagement Senior Manager, Equity Post Trade	
Triona Quinlan	General Manager, Technology Delivery	
Russell Eyre	Enterprise Architect, CHESS Replacement Project	
Chris Boyes	Senior Product Manager, Securities and Payments	