Agenda

CHESS Project Technical Committee

Date	Thursday, 5 November 2026
Time	3:30pm – 5:00pm
Location	Level 27, 39 Martin Place / Microsoft Teams Meeting

	Agenda items	Actions
CHESS Release 2 Updates		
1.	Welcome, open actions and feedback	Noting
2.	Project Delivery	Discussion
3.	Scope and Roadmap Changes	Discussion
4.	Industry Readiness & Testing	Noting
Additional Focus Areas		
5.	Working Group updates	Noting
6.	Corporate Action Elections Update	Discussion
7.	Drop 5 User Technical Documentation	Discussion
8.	CHESS Release 2 Cutover & Parallel Testing	Discussion
9.	CHESS BAU update	Noting
10.	Forward Engagement and AOB	Discussion

CHESS Project Technical Committee Members

Company	Representative	Title	Delegate / Apology
ASX	Tim Whiteley	Technical Committee Chair	
Observer	Paul Rayson	Business Committee Chair	

Clearing and Settlement Participants

Company	Representative	Title	Delegate / Apology
ABN AMRO CLEARING	Matthew McMahon	Head of Operations	
AUSIEX	Peter Robinson	Head of Operations	
BANK OF AMERICA	Monika Ahrns	Project Manager	
BNP PARIBAS	Wayne Murphy	Project Manager	
CITI	Lyall Herron	Program Manager	
CMC	Jamie Driscoll	Program Lead - Back Office Implementation	
COMMSEC	Ryan Jones	Crew Technical Lead	
FINCLEAR SERVICES	Nikki Gleisner	Senior Business Analyst / Client Relationship Manager	

GOLDMAN SACHS	Simon Wyss	COO, Australia / New Zealand Engineering	
HSBC	Simon Siluk	Senior Product Manager	
INTERACTIVE BROKERS	Darren Halse	Managing Director	
J.P. MORGAN (NOMINEES)	Miriam Wu	Direct Custody Product Manager – Australia and New Zealand	
J.P. MORGAN (SECURITIES)	Steve Hackers	Operations Manager	
MACQUARIE GROUP	Paul Bragg	Operations Analyst	
MORGAN STANLEY SECURITIES	Rebecca Collins	Executive Director	Heather Brandt
MORGAN STANLEY WEALTH	Andrew Sime	Executive Director	
MORGANS	Daniel Spokes	Director, Client Support Services	
MORRISON SECURITIES	Brooke Midson	Business Technology Manager	
NAB	Julie Mason	Head of Investment Service (WealthHub Securities)	
PHILLIP SECURITIES	Craig Semmens	CEO / Executive Director	
RBC	Jamie Chia	Quantitative and Technology Services (QTS)	
THIRD PARTY PLATFORM	Adam von Giese	Chief Operating Officer, Third Party Platform	
UBS	Neil Martin	Project Manager	

Third Party Software Vendors

Company	Representative	Title	Delegate / Apology
AUSIEX (NRI)	George Westcott	Head of Software Engineering & Delivery	
BROADRIDGE	Danielle Gerace	Head of Client Service Australia	Apology
COMPUTERSHARE	Leanne Bailey	Senior Business Analyst	
FINCLEAR	Ravinder Jabbal	Engineering Manager	
FNZ	Sue Schafer	Product Owner	
SECURITEASE	Karl Seaman	Technical Product Manager	
S&P Global	Sam Hodges	Associate Director of Post Trade & Corporate Actions Business Development & Sales	

Approved Market Operators

Company	Representative	Title	Delegate / Apology
ASX TRADE	Christos Giogkarakis	Head of Equities Trading Technology	
TMX AUSTRALIA EXCHANGE	Ben Phillips	VP – Chief Operating Officer APAC	
NSX	Richard Atkins	Market Operations & Technology	
SYDNEY STOCK EXCHANGE	Stuart Guinness	Director Regulatory Affairs / Company Secretary	

Share Registries

Company	Representative	Title	Delegate / Apology
AUTOMIC GROUP	Richard Kennedy	Senior Software Engineer	
BOARDROOM	Prashant Mittal		
COMPUTERSHARE	Cate Gilbert	Technical Specialist – Special Project Support	
MUFG PENSION AND MARKET SERVICES	Blanca Valle	Senior Technical Business Analyst - Corporate Markets	

Industry Associations

Company	Representative	Title	Delegate / Apology
AFMA	Damian Jeffree	Senior Director of Policy	
AIRA	Ian Matheson	Chief Executive Officer	
GIA	Simon Pordage	Brand Ambassador for Governance Institute of Australia & Company Secretary for ANZ)	
SIAA	Michelle Huckel	Policy Manager	

Observers

Company	Representative	Title	Delegate / Apology
ASIC	Vivienne Tannock	Senior Executive Leader, Market Infrastructure, Markets Group	
ASIC	Nick Hughes	Senior Specialist - Technology, Market Infrastructure, Markets Group	
ASIC	Annaliese Fitzgerald	Analyst – Technology Markets Group	
ASIC	Liang Chen	Analyst, Market Infrastructure	
RBA	Cameron Dark	Senior Manager	
RBA	Chrissy D'Amico	Lead Analyst, Clearing and Settlement Supervision	

Auditors

Company	Representative	Title	Delegate / Apology
ERNST & YOUNG	Juan Carlos Martin de los Santos	Director, Technology Risk	
ERNST & YOUNG	Roberto Fitzgerald	Partner	

ASX Management Representatives

Company	Representative	Title	Delegate / Apology
ASX	Andrew Jones	Acting Group Executive, Securities and Payments	
ASX	Chris Boyes	Head of Product	
ASX	Craig Springett	Project Delivery Lead	
ASX	Jason Genford	Head of Technology Delivery	
ASX	Nikola Vanstan	Senior Manager, Stakeholder Engagement, Equities	
ASX	Peter Jessup	Head of Transformation, CHESS	
ASX	Simon Cornwel-Smith	Cutover and Transition Manager	
ASX	Stephen Kelly	General Manager Clearing and Settlements Operations	
ASX	Triona Quinlan	General Manager, Technology Delivery	

Next meeting: **3 December 2026** **Virtual session**