



Register of ASX Listing Rule Waivers

1 to 15 August 2025

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as :

**For all product enquiries, please contact:
- Customer Service Centre on 131 279**

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

| | |
|---------------------------|---|
| Rule Number | 1.1 condition 2 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 1.1 condition 2 to the extent necessary to permit the Company's articles and by-laws (the 'Articles') not to comply with the Listing Rules insofar as the Articles provide that the Company may do the following:</p> <p>1.1 impose fees for the registration of securities; and</p> <p>1.2 determine the remuneration of the directors and increase directors' fees in a manner inconsistent with Listing Rule 10.17,</p> <p>1.3 on the following conditions:</p> <p>1.3.1 that the Company gives to ASX an undertaking (executed in the form of a deed poll executed in favour of ASX) that it will not do any of these things while it remains listed on ASX and while those matters remain prohibited by the Listing Rules and that the Company will use best endeavours to promptly align its Articles with the Listing Rules; and</p> <p>1.3.2 that the Company confirms the total aggregate amount of directors' fees payable to all of its non-executive directors as pre-quotations disclosure.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>An entity must have a constitution consistent with the Listing Rules or that includes the provisions of Appendix 15A or Appendix 15B to the Listing Rules.</p> <p>Present Application</p> <p>The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. The Company's Articles were developed prior to the Company contemplating listing on ASX, and do not strictly comply with specific and limited ASX Listing Rule requirements that have been identified by the Company. The waiver is granted on the basis that the Company will promptly amend its Articles to align with the Listing Rules and, in the interim, will provide ASX with an undertaking not to act inconsistently with the relevant ASX Listing Rule requirements.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 1.1 condition 6 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-002 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 1.1 Condition 6 to the extent necessary to permit the Company to apply for quotation only of those securities in its main class (to be settled on ASX in the form of CHESS Depositary Interests ('CDIs')) issued into the Australian market, on condition that the Company releases details of this waiver as pre-quotation disclosure. |
| Basis For Decision | Underlying Policy Standard Decision, refer to Guidance Note 17. |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 1.1 condition 8 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-001 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.1 condition 8 to the extent necessary to permit the Company to be admitted to the official list of ASX without satisfying the spread requirements of that rule, on the condition that Astron Corporation Limited ('ATR') is in compliance with Listing Rule 12.4 at the time it ceases to trade on ASX. |
| Basis For Decision | <p>Underlying Policy An entity seeking admission to the official list of ASX must demonstrate that it complies with the securityholder spread test in Listing Rule 1.1 condition 8 following any fundraising undertaken in connection with the listing. The test requires that there be 300 holders of securities in the main class holding parcels of securities worth at least \$2,000 that are not restricted securities or subject to voluntary escrow. By meeting this requirement, an applicant entity demonstrates that there is sufficient investor interest in its securities for it to be suitable as a listed entity.</p> <p>Present Application The Company will be the successor entity to an existing listed entity, ATR. The restructure is a 'top hat' arrangement. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. Listing Rule 12.4 requires ATR to maintain a spread of securityholders in its main class of securities that is sufficient to ensure that there is an orderly and liquid market in its securities. While its securities are quoted, ATR is required to be in compliance with Listing Rule 12.4. The waiver is granted on the condition that ATR is in compliance with Listing Rule 12.4 at the time it ceases to trade on ASX. It is not considered necessary to separately demonstrate compliance by the Company with Listing Rule 1.1 condition 8.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 1.1 condition 9 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-002 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.1 condition 9 to the extent necessary to permit the Company to be admitted to the official list of ASX without complying with either of Listing Rules 1.2 or 1.3, on the condition that Astron Limited ('ATR') is in compliance with Listing Rules 12.1 and 12.2 at the time it ceases to trade on ASX. |
| Basis For Decision | <p>Underlying Policy Listing Rule 1.1 requires an entity applying for admission to the official list of ASX to meet various conditions before it is admitted. Listing Rule 1.1 condition 9 requires the applicant entity to satisfy either a 'profit test' under Listing Rule 1.2 or the 'asset test' under Listing Rule 1.3. These rules ensure the financial performance and/or financial position of an entity applying for admission to the official list to be at a minimum level suitable for a listed entity. An entity must have a minimum level of profits, net tangible assets, or market capitalisation before it will be eligible for admission to the official list.</p> <p>Present Application The Company will be the successor entity to an existing listed entity being ATR. The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure will result in no change in the economic substance of the existing listed entity or the effective economic interests of its securityholders. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. Listing Rule 12.1 requires ATR's level of operations to be sufficient to warrant the continued quotation of its securities. Listing Rule 12.2 requires ATR's financial condition to be adequate to warrant the continued quotation of its securities. While its securities are quoted, ATR is required to be in compliance with Listing Rules 12.1 and 12.2. The waiver is granted on the condition that ATR is in compliance with Listing Rules 12.1 and 12.2 at the time it ceases to trade on ASX. It is not considered necessary for the Company to separately demonstrate compliance with Listing Rule 1.1 condition 9.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 1.1 condition 12 |
| Date | 5/08/2025 |
| ASX Code | MBX |
| Listed Company | MY FOODIE BOX LIMITED |
| Waiver Number | WLC250099-001 |
| Decision | <p>1. Based solely on the information provided, and subject to paragraph 2, ASX Limited ('ASX') grants My Foodie Box Limited (the 'Company') a waiver of Listing Rule 1.1 Condition 12 to the extent necessary to permit the Company to issue, on a 5:1 post consolidation basis:</p> <p>1.1 up to 25,000,000 Pre-IPO Options that are exercisable at \$0.03 each and expire 3 years from the date of issue;</p> <p>1.2 up to 2,475,000 Promissory Note Conversion Options that are exercisable at \$0.0475 each and expire 3 years from the date of issue;</p> <p>1.3 up to 44,500,000 Loan Conversion Options that are exercisable at \$0.03 each and expire 3 years from the date of issue;</p> <p>1.4 up to 75,000,000 Consideration Options that are exercisable at \$0.03 each and expire 3 years from the date of issue;</p> <p>1.5 up to 20,000,000 Lead Manager Options that are exercisable at \$0.03 each and expire 3 years from the date of issue;</p> <p>1.6 up to a total of 20,000,000 Director Options and CEO Options that are exercisable at \$0.03 and expire 3 years from the date of issue, (together, the 'Options').</p> <p>2. The waiver is granted on the following conditions.</p> <p>2.1 The exercise price of the Options is not less than \$0.02 each.</p> <p>2.2 The Company's shareholders approve the issue of the Options, in conjunction with the other resolutions proposed in connection with its re-admission.</p> <p>2.3 The terms of this waiver and the Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Options, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 Condition 2 which requires the issue price or sale price of all the securities for which an entity is seeking quotation (except options) upon admission to the official list of ASX to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application</p> <p>The Company intends to seek re-admission to the Official List by re-complying with Chapter 1 and 2 of the ASX Listing Rules. The Company has received a '2 cent waiver' from Listing Rule 2.1 condition 2 in connection with its re-admission. The proposed exercise price for the Options is not less than the issue price permitted by the Listing Rule 2.1 condition 2 waiver. This waiver is granted as a companion to the Listing Rule 2.1 condition 2 waiver.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 1.1 condition 12 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-004 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 1.1 condition 12 to permit the Company to issue or have on issue 4,750,414 restricted share units and 2,894,941 deferred share units (together, the 'Performance Securities') issued to directors, officers and employees with a nil exercise price on the condition that the full terms and conditions of the Performance Securities are clearly disclosed in the prospectus document. |
| Basis For Decision | <p>Underlying Policy If an entity seeking admission to the official list has performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports listing rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application ASX has confirmed that the Performance Securities are appropriate and equitable for the purposes of Listing Rule 6.1. This waiver is a companion to that confirmation.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 1.4.1 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-003 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.4.1 to the extent necessary to permit the information memorandum prepared in connection with the proposed restructure not to state that it contains all the information required under section 710 of the Corporations Act 2001 (Cth), subject to the following conditions:</p> <p>1.1. the information memorandum incorporates the scheme document for the scheme of arrangement between Astron Corporation Limited ('ATR') and its securityholders under the Hong Kong Companies Ordinance ('Scheme Document');</p> <p>1.2. the Company releases all of the documents incorporated into the Scheme document by reference to the market as pre-quotation disclosure; and</p> <p>1.3. the Company provides a statement to the market that ATR has confirmed to it that ATR was in compliance with Listing Rule 3.1 at the time that ATR ceased trading on ASX.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. For entities using an information memorandum, it is a requirement under Listing Rule 1.4.1 that the information memorandum include a statement that all the information that would be required under section 710 of the Corporations Act 2001 (Cth) if the information memorandum were a prospectus offering for subscription the same number of securities for which quotation will be sought, is contained in the information memorandum. This supports the requirement that the information memorandum contains prospectus-grade information, which provides a platform for continuous disclosure.</p> <p>Present Application</p> <p>The Company will be the successor entity to an existing listed entity being ATR. The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure will not result in a change in the economic substance of ATR or the effective economic interests of its securityholders. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. Upon implementation of the scheme, the Company will have the same securityholders and the business activities will be unchanged. The business and assets of ATR have been subject to the continuous disclosure requirements of the Listing Rules and the information memorandum will contain disclosure about the impact of the restructure on securityholders of ATR and also the impact of the restructure on ATR's business. Sufficient information will therefore be available to inform the market. The waiver is granted on the basis that ATR confirms that it is in compliance with Listing Rule 3.1 at the time that it ceases trading on ASX.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 1.4.5 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-004 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.4.5 to the extent necessary to permit the Company's information memorandum not to include full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the Company, in the promotion of the Company, or in the property acquired or proposed to be acquired by it. |
| Basis For Decision | <p>Underlying Policy An entity seeking admission to the official list of ASX is required to include full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity, in the promotion of the entity, or in the property acquired or proposed to be acquired by it and If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity; and If the interest was or is a member of partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, securities or otherwise by an person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity.</p> <p>Present Application The Company will be the successor entity to an existing listed entity being Astron Corporation Limited ('ATR'). The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. The directors of ATR will continue to hold equivalent positions in the Company and, given that ATR is already subject to the reporting and disclosure obligations of the Listing Rules including the obligation to disclose the interests of directors in securities and contracts, and no new property is being acquired pursuant to the Scheme, security holders should not require any further disclosure of directors' interests and benefits in the Information Memorandum.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 1.4.7 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-005 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.4.7 to the extent necessary to permit the Company's information memorandum not to include a statement that the Company has not raised any capital for the three months before the date of issue of the information memorandum and will not need to raise capital in the three months after the date of issue of the information memorandum. |
| Basis For Decision | <p>Underlying Policy</p> <p>An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. This provides a platform for continuous disclosure which is necessary to keep the market adequately informed. For entities using an information memorandum, it is one of the requirements of Listing Rule 1.4.7 that the information memorandum states that the entity has not raised capital in the 3 months preceding the date of issue of the information memorandum and will not raise capital in the 3 months after the date of issue of the information memorandum. This statement is intended to demonstrate that the entity has no need for capital. If an entity needs to raise capital at or around the time of its listing, it should do so under a prospectus or product disclosure statement. This supports the primacy of a full form offer document as one of those types of a new entity's basic listing documents for the purposes of Listing Rule 1.1 condition 3, and that subscribers to a fundraising conducted in conjunction with a listing proposal should do so under a high-quality disclosure document under the Corporations Act 2001 (Cth). Where there is no need for a fundraising, it is not necessary to require the entity to issue such a document, and it is sufficient for an information memorandum to be provided.</p> <p>Present Application</p> <p>The Company will be the successor entity to an existing listed entity being Astron Corporation Limited ('ATR'). The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. The Company will use, for the purposes of Listing Rule 1.1 condition 3, an information memorandum that incorporates the scheme document for the restructure. ATR is currently not limited from undertaking capital raisings, subject to the Listing Rules. There is no concern that the Company is seeking to avoid preparing prospectus quality information. The waiver is granted as the Company's listing is not, in substance, a new listing, and there is no need to deprive the Company of the ability to raise capital given that ATR would have been able to do so.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 1.4.8 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-006 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 1.4.8 to the extent necessary to permit the Company's information memorandum not to include a statement that a supplementary information memorandum will be issued if, following the issue of the information memorandum and prior to the date the Company's securities are quoted on ASX, the Company becomes aware of any of the matters referred to in that rule, on the condition that Astron Corporation Limited ('ATR') undertakes to release such information on the ASX Market Announcements Platform. This undertaking is to be given and executed in the form of a deed no later than the date the information memorandum is released.</p> |
| Basis For Decision | <p>Underlying Policy An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. For entities using an information memorandum, it is a requirement of Listing Rule 1.4.8 that the information memorandum contains a statement that a supplementary information memorandum will be issued if the entity becomes aware of any material new information. This provision replicates the requirements of the Corporations Act 2001 (Cth) in respect of supplementary disclosure documents.</p> <p>Present Application The Company will be the successor entity to an existing listed entity being ATR. The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. The Company will use, for the purposes of Listing Rule 1.1 condition 3, an information memorandum that incorporates the scheme document for the restructure. ATR will continue to be subject to Listing Rule 3.1 until the scheme becomes effective so it will be able to announce to the market any matters that are material to it and will therefore be material to the Company upon implementation of the scheme. It is therefore not necessary to require a statement in the information memorandum that supplementary information will be provided.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 2.1 condition 2 |
| Date | 5/08/2025 |
| ASX Code | MBX |
| Listed Company | MY FOODIE BOX LIMITED |
| Waiver Number | WLC250099-002 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants My Foodie Box Limited (the 'Company') a waiver of Listing Rule 2.1 condition 2 to the extent necessary to permit the Company to issue ordinary shares at an issue price of \$0.02 ('Public Offer Shares'), subject to the following conditions.</p> <p>1.1 The issue price of the Public Offer Shares is not less than \$0.02 per share.</p> <p>1.2 The Company's shareholders approve the issue of the Public Offer Shares, in conjunction with the other resolutions proposed in connection with its re-admission.</p> <p>1.3 The terms of this waiver and the Public Offer Shares are clearly disclosed in the notice of meeting seeking approval for the issue of the Public Offer Shares, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.</p> <p>1.4 The Company completes a consolidation of its capital structure in connection with its re-admission such that its securities are consolidated at a ratio that will be sufficient, based on the lowest price at which the Company's securities traded over the 20 days preceding the date of the suspension of the Company's securities from quotation, to achieve a market value for its securities of not less than the offer price.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing rule 2.1 condition 2 requires that the issue or sale price of all securities that an entity, at the time of its application for admission to the official list, seeks to have quoted must be at least 20 cents. The requirement demonstrates that the entity can raise funds at a price, or that its securities have a minimum value, suitable for a listed entity.</p> <p>Present Application</p> <p>The Company intends to seek re-admission to the Official List by re-complying with Chapters 1 and 2 of the Listing Rules. The Company will be seeking shareholder approval for the issue of the Public Offer shares at \$0.02, which is not less than \$0.02. ASX is otherwise satisfied that the Company's proposed capital structure following completion of the Proposed Acquisition and the Public Offer is suitable for a listed entity. Accordingly, the Company's circumstances fall within the policy for granting the 2 cent waiver as set out in Guidance Note 12.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 2.4 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-003 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 2.4 to the extent necessary to permit the company to apply for quotation only of those securities in its main class (to be settled on ASX in the form of CHESS Depositary Interests ('CDIs')) issued into the Australian market, on condition that the Company releases details of this waiver as pre-quotation disclosure. |
| Basis For Decision | Underlying Policy Standard Decision, refer to Guidance Note 17. |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 4.2A |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-005 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 4.2A to the extent necessary to permit the Company not to lodge half yearly accounts, on condition that:</p> <p>1.1 the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis ('MD&A') that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ('Canadian Reporting Requirements') at the same time that the Company lodges those documents with those Canadian securities regulatory authorities; and</p> <p>1.2 if the Company will not be able to provide the half-year financial statements and interim MD&A on the date required by the Canadian Reporting Requirements, the Company notifies ASX at least one business day before that date (and in any event as soon as the Company becomes aware that it will not be able to provide the half-year financial statements and interim MD&A on the required date).</p> |
| Basis For Decision | <p>Underlying Policy Listing Rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. Section 4.4 of National Instrument 51-102 provides that for reporting issuers, interim financial reports are to be filed on or before the earlier of 45 days after the end of the interim period or the date of filing in a foreign jurisdiction. There would be duplication if the Company were required to lodge both Australian and Canadian form half yearly accounts. The Company satisfies criteria for relief outlined in Guidance Note 4.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 4.2B |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-006 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 4.2B to the extent necessary to permit the Company to not lodge half yearly accounts, on the condition that:</p> <p>1.1 the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis ('MD&A') that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ('Canadian Reporting Requirements') at the same time that the Company lodges those documents with those Canadian securities regulatory authorities; and</p> <p>1.2 if the Company will not be able to provide the half-year financial statements and interim MD&A on the date required by the Canadian Reporting Requirements, the Company notifies ASX at least one business day before that date (and in any event as soon as the Company becomes aware that it will not be able to provide the half-year financial statements and interim MD&A on the required date).</p> |
| Basis For Decision | <p>Underlying Policy Listing Rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. Section 4.4 of National Instrument 51-102 provides that for reporting issuers, interim financial reports are to be filed on or before the earlier of 45 days after the end of the interim period or the date of filing in a foreign jurisdiction. There would be duplication if the Company were required to lodge both Australian and Canadian form half yearly accounts. The Company satisfies criteria for relief outlined in Guidance Note 4.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 4.10.9 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-007 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 4.10.9 to the extent necessary to permit the Company not to disclose the names of any objecting beneficial owners that are included in the list of the 20 largest holders of the Company's quoted securities if disclosure of their names is not permitted under the law of the Company's place of incorporation. |
| Basis For Decision | <p>Underlying Policy Listing Rule 4.10.9 requires that an entity include in its annual report the names of the 20 largest holders of each class of quoted securities, the number of securities each holds and the percentage of capital each holds. It is considered this information is useful to investors.</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. In Canada, beneficial shareholders are generally classified as either objecting or non-objecting beneficial owners. The waiver permits the Company to not disclose the names of objecting beneficial owners to the extent necessary to comply with Canadian law.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 5.1 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-008 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from listing rule 5.1 to the extent necessary to permit the Company not to lodge quarterly activity and expenditure reports as required by the Listing Rules on condition that the Company lodges with ASX the quarterly Financial Statements and Management Discussion and Analysis that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with Canadian Reporting Requirements at the same time that the Company lodges those documents with those Canadian securities regulatory authorities.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 5.1 a mining producing entity to complete a report concerning each quarter of its financial year and give it to ASX. The information to be provided is prescribed and enhances the continuous disclosure regime by requiring a disclosure of mining production and development activities and a summary of the expenditure incurred on those activities. The quarterly activities report must be provided within one month of the end of each quarter.</p> <p>Present Application As set out in Guidance Note 4, ASX may, in very limited circumstances, recognise compliance by a foreign entity which has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. Such a waiver has historically been granted sparingly and the onus is on the applicant to show good cause why it should be granted such a waiver. All applications for such a waiver are considered on their merits on a case by case basis. A non-exhaustive list of matters ASX will guided by in considering such an application are set out in paragraph 3.4 of Guidance Note 4.</p> <p>The Company is a Canadian company incorporated under the Canada Business Corporations Act and listed on the TSX and ASX. The majority of shareholders hold their securities on the TSX. The Company's operations are based outside of Australia. The Company is required to lodge quarterly reports under Canadian regulations. The Canadian quarterly reporting requirements give a longer time frame after the quarter end for lodgement. Canadian reports are required to be lodged within 45 days of the end of each quarter, which amounts to an extension of approximately 15 days. There would be duplication if the Company were required to lodge both Australian and Canadian form quarterly reports. The Company is considered to satisfy the criteria for relief outlined in Guidance Note 4 in relation to this particular obligation.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 5.15(b) |
| Date | 13/08/2025 |
| ASX Code | RIO |
| Listed Company | RIO TINTO LIMITED |
| Waiver Number | WLC250108-001 |
| Decision | <p>1. Based solely on the information provided, following the completion of the acquisition of Arcadium Lithium plc ('Arcadium') by Rio Tinto Limited (the 'Company'), ASX grants the Company a waiver from Listing Rule 5.15(b) to the extent necessary to permit the Company to report its production target based on Arcadium's resources and reserves estimated under subpart 229.1300 of Regulation S-K, issued by the Securities and Exchange Commission ('Subpart 1300') until such time as the resources and reserves underpinning the production target have been verified and reported by the Company as mineral resources and ore reserves in accordance with Appendix 5A (JORC Code) of the Listing Rules, on condition that:</p> <p>1.1 The Company discloses on ASX the resources and reserves report released under Subpart 1300 at the time it discloses its production target;</p> <p>1.2 The Company discloses the information required under Listing Rules 5.8 and 5.9 to the extent known by the Company at the time it discloses the production target. To the extent the information is not available or known to the Company, the Company discloses the potential impact on the reliability of the production target;</p> <p>1.3 The Company discloses all of the following information in a market announcement and give it to ASX for release to the market:</p> <p>(a) The reliability of the Subpart 1300 resources and reserves including by reference to any of the criteria in Table 1 of Appendix 5A (JORC Code) which are relevant to understanding the reliability of the estimates.</p> <p>(b) To the extent known, a summary of the work programs on which the estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the estimates.</p> <p>(c) Any more recent estimates or data relevant to the reported mineralisation available to the Company.</p> <p>(d) The evaluation and/or exploration work that needs to be completed to verify the estimates as mineral resources or ore reserves in accordance with Appendix 5A (JORC Code).</p> <p>(e) The proposed timing of any evaluation and/or exploration work that the entity intends to undertake and a comment on how the entity intends to fund that work.</p> <p>1.4 The disclosure of the production target complies with Listing Rule 5.16, other than Listing Rule 5.16.2; and</p> <p>1.5 The Company undertakes to disclose the Subpart 1300 resources and reserves in compliance with Listing Rules 5.8 and 5.9 immediately it becomes aware of the outcome of its proposed verification of the resources and reserves, and in any event no later than the time the Company releases its 2025 full year results on ASX.</p> |
| Basis For Decision | Underlying Policy |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

Listing Rule 5.15(b) prohibits the disclosure of a production target based solely or in part on historical estimates or foreign estimates of mineralisation, other the qualifying foreign estimates. ASX, ASIC, the Joint Ore Reserves Committee (JORC) and the VALMIN Committee agree that the disclosure of production targets and forecast financial information based solely on exploration targets, or solely or partly on 'historical estimates' or 'foreign estimates' of mineralisation (as these terms are defined in the ASX Listing Rules), would not satisfy the test for reasonable grounds because this information is too conceptual, speculative and unreliable.

Present Application

Subpart 1300 provides a framework broadly equivalent to CRIRSCO based rule frameworks including JORC, SAMREC, NI43-101, and the CIM Code. This is substantiated by a study dated June 2022 titled 'JORC Competent Person - A baseline review in a global context' funded by the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists, as the professional organisation parent bodies of the JORC. The definition of 'qualifying foreign estimates' in Listing Rule 19.12 has remained the same since 2013. On 1 January 2021, reporting of mineral resources and mineral reserves in the US was amended to more closely reflect the disclosure requirements and policies for mining properties with current industry and global regulatory practices and standards, as embodied by CRIRSCO. The underlying policy concerns regarding the reporting of production targets are addressed in similar ways under the JORC Code and Subpart 1300.

The Company recently acquired an ASX Foreign Exempt Entity, Arcadium which had reported production targets in accordance with Subpart 1300. The waiver is granted to permit the Company to continue to report the Arcadium production target only until such time as it has been verified and reported as mineral resources and ore reserves in accordance with the JORC Code and no later than when the Company next reports its full year financial results in early 2026. The conditions of the waiver ensure the integrity of the report as the information provided must meet the requirements of the Listing Rules and JORC Code other than not being able to provide a statement that the production target has been prepared by a competent person or persons in accordance with the requirements of the JORC Code.

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.10.3 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-009 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 6.10.3 to the extent necessary to permit the Company to set the "specified time" to determine whether a shareholder is entitled to vote at a shareholders meeting in accordance with the requirements the requirements of the relevant Canadian legislation . |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.10 prohibits an entity from removing or changing a security holder's right to vote in respect of particular securities, except in certain limited cases. This supports shareholder democracy by preventing listed entities from interfering arbitrarily with the voting rights of voting securities. One of the cases for which the rule makes an exception is where the person became the holder of the securities after the time determined under the "Corporations Act 2001" (Cth) as the "specified time" for deciding who held securities for the purposes of the meeting. The exception recognises the primacy of the Corporations Act, which has made a specific provision in relation to this particular element of determining the constituency of voting security holders at a meeting.</p> <p>Present Application The Company is formed under Canadian law. That law, rather than the Corporations Act, provides the method of determining whether a shareholder is entitled to vote at a shareholders' meeting. A waiver from listing rule 6.10.3 is granted to permit the Company to comply with the law of its home jurisdiction on this subject.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.16 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-010 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 6.16 to the extent necessary to permit the Company to have options issued under its 'Stock Option Plan' ('Existing Plan') that do not comply with Listing Rule 6.16 on the following conditions:</p> <p>1.1 the full terms of the Existing Plan and the options are released to the market as pre-quotation disclosure; and</p> <p>1.2 the Company does not issue any further options which do not comply with Listing Rule 6.16.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.16 requires that option terms must permit the rights of option holder to be changed to comply with listing rules applying to a reorganisation of capital. This rule enhances compliance with the substantive rules, such as Listing Rule 7.22, and ensures that options on issue can have their terms changed in compliance with the listing rules in force at the time of the reorganisation of capital (if the Listing Rules have been amended).</p> <p>Present Application The Company is regulated by Canadian law and listed on TSX. The Existing Plan was drafted in compliance with the requirements of the TSX. The waiver is limited to options that have already been issued under the Existing Plan which are already on issue.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.19 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-011 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 6.19 to the extent necessary to permit the Company to have options issued under its 'Stock Option Plan' ('Existing Plan') that do not comply with Listing Rule 6.19 on the following conditions:</p> <p>1.1 the full terms of the Existing Plan and the options is released to the market as pre-quotation disclosure; and</p> <p>1.2 the Company does not issue any further options which do not comply with Listing Rule 6.19.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 6.19 requires that option terms set out the option holder's rights to participate in a new issue without exercising the option, or state that there are no such rights. This rule informs both holders of issued securities and holders of the options of the potential participation of option holders in new issues.</p> <p>Present Application</p> <p>The Company is regulated by Canadian law and listed on TSX. The Existing Plan was drafted in compliance with the requirements of the TSX. The waiver is limited to options that have already been issued under the Existing Plan which are already on issue.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.21 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-012 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 6.21 to the extent necessary to permit the Company to have options issued under its 'Stock Option Plan' ('Existing Plan') that do not comply with Listing Rule 6.21 on the following conditions:</p> <p>1.1 the full terms of the Existing Plan and the options is released to the market as pre-quotation disclosure; and</p> <p>1.2 the Company does not issue any further options which do not comply with Listing Rule 6.21.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 6.21 provides that options must not confer the right to a change in the exercise price or a change in the number of securities issued on exercise if it also permits a right to participate in new issues without exercising the option and unless the right is permitted under Listing Rule 6.22. An option's terms must contain a statement of any rights the option holder has to a change in the exercise price of the option, or a change to the number of underlying securities over which the option can be exercised. This rule ensures that the balance between rights of holders of issued securities and holders of options is maintained.</p> <p>Present Application</p> <p>The Company is regulated by Canadian law and listed on TSX. The Existing Plan was drafted in compliance with the requirements of the TSX. The waiver is limited to options that have already been issued under the Existing Plan which are already on issue.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.22 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-013 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 6.22 to the extent necessary to permit the Company to have options issued under its 'Stock Option Plan' ('Existing Plan') that do not comply with Listing Rule 6.22 on the following conditions:</p> <p>1.1 the full terms of the Existing Plan and the options is released to the market as pre-quotation disclosure; and</p> <p>1.2 the Company does not issue any further options which do not comply with Listing Rule 6.22.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 6.22 provides that options which confer the right to a change in exercise price or a change in the number of securities issued on exercise must do so only in accordance with a formula in the Listing Rule. This rule maintains balance between the rights of holders of issued securities and the holders of options. There is certainty as how the terms may be varied.</p> <p>Present Application</p> <p>The Company is regulated by Canadian law and listed on TSX. The Existing Plan was drafted in compliance with the requirements of the TSX. The waiver is limited to options that have already been issued under the Existing Plan which are already on issue.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.23.2 |
| Date | 5/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250100-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Corporation Limited (the 'Company') a waiver from Listing Rule 6.23.2 to the extent necessary to permit it, in connection with the proposed scheme of arrangement between the Company and its securityholders, to cancel for consideration, and without securityholder approval, 2,600,000 options and 6,738,000 performance rights on the following conditions.</p> <p>1.1 Full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the scheme booklet.</p> <p>1.2 The scheme of arrangement becomes effective.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.23.2 sets out the rules for when option terms can be changed which has the effect of cancelling an option for consideration. It provides that a change which has the effect of cancelling an option for consideration can only be made if the holders of entity's ordinary securities approve the change, to maintain the integrity of the ASX.</p> <p>Present Application The Company's issued options and performance rights are proposed to be cancelled for consideration in connection with a scheme of arrangement to be undertaken under Hong Kong law. It is proposed to grant a waiver of Listing Rule 6.23.2 on the basis that the scheme of arrangement will be approved by securityholders and a court of competent jurisdiction, and documentation to be provided to shareholders will set out the proposed treatment of the cancellation of the securities.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.23.2 |
| Date | 4/08/2025 |
| ASX Code | AUN |
| Listed Company | AURUMIN LIMITED |
| Waiver Number | WLC250098-001 |
| Decision | <p>1. Aurumin Limited (the 'Entity') is proposing to cancel for consideration unquoted options pursuant to a scheme of arrangement occurring under the Corporations Act. Based solely on the information provided, ASX Limited ('ASX') grants the Entity a waiver from Listing Rule 6.23.2 to the extent necessary to permit the cancellation of the options for consideration and without shareholder approval, on the following conditions.</p> <p>1.1 Full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the scheme booklet.</p> <p>1.2 The scheme of arrangement becomes effective.</p> |
| Basis For Decision | <p>Underlying Policy Standard Decision, refer to Guidance Note 17.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.23.2 |
| Date | 11/08/2025 |
| ASX Code | NWC |
| Listed Company | NEW WORLD RESOURCES LIMITED |
| Waiver Number | WLC250105-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants New World Resources Limited (the 'Entity'), in connection with the off-market takeover bid under the Corporations Act 2001 ('Takeover Bid') by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II LP ('Bidder') a waiver from Listing Rule 6.23.2 to the extent necessary to permit the cancellation of up to 150,250,000 unquoted options ('NWC Options') for consideration without shareholder approval on the following conditions:</p> <p>1.1 Full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the target's statement for the takeover.</p> <p>1.2 The Takeover Bid is declared unconditional.</p> <p>1.3 The Bidder acquires voting power in the Entity of at least 90%.</p> <p>1.4 The Bidder gives notice of compulsory acquisition pursuant to section 661B of the Corporations Act to all relevant holders of securities in the Entity.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 6.23.2 prohibits a company from cancelling its options for consideration without shareholder approval. The policy objective behind this rule is to prevent option holders from extracting a benefit from a company which is not also available to ordinary shareholders, as this is seen to be detrimental to the shareholders' interest by way of an erosion of their (company) funds.</p> <p>Present Application</p> <p>The Entity is subject to an off-market takeover bid and proposes to cancel the NWC Options for cash consideration in connection with the Takeover Bid under Corporations Act 2001. The waiver is granted conditional on the Bidder having the right to and having exercised that right by the issue of compulsory acquisition notice to acquire all of the issued capital of the Entity.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.23.2 |
| Date | 16/04/2025 |
| ASX Code | TRS |
| Listed Company | THE REJECT SHOP LIMITED |
| Waiver Number | WLC250111-001 |
| Decision | <p>1. The Reject Shop Limited (the 'Entity') is proposing to cancel for consideration 387,100 unquoted performance rights pursuant to a scheme of arrangement occurring under the Corporations Act. Based solely on the information provided, ASX Limited ('ASX') grants the Entity a waiver from Listing Rule 6.23.2 to the extent necessary to permit the cancellation of the performance rights for consideration and without shareholder approval, on the following conditions.</p> <p>1.1 Full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the scheme booklet.</p> <p>1.2 The scheme of arrangement becomes effective.</p> |
| Basis For Decision | <p>Underlying Policy Standard Decision, refer to Guidance Note 17.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.23.3 |
| Date | 15/08/2025 |
| ASX Code | All |
| Listed Company | ALMONTY INDUSTRIES INC. |
| Waiver Number | WLC250109-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Almonty Industries Inc (the 'Company') a waiver from Listing Rule 6.23.3 to the extent necessary to permit the Company to amend the exercise price and terms ('Amendment') of 6,845,372 unquoted options ('Options'), subject to the following conditions:</p> <p>1.1 The Company obtains security holder approval for the Amendment pursuant to Listing Rule 6.23.4.</p> <p>1.2 The notice of meeting seeking such security holder approval includes explanatory information to the satisfaction of ASX pursuant to Listing Rule 6.23.4, including, at a minimum, a clear explanation of the rationale for the proposed Amendment so that holders can make an informed assessment whether or not to approve the Amendment.</p> <p>1.3 the terms of the waiver are clearly disclosed in the notice of meeting.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.23.3 provides that a change affecting an option/ performance right cannot be made if it has the effect of reducing the exercise price, increasing the period for exercise or increasing the number of securities received on exercise of an option/performance right. Changing these fundamental features affects the value of the option/performance right. A decision whether to buy, hold, sell, or exercise the option/performance right depends upon these features being known with certainty. These features also have the potential to affect the market in an entity's ordinary securities. Accordingly, changes to these features are prohibited under Listing Rule 6.23.3 in order to promote market integrity.</p> <p>Present Application The Company has sought a waiver from Listing Rule 6.23.3 to enable it to amend the terms of certain unquoted Options, which were issued on a free attaching basis as part of a number of placements of CDI's conducted by the Company. The Amendment has the effect of varying the exercise price by way of the insertion of a formula which provides for an exercise price in Canadian Dollars, which is tied to the exchange rate between Australian and Canadian Dollars. The number of unquoted Options represents 3% of the issued capital on an undiluted basis. The Company will be required to seek shareholder approval pursuant to listing rule 6.23.4 for the proposed Amendment. Full details will be provided in a notice of meeting including the Company's reasons and rationale for the changes. The waiver is granted conditional on the Company's shareholders approving the changes.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.23.3 |
| Date | 16/04/2025 |
| ASX Code | TRS |
| Listed Company | THE REJECT SHOP LIMITED |
| Waiver Number | WLC250111-002 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants The Reject Shop Limited (the 'Company'), in connection with the proposed scheme of arrangement with Dollarama Inc., whereby Dollarama has agreed to acquire all of the issued and outstanding shares in the Company by way of a scheme of arrangement under Part 5.1 of the Corporations Act ('Scheme'), a waiver from listing rule 6.23.3 to the extent necessary to permit the Company, without shareholder approval, to accelerate the vesting of the 1,439,400 performance rights ('Vesting Performance Rights'), including waiving of all vesting conditions and amend the exercise period of such Vesting Performance Rights, on condition that:</p> <p>1.1 full details of the proposed treatment of the Vesting Performance Rights are set out to ASX's satisfaction in the Scheme Booklet; and</p> <p>1.2 the Scheme is approved by the Shareholders; and</p> <p>1.3 a Court approves the Scheme, and the Court's orders are lodged with ASIC such that the Scheme becomes effective.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 6.23.3 provides that a change affecting an option/performance right cannot be made if it has the effect of reducing the exercise price, increasing the period for exercise or increasing the number of securities received on exercise of an option/performance right. Changing these fundamental features affects the value of the option/performance right. A decision whether to buy, hold, sell, or exercise the option/performance right depends upon these features being known with certainty. These features also have the potential to affect the market in an entity's ordinary securities. Accordingly, changes to these features are prohibited under Listing Rule 6.23.3 in order to promote market integrity.</p> <p>Present Application</p> <p>The change is occurring in the context of a scheme of arrangement that is required to comply with the Corporations Act. If the Scheme is implemented, all of TRS's shares will be acquired by Dollarama. The change effectively results in accelerating the vesting of the performance rights. The holders of the Company's shares will not be disadvantaged by the changes to the terms of the performance rights conditional on the Scheme becoming effective and to take effect immediately following implementation of the Scheme. The changes to the terms of the Vesting Performance Rights will be disclosed in the Scheme booklet dispatched to the Company's shareholders, such that shareholders will have the benefit of disclosure in respect of these changes and are fully informed when determining whether or not to approve the Scheme. The waiver is granted on the condition that shareholders of the Company and the Court approve the Scheme and full details of the proposed treatment of the Vesting Performance Rights is disclosed in the Scheme booklet dispatched to Company shareholders to ASX's satisfaction.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 6.23.4 |
| Date | 4/07/2025 |
| ASX Code | PLL |
| Listed Company | PIEDMONT LITHIUM INC. |
| Waiver Number | WLC250110-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Piedmont Lithium Inc (the 'Company') a waiver from listing rule 6.23.4 to the extent necessary to permit the Company to, without the approval of its security holders, amend the terms of: 113,758 PLL restricted stock units; 204,380 PLL performance stock units; and a total of 612,822 PLL options (with various exercise prices and expiry dates) (together, the 'Existing Securities') so that the Existing Securities settle through the allocation of shares in Sayona Mining Limited ('SYA') on the following conditions:</p> <p>1.1 The Company obtaining shareholder approval for the proposed merger between the Company and a wholly owned subsidiary of SYA ('Merger');</p> <p>1.2 The Company's proxy statement and notice of meeting contain disclosures regarding treatment of the Existing Securities under the Merger agreement, details of the proposed amendments to the Existing Securities, and the full terms of this waiver; and</p> <p>1.3 The Merger becomes effective.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.23.4 sets out the circumstances in which option terms can be changed. Some terms can be changed with the approval of holders of issued ordinary securities. This ensures that an appropriate balance is maintained between the rights of holders of issued ordinary securities and the holders of options.</p> <p>Present Application The Company is party to a transaction agreement with SYA pursuant to which the Company will be merged with a newly formed entity, becoming a wholly owned subsidiary of SYA. The Merger is similar to an Australian scheme of arrangement and under the laws of Delaware, where the Company is incorporated, the Merger will require the approval of the Company's shareholders. In order to give effect to the Merger the Company intends to amend the terms of the Existing Securities to settle them through the allocation of SYA shares, at the exchange ratio set by the Merger agreement. The proposed amendments will not diminish the rights or interests of PLL security holders, or increase the rights or interests of the Existing Securities holders.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 6.23.4 |
| Date | 14/02/2025 |
| ASX Code | TTM |
| Listed Company | TITAN MINERALS LIMITED |
| Waiver Number | WLC250112-001 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Titan Minerals Limited (the 'Company') a waiver from listing rule 6.23.4 to the extent necessary to permit the Company to amend the terms of existing 6,613,014 unquoted options (each with an exercise price of \$0.70 and an expiry date of 31 January 2027) which were issued in December 2023 under the ASX code TTMAW ('Existing Options'), to enable the Company to apply for quotation of the Existing Options. |
| Basis For Decision | <p>Underlying Policy Listing Rule 6.23.4 sets out the circumstances in which option terms can be changed. Some terms can be changed with the approval of holders of issued ordinary securities. This ensures that an appropriate balance is maintained between the rights of holders of issued ordinary securities and the holders of options.</p> <p>Present Application The Company is intending to shortly issue and apply for quotation of 7,377,922 options exercisable at \$0.70 each, expiring 31 January 2027. Save for the quotation condition, the Existing Options have the same terms as the new options the Company is seeking to issue and have quoted. Shareholders will not be disadvantaged by the quotation of the Existing Options as the change does not increase the rights of the Existing Option holders and as such it does not diminish the rights of existing shareholders. The waiver is granted on the basis that at least 100,000 options were issued and there are at least 50 holders of the option with a marketable parcel.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 7.1 |
| Date | 7/08/2025 |
| ASX Code | AVR |
| Listed Company | ANTERIS TECHNOLOGIES GLOBAL CORP. |
| Waiver Number | WLC250102-001 |
| Decision | <p>1. Subject to paragraph 2 and based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. (the 'Company') a waiver from Listing Rule 7.1 to the extent necessary to permit the Company to issue securities without security holder approval under Listing Rule 7.1, subject to the following conditions:</p> <p>1.1 The Company remains subject to, and complies with, the NASDAQ Stock Market Rules and the relevant U.S. Federal and State securities laws for Delaware incorporated companies with respect to the issue of new securities.</p> <p>1.2 The Company obtains security holder approval for the implementation of the waiver by way of a special resolution (a special resolution must be passed by at least 75% of the votes cast by security holders entitled to vote on the resolution).</p> <p>1.3 The waiver is granted for a fixed period of three years commencing on the date security holder approval is obtained, subject to paragraph 2.</p> <p>1.4 The Company includes a statement in or with the full year accounts that are given to ASX for release to the market during the period of the waiver that summarises the waiver and confirms that the Company remains subject to, and continues to comply with, the requirements of the NASDAQ Stock Market Rules and the relevant U.S. Federal and State securities laws for Delaware incorporated companies with respect to the new issue of securities. Prior to publishing this statement, the Company must confirm with ASX that there has been no change to ASX's policy settings in relation to security holder approval requirements.</p> <p>1.5 The Company announces the waiver to the market within 1 business day of receiving the waiver decision.</p> <p>1.6 If the Company becomes aware of any change to the application of the NASDAQ Stock Market Rules and the relevant U.S. Federal and State securities laws for Delaware incorporated companies with respect to the issue of new securities, or that the Company is no longer in compliance with the requirements of NASDAQ or the relevant U.S. Federal and State securities laws for Delaware incorporated companies with respect to the issue of new securities, it must immediately advise ASX.</p> <p>2. Without limiting ASX's right to vary or revoke its decision pursuant to Listing Rule 18.3, ASX reserves the right to revoke the waivers in paragraph 1 if:</p> <p>2.1 the Company fails to comply with any of the conditions in resolution 1;</p> <p>2.2 there are changes to the NASDAQ Stock Market Rules in respect of the issue of new securities; or</p> <p>2.3 there are changes to ASX's policy settings in relation to security holder approval requirements arising from the current review of those settings or any subsequent review.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing rule 7.1 protects a listed entity's security holders against dilution of their voting and economic interests in the listed entity by imposing a limit on the number of equity securities that may be issued</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

by the entity without prior security holder approval. The actual number of equity securities that a listed entity may issue without prior ordinary security holder approval is calculated by reference to a formula in Listing Rule 7.1, and is approximately 15% of the number of fully paid ordinary securities. A number of exceptions from the requirement to limit the number of equity securities that may be issued without prior ordinary security holder approval are permitted under Listing Rule 7.2.

Present Application

The Company was incorporated under the laws of Delaware (United States) and is listed on both ASX and NASDAQ. The majority of the Company's securities trade on NASDAQ in the form of common shares. The Company is subject to the NASDAQ Stock Market Rules and Securities Exchange Act 1934 (United States) regulations. Guidance Note 4 - Foreign Entities Listing on ASX states that ASX may, in very limited situations, recognise that compliance by a foreign entity that has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. The Company re-domiciled to the United States of America and listed on NASDAQ in December 2024. The re-domiciliation was approved by a special resolution of security holders which was supported by a scheme booklet. The scheme booklet contained statements to the effect that restrictions on the issue of new shares under the ASX Listing Rules would continue to apply following implementation of the scheme. Accordingly, while the Company has satisfied the criteria for relief outlined in Guidance Note 4, it is a condition of this waiver that the Company obtain security holder approval by special resolution in order to implement the waiver. The waiver is granted for a fixed period of three years, but may be revoked if it becomes inconsistent with ASX's policy settings in relation to security holder approval requirements (which are currently under review).

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 7.1 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-014 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 7.1 to the extent necessary to permit the Company to issue, or agree to issue, securities without security holder approval under Listing Rule 7.1, subject to the following conditions:</p> <p>1.1 the Company remains subject to, and complies with, the rules of the Toronto Stock Exchange ('TSX') with respect to the issue of new securities;</p> <p>1.2 the Company includes a statement in or with the full year accounts that are given to ASX for release to the market each year that summarises the waiver and confirms that the Company remains subject to, and continues to comply with, the requirements of the TSX with respect to the new issue of securities;</p> <p>1.3 the Company announces the waiver to the market as pre-quotation disclosure; and</p> <p>1.4 if the Company becomes aware of any change to the application of the TSX rules with respect to the issue of new securities, or that the Company is no longer in compliance with the requirements of TSX with respect to the issue of new securities, it must immediately advise ASX</p> <p>2. Without limiting ASX's right to vary or revoke its decision pursuant to Listing Rule 18.3, ASX reserves the right to revoke the waivers in paragraph 1 if:</p> <p>2.1 the Company fails to comply with any of the conditions in paragraph 1; or</p> <p>2.2 there are changes to the TSX listing rules in respect of the issue of new securities such that, in ASX's opinion, the regulation of the issue of new securities under those TSX listing rules ceases to be comparable to the regulation of the issue of new securities under the ASX Listing Rules.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing rule 7.1 protects a listed entity's securityholders against dilution of their voting and economic interests in the listed entity by imposing a limit on the number of equity securities that may be issued by the entity without prior security holder approval. The actual number of equity securities that a listed entity may issue without prior ordinary security holder approval is calculated by reference to a formula in Listing Rule 7.1, and is approximately 15% of the number of fully paid ordinary securities. A number of exceptions from the requirement to limit the number of equity securities that may be issued without prior ordinary security holder approval are permitted under Listing Rule 7.2.</p> <p>Present Application</p> <p>The Company is a Canadian incorporated entity with its primary listing on the TSX. The majority of the Company's securities are expected to trade on the TSX as common shares. It is considered that most investors are familiar with the TSX rules. ASX policy on the listing of foreign entities as outlined in Guidance Note 4 - Foreign Entities Listing on ASX - recognises that where a foreign entity is listed on an overseas stock exchange it may be acceptable for the entity to be permitted to comply only with the listing rules of the overseas stock</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

exchange on a particular matter, where those rules are sufficiently similar to the ASX Listing Rules on the relevant matter. It is considered that the TSX rules with respect to issues of new securities are sufficiently comparable to warrant waiving Listing Rule 7.1 in the circumstances. Based on the above, it is considered the Company satisfies the criteria for relief outlined in Guidance Note 4.

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 7.40 |
| Date | 8/08/2025 |
| ASX Code | GOR |
| Listed Company | GOLD ROAD RESOURCES LIMITED |
| Waiver Number | WLC250104-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grant Gold Road Resources Limited (the 'Company') a waiver from Listing Rule 7.40 in connection with the timetable for the proposed acquisition of all of the outstanding ordinary shares in the Company by Gruyere Holdings Pty Ltd to the extent necessary to permit the Company to not to follow the timetable set out in paragraph 10 of Appendix 7A, on the following conditions:</p> <p>1.1 the Company provides disclosure for release to the market in the Scheme Booklet and on the Scheme Effective Date, to ASX's satisfaction, regarding any consequences for investors trading in the Company's ordinary shares after the Scheme Effective Date; and</p> <p>1.2 the proposed timetable does not change without the advance approval of ASX.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listing Rule 7.40 requires listed companies to follow mandatory timetables set out in Appendix 7A for various corporate actions. Compliance with timetables ensures that investors can determine their entitlements, option holders are provided with the basis of an informed decision to exercise their options, trading may take place on a basis where participants in the market have certainty as to whether they will be entitled to participate in the corporate action, and ASX's trading and settlement systems can accommodate the proposed corporate action.</p> <p>Present Application</p> <p>The Company proposes implementing a court approved scheme of arrangement where all of its issued capital will be acquired. The Company intends to pay a fully franked special dividend of up to \$0.35 per share held on the Special Dividend Record Date which will occur between the Scheme Effective Date of the Scheme and the Scheme Implementation Date. The timing of the special dividend payment is an important part of the agreed Scheme structure. The timetable set out in paragraph 10 of Appendix 7A requires a scheme record date to be two business days after the last day of trading in the target company which ordinarily is also the scheme effective date. The Company's timetable will have longer than two business days between the Scheme Effective Date and the Scheme Record Date in order for the special dividend to be paid before the Scheme Record Date.</p> <p>Under the proposed timetable the Company's shares will be suspended on the Scheme Effective Date which is consistent with paragraph 10 of Appendix 7A. ASX is satisfied that the proposed timetable can be operationally supported and that there will be an orderly, fair and transparent market post the Scheme Effective Date. The waiver is conditional on satisfactory disclosure to the market.</p> |

Register of ASX Listing Rule Waivers

| | |
|-----------------------|--|
| Rule Number | 10.1 |
| Date | 13/08/2025 |
| ASX Code | ADS |
| Listed Company | ADSLTD LTD. |
| Waiver Number | WLC250106-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Adslot Ltd (the 'Company') a waiver from Listing Rule 10.1 to the extent necessary to permit the Company to extend security proposed to be granted over the assets of the Company ('Security Interest') in favour of note holders ('Note Holders') with respect to a convertible note facility with a principal amount of up to \$744,000 ('Convertible Note Facility') through the issue of up to 744 secured convertible notes ('New Notes') to various parties including AUSUM Pty Ltd, as trustee for The Worthy Trust ('Substantial Holder') with respect to certain indebtedness owed by the Company to the Note Holders (including the Substantial Holder) under the Convertible Note Facility without shareholder approval, on the following conditions:</p> <p>1.1 the Company releases an announcement to the market that provides:</p> <p>1.1.1 the material terms of the Convertible Note Facility, the Security Interest and this waiver from Listing Rule 10.1; and</p> <p>1.1.2 a description of the reasons why the Company has chosen to obtain the financial accommodation from the 10.1 party, rather than a lender that is not a Listing Rule 10.1 party and the steps the board has taken to satisfy itself that the transaction is being entered into on arm's length terms and is fair and reasonable from the perspective of the holders of the Company's ordinary securities;</p> <p>1.2 the Security Interest documents expressly provide that:</p> <p>1.2.1 the Security Interest is limited to the funds due under the Convertible Note Facility;</p> <p>1.2.2 the Security Interest will be discharged when the funds due under the Convertible Note Facility have been repaid in full;</p> <p>1.2.3 in the event the Security Interest is enforced, the assets can only be disposed of to the Listing Rule 10.1 party or an associate of the Listing Rule 10.1 party if the disposal is first approved by the Company's security holders under Listing Rule 10.1; and</p> <p>1.2.4 otherwise, if the holder of the Security Interest exercises, or appoints a receiver, receiver and manager or analogous person to exercise, any power of sale under the Security Interest, the assets must be sold to an unrelated third party on arm's length commercial terms and the net proceeds of sale distributed to the Listing Rule 10.1 party in accordance with their legal entitlements;</p> <p>1.3 any variation to the terms of the Convertible Note Facility or the Security Interest which:</p> <p>1.3.1 advantages the Listing Rule 10.1 party in a material respect;</p> <p>1.3.2 disadvantages the Company in a material respect; or</p> <p>1.3.3 is inconsistent with the terms of the waiver,</p> <p>must be subject to security holder approval under Listing Rule 10.1; and</p> <p>1.4 for each year while they remain on foot, a summary of the material terms of the Convertible Note Facility and the Security Interest is included in the related party disclosures in the Company's</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| | audited annual accounts. |
| Basis For Decision | <p>Underlying Policy Listed entities are required to obtain the approval of security holders for an acquisition from, or disposal to, a person in a position to exercise influence over the entity of a substantial asset. The votes of security holders who are parties to the transaction, and their associates, are not counted. Listed entities are required to obtain an independent expert's report on the fairness and reasonableness of the transaction and send it to security holders to accompany the notice of security holders' meeting. This rule protects security holders from a value-shifting transaction with a person in a position of influence being undertaken by a listed entity without the disinterested security holders having approved that transaction with the benefit of full information. The rule supplements the related party provision of the Corporations Act 2001 (Cth) (or, in the case of foreign entities, the related party provisions of the law of their home jurisdiction).</p> <p>Present Application The Company is granted a waiver from Listing Rule 10.1 to enable it to grant the Security Interest in favour of the Listing Rule 10.1 party, subject to a number of conditions, including that the Security documents provide that in the event the Security is exercised, neither the Listing Rule 10.1 party nor any of its associates are entitled to acquire the assets without the Company first complying with any applicable Listing Rules, including Listing Rule 10.1. This condition provides a sufficient safeguard against value-shifting to the Listing Rule 10.1 party.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 10.1 |
| Date | 8/08/2025 |
| ASX Code | LDX |
| Listed Company | LUMOS DIAGNOSTICS HOLDINGS LIMITED |
| Waiver Number | WLC250103-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Lumos Diagnostics Holdings Limited (the 'Company') a waiver from Listing Rule 10.1 to the extent necessary to permit the Company to grant security over all of its present and after acquired assets ('Security') in favour of Tenmile Ventures Pty Ltd and Ryder Capital Management Pty Ltd (the 'Lenders') to secure the Company's obligation under the loan to be provided by the Lenders ('Loan Facility'), without obtaining shareholder approval, on the following conditions:</p> <p>1.1 the Company releases an announcement to the market that provides:</p> <p>1.1.1 the material terms of the Loan Facility, the Security, and of this waiver from Listing Rule 10.1; and</p> <p>1.1.2 a description of the reasons why the Company has chosen to obtain funding from the Lenders, rather than a lender that is not a Listing Rule 10.1 party and the steps the board has taken to satisfy itself that the transaction is being entered into on arm's length terms and is fair and reasonable from the perspective of the holders of the Company's ordinary securities;</p> <p>1.2 the Security documents expressly provide that:</p> <p>1.2.1 the Security is limited to the funds due under the Loan Facility;</p> <p>1.2.2 the Security will be discharged when the funds due under the Loan Facility have been repaid in full;</p> <p>1.2.3 in the event the Security is enforced the assets can only be disposed of to the Lenders or associates of the Lenders, if the disposal is first approved by the Company's security holders under Listing Rule 10.1; and</p> <p>1.2.4 otherwise, if the Lenders exercise, or appoints a receiver, receiver and manager or analogous person to exercise, any power of sale under the Security, the assets must be sold to an unrelated third party on arm's length commercial terms and the net proceeds of sale distributed to the Lenders in accordance with their legal entitlements;</p> <p>1.3 any variation to the terms of the Loan Facility or the Security which:</p> <p>1.3.1 advantages the Lenders in a material respect;</p> <p>1.3.2 disadvantages the Company in a material respect; or</p> <p>1.3.3 is inconsistent with the terms of the waiver, must be subject to security holder approval under Listing Rule 10.1; and</p> <p>1.4 for each year while they remain on foot, a summary of the material terms of the financial accommodation and the Security is included in the related party disclosures in the Company's audited annual accounts.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listed entities are required to obtain the approval of security holders for an acquisition from, or disposal to, a person in a position to exercise influence over the entity of a substantial asset. The votes of security holders who are parties to the transaction, and their associates, are not counted. Listed entities are required to obtain an independent expert's report on the fairness and reasonableness of the transaction and send it to security holders to accompany the</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

| | |
|--|--|
| | <p>notice of security holders' meeting. This rule protects security holders from a value-shifting transaction with a person in a position of influence being undertaken by a listed entity without the disinterested security holders having approved that transaction with the benefit of full information. The rule supplements the related party provision of the Corporations Act 2001 (Cth) (or, in the case of foreign entities, the related party provisions of the law of their home jurisdiction).</p> <p>Present Application The Company is granted a waiver from Listing Rule 10.1 to enable it to grant the Security in favour of the Lenders, subject to a number of conditions, including that the Security documents provide that in the event the Security is exercised, neither the Lenders nor any of their associates are entitled to acquire the assets without the Company first complying with any applicable Listing Rules, including Listing Rule 10.1. This condition provides a sufficient safeguard against value-shifting to the Listing Rule 10.1 parties.</p> |
|--|--|

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 10.1 |
| Date | 22/01/2025 |
| ASX Code | RFA |
| Listed Company | RARE FOODS AUSTRALIA LIMITED |
| Waiver Number | WLC250113-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Rare Foods Australia Limited (the 'Company') a waiver from listing rule 10.1 to the extent necessary to permit the Company to grant security over all the Company's assets ('Security Interest') in favour of Big Buoy Pty Ltd, an entity controlled by Mr Ian Ricciardi, a director of the Company, ('Lender') to secure the Company's obligations under a loan facility agreement, without obtaining shareholder approval, on the following conditions:</p> <p>1.1 the Company releases an announcement to the market that provides:</p> <p>1.1.1 the material terms of the transaction and of the waiver from Listing Rule 10.1; and</p> <p>1.1.2 a description of the reasons why the entity has chosen to obtain the financial accommodation from the Lender rather than a lender that is not a Listing Rule 10.1 party and the steps the board has taken to satisfy itself that the transaction is being entered into on arm's length terms and is fair and reasonable from the perspective of the holders of the Company's ordinary securities;</p> <p>1.2 the Security Interest documents expressly provide that:</p> <p>1.2.1 the Security Interest is limited to the funds due under the financial accommodation;</p> <p>1.2.2 the Security Interest will be discharged when the funds due under the financial accommodation have been repaid in full;</p> <p>1.2.3 in the event the Security Interest is enforced, the assets can only be disposed of to any of the Lender or an associate of the Lenders if the disposal is first approved by the Company's security holders under Listing Rule 10.1; and</p> <p>1.2.4 otherwise, if the holder of the Security Interest exercises, or appoints a receiver, receiver and manager or analogous person to exercise, any power of sale under the Security Interest, the assets must be sold to an unrelated third party on arm's length commercial terms and the net proceeds of sale distributed to the Lenders in accordance with their legal entitlements;</p> <p>1.3 any variation to the terms of the financial accommodation or the Security Interest which:</p> <p>1.3.1 advantages any of the Lender in a material respect;</p> <p>1.3.2 disadvantages the Company in a material respect; or</p> <p>1.3.3 is inconsistent with the terms of the waiver, must be subject to security holder approval under Listing Rule 10.1; and</p> <p>1.4 for each year while they remain on foot, a summary of the material terms of the financial accommodation and the Security Interest is included in the related party disclosures in the Company's audited annual accounts.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listed entities are required to obtain the approval of security holders for an acquisition or disposal of a substantial asset from or to a person in a position to exercise influence over the entity. The votes of security holders who are parties to the transaction, and their associates, are not counted. Listed entities are required to obtain an independent expert's report on the fairness and reasonableness of</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

the transaction and to send it to security holders to accompany the notice of security holders' meeting. This rule protects security holders from a value-shifting transaction with a person in a position of influence being undertaken by a listed entity without the disinterested security holders having approved that transaction with the benefit of full information. The rule supplements the related party provision of the Corporations Act 2001 (Cth) (or, in the case of foreign entities, the related party provisions of the law of their home jurisdiction).

Present Application

The Company is granted a waiver from Listing Rule 10.1 to enable it to grant the Security Interest in favour of the Lender, subject to a number of conditions, including that the Security Interest documents provide that in the event the Security Interest is exercised, neither the Lender nor any of its associates are entitled to acquire the assets without the Company first complying with any applicable Listing Rules, including Listing Rule 10.1. This condition provides a sufficient safeguard against value-shifting to the Listing Rule 10.1 party.

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 10.11 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-016 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 10.11 to the extent necessary to permit the Company to issue or agree to issue securities to parties detailed in Listing Rule 10.11 without shareholder approval on the following conditions:</p> <p>1.1 The Company complies with the requirements imposed on the Company under TSX rules;</p> <p>1.2 Where the Company seeks shareholder approval for the issue of securities to a related party, the votes of the related party (and its associates) not be counted and a voting exclusion statement be included in the notice of meeting;</p> <p>1.3 The Company includes a statement in or with the full year accounts that are given to ASX for release to the market each year that summarises the waiver and confirms that the Company remains subject to, has complied with, and continues to comply with, the requirements of the TSX with respect to the issue of securities to related parties;</p> <p>1.4 the Company announces the waiver to the market as pre-quotation disclosure; and</p> <p>1.5 if the Company becomes aware of any change to the application of the TSX rules with respect to the issue of securities to related parties, or that the Company is no longer in compliance with the requirements of TSX with respect to the issue of securities to related parties, it must immediately advise ASX.</p> <p>2. Without limiting ASX's right to vary or revoke its decision pursuant to Listing Rule 18.3, ASX reserves the right to revoke the waivers in resolution 1 if:</p> <p>2.1 the Company fails to comply with any of the conditions in resolution 1; or</p> <p>2.2 there are changes to the TSX listing rules in respect of the issue of securities to a related party without shareholder approval such that, in ASX's opinion, the regulation of the issue of securities to a related party without shareholder approval under those TSX listing rules ceases to be comparable to the regulation of the issue of new securities under the ASX Listing Rules.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders, without the prior consent of the ordinary security holders. The rule protects ordinary security holders' interests by supplementing the related party provisions of the Corporations Act 2001 (Cth) (and any related party provisions applying to foreign entities under relevant legislation). A number of exceptions from the requirement for prior security holder approval are permitted under Listing Rule 10.12.</p> <p>Present Application</p> <p>The Company is a Canadian incorporated entity with its primary listing on the TSX. The majority of the Company's securities are expected to</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

| |
|--|
| <p>trade on the TSX as common shares. It is considered that most investors are familiar with the TSX rules. TSX rules make different provisions for regulating issues of securities to related parties but the rules are comparable in substance to the obligations under Listing Rule 10.11. The Company satisfies the criteria for relief outlined in Guidance Note 4 - 'Foreign Entities' in relation to this particular obligation. It is proposed to grant a waiver from Listing Rule 10.11 to permit the Company not to seek shareholder approval under Listing Rule 10.11 when the TSX rules are complied with.</p> |
|--|

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 10.13.5 |
| Date | 5/08/2025 |
| ASX Code | MBX |
| Listed Company | MY FOODIE BOX LIMITED |
| Waiver Number | WLC250099-003 |
| Decision | <p>1. Based solely on the information provided, and subject to paragraph 2, ASX Limited ('ASX') grants My Foodie Box Limited (the 'Company') a waiver from Listing Rule 10.13.5 to the extent necessary to permit the Company's notice of meeting ('Notice'), seeking shareholder approval for the issue of options to each of the Company's directors (Mr Francis De Souza, Mr David Palumbo and Mr John Mair (or their respective nominees)) ('Director Options'), to not state that the Directors Options will be issued no later than one (1) month after the date of the shareholder meeting.</p> <p>2. The waiver is granted on the following conditions.</p> <p>2.1 The Director Options are issued at the same time as other securities to be issued under the prospectus to be issued as part of, or in connection with, the transaction associated with the Company's re-admission to the Official List of ASX.</p> <p>2.2 The Director Options are issued no later than three (3) months after the date of the meeting.</p> <p>2.3 The terms of this waiver and the Director Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Director Options, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.</p> |
| Basis For Decision | <p>Underlying Policy Standard Decision, refer to Guidance Note 17.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 10.14 |
| Date | 7/08/2025 |
| ASX Code | ATR |
| Listed Company | ASTRON CORPORATION LIMITED |
| Waiver Number | WLC250101-007 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Astron Limited (the 'Company') a waiver from Listing Rule 10.14 to the extent necessary to permit the Company to issue to directors 1,600,000 unquoted options under the Company's employee share option plan ('ESOP') and 4,000,000 performance rights under the Company's performance rights plan ('PRP'), without securityholder approval on the following conditions:</p> <p>1.1 The scheme document to be issued for the scheme of arrangement pursuant to the Hong Kong Companies Ordinance by which the Company will become the new holding company of Astron Corporation Limited ('ATR') contains details of the issue of the securities under the ESOP and PRP to the satisfaction of ASX.</p> <p>1.2 The scheme of arrangement is approved by securityholders of ATR, and by a court of competent jurisdiction under the Hong Kong Companies Ordinance.</p> <p>1.3 The date by which the Company will issue the securities under the ESOP and PRP must be on, or around, the implementation date of the scheme of arrangement.</p> |
| Basis For Decision | <p>Underlying Policy Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties, even if pursuant to their participation in an employee incentive scheme. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders' interests by supplementing the related party provisions of the Corporations Act (and any related party provisions applying to foreign entities under relevant legislation).</p> <p>Present Application The Company will be the successor entity to an existing listed entity being ATR. The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure of ATR will be carried out by a scheme of arrangement approved by securityholders and by a court of competent jurisdiction under the Hong Kong Companies Ordinance. It is proposed that unquoted options and performance rights be issued to directors under the Company's ESOP and PRP following its admission to the official list. These securities will replace those currently on issue and previously approved by securityholders of ATR and will be issued on the same terms. It is therefore considered that a waiver from Listing Rule 10.14 should be granted on the conditions set out in the decision.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 10.14 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-017 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation ('Company'), a waiver from Listing Rule 10.14 to the extent necessary to permit the Company to allow directors (and their associates) to acquire securities under an incentive employee scheme without shareholder approval under that rule on condition that:</p> <p>1.1 The Company complies with the requirements imposed on the Company under TSX rules;</p> <p>1.2 Where the Company seeks shareholder approval for the issue of securities to a related party, the votes of the related party (and its associates) not be counted and a voting exclusion statement be included in the notice of meeting;</p> <p>1.3 The Company includes a statement in or with the full year accounts that are given to ASX for release to the market each year that summarises the waiver and confirms that the Company remains subject to, has complied with, and continues to comply with, the requirements of the TSX with respect to the issue of securities to related parties under employee incentive schemes;</p> <p>1.4 The Company announces the waiver to the market as pre-quotation disclosure; and</p> <p>1.5 If the Company becomes aware of any change to the application of the TSX rules with respect to the issue of securities to related parties, or that the Company is no longer in compliance with the requirements of TSX with respect to the issue of securities to related parties, it must immediately advise ASX.</p> <p>2. Without limiting ASX's right to vary or revoke its decision pursuant to Listing Rule 18.3, ASX reserves the right to revoke the waivers in resolution 1 if:</p> <p>2.1 the Company fails to comply with any of the conditions in resolution 1; or</p> <p>2.2 there are changes to the TSX listing rules in respect of acquisitions by directors (and their associates) of securities under an incentive employee scheme without shareholder approval such that, in ASX's opinion, the regulation of the acquisitions by directors (and their associates) of securities under an incentive employee scheme without shareholder approval under those TSX listing rules ceases to be comparable to the regulation of the issue of new securities under the ASX Listing Rules.</p> |
| Basis For Decision | <p>Underlying Policy</p> <p>Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties, even if pursuant to their participation in an employee incentive scheme. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders, without the prior consent of the ordinary security holders. The rule protects ordinary security holders' interests by supplementing the related party provisions of the Corporations Act 2001 (Cth) (and any related party provisions applying to foreign entities under relevant legislation).</p> <p>Present Application</p> |

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

Register of ASX Listing Rule Waivers

The Company is a Canadian incorporated entity with its primary listing on the TSX. The majority of the Company's securities are expected to trade on the TSX as common shares. It is considered that most investors are familiar with the TSX rules. TSX rules make different provisions for regulating issues of securities to related parties but the rules are comparable in substance to the obligations under Listing Rule 10.14. The Company satisfies the criteria for relief outlined in Guidance Note 4 - 'Foreign Entities' in relation to this particular obligation. It is proposed to grant a waiver from Listing Rule 10.14 to permit the Company not to seek shareholder approval under Listing Rule 10.14 for the issue of securities to related parties under an employee incentive scheme provided that the TSX rules are complied with.

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 10.18 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-018 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 10.18 to the extent necessary to permit the Company upon a change of control to pay termination benefits to the Company's existing Directors, other officers or employees of the Company (or of its child entities) pursuant to the terms of the existing contracts with those personnel. |
| Basis For Decision | <p>Underlying Policy An entity must ensure that no officer will be entitled to termination benefits or any increase in them if a change occurs in the shareholding or control of the listed entity. This prevents the use of termination payments as a poison pill or golden parachute and supports the takeover regime in Corporations Act 2001 (Cth).</p> <p>Present Application The Company is proposing to apply for admission to the official list of ASX and is a Canadian incorporated entity and listed on TSX. A waiver is granted so that the Company's existing employment contracts with its existing Directors, other officers or employees of the Company (or of its child entities) can continue on their terms in accordance with the usual market custom and laws of its home jurisdiction. This is considered to be a permissible departure from the rule to allow the Company to honour its contractual obligations to its existing Directors, other officers or employees of the Company (or of its child entities), which are in accordance with the law and market practice in its home jurisdiction, and which were entered into before the Company contemplated listing on ASX.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 14.2.1 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-019 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 14.2.1 to the extent necessary to permit the Company not to provide in its proxy form for holders of chess depository interests ('CDI') to vote against a resolution to elect a director or to appoint an auditor, on the following conditions:</p> <p>1.1 The Company complies with the relevant Canadian laws as to the content of proxy forms applicable to resolutions for the election of directors and the appointment of an auditor.</p> <p>1.2 The notice given by the Company to CDI holders under ASX Settlement Operating Rule 13.8.9 makes it clear that holders are only able to vote for the resolutions or abstain from voting, and the reasons why this is the case.</p> <p>1.3 The Company releases details of the waiver to the market as pre-quotations disclosure and the terms of the waiver are set out in the management proxy circular provided to all holders of CDIs.</p> <p>1.4 Without limiting ASX's right to vary or revoke its decision under listing rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.</p> |
| Basis For Decision | <p>Underlying Policy Listing Rule 14.2.1 requires notices of meeting to include a proxy form which must provide for the security holder to vote for or against each resolution. This ensures that all security holders can express their views on every resolution put to a security holders' meeting.</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. The Company will be an issuer of CDIs. The law of the Company's home jurisdiction does not provide for the casting of votes against certain types of resolution (election of directors, appointment of auditors). Canada has an alternative legislative scheme for security holders to contest the reappointment of directors and auditors. It is proposed to grant a waiver on the usual conditions to permit the Company to comply with laws of its place of incorporation on these matters for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|---|
| Rule Number | 15.7 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-020 |
| Decision | 1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 15.7 to the extent necessary to permit the Company to give information that is for release to the market simultaneously to both ASX and TSX. |
| Basis For Decision | <p>Underlying Policy An entity must not release information that is for release to the market to any person until it has given the information to ASX and received an acknowledgement that ASX has released the information to the market. This ensures that all investors have equal access to the information.</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on the TSX. Different time zones cause trading periods to vary between ASX and TSX. The Company will be required to release information to the market immediately on TSX under the exchange's rules. The waiver is granted to permit information for release to the market to be given simultaneously to TSX and ASX.</p> |

Register of ASX Listing Rule Waivers

| | |
|---------------------------|--|
| Rule Number | 15.12 |
| Date | 8/08/2025 |
| ASX Code | ORE |
| Listed Company | OREZONE GOLD CORPORATION |
| Waiver Number | WLC250114-021 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ('ASX') grants Orezone Gold Corporation (the 'Company') a waiver from Listing Rule 15.12 to the extent necessary to permit the Company's Articles not to contain the provisions required by Listing Rules 15.12.1 to 15.12.5 inclusive, on condition that the Company provides an undertaking to the satisfaction of ASX, in the form of a deed executed by the Company and each of its directors, that the Company will not do or omit to do anything which would have the effect of obliging it to issue restricted securities under the Listing Rules, without the prior written consent of ASX and that the Company will use best endeavours to promptly align its Articles with the Listing Rules.</p> |
| Basis For Decision | <p>Underlying Policy An entity's constitution must contain certain provisions dealing with restricted securities. These provisions are set out in Listing Rules 15.12 and are intended to ensure that the listed entity that issued the restricted securities has the power to take steps to prevent the transfer of restricted securities during an escrow period, and to ensure that, during a breach of the restriction agreement or of the Listing Rules relating to restricted securities, the holder of those securities does not receive any dividends or distributions, or voting rights, in respect of those securities. This rule supports the enforceability of the escrow regime.</p> <p>Present Application The Company is incorporated in Canada, is regulated by Canadian law and is listed on TSX. The TSX rules do not have any analogous rule to Listing Rule 15.12. This Listing Rule requires the wording of Listing Rule 15.12 to be included in an entity's constitution. It is proposed to grant the Company a waiver on condition the Company provides an undertaking not to do anything where restricted securities would be required to be issued without the written consent of ASX, and that it will promptly amend its constitution to comply with the rule. This undertaking is to be given and executed in the form of a deed and signed by the Company and each of its directors. For so long as the Company does not have any restricted securities on issue, there is no disadvantage from the constituent documents not having the relevant provisions.</p> |