Register of ASX Listing Rule Waivers

16 to 30 June 2026

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- **-Organisation**
- **-Rule Number**
- **-Decision Details**
- **-Basis for Decision**

For all product enquiries, please contact:
- Customer Service Centre on 131 279

Rule Number	7.1
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000402
Decision	1. Subject to paragraph 2 and based solely on the information provided, ASX Limited (‘ASX’) grants Nova Minerals Corp. (‘The Company’), in connection with the proposed re-domicile and restructure of Nova Minerals Limited (‘Nova Australia’) from Australia to United States carried out by a scheme of arrangement under the Corporations Act 2001 (Cth) a waiver from Listing Rule 7.1 to the extent necessary to permit the Company without seeking further shareholder approval, until the earlier of: 1.1 10 November 2026; 1.2 the time and date of the Company’s next annual general meeting; or 1.3 the date on which shareholders of the Company approve a transaction under either Listing Rule 11.1.2 or Listing Rule 11.2, to issue a number of equity securities calculated in accordance with the formula in Listing Rule 7.1A.2 and otherwise, mutatis mutandis, in accordance with the terms of resolution 4 of the notice of annual general meeting of Nova Australia approved by shareholders of Nova Australia at its annual general meeting held on 10 November 2025. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company’s reasons for seeking the waiver as pre-quotation disclosure.

Basis For Decision	Underlying Policy Subject to Listing Rule 7.1A, Listing Rule 7.1 limits the amount of equity securities an entity can issue or agree to issue over any 12 month period to 15% of the fully paid ordinary shares it has on issue at the start of that period without shareholder approval and it does not fall within any exceptions under Listing Rule 7.2. Listing Rule 7.1A enables eligible entities who have a market capitalisation of $300 million or less and are not included in the Standard and Poor's/ASX 300 Index to seek shareholder approval by way of special resolution at its Annual General Meeting to issue equity securities equivalent to an additional 10% of the number of ordinary shares on issue by way of placements over a 12 month period. The approval ceases to be valid after 12 months, or if earlier the listed entity approves a change of activities under Listing Rule 11.1.2 or the disposal of its main undertaking under Listing Rule 11.2. There are a number of other conditions applicable to the issue of equity securities under Listing Rule 7.1A including a limit on the discount to prevailing market price at which they may be issued and additional disclosure requirements. The rule enables small to mid-sized capitalised entities to seek shareholder approval for the issue of additional securities over a 12 month period (subject to the limitations set out above) and also protects a listed entity's security holders against dilution of their voting and economic interests in the listed entity by imposing a limit on the number of equity securities that may be issued by the entity under Listing Rule 7.1A. The actual number of equity securities that a listed entity may issue is calculated by reference to a formula in Listing Rule 7.1A.2 and is approximately, 10% of the number of fully paid ordinary securities on issue at the time the issue of securities is made. (The formula is more complex than this description indicates, and is set out in full in Listing Rule 7.1A.2.). Present Application The Company is a newly incorporated entity in Nevada, United States, and has applied for admission to the official list of ASX in connection with the change of place of incorporation of Nova Australia, an existing Australian listed entity, to the United States. The change of place incorporation will be implemented by way of a scheme of arrangement between Nova Australia and its

	shareholders. Shareholders in Nova Australia will be issued with CHESS Depositary Interests (CDIs) in the Company on a one for one basis as a replacement for their shares in Nova Australia. The shareholders of Nova Australia approved by a special resolution at its annual general meeting on 10 November 2025, an additional 10% placement capacity pursuant to Listing Rule 7.1A. Nova Australia will be removed from the official list, and the Company will effectively replace Nova Australia on ASX. In effect, it will be a continuation of an existing listing. The waiver is granted to permit the Company to use the additional 10% placement capacity as approved by Nova Australia's shareholders pursuant to Listing Rule 7.1A.

Rule Number	1.1 Condition 8
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000386
Decision	1. Based solely on the information provided, ASX Limited, ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.1, Condition 8 to the extent necessary to permit the Company to be admitted to the official list of ASX without satisfying the spread requirements of this rule, on the condition that Nova Minerals Ltd ('NVA') is in compliance with Listing Rule 12.4 at the time it ceases to trade on ASX. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.1 condition 8 requires an entity seeking admission to demonstrate that there are at least 300 non-affiliated security holders, each of whom holds a parcel of the main class of securities that are not restricted or subject to voluntary escrow with a value of at least $2,000. This demonstrates that there is sufficient investor interest in its securities for it to be suitable for listing. Present Application The Company will be the successor entity to the existing listed entity, Nova Minerals Limited ('NVA'). The restructure is a 'top hat' arrangement and will be carried out by way of schemes of arrangement approved by participating shareholders and option holders and by a court of competent jurisdiction under the Corporations

	Act. Listing Rule 12.4 requires NVA to maintain a spread of security holders in its main class of securities that is sufficient to ensure that there is an orderly and liquid market in its securities. While its ordinary shares are quoted, NVA is required to comply with Listing Rule 12.4. The waiver is granted on condition that NVA is in compliance with Listing Rule 12.4 at the time it ceases to trade on ASX. It is not considered necessary to separately demonstrate compliance by the Company with Listing Rule 1.1, Condition 8.

Rule Number	1.1 Condition 9
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000387
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.1, Condition 9 to the extent necessary to permit the Company to be admitted to the official list of ASX without complying with either the profit test in Listing Rule 1.2 or the assets test in Listing Rule 1.3, on the condition that Nova Minerals Ltd ('NVA') is in compliance with Listing Rules 12.1 and 12.2 at the time that NVA ceases to trade on ASX. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.1 condition 9 requires an entity seeking admission to satisfy either the profit test under Listing Rule 1.2 or the asset test under Listing Rule 1.3. An entity must have a minimum level of profits, net tangible assets, or market capitalisation before it will be eligible for admission. Present Application The Company will be the successor entity to the existing listed entity, NVA. The restructure is a 'top hat' arrangement and will be carried out by way of schemes of arrangement between NVA and its shareholders and option holders. The principal activities, operations and business of the Company will remain the same as that of NVA following implementation of the schemes. Similarly, there will be no changes to senior management or the

	board of directors. Listing Rule 12.1 requires NVA's level of operations to be sufficient to warrant the continued quotation of its securities. Listing Rule 12.2 requires NVA's financial condition to be adequate to warrant the continued quotation of its securities. While its securities are quoted, NVA is required to comply with Listing Rules 12.1 and 12.2. This waiver is granted on condition that NVA is in compliance with Listing Rules 12.1 and 12.2 at the time that NVA ceases trading on ASX. It is not considered necessary to separately demonstrate compliance with Listing Rule 1.1, Condition 9.

Rule Number	1.1 Condition 12
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000388
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.1 Condition 12 to the extent necessary to allow the Company to have 6,000,000 performance rights on issue with an exercise price less than $0.20. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.1 condition 12 requires that if an entity seeking admission has options on issue (including options in the form of performance rights), the exercise price must be at least 20 cents in cash. The options the entity has on issue at admission should not undermine Listing Rule 2.1 condition 2, which requires the issue price or sale price of all the securities for which a listing applicant is seeking quotation (except options) to be at least 20 cents in cash. These requirements together help ensure that the entity's ordinary securities have a minimum value suitable for an entity seeking admission. Present Application The Company is the successor entity to an existing listed entity being Nova Minerals Limited ('NVA'). The restructure involves the substitution of a new legal

	entity for the existing listed entity and is akin to a 'top hat' arrangement. The restructure is not expected to result in a change in the economic substance of NVA or the effective economic interests of its shareholders. In effect the Company is not an entirely new admission.

Rule Number	1.4.7
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000390
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.4.7 to the extent necessary to permit the Company's information memorandum not to include a statement that the Company has not raised any capital for the three months before the date of issue of the information memorandum and will not need to raise capital in the three months after the date of issue of the information memorandum. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.4.7 requires that an entity seeking admission that is permitted to provide an information memorandum in lieu of a prospectus or product disclosure statement must ensure that the information memorandum states that the entity has not raised capital in the 3 months preceding the date of issue of the information memorandum and will not raise capital in the 3 months after the date of issue of the information memorandum. This statement is intended to demonstrate that the entity has no need for capital. If an entity needs to raise capital at or around the time of its listing, it should do so under a prospectus or product disclosure statement. Present Application The Company will be the successor entity to the existing

	listed entity, Nova Minerals Ltd ('NVA'). The restructure is a 'top hat' arrangement and will be carried out by way of schemes of arrangement between NVA and its shareholders and option holders. The Company will use, for the purposes of Listing Rule 1.1 Condition 3, an information memorandum that incorporates the schemes booklet for the restructure. NVA is currently not limited from undertaking capital raisings, subject to the Listing Rules. There is no concern that the Company is seeking to avoid preparing prospectus quality information. The waiver is granted to permit the information memorandum requirement of Listing Rule 1.4.7 not to be complied with as the Company's listing is not, in substance, a new listing, and there is no need to deprive the Company of the ability to raise capital given that NVA would have been able to do so.

Rule Number	1.4.8
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000391
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.4.8 to the extent necessary to permit the Company's information memorandum not to include a statement that a supplementary information memorandum will be issued if, between the date of issue of the information memorandum and the date on which the Company's shares (represented by the Company's CDIs) are quoted on ASX, the Company becomes aware of any of the matters referred to in this rule, on the following conditions: 1.1 Nova Minerals Ltd ('NVA') undertakes to release such information to the ASX Market Announcements Platform. The undertaking is to take the form of a deed dated no later than the date this information memorandum is released. 1.2 the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.4.8 requires that an entity seeking admission that is permitted to provide an information memorandum in lieu of a prospectus or product disclosure statement must ensure that the information memorandum contains a statement that a supplementary information memorandum will be issued if the entity becomes aware of any new material information. This provision replicates the requirements of the Corporations Act in respect of supplementary disclosure documents. This provides an appropriate starting point for continuous disclosure after an entity is admitted, which is necessary to keep the market adequately informed.

	Present Application The Company will be the successor entity to the existing listed entity, Nova Minerals Limited ('NVA'). The restructure is a 'top hat' arrangement and will be carried out by way of schemes of arrangement between NVA and its shareholders and option holders. The Company will use, for the purposes of Listing Rule 1.1 Condition 3, an information memorandum that incorporates the schemes booklet for the restructure. NVA will continue to be subject to Listing Rule 3.1 until the schemes become effective. Accordingly, NVA will be able to announce to the market any matters that are material to it and will therefore be material to the Company upon implementation of the schemes. It is therefore unnecessary to require a statement in the information memorandum that supplementary information will be provided.

Rule Number	2.4
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000392
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 2.4 to the extent necessary to permit the Company to apply for quotation only of those fully paid common shares issued into the Australian market (to be settled on ASX in the form of CHESS Depositary Interests ('CDIs'), subject to the following conditions: 1.1 the Company applies for quotation of fully paid shares issued into the Australian market on a monthly basis, and the Company provides to the market in a form acceptable to ASX a monthly update of the net changes in the number of Shares over which CDIs are issued; 1.2 ASX is satisfied that the Company will be admitted to the New York Stock Exchange on or around 16 June 2026; and 1.3 the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 2.4 requires that an entity must apply for quotation of all additional securities that it issues in its main class and any other class of securities that is quoted or intended to be quoted on ASX. This helps ensure fungibility of the entity's securities and provides certainty as to the number of securities available to be traded in the market. Present Application The Company is incorporated and regulated by the laws of Nevada and will be primarily listed on the New York Stock Exchange ('NYSE). Its Shares are not eligible to be settled directly in the Clearing House Electronic Subregister System ('CHESS'), so transactions in the

	Company’s securities on ASX’s market will be settled through the use of CDIs created over shares. CDIs will not be created over all of the Company’s shares. Shareholders who wish to continue to trade on NYSE will continue to hold shares, and shareholders who wish to trade on the ASX market will hold CDIs. CDIs will not exist over all the shares of the Company at any given time. The total number of shares on issue therefore will not be the same as the total number of securities immediately available to be traded on ASX’s market. Granting quotation to the number of shares over which CDIs have been created, rather than to the total number of shares on issue, will give a more accurate representation of the number of securities that are immediately available to be traded on ASX. Participants in the market on ASX will be better informed about the free float and depth and liquidity of the market for the Company’s securities on ASX if only shares over which CDIs have actually been created are quoted. Any movement of securities between ASX and the NYSE would be reflected in monthly updates of CDIs on issue to be provided by the Company. With the market updates provided on a monthly basis the market would be aware of any fluctuations in the pool of ASX tradeable securities.

Rule Number	4.2A.2
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000393
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rules 4.2A.2 and 4.2B to the extent necessary to permit the Company to not be required to lodge an Appendix 4D - Half Year Report, subject to the following conditions: 1.1. the Company instead lodges with ASX the Form 10-Q it is required to lodge with the United States Securities and Exchange Commission ('SEC') for each fiscal quarter, and a Form 10-K for the fiscal year (including audited financial statements and an audit report) in accordance with its obligations under the relevant US laws and in accordance with the SEC timetable 1.2. the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 4.2A requires an entity established in Australia to give to ASX the documents which it lodges under section 320 of the Corporations Act, and for a foreign entity to give to ASX the equivalent accounts and other documents required by the law of its home jurisdiction. Additional information is required to be given to ASX in a prescribed format. The prescribed format is intended to facilitate the ready understanding and comparison of information provided by different entities. This supports the continuous disclosure regime and enhances the quality and relevance of information provided to the market. Listing Rule 4.2B requires an entity to give to ASX the information and documents required under Listing Rule 4.2A immediately when they are ready and no later than

	the time it lodges its accounts with ASIC or the regulatory authorities in the jurisdiction in which it is established. It must do so no later than 2 months (or 75 days for mining or oil and gas exploration entities) after the end of the accounting period. This supports the continuous disclosure regime and ensures the timely provision of relevant information to the market. Present Application The Company is the successor entity to an existing listed entity being Nova Minerals Limited ('NVA'). The restructure involves the substitution of a new legal entity for the existing listed entity and is akin to a 'top hat' arrangement. The Company is incorporated in Nevada and, under the laws of Nevada, there is no requirement for the Company to prepare half year reports, but it is instead required to prepare detailed quarterly reports (in the form of a Form 10-Q). There is no additional benefit gained by the preparation of an Appendix 4D. The Form 10-Q contains a significant amount of detail and the Form 10-Q for the second quarter will contain an audit review report. Investors will be provided with detailed financial disclosure they would otherwise have received in an Appendix 4D. The Company satisfies the criteria for relief outlined in Guidance Note 4. Guidance Note 4 advises that ASX will be guided by considerations such as the inconvenience to the listed company, in satisfying two sets of requirements which are assessed as being not significantly different, outweighs any detriment to users of the ASX market from non-application of ASX requirements and the outcome would be consistent with the underlying purpose of the relevant rule and with the principles that are taken into account in applying the rules generally.

Rule Number	4.2B
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000394
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Nova Minerals Corp. (the ‘Company’) a waiver from Listing Rules 4.2A.2 and 4.2B to the extent necessary to permit the Company to not be required to lodge an Appendix 4D - Half Year Report, subject to the following conditions: 1.1. the Company instead lodges with ASX the Form 10-Q it is required to lodge with the United States Securities and Exchange Commission (‘SEC’) for each fiscal quarter, and a Form 10-K for the fiscal year (including audited financial statements and an audit report) in accordance with its obligations under the relevant US laws and in accordance with the SEC timetable 1.2. the Company discloses the nature and effect of the waiver and the Company’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 4.2A requires an entity established in Australia to give to ASX the documents which it lodges under section 320 of the Corporations Act, and for a foreign entity to give to ASX the equivalent accounts and other documents required by the law of its home jurisdiction. Additional information is required to be given to ASX in a prescribed format. The prescribed format is intended to facilitate the ready understanding and comparison of information provided by different entities. This supports the continuous disclosure regime and enhances the quality and relevance of information provided to the market. Listing Rule 4.2B requires an entity to give to ASX the information and documents required under Listing Rule 4.2A immediately when they are ready and no later than

	the time it lodges its accounts with ASIC or the regulatory authorities in the jurisdiction in which it is established. It must do so no later than 2 months (or 75 days for mining or oil and gas exploration entities) after the end of the accounting period. This supports the continuous disclosure regime and ensures the timely provision of relevant information to the market. Present Application The Company is the successor entity to an existing listed entity being Nova Minerals Limited ('NVA'). The restructure involves the substitution of a new legal entity for the existing listed entity and is akin to a 'top hat' arrangement. The Company is incorporated in Nevada and, under the laws of Nevada, there is no requirement for the Company to prepare half year reports, but it is instead required to prepare detailed quarterly reports (in the form of a Form 10-Q). There is no additional benefit gained by the preparation of an Appendix 4D. The Form 10-Q contains a significant amount of detail and the Form 10-Q for the second quarter will contain an audit review report. Investors will be provided with detailed financial disclosure they would otherwise have received in an Appendix 4D. The Company satisfies the criteria for relief outlined in Guidance Note 4. Guidance Note 4 advises that ASX will be guided by considerations such as the inconvenience to the listed company, in satisfying two sets of requirements which are assessed as being not significantly different, outweighs any detriment to users of the ASX market from non-application of ASX requirements and the outcome would be consistent with the underlying purpose of the relevant rule and with the principles that are taken into account in applying the rules generally.

Rule Number	5.5
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000396
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Nova Minerals Corp. (the ‘Company’) a waiver from Listing Rules 5.3 and 5.5 to the extent necessary to permit the Company to prepare its quarterly activity and expenditure reports under the rules and regulations of the United States Securities and Exchange Commission ('SEC') and file them with ASX at the same time that the Company lodges those documents with the SEC, and in accordance with the following: 1.1. as a Form 10-Q in relation to the first, second and third quarter of each financial year of the Company, after the Form 10-Q has been filed with the SEC and no later than the date on which it is due to be filed with the SEC under US federal securities law; and 1.2. in lieu of the fourth quarter of each financial year of the Company, the Company lodges an annual report after the Form 10-K has been filed with the SEC and no later than the date on which it is due to be filed with the SEC under US federal securities law. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company’s reasons for seeking the waiver as pre-quotation disclosure.

Basis For Decision	Underlying Policy Listing Rules 5.3 and 5.5 require a mining exploration entity to complete a report concerning each quarter of its financial year and give it to ASX. The information to be provided is prescribed and enhances the continuous disclosure regime by requiring disclosure of mining exploration activities and a summary of the expenditure incurred on those activities. The quarterly activities report and Appendix 5B must be provided within one month of the end of each quarter. Present Application As set out in Guidance Note 4, ASX may, in very limited circumstances, recognise compliance by a foreign entity which has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. Such a waiver has historically been granted sparingly and the onus is on the applicant to show good cause why it should be granted such a waiver. All applications for such a waiver are considered on their merits on a case by case basis. A non-exhaustive list of matters ASX will guided by in considering such an application are set out in paragraph 3.4 of Guidance Note 4. The Company was incorporated under the laws of Nevada, USA. The Company is regulated by the SEC, and is expected to be listed on NYSE (in place of its 100% owned subsidiary, Nova Minerals Limited, which is currently NASDAQ listed). The NYSE listing will be the Company's primary listing. The Company's operations are based in USA. The Company is required to lodge quarterly reports under SEC regulations. The SEC quarterly reporting requirements give a longer time frame after the quarter end for lodgement. SEC quarterly reports are required to be lodged within 45 days of the end of each quarter, which amounts to an extension of approximately 15 days. There would be duplication if the Company were required to lodge both Australian and SEC form quarterly reports. The Company is considered to satisfy the criteria for relief outlined in Guidance Note 4 in relation to this particular obligation.

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Rule Number	6.10.3
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000397
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Nova Minerals Corp. (the ‘Company’) a waiver from Listing Rule 6.10.3 to the extent necessary to permit the Company to comply with the laws of the State of Nevada on security holders’ rights to vote. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 6.10.3 is an exemption from Listing Rule 6.10 and applies where a person becomes the holder of the securities after the time determined under the Corporations Regulations as the ‘specified time’ for deciding who holds securities for the purposes of the meeting. This recognises the primacy of the Corporations Act. Present Application The Company is incorporated under the laws of the State of Nevada. That law, rather than the Corporations Act, provides the method of determining whether a shareholder is entitled to vote at a security holders' meeting. It is proposed to grant the waiver to permit the Company to comply with the law of its home jurisdiction on this subject.

Rule Number	7.26.2
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000399
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 7.26.2 to the extent necessary to permit the Company's by-laws not to include a provision that former holders of cancelled or forfeited shares of the Company (including in the form of CDIs) remain liable (in the absence of shareholder approval) for any amount called but unpaid on such shares or CDIs, on the condition that the Company undertakes not to issue partly paid shares in the future without ASX's written consent. The undertaking is to be given and executed in the form of a deed. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 7.26.2 requires that a limited liability company may only cancel forfeited shares if, under the company's constitution, the holder of a partly paid share remains liable for any amount called but unpaid, despite the fact that the shares have been forfeited, unless approved by holders of ordinary shares pursuant to Listing Rule 7.26.3. This supports the binding nature of call obligations for partly paid shares issued by limited liability companies. Present Application The Company is incorporated in Nevada and regulated by US law. Liability for unpaid and partly paid shares is governed by the Nevada Revised Statues, specifically chapter 78 which provides that a stockholder (including any former stockholder) is liable to pay any unpaid

	amounts on any shares. The Company has no partly paid shares on issue and will provide ASX with an undertaking not to issue any partly paid shares in the future, without the prior written consent of ASX.

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Rule Number	14.4
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000400
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 14.4 to the extent necessary to permit the Company to permit a director appointed by the board of the Company to fill a casual vacancy or as an additional director to hold office beyond the next annual general meeting after that person's appointment if the term of office of the class of director into which that person has been appointed expires at a later annual meeting, in accordance with the Company's by-laws. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 14.4 requires that directors not hold office past the third annual general meeting following their appointment, or for more than 3 years – whichever is longer. A board-appointed director must not hold office without re-election past the next annual general meeting after the director's appointment. The rule does not apply to a managing director. This helps ensure directors are accountable to security holders through the board election process, prevents the entrenchment of directors and helps support security holder democracy. Present Application The Company is incorporated in Nevada and its constitution complies with the law of its home jurisdiction. This requires the retirement of directors in classes. Directors appointed to fill casual vacancies hold office until it is time for the class into which they have

	been appointed to stand for re-election. As this statutory requirement is inconsistent with Listing Rule 14.4, it is proposed to grant the waiver to permit the Company to comply with the laws of its place of incorporation.

Rule Number	6.23.2
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000401
Decision	1. Nova Minerals Limited ('NVA') is proposing to cancel for consideration unquoted options pursuant to a scheme of arrangement occurring in accordance with the Corporations Act 2001 (Cth). Based solely on the information provided, ASX Limited ('ASX') grants NVA a waiver from Listing Rule 6.23.2 to the extent necessary to permit the cancellation of the options for consideration and without shareholder approval, on the following conditions: 1.1 full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the Scheme Booklet; 1.2 the scheme of arrangement becomes effective; and 1.3 NVA discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver within 1 business days of receipt of this waiver.
Basis For Decision	Underlying Policy Standard waiver in accordance with Guidance Note 17 Present Application

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Rule Number	5.3
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000395
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rules 5.3 and 5.5 to the extent necessary to permit the Company to prepare its quarterly activity and expenditure reports under the rules and regulations of the United States Securities and Exchange Commission ('SEC') and file them with ASX at the same time that the Company lodges those documents with the SEC, and in accordance with the following: 1.1. as a Form 10-Q in relation to the first, second and third quarter of each financial year of the Company, after the Form 10-Q has been filed with the SEC and no later than the date on which it is due to be filed with the SEC under US federal securities law; and 1.2. in lieu of the fourth quarter of each financial year of the Company, the Company lodges an annual report after the Form 10-K has been filed with the SEC and no later than the date on which it is due to be filed with the SEC under US federal securities law. 2. This waiver is granted on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.

Basis For Decision	Underlying Policy Listing Rules 5.3 and 5.5 require a mining exploration entity to complete a report concerning each quarter of its financial year and give it to ASX. The information to be provided is prescribed and enhances the continuous disclosure regime by requiring disclosure of mining exploration activities and a summary of the expenditure incurred on those activities. The quarterly activities report and Appendix 5B must be provided within one month of the end of each quarter. Present Application As set out in Guidance Note 4, ASX may, in very limited circumstances, recognise compliance by a foreign entity which has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. Such a waiver has historically been granted sparingly and the onus is on the applicant to show good cause why it should be granted such a waiver. All applications for such a waiver are considered on their merits on a case by case basis. A non-exhaustive list of matters ASX will guided by in considering such an application are set out in paragraph 3.4 of Guidance Note 4. The Company was incorporated under the laws of Nevada, USA. The Company is regulated by the SEC, and is expected to be listed on NYSE (in place of its 100% owned subsidiary, Nova Minerals Limited, which is currently NASDAQ listed). The NYSE listing will be the Company's primary listing. The Company's operations are based in USA. The Company is required to lodge quarterly reports under SEC regulations. The SEC quarterly reporting requirements give a longer time frame after the quarter end for lodgement. SEC quarterly reports are required to be lodged within 45 days of the end of each quarter, which amounts to an extension of approximately 15 days. There would be duplication if the Company were required to lodge both Australian and SEC form quarterly reports. The Company is considered to satisfy the criteria for relief outlined in Guidance Note 4 in relation to this particular obligation.

Rule Number	1.4.1
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000389
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.4.1 to the extent necessary to permit the information memorandum prepared in connection with the proposed restructure not to state that it contains all the information required under section 710 of the Corporations Act 2001 (Cth), subject to the following conditions: 1.1 the information memorandum incorporates the Scheme Booklet for the schemes of arrangement between Nova Minerals Ltd ('NVA') and its shareholders and the scheme between NVA and its warrant holders under the Corporations Act 2001 (Cth) ('Scheme Booklet'); 1.2 the Company releases all of the documents incorporated in this Scheme Booklet by reference to the market as pre-quotation disclosure; 1.3 the Company provides a statement to the market that NVA has confirmed to it that it is in compliance with Listing Rule 3.1 at the time NVA ceases to trade on ASX; and 1.4 the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.

Basis For Decision	Underlying Policy Listing Rule 1.4.1 requires that a company seeking admission that is permitted to provide an information memorandum in lieu of a prospectus or product disclosure statement must include a statement in the information memorandum that it contains all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of securities for which quotation will be sought. This provides an appropriate starting point for continuous disclosure after an entity is admitted, which is necessary to keep the market adequately informed. Present Application The Company will be the successor entity to the existing listed entity, NVA. The restructure is a ‘top hat’ arrangement and will be carried out by way of schemes of arrangement between NVA and its shareholders and option holders. The schemes are not expected to result in a change in the economic substance of NVA or the effective economic interests of its shareholders or option holders. Upon implementation of the schemes, the Company will have the same security holders and the business activities will be unchanged. The business and assets of NVA have been subject to the continuous disclosure requirements of the Listing Rules and the information memorandum will contain disclosure about the impact of the restructure on shareholders and option holders of NVA and on its business. Sufficient information will therefore be available to inform the market. This waiver is granted on the basis that NVA confirms that it is compliance with Listing Rule 3.1 at the time that it ceases trading on ASX.

Rule Number	1.1 Condition 6
Date	18/06/2026
ASX Code	NVA
Listed Company	NOVA MINERALS CORP
Waiver Number	WRR-0000385
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Nova Minerals Corp. (the 'Company') a waiver from Listing Rule 1.1 Condition 6 to the extent necessary to permit the Company to apply for quotation only of those fully paid common shares (to be settled on ASX in the form of CHESS Depositary Interests ('CDIs')) issued into the Australian market 2. This waiver is granted on the following conditions: 2.1. ASX is satisfied that the Company will be admitted to the New York Stock Exchange on or around 16 June 2026; and 2.2. the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.1 condition 6 requires that an entity seeking admission must apply for and be granted quotation of all securities in its main class (other than securities classified as restricted securities). This rule helps ensure transparency and certainty as to the number of securities available to be traded in the market and therefore maintains the integrity of the ASX market. Present Application The Company is the successor entity to an existing listed entity being Nova Minerals Limited ("NVA"). The restructure involves the substitution of a new legal entity for the existing listed entity and is akin to a 'top hat' arrangement and will be effected by way of a scheme of arrangement. The Company is incorporated

	and regulated by the laws of Nevada. The consideration being offered to NVA shareholders under the scheme of arrangement is the issue of shares in the Company. Securities of US companies must settle on ASX in the form of CDIs. It is considered appropriate that a waiver be granted to allow only those shares represented by CDIs to be quoted on ASX, as this represents the number of shares actually available to be traded and settled in the Australian market.

Register of ASX Listing Rule Waivers

Rule Number	1.8 Condition 11
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000379
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants MA Money Residential Securitisation Trust 2024-1 ('Entity') a waiver from Listing Rule 1.8 condition 11 on condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.8 condition 11 requires that an entity seeking admission as an ASX Debt Listing must be approved as an issuer of quoted securities or as a foreign issuer of CHESS Depositary Interests under the operating rules of an approved clearing and settlement facility. This supports orderly settlement of securities quoted on the ASX market. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. It is considered appropriate to grant a waiver on the condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX.

Register of ASX Listing Rule Waivers

Rule Number	2.1 Condition 3
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000380
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants MA Money Residential Securitisation Trust 2024-1 ('Entity') a waiver from Listing Rule 2.1 condition 3 on condition that ASX is satisfied with the settlement arrangements that exist in relation to the notes quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 2.1 condition 3 requires the securities or the CHESS Depositary Interests of an entity seeking admission to be approved under the operating rules of an approved clearing and settlement facility. This supports orderly settlement of securities quoted on the ASX market. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. It is considered appropriate to grant a waiver on the condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX.

Rule Number	8.2
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000381
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants MA Money Residential Securitisation Trust 2024-1 ('Entity') a waiver from Listing Rule 8.2 to the extent necessary for the Entity not to provide an issuer sponsored subregister for as long as the Entity has the benefit of a Listing Rule 2.1 condition 3 waiver. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 8.2 requires an entity to provide an issuer sponsored subregister for securities except where Listing Rule 8.2.1 allows for a certificated subregister. These arrangements support orderly settlement of securities quoted on the ASX market. Present Application This is a companion waiver to a waiver from Listing Rule 2.1 condition 3 granted to the Entity.

Register of ASX Listing Rule Waivers

Rule Number	8.10
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000382
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants MA Money Residential Securitisation Trust 2024-1 (‘Entity’) a waiver from Listing Rule 8.10 to allow the Entity to refuse to register transfers of debt securities from the date which is 2 business before an interest payment date or the maturity date of the debt securities, on condition that ASX is satisfied with the settlement arrangements that exist in relation to the notes to be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 8.10 requires an entity not to interfere with registration of a transfer document relating to quoted securities, subject to a number of exceptions set out in that rule. This supports the principle that quoted securities should be freely transferable. The rule also inhibits the ability of an issuer to cause disruption to the settlement cycle. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. The Entity is required to close the register of a series of debt securities from the close of 2 business days prior to an interest payment date or the maturity date. This enables the register to be up to date on an interest payment date or maturity

	date for that series of debt securities. This is a common arrangement for these types of securities and it is appropriate to grant a waiver in the circumstances.

Register of ASX Listing Rule Waivers

Rule Number	8.21
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000383
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants MA Money Residential Securitisation Trust 2024-1 (‘Entity’) a waiver from Listing Rule 8.21 to the extent necessary to permit the Entity to not do the following: 1.1 in respect of transactions settled outside of CHESS, mark transfer forms as required by Appendix 8A; or 1.2 in respect of transactions settled in Austraclear, send confirmation of a change of address to a security holder at their address. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 8.21 requires an entity to comply with the time limits set out in Appendix 8A. This supports the ASX Settlement Operating Rules and maintains an orderly market. Present Application The securities being quoted are wholesale debt securities. The likely holders of the debt securities are institutional investors. The waiver is granted to the extent that transactions are settled outside CHESS.

Rule Number	1.8 Condition 8 (b)
Date	25/06/2026
ASX Code	ML4
Listed Company	MA MONEY RESIDENTIAL SECURITISATION TRUST 2024-1
Waiver Number	WRR-0000378
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants MA Money Residential Securitisation Trust 2024-1 ('Entity') a waiver from Listing Rule 1.8 condition 8(b) to the extent necessary to permit the Entity to be a special purpose trust constituted solely for the purpose of conducting a securitisation transaction in relation to wholesale debt securities, one or more classes of which will be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.8 condition 8(b) requires that an entity seeking admission as an ASX Debt Listing that is a trust must be a special purpose trust constituted solely for the purpose of issuing the class or classes of debt securities to be quoted on ASX. This is an investor protection mechanism which reduces the number of potential claimants on the assets of the trust, primarily preserving them for the benefit of holders of the quoted debt securities. Present Application The Entity is a special purpose trust constituted for the purpose of conducting a securitisation transaction under which the Entity acquired the securitised assets using funds raised by the Entity by issuing multiple classes of debt securities. The business of the trust is limited by

	the trust deed and related documentation for the securitisation transaction. The securities being quoted are wholesale debt securities and their terms of issue and ranking relative to other classes of securities (including classes not being quoted) were disclosed in an Information Memorandum. ASX considers that there are sufficient safeguards in place for the holders of the wholesale debt securities.

Register of ASX Listing Rule Waivers

Rule Number	8.2
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000375
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Metro Finance 2026- 1 Trust (‘Entity’) a waiver from Listing Rule 8.2 to the extent necessary for the Entity not to provide an issuer sponsored subregister for as long as the Entity has the benefit of a Listing Rule 2.1 condition 3 waiver. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 8.2 requires an entity to provide an issuer sponsored subregister for securities except where Listing Rule 8.2.1 allows for a certificated subregister. These arrangements support orderly settlement of securities quoted on the ASX market. Present Application This is a companion waiver to a waiver from Listing Rule 2.1 condition 3 granted to the Entity.

Rule Number	1.8 Condition 8 (b)
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000372
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Metro Finance 2026- 1 Trust ('Entity') a waiver from Listing Rule 1.8 condition 8(b) to the extent necessary to permit the Entity to be a special purpose trust constituted solely for the purpose of conducting a securitisation transaction in relation to wholesale debt securities, one or more classes of which will be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 1.8 condition 8(b) requires a trust to be a special purpose trust constituted solely for the purpose of issuing the class or classes of debt securities to be quoted on ASX. This is an investor protection mechanism which reduces the number of potential claimants on the assets of the trust, primarily preserving them for the benefit of holders of the quoted debt securities. Present Application The Entity is a special purpose trust constituted for the purpose of conducting a securitisation transaction under which the Entity acquired the securitised assets using funds raised by the Entity by issuing multiple classes of debt securities. The business of the trust is limited by the trust deed and related documentation for the

	securitisation transaction. The securities being quoted are wholesale debt securities and their terms of issue and ranking relative to other classes of securities (including classes not being quoted) were disclosed in an Information Memorandum. ASX considers that there are sufficient safeguards in place for the holders of the wholesale debt securities.

Register of ASX Listing Rule Waivers

Rule Number	2.1 Condition 3
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000374
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Metro Finance 2026- 1 Trust (‘Entity’) a waiver from Listing Rule 2.1 condition 3 on condition that ASX is satisfied with the settlement arrangements that exist in relation to the notes quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy An entity must ensure that the requirements of a clearing and settlement (CS) facility relating to the entity’s quoted securities are satisfied, except if the entity is incorporated in a jurisdiction where the entity’s securities cannot be approved under the operating rules of a CS facility. This supports orderly settlement of securities quoted on the ASX market. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. It is considered appropriate to grant a waiver on the condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX.

Rule Number	8.21
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000377
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Metro Finance 2026- 1 Trust ('Entity') a waiver from Listing Rule 8.21 to the extent necessary to permit the Entity to not do the following: 1.1 in respect of transactions settled outside CHESS, mark transfer forms as required by Appendix 8A; or 1.2 in respect of transactions settled in Austraclear, send confirmation of a change of address to a security holder at the holder's old address. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Listing Rule 8.21 requires an entity to comply with the time limits set out in Appendix 8A. This supports the ASX Settlement Operating Rules and maintains an orderly market. Present Application The securities being quoted are wholesale debt securities. The likely holders of the debt securities are institutional investors. The waiver is granted to the extent that transactions are settled outside CHESS.

Rule Number	8.10
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000376
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Metro Finance 2026- 1 Trust ('Entity') a waiver from Listing Rule 8.10 to allow the Entity to refuse to register transfers of debt securities from the date which is 3 business days before an interest payment date or the maturity date of the debt securities, on condition that ASX is satisfied with the settlement arrangements that exist in relation to the notes to be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy An entity must not interfere with registration of a transfer document relating to quoted securities, subject to a number of exceptions set out in that rule. This supports the principle that quoted securities should be freely transferable. The rule also inhibits the ability of an issuer to cause disruption to the settlement cycle. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. The Entity is required to close the register of a series of debt securities from the close of 3 business days prior to an interest payment date or the maturity date. This enables the register to be up to date on an interest payment date or maturity date for that series of debt securities. This is a common

	arrangement for these types of securities and it is appropriate to grant a waiver in the circumstances.

Register of ASX Listing Rule Waivers

Rule Number	1.8 Condition 11
Date	26/06/2026
ASX Code	MF8
Listed Company	METRO FINANCE 2026-1 TRUST
Waiver Number	WRR-0000373
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants Metro Finance 2026- 1 Trust (‘Entity’) a waiver from Listing Rule 1.8 condition 11 on condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX. 2. This waiver is granted on the condition that the Entity discloses the nature and effect of the waiver and the Entity’s reasons for seeking the waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy An entity must ensure that the requirements of a clearing and settlement (CS) facility relating to the entity’s quoted securities are satisfied, except if the entity is incorporated in a jurisdiction where the entity’s securities cannot be approved under the operating rules of a CS facility. This supports orderly settlement of securities quoted on the ASX market. Present Application The securities being quoted are wholesale debt securities. Trading in the securities is to be settled outside of CHESS via Austraclear. It is considered appropriate to grant a waiver on the condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX.

Rule Number	15.16
Date	30/06/2026
ASX Code	AIX
Listed Company	AI PRIVATE OPPORTUNITIES TRUST
Waiver Number	WRR-0000384
Decision	1. Based solely on the information provided, ASX Limited (‘ASX’) grants AI Private Opportunities Trust (the ‘Entity’), a waiver from Listing Rule 15.16 to the extent necessary to permit: 1.1 the Management Agreement between the Investment Manager, Manager, and the Responsible Entity to have an initial fixed term of up to 10 years from the commencement of quotation (‘MA Initial Term’); 1.2 the Management Agreement to provide that if it is extended past the MA Initial Term, it will be ended on three months’ notice after an ordinary resolution is passed to end it; 1.3 the Investment Management Agreement between the Investment Manager, the Manager, and Pengana Capital Group Limited to have an initial fixed term of up to 10 years from the commencement of quotation (‘IMA Initial Term’); and 1.4 the Investment Management Agreement to provide that if it is extended past the IMA Initial Term, it will be ended on three months’ notice after an ordinary resolution is passed to end it. 2. This waiver is to be granted on condition that the Entity disclose the nature and effect of the waiver, and the Entity’s reasons for seeking the waiver, as pre-quotation disclosure.

Basis For Decision	Underlying Policy Listing Rule 15.16 sets out that management agreements for investment entities (except a pooled development fund) must provide: that the manager may only end the management agreement if it has given at least 3 months' notice; if the term of the agreement is fixed, it must not be for more than 5 years; and if the agreement is extended past 5 years, it will end on three months' notice after an ordinary resolution is passed to end it. This rule ensures that managers give adequate notice to the entity before terminating its management agreement and that a manager of an investment entity is not entrenched for a period of longer than 5 years without providing security holders of the entity with the opportunity to require the management agreement to be terminated. This gives security holders the power to end the management agreement after a reasonable fixed term, and prevents the entrenchment of managers. Present Application The Entity has applied for admission to the official list of ASX as an investment entity. The Management Agreement between the Investment Manager, Manager, and the Responsible Entity has an initial fixed term of up to 10 years from the commencement of quotation. The Investment Management Agreement between the Investment Manager, the Manager, and Pengana Capital Group Limited has an initial fixed term of up to 10 years from the commencement of quotation. After the MA Initial Term and IMA Initial Term, the Entity must end the Management Agreement and Investment Management Agreement on 3 months' notice after unitholders pass an ordinary resolution to terminate the Management Agreement and Investment Management Agreement. The Manager and Investment Manager are not entrenched beyond the MA Initial Term and IMA Initial Term and provides an appropriate balance between the desire of the Manager and Investment Manager to recoup their initial investment and the right of security holders to end a management agreement after a reasonable fixed term.