



Register of ASX Settlement Operating Rule Waivers

16 to 30 April 2026

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Settlement Operating rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

For all product enquiries, please contact:

- Customer Service Centre on 131 279

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED



Register of ASX Settlement Operating Rule Waivers

Rule Number	13.9.9
Date	16/04/2026
ASX Code	5EA
Listed Company	5E ADVANCED MATERIALS INC.
Waiver Number	WRR-0000268
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants 5E Advanced Materials, Inc. (the 'Entity') a waiver from ASX Settlement Operating Rule 13.9.9 to the extent necessary to prevent a situation where shareholders of the Entity, holding Entity securities on Nasdaq, convert the securities into CDIs after the Entity announces its delisting from ASX, on the following conditions:</p> <p>1.1 The waiver only applies from the date that the Entity announces the delisting from ASX to the date the Entity is officially removed from the official list of ASX, such that the last day on which it is required to process requests for the creation of CDIs would be the trading day before it announces the removal to the market ('Relevant Period').</p> <p>1.2 In relation to the Relevant Period, if there are any changes to such period, the waiver would apply to the revised period, provided that the Entity:</p> <p>1.2.1 notifies ASX Settlement ('ASXS') of the change to the period at least two (2) business days prior to the change (the 'Notification'); and</p> <p>1.2.2 ASXS does not object to the change within a period of one (1) business day from the date it receives the Notification.</p> <p>1.3 The Entity issues a market release informing investors that no conversions (transmutations) will be processed during the Relevant Period.</p> <p>2. This waiver is granted on the condition that the Entity releases an announcement to the market that discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver. The announcement must be released no later than the next business day after ASX communicates to the Entity that the waiver has been granted, except when the waiver relates to a</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED



Register of ASX Settlement Operating Rule Waivers

	<p>confidential and incomplete proposal or negotiation. If the waiver relates to a confidential and incomplete proposal or negotiation, disclosure must be made when the matter ceases to be confidential or incomplete. ASX may direct the announcement to be made at another time.</p>
Basis For Decision	<p>Underlying Policy ASX Settlement Operating Rule 13.9.9 requires an Issuer that receives a Valid Message under Rule 13.9.8 and properly completed transfer documentation to transmit a Message to ASXS to transfer the Financial Products, enter the Transfer in the Principal Register and in certain circumstances verify the Registration Details, within the Scheduled Time. The Scheduled Time contained in Appendix 1 is within 12 business hours of ASXS queuing the Transfer or of the Issuer receiving the documentation, whichever is the later.</p> <p>Present Application The waiver is considered necessary to prevent a situation where shareholders of the Entity holding Entity securities on Nasdaq, or other trading venues on which securities might be traded, convert their holding into CDIs for the purpose of taking advantage of the arrangements put in place to enable existing CDI holders to elect how to deal with their CDI holding as a consequence of the Entity's removal from the ASX.</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED