



28 June 2012

ASX welcomes Yancoal Australia Limited

The Australian Securities Exchange (ASX) is pleased to announce that Yancoal Australia Limited listed at 11.00am EST today, Thursday, 28 June 2012.

Yancoal merged with Gloucester Coal Limited via a Court-approved scheme of arrangement. Yancoal is an Australian-based coal producer and developer operating open cut and underground coal mines in New South Wales, Queensland and Western Australia. Its ASX ticker code is YAL.

Yancoal has on issue 994,216,659 fully paid ordinary shares and 87,935,910 contingent value rights shares. No new capital was raised as part of the listing.

The listing of Yancoal is expected to be the largest on the ASX since the listing of Westfield Retail Trust for \$8.4 billion in December 2010 and the \$6.2 billion listing of QR National in November 2010.

Yancoal is the 101st listing on ASX this financial year (including IPOs, issues of stapled securities and debt securities, and compliance listings), bringing the total number of ASX-listed entities to 2,219.

For further information: <http://www.yancoal.com.au/>

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Yancoal Australia Limited

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