



28 November 2014

Australian Securities and Investments Commission
Mr Oliver Harvey
Senior Executive, Financial Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

ASX COMPLETES INVESTMENT IN YELDBROKER

ASX has today successfully completed its acquisition of a 49% shareholding in Yieldbroker for a total of \$65 million.

ASX's proposal to make the investment was announced to the market on 18 September 2014. The investment makes ASX a shareholder in Yieldbroker alongside ANZ, CBA, Citi, Deutsche Bank, J.P. Morgan, Macquarie, NAB, Royal Bank of Canada, Royal Bank of Scotland, Toronto Dominion, UBS and Westpac, who will remain equal shareholders.

ASX's 49% stake is non-controlling and Yieldbroker remains independently managed. The investment is funded from ASX's existing cash and is expected to be broadly EPS neutral in the first full-year.

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