ASX Limited
ABN 98 008 624 691

Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Telephone +61 2 9227 0000
www.asx.com.au

16 July 2013

Australian Securities and Investments Commission
Mr Oliver Harvey
Senior Executive Leader, Financial Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

ASX issues shares under the Retail Component of the Entitlement Offer

Attached is a copy of ASX's announcement: "ASX issues shares under the Retail Component of the Entitlement Offer".

Amanda J Harkness
Group General Counsel & Company Secretary

For further inquiries, contact:

Media
Matthew Gibbs
General Manager, Media and Communications
Tel: +61 2 9227 0218
Mobile: 0411 121219
matthew.gibbs@asx.com.au
www.asxgroup.com.au/media-releases.htm

Finance/Investor Relations
Ramy Aziz
Chief Financial Officer
Tel: +61 2 9227 0027
Mobile: 0438 452807
ramy.aziz@asx.com.au
www.asxgroup.com.au/investor-relations.htm

ASX Limited
ABN 98 008 624 691

ASX ISSUES SHARES UNDER THE RETAIL COMPONENT OF THE ENTITLEMENT OFFER

Sydney, 16 July 2013 - ASX Limited (ASX) has successfully completed the issue of fully paid ordinary shares following the entitlement offer announced on Tuesday, 11 June 2013 (Entitlement Offer).

ASX has issued 9,528,398 new shares under the retail component of the Entitlement Offer, raising proceeds of approximately $286 million. These shares will commence trading on market on a normal settlement basis on Wednesday, 17 July 2013.

The number of ASX shares on issue prior to the issue of shares referred to above was 184,066,764. Following this issue, the number of ASX shares on issue is 193,595,162.

The despatch of holdings statements will be completed today.

The retail premium of $3.40, for holders of retail entitlements at the close of the retail entitlement offer which were not taken up, and shareholders that were ineligible to participate in the Entitlement Offer, is expected to be paid on or about Thursday, 18 July 2013.

Shareholder Enquiries

Retail shareholders who have questions relating to the Retail Entitlement Offer should call the ASX Offer Information line on 1300 724 911 (within Australia) or +61 1300 724 911 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday until 23 July 2013 or go to our website www.asxgroup.com.au.

For further information, please contact:

Media	**Analysts**
Mr Matthew Gibbs	Mr Stephen Hammon
General Manager,	General Manager, Finance
Media and Communications	
+61 2 9227 0218	+61 2 9227 0260
0411 121 219	0488 212 755
matthew.gibbs@asx.com.au	stephen.hammon@asx.com.au

About ASX

ASX Limited (ASX: ASX) is a multi-asset class, vertically integrated exchange group, and one of the world's top-10 listed exchange groups measured by market capitalisation.

ASX's activities span primary and secondary market services, central counterparty risk transfer, and securities settlement for both the equities and fixed income markets. It functions as a market operator, clearing house and payments system facilitator. It monitors and enforces compliance with its operating rules, promotes standards of corporate governance among Australia's listed companies and helps to educate retail investors.

ASX's diverse domestic and international customer base includes issuers of securities and financial products, investment and trading banks, fund managers, hedge funds, commodity trading advisers, brokers and proprietary traders, market data vendors and retail investors.

For more information, please visit www.asx.com.au