

# ASX PARTICIPANT APPLICATION FORM



This application form is for entities seeking admission as a participant in any one or more of the following markets or clearing and settlement facilities:

- the ASX market operated by ASX Limited
- the ASX Clear facility operated by ASX Clear Pty Limited
- the ASX Settlement facility operated by ASX Settlement Pty Limited
- the ASX 24 market operated by Australian Securities Exchange Limited
- the ASX Clear (Futures) facility operated by ASX Clear (Futures) Pty Limited

All applicants are encouraged to read Guidance Note 1 *Admission as a Participant* for the market or facility in which they are seeking participation to understand ASX's admission requirements. Guidance Notes are available on the ASX website at: <http://www.asx.com.au/regulation/rules-guidance-notes-and-waivers.htm>.

ASX recommends that applicants discuss their proposed participation with ASX Participant Transitions (contact details below) prior to lodging this application form.

## Instructions

Complete the relevant parts of this form detailed in the table below and ensure that it is dated and signed in section 2 of Part A.

<b>Part A</b>	All applicants	All applicants must complete Part A and submit the associated annexures.
<b>Part B</b>	ASX applicants	Applicants applying to be an ASX Market Participant (including as a Principal Trader) must complete Part B and submit the associated annexures.
<b>Part C</b>	ASX Clear applicants	Applicants applying to be a Direct Participant or a General Participant in ASX Clear must complete Part C and submit the associated annexures.
<b>Part D</b>	ASX Settlement applicants	Applicants applying to be a General Settlement Participant, Account Participant or Product Issuer Settlement Participant in ASX Settlement must complete Part D and submit the associated annexures.
<b>Part E</b>	ASX 24 applicants	Applicants applying to be an ASX 24 Trading Participant (including as a Principal Trader) must complete Part E and submit the associated annexures.
<b>Part F</b>	ASX Clear (Futures) applicants	Applicants applying to be a Clearing Participant in ASX Clear (Futures) must complete Part F and submit the associated annexures.

This application form uses hyperlinks. To ensure the hyperlinks function correctly, please ensure that you select "enable macros" when opening the document. Double-click, or hold the control key and click once, to launch a hyperlink.

The completed parts and their related annexures should be sent either in hard copy to ASX Participant Transitions at Level 5, Exchange Centre, 20 Bridge Street, Sydney NSW 2000, Australia or in soft copy to [participant.transitions@asx.com.au](mailto:participant.transitions@asx.com.au). If the annexures are provided in hard copy, ASX would appreciate them being separated by dividers that are marked with the applicable annexure number. If the annexures are provided in soft copy in a merged document, ASX would appreciate separator pages being included which identify where each annexure begins. If the annexures are provided in soft copy in separate files, ASX would appreciate each separate file having a name that includes the applicable annexure number.

***A checklist of annexures is provided at the end of this application form.***

## ASX Contacts

For more information about your application, please contact ASX Participant Transitions by calling **1300 735 713 (+61 2 9227 0787 International)** or emailing [participant.transitions@asx.com.au](mailto:participant.transitions@asx.com.au).

## Useful Websites

<u>ASX Website</u>	<a href="http://www.asx.com.au">http://www.asx.com.au</a>
<u>ASXOnline</u>	<a href="https://www.asxonline.com/participants/index.html">https://www.asxonline.com/participants/index.html</a>

## Glossary

In this application form:

*ADI* means an authorised deposit-taking institution which has been granted authority to carry on a banking business in Australia under the Banking Act 1959 (Cth).

*AFSL* means an Australian financial services licence as defined in the Corporations Act.

*APRA* means the Australian Prudential Regulation Authority.

*ASIC* means the Australian Securities and Investments Commission.

*ASX* or *ASX Group* means ASX Limited ACN 008 624 691 and each of its related bodies corporate.

*ASX Group Licensee* means an ASX Group member operating a licensed market or clearing and settlement facility.

*ASX Compliance* means ASX Compliance Pty Limited ACN 087 780 489.

*Corporations Act* means the Corporations Act 2001 (Cth).

*Operating Rules* means the operating rules and procedures of an ASX Group Licensee.

Capitalised terms have the meanings assigned to them in the relevant Operating Rules.

## Privacy Statement

This is the Notification of Collection Statement ASX is required to provide at the time of obtaining personal information. It forms part of ASX's Privacy Policy.

As part of this application, the applicant is required to provide personal information about its officers and employees. This information is required to assess whether the applicant meets the requirements for admission as a participant under the relevant Operating Rules. Failure to provide this information is likely to prevent ASX from being able to process this application.

Information provided with this application may be disclosed to any person where disclosure is permitted by, and made in accordance with, the relevant Operating Rules; is required to comply with any legal, statutory or regulatory requirement; or consented to by the individual in question.

The individual's personal information will be held securely and will be kept only for as long as necessary, as required under the relevant Operating Rules. Individuals are able to access their personal information by contacting ASX Participant Transitions on 1300 735 713 (+61 2 9227 0787 International) or via email to [participant.transitions@asx.com.au](mailto:participant.transitions@asx.com.au).

ASX may from time to time use external service providers but will not disclose personal information you provide to any other organisations or individuals, unless it is required or authorised by law to do so or unless you consent to the disclosure. ASX does not generally provide personal information to overseas parties.

If relevant individuals would like to contact us or lodge a complaint, please refer them to ASX's Privacy Statement at [www.asx.com.au/about/privacy-statement.htm](http://www.asx.com.au/about/privacy-statement.htm) for further details.

By completing and submitting this application the applicant represents and warrants to ASX that it has obtained the relevant individuals' consent to provide their personal information to ASX for the purposes of this application and/or the applicant's participation on ASX, and that those individuals have read, understood and agree to ASX's Privacy Policy.

## PART A – ALL APPLICANTS

### Section 1 – Applicant Information

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>A.1 Applicant Details</b>		
A.1.1	Full legal name	
A.1.2	Country of incorporation	
A.1.3	ABN / ACN / ARBN (if any)	
A.1.4	Address of registered office	
A.1.5	Address of principal place of business (specify if same as A.1.4)	
A.1.6	Postal address (specify if same as A.1.4 or A.1.5)	
A.1.7	Website URL	
A.1.8	Primary contact for this application	Name: Title: Telephone: Email:
A.1.9	If the applicant is applying to be a participant of the ASX or ASX 24 markets or the ASX Clear or ASX Clear (Futures) facilities, confirm that the applicant is a body corporate carrying on business in its own right and not as the trustee of a trust	Select one of the next 2 options: <input type="checkbox"/> Confirmed <input type="checkbox"/> Not applicable – applicant is applying to be a participant of ASX Settlement only
<b>A.2 Proposed Business Activities and Structure</b>		
A.2.1	Provide a statement outlining the <b>applicant's objectives</b> for becoming a participant, including the types of business it wishes to conduct, the types of products in which it wishes to transact, and its target clients (including whether they are retail and/or wholesale and where they are, or are likely to be, located)	<input type="checkbox"/> Attached as <b>Annexure A1</b>
A.2.2	Provide a <b>group structure chart</b> showing the applicant's corporate ownership structure from its ultimate holding company to the applicant and from the applicant to all of its subsidiaries (including any nominee company). It must also show the relationship between the applicant and any other group entity with which it has, or proposes to have, inter-group balances	<input type="checkbox"/> Attached as <b>Annexure A2</b>
A.2.3	Provide a <b>management structure chart</b> showing the key personnel involved in managing the applicant's proposed ASX activities and their titles, roles and reporting lines.	<input type="checkbox"/> Attached as <b>Annexure A3</b>
A.2.4	Provide a <b>technology process flow diagram</b> showing the key systems that the applicant intends to use to conduct its proposed ASX activities and the process flows between those systems and ASX's systems	<input type="checkbox"/> Attached as <b>Annexure A4</b>

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>A.3 Australian Financial Services Licence</b>		
A.3.1	<p>Confirm the status of the applicant's AFSL:</p> <ul style="list-style-type: none"> <li>• Has existing AFSL</li> <li>• Seeking a variation to an existing AFSL</li> <li>• Obtaining a new AFSL</li> <li>• Has ASIC relief from requirement to hold AFSL</li> <li>• Seeking ASIC relief from requirement to hold AFSL</li> <li>• Not required to hold an AFSL</li> </ul>	<p>Select one of the next 6 options:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Copy of AFSL attached as <b>Annexure A5</b></li> <li><input type="checkbox"/> State date of lodgement with ASIC:</li> <li><input type="checkbox"/> State date of lodgement with ASIC:</li> <li><input type="checkbox"/> Copy of ASIC relief attached as <b>Annexure A5</b></li> <li><input type="checkbox"/> State date of lodgement with ASIC:</li> <li><input type="checkbox"/> If selected, indicate below which is applicable: <ul style="list-style-type: none"> <li><input type="checkbox"/> AFSL not required because applicant will only be dealing on its own account, or</li> <li><input type="checkbox"/> AFSL not required because applicant is applying only to be Product Issuer Settlement Participant in ASX Settlement, or</li> <li><input type="checkbox"/> Copy of legal opinion from a recognised Australian law firm confirming that the applicant is not required to hold an AFSL attached as <b>Annexure A5</b></li> </ul> </li> </ul> <p><i>Note: if you are providing a copy of your AFSL, please ensure it is a full and up to date copy and includes any variations.</i></p>
<b>A.4 Business Integrity</b>		
A.4.1	<p>Select the basis on which the applicant is seeking to satisfy ASX that it is of high business integrity:</p> <ul style="list-style-type: none"> <li>• the applicant is an ADI and confirms to ASX that it has in place a 'fit and proper' policy that meets the requirements of the Australian Prudential Regulation Authority Prudential Standard CPS 520;</li> <li>• the applicant holds an Australian financial services licence and confirms to ASX that it has in place measures to ensure its responsible managers are of good fame and character, as required in ASIC Regulatory Guides 105.33 and 2.162, which are also applied to any of its directors who are not responsible managers; or</li> <li>• the applicant is providing a statutory declaration to ASX in relation to itself and from each of its directors confirming that: <ul style="list-style-type: none"> <li>• they have not been the subject of any previous bankruptcy, insolvency, receivership, administration, or similar event;</li> <li>• they have not been charged with or convicted of any offences relating to dishonesty, fraud, financial markets-related conduct, or money laundering;</li> <li>• they have not been the subject of any fines, civil penalties, banning, suspension or other disciplinary measures for financial markets-related conduct;</li> <li>• they have not been the subject of any disciplinary action or adverse mention in a report made by, or at the request of, any government or governmental authority or agency, the Commission, ASX, an Approved Clearing</li> </ul> </li> </ul>	<p>Select one of the next 3 options:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Confirmed <i>Note: the applicant must be able to provide evidence of that policy to ASX upon request at any time.</i></li> <li><input type="checkbox"/> Confirmed <i>Note: the applicant must be able to provide evidence of those measures to ASX upon request at any time.</i></li> <li><input type="checkbox"/> Statutory declarations attached as <b>Annexure A6</b> <i>Note: if the applicant or any of its directors cannot provide a statutory declaration to this effect, they should include with Annexure A.7 a statement to that effect and a detailed explanation of the circumstances involved.</i></li> </ul>

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NO.	REQUIREMENT	APPLICANT RESPONSE
	<p>Facility, an Approved Settlement Facility, and any other exchange, market operator or clearing and/or settlement facility;</p> <ul style="list-style-type: none"> <li>• they have not been refused membership of any financial markets-related, legal or accounting professional organisation or had such a membership revoked; and</li> <li>• they have not had an application for Participant status (or equivalent status) on another exchange, market, Approved Clearing Facility or Approved Settlement Facility refused, whether in Australia or elsewhere.</li> </ul>	
A.4.2	Confirm that the applicant consents to ASX obtaining information on the creditworthiness of the applicant	<input type="checkbox"/> Confirmed
<b>A.5 Resources and Processes</b>		
A.5.1	<p>The applicant must provide a <b>Written Certification</b> to ASX on or before its admission as a participant that it has the resources and processes in place to comply with its obligations under the Operating Rules for the markets and facilities in which it is seeking to become a participant.</p> <p>In providing this certification to ASX, the applicant must have regard to:</p> <ul style="list-style-type: none"> <li>• the Operating Rules;</li> <li>• Operating Rules Guidance Note 1 <i>Admission as a Participant</i>;</li> <li>• Operating Rules Guidance Note 9 <i>Offshoring and Outsourcing</i>; and</li> <li>• in the case of ASX Clear, ASX Settlement and ASX Clear (Futures) applicants, Operating Rules Guidance Note 10 <i>Business Continuity and Disaster Recovery</i>,</li> </ul> <p>for the markets and facilities in which it is seeking to become a participant.</p> <p>The applicant must also have regard to the standards expected of financial services licensees set out in ASIC Regulatory Guide 104 <i>Licensing: Meeting the general obligations</i> and ASIC Regulatory Guide 105 <i>Licensing: Organisational competence</i> (this applies even if the applicant does not hold an AFSL).</p>	<input type="checkbox"/> Signed certification attached as <b>Annexure A7</b> <input type="checkbox"/> Signed certification will be provided later <i>Note: if the latter option is selected, the applicant must provide the required certification before it will be admitted as a participant.</i> <i>Note: ASX may also request an applicant to provide evidence to demonstrate the basis on which this certification is provided.</i>
<b>A.6 Authorised Signatories and Nominated Contacts</b>		
A.6.1	Provide a completed <b>ASX Authorised Signatory Form</b> to appoint individuals with authority to sign and submit documentation to ASX	<input type="checkbox"/> Authorised Signatory Form attached as <b>Annexure A8</b> <input type="checkbox"/> Authorised Signatory Form will be provided later <i>Note: if the latter option is selected, the applicant must provide a completed ASX Authorised Signatory Form before it will be admitted as a participant.</i>
A.6.2	Provide a completed <b>ASX Nominated Contact Form</b>	<input type="checkbox"/> Nominated Contract Form attached as <b>Annexure A9</b> <input type="checkbox"/> Nominated Contract Form will be provided later <i>Note: if the latter option is selected, the applicant must provide a completed ASX Nominated Contact Form before it will be admitted as a participant.</i>

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>A.7 Applicants Incorporated Overseas</b>		
A.7.1	<p>If the applicant is incorporated in a place outside Australia, it must either be registered as a foreign company carrying on business in Australia under Part 5B.2 Division 2 of the Corporations Act or appoint an agent in Australia approved by ASX for service of process in Australia</p> <p><i>Note: ASX may apply additional requirements to applicants incorporated in a place outside Australia. This may include requiring the applicant to provide a legal opinion from a recognised law firm in the place where it is incorporated confirming either that the applicant holds all necessary overseas licenses and authorisations to conduct its ASX activities or that the applicant is not required to hold any overseas license or authorisation to conduct its ASX activities (as the case may be).</i></p>	<p>Select one of the next 5 options:</p> <p><input type="checkbox"/> Not applicable – applicant is incorporated in Australia</p> <p><input type="checkbox"/> Applicant is registered as a foreign company carrying on business in Australia with the ARBN mentioned in A.1.3 above</p> <p><input type="checkbox"/> Applicant intends to register as a foreign company carrying on business in Australia</p> <p><i>Note: if this option is selected, the applicant must complete the registration process before it will be admitted as a participant.</i></p> <p><input type="checkbox"/> Applicant has appointed an agent for service of process in Australia and the appointment and the agent's acceptance of that appointment are attached as <b>Annexure A10</b>.</p> <p><input type="checkbox"/> Applicant intends to appoint, the following agent in Australia for service of process:</p> <p>Agent name: Agent address: Agent telephone: Agent email:</p> <p><i>Note: if this option is selected, the applicant must provide a copy of the appointment and the agent's acceptance of the appointment before it will be admitted as a participant.</i></p>
<b>A.8 Applicants with Overseas Activities</b>		
A.8.1	<p>If the applicant proposes to locate any part of its ASX activities (including, without limitation, any infrastructure through which it will send trading, clearing or settlement messages to ASX or any Employees) outside Australia (Overseas Activity), annex a statement setting out full details of the proposed Overseas Activity and evidence that it has obtained all necessary regulatory approvals from any relevant governmental agency or regulatory authority in Australia or elsewhere in respect of the Overseas Activity</p> <p><i>Note: this requirement applies whether the applicant is incorporated in Australia or elsewhere and regardless of the nature, scale or materiality of the Overseas Activity.</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Not applicable – applicant's activities will take place wholly in Australia</p> <p><input type="checkbox"/> Statement of Overseas Activity and evidence of any necessary regulatory approvals attached as <b>Annexure A11</b></p> <p><i>Note: ASX may apply additional requirements to applicants with Overseas Activities. This may include requiring the applicant to provide a legal opinion from a recognised law firm in the place where it intends to conduct its Overseas Activity confirming either that the applicant holds all necessary overseas licenses and authorisations to conduct the Overseas Activity or that the applicant is not required to hold any overseas license or authorisation to conduct the Overseas Activity (as the case may be).</i></p>



## Part A Section 2 – Applicant Agreement

The entity specified at Part A Section 1 Item A.1.1 of this application form (the **applicant**):

1. represents and warrants that all information provided by the applicant to ASX in relation to this application is complete and accurate;
2. undertakes to notify ASX immediately of any material change to the information provided by the applicant;
3. acknowledges that ASX relies on the information provided by the applicant in assessing this application;
4. consents to ASX disclosing any information regarding this application (including, without limitation, any information provided by the applicant) to any third party (including, without limitation, any regulatory authority, financial market or clearing and settlement facility) as ASX considers necessary or appropriate in connection with this application;
5. consents to any third party (including for the purposes of a creditworthiness assessment, and, without limitation, any regulatory authority, financial market or clearing and settlement facility) disclosing any information in respect of the applicant and each director to ASX for the purpose of ASX's assessment of this application; and
6. agrees to comply in full with any condition imposed on it by an ASX Group Licensee in connection with its admission as a participant and, if it is admitted as a participant, that it will be bound by and comply with the applicable Operating Rules.

If it is applying to be admitted as a participant of ASX Clear or ASX Clear (Futures), the applicant further represents and warrants that, after due enquiry and to the best of its knowledge and belief:

7. if applicable, no events have occurred since the date the income statement and balance sheet provided in Annexure C4 or Annexure F4 was prepared that are likely to result in a significant financial deterioration in the financial condition of the applicant;
8. there are reasonable grounds to believe the applicant will be able to meet its obligations as and when they fall due; and
9. no material liabilities of a contingent nature have arisen, including those arising by reason of a guarantee or cross guarantee given by the applicant.

.....  
Signature

.....  
Signature

.....  
Name and office/ capacity

.....  
Name and office/ capacity

.....  
Date

.....  
Date

### Execution Instructions

- Execution must be by a person or persons authorised to execute this document on behalf of the applicant. The execution block above can be adapted where necessary to meet the requirements of the form of execution.
- For Australian registered companies, execution should be under section 127 Corporations Act or power of attorney.
- Execution under power of attorney must be witnessed and a certified copy of the power of attorney provided together with the application form. Each attorney executing this document declares that the attorney has no notice of the revocation or suspension of the power of attorney.
- If execution is by an entity other than an Australian registered company, additional evidence of authorisation may be required.

## PART B – ASX MARKET APPLICANTS

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>B.1 Participation Type / Products</b>		
B.1.1	<p>For what <b>ASX participation type</b> is the applicant applying:</p> <ul style="list-style-type: none"> <li>• Trading Participant (other than Principal Trader)</li> <li>• Principal Trader</li> <li>• Non-Trading Market Participant</li> </ul>	<p>Select one of the next 3 options:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
B.1.2	<p>For what <b>products</b> is the applicant seek trading permission:</p> <ul style="list-style-type: none"> <li>• Cash Market Products:                             <ul style="list-style-type: none"> <li>- Equity &amp; Loan Securities</li> <li>- Warrants</li> <li>- AQUA Products</li> <li>- Bond CDIs</li> </ul> </li> <li>• ASX Options Market Contracts (ETOs)</li> <li>• ASX Futures Market Contracts</li> </ul> <p><i>Note: leave blank if the applicant is intending to be a Non-Trading Market Participant and trade through another Trading Participant.</i></p>	<p>Select whichever of the following are applicable:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
B.1.3	<p>Check if the applicant seeks permission to provide Type 1 Client Access (ASX Operating Rule 1140)</p>	<p><input type="checkbox"/></p>
B.1.4	<p>Check if the applicant seeks permission to participate in ASX BookBuild</p>	<p><input type="checkbox"/></p>
B.1.5	<p>Check if the applicant wishes to become an <a href="#">ASX Market Maker</a></p> <p><i>Note: if the applicant checks this box, it must have an AFSL that authorises it to make markets in the relevant products.</i></p>	<p><input type="checkbox"/></p>
<b>B.2 Clearing Arrangements</b>		
B.2.1	<p>Who will be the applicant's clearer(s) for each product class checked in B.1.2 above:</p> <p>Cash Market Products:</p> <p>ETOs:</p> <p>ASX Futures Market Contracts:</p> <p><i>Note: under ASX Operating Rules Schedule 1 Rule 1.1010(c) and the related Procedure, a principal trader may only appoint one clearing participant, a market participant that self-clears may only appoint one other clearing participant, and all other market participants may only appoint two clearing participants for any particular product class.</i></p>	<p><i>Note: insert 'Self' if applicant will be self-clearing.</i></p>
B.2.2	<p>If the applicant intends to use any third party clearer(s) for any product class checked in B.1.2 above, provide a copy of the Clearing Agreement(s) it has entered into with the third party clearer(s)</p> <p><i>Note: the Clearing Agreement must contain the minimum terms set out in Schedule 3 to the ASX Clear Operating Rules.</i></p>	<p>Select one or the following options:</p> <p><input type="checkbox"/> Copy of Clearing Agreement(s) attached as <b>Annexure B1</b></p> <p><input type="checkbox"/> Copy of Clearing Agreement(s) will be provided later <i>Note: if this option is selected, the applicant must provide a copy of the executed Clearing Agreement(s) before it will be admitted as a participant.</i></p> <p><input type="checkbox"/> Not applicable – applicant is self-clearing for all applicable product classes</p>



NO.	REQUIREMENT	APPLICANT RESPONSE
<b>B.3 Compliance Requirements</b>		
B.3.1	If the applicant intends to deal in ASX Futures on behalf of retail or wholesale clients (including any related body corporate), provide a pro forma of the applicant's Client Agreement for those transactions highlighting where the minimum terms required by ASX Operating Rules Procedures Appendix 3801-1 are contained	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure B2</b> ; or <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or is not intending to deal in ASX Futures on behalf of retail or wholesale clients <i>Note: if any of Annexures B2 – B5 are the same, submit them once only but please identify where the required minimum terms in each applicable Appendix are contained</i>
B.3.2	If the applicant intends to deal in ETOs on behalf of retail clients, provide a pro forma of the applicant's Client Agreement for those transactions highlighting where the minimum terms required by ASX Operating Rules Procedures Appendix 3801-2 are contained	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure B3</b> ; or <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or is not intending to deal in ETOs on behalf of retail clients <i>Note: if any of Annexures B2 – B5 are the same, submit them once only but please identify where the required minimum terms in each applicable Appendix are contained</i>
B.3.3	If the applicant intends to deal in Warrants on behalf of retail clients, provide a pro forma of the applicant's Client Agreement for those transactions highlighting where the minimum terms required by ASX Operating Rules Procedures Appendix 3801-3 are contained	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure B4</b> ; or <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or is not intending to deal in Warrants on behalf of retail clients <i>Note: if any of Annexures B2 – B5 are the same, submit them once only but please identify where the required minimum terms in each applicable Appendix are contained</i>
B.3.4	If the applicant intends to deal in Partly Paid Securities on behalf of retail clients, provide a pro forma of the applicant's Client Agreement for those transactions highlighting where the minimum terms required by ASX Operating Rules Procedures Appendix 3801-4 are contained	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure B5</b> ; or <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or is not intending to deal in Partly Paid Securities on behalf of retail clients <i>Note: if any of Annexures B2 – B5 are the same, submit them once only but please identify where the required minimum terms in each applicable Appendix are contained</i>
B.3.5	If the applicant intends to deal in ETOs on behalf of US persons, confirm that it is aware of the requirements of ASX Operating Rules 2240 and 2241	Select one of the next 2 options: <input type="checkbox"/> Confirmed <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or is not intending to deal in ETOs on behalf of US persons
B.3.6	If the applicant intends to operate an Automated Order Processing system, provide a copy of the written certifications or confirmations it has provided to ASIC, and the confirmations ASIC has provided to the applicant, under ASIC Market Integrity Rule 5.6.6 in respect of that system (see ASX Operating Rule and Procedures 1000(e) & (f) and 1401(a))	Select one of the next 2 options: <input type="checkbox"/> Copy of the certificates and confirmations attached as <b>Annexure B6</b> ; or <input type="checkbox"/> Not applicable – applicant does not intend to have an Automated Order Processing system

## PART C – ASX CLEAR APPLICANTS

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>C.1 Participant Type / Products</b>		
C.1.1	<p>For what <b>ASX Clear participation type</b> is the applicant applying:</p> <ul style="list-style-type: none"> <li>• Direct Participant – <i>clearing for self and own clients and/or for market participants that are wholly-owned group entities and their clients only</i></li> <li>• General Participant – <i>clearing for:</i> <ul style="list-style-type: none"> <li>- <i>third parties and their clients only; or</i></li> <li>- <i>self, own clients, third parties and their clients</i></li> </ul> </li> </ul>	<p>Select one of the next 3 options:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
C.1.2	<p>What <b>transactions</b> does the applicant wish to clear:</p> <ul style="list-style-type: none"> <li>• Cash Market Transactions</li> <li>• Options Market Transactions</li> <li>• ASX Futures Market Transactions</li> <li>• OTC Options Market Transactions</li> </ul>	<p>Select whichever of the following are applicable:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
C.1.3	<p>Name each nominee company the applicant intends to operate to register the ownership of Financial Products of which it is not the beneficial owner</p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> The applicant intends to operate the following nominee company or companies (<i>provide name(s)</i>):</p> <p><input type="checkbox"/> Not applicable – applicant does not intend to operate any nominee companies</p>
C.1.4	<p>Confirm that each nominee company listed in C.1.3:</p> <ul style="list-style-type: none"> <li>• is incorporated in Australia with a name which contains the word “nominee”;</li> <li>• has a constitution that precludes the nominee company from owning any Financial Products except cash beneficially, and</li> <li>• is a directly held legally and beneficially wholly-owned subsidiary of the applicant (see ASX Clear Operating Rule 4.11.1)</li> </ul>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Confirmed</p> <p><input type="checkbox"/> Not applicable</p>
<b>C.2 Business Continuity Arrangements</b>		
C.2.1	<p>Provide a copy of the applicant’s business continuity plan (BCP) for its ASX-related clearing and settlement activities</p>	<p><input type="checkbox"/> Attached as <b>Annexure C1</b> <i>Submit once only (also requested in Parts D &amp; F)</i></p>
C.2.2	<p>Provide a copy of the applicant’s BCP infrastructure diagram</p>	<p><input type="checkbox"/> Attached as <b>Annexure C2</b> <i>Submit once only (also requested in Parts D &amp; F)</i></p>
C.2.3	<p>Provide a copy of the applicant’s completed <b>BCP self-assessment survey</b></p> <p><i>Note: the BCP self-assessment survey has further information about what should be included in the applicant’s BCP and BCP infrastructure diagram</i></p>	<p><input type="checkbox"/> Attached as <b>Annexure C3</b> <i>Submit once only (also requested in Parts D &amp; F)</i></p>
<b>C.3 Capital Requirements</b>		
C.3.1	<p>State the applicant’s financial year end</p>	<p><i>Submit once only (also requested in Part F)</i></p>

NO.	REQUIREMENT	APPLICANT RESPONSE
C.3.2	<p>Confirm whether the applicant:</p> <ul style="list-style-type: none"> <li>intends to comply with the Risk Based Capital Requirements in Schedule 1 of the ASX Clear Operating Rules;</li> <li>intends to comply with the NTA Requirements in Schedule 2 of the ASX Clear Operating Rules; or</li> <li>seeks an exemption from the above capital requirements on the basis that it is subject to an appropriate level of prudential supervision under an approved “Other Capital Regime” (ASX Clear Operating Rule 5.2)</li> </ul>	<p>Select one of the next 3 options:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
C.3.3	<p>If the applicant intends to comply with the Risk Based Capital Requirements or the NTA Requirements, provide the applicant’s last audited financial statements, including every attachment required by law</p> <p><i>Note: if the applicant does not have audited financial statements, it must provide an income statement and balance sheet drawn up in accordance with the provisions of the Corporations Act (or equivalent foreign legislation), to the extent applicable, and signed by at least 2 directors of the applicant.</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Financial statements attached as <b>Annexure C4</b></p> <p><input type="checkbox"/> Not applicable – applicant is seeking an exemption from the capital requirements</p> <p><i>Submit once only (also requested in Part F)</i></p>
C.3.4	<p>If the applicant intends to comply with the Risk Based Capital Requirements or the NTA Requirements, provide the applicant’s auditor details:</p>	<p>Audit partner(s):</p> <p>Audit firm:</p> <p>Appointment date:</p> <p><i>Submit once only (also requested in Part F). Leave blank if applicant is seeking an exemption from the capital requirements.</i></p>
C.3.5	<p>If the applicant intends to comply with the Risk Based Capital Requirements, attach a statement outlining any other business activities it proposes to undertake in addition to being a participant of ASX Clear</p>	<p>Select one of the next 3 options:</p> <p><input type="checkbox"/> Statement attached as <b>Annexure C5</b></p> <p><input type="checkbox"/> Not applicable – applicant intends to comply with the NTA requirements or is seeking an exemption from the capital requirements</p>
<p><b>C.4 Compliance Requirements</b></p>		
C.4.1	<p>If the applicant seeks to be authorised to clear Options Market Transactions and/or OTC Options Market Transactions but is not, and is not seeking to be, authorised to clear the Cash Market transactions associated with those Options Market Transactions and/or OTC Options Market Transactions, it must appoint a Participant that is authorised to clear those Cash Market Transactions and enter into, and maintain, a Clearing Agreement with that Participant (see ASX Clear Operating Rules 3.2.1(i) and 9.1.1)</p> <p><i>Note: the Clearing Agreement must contain the minimum terms set out in Schedule 3 to the ASX Clear Operating Rules.</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Copy of Clearing Agreement with Participant who will clear Cash Market Transactions on behalf of the applicant attached as <b>Annexure C6</b></p> <p><input type="checkbox"/> Copy of Clearing Agreement with Participant who will clear Cash Market Transactions on behalf of the applicant to be provided later</p> <p><i>Note: if this option is selected, the applicant must provide a copy of the Clearing Agreement before it will be admitted as a participant.</i></p> <p><input type="checkbox"/> Not applicable</p>
C.4.2	<p>If the applicant is applying to be a General Participant, provide a pro forma of the applicant’s Clearing Agreement highlighting where the minimum terms required by Schedule 3 to the ASX Clear Operating Rules are contained (see ASX Clear Operating Rule 9.1.1)</p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Pro forma Clearing Agreement attached as <b>Annexure C7</b></p> <p><input type="checkbox"/> Not applicable – applicant is applying to be a Direct Participant</p>

# ASX PARTICIPANT APPLICATION FORM



NO.	REQUIREMENT	APPLICANT RESPONSE
C.4.3	If the applicant intends to clear Derivatives Market Transactions for any client, provide a pro forma of the applicant's Client Agreement for those transactions highlighting where the minimum terms required by Schedule 5 to the ASX Clear Operating Rules are contained (see ASX Clear Operating Rule 7.1.2)	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure C8</b> <input type="checkbox"/> Not applicable – applicant is not intending to clear Derivatives Market Transactions for any client (other than for Market Participants with whom it will have a Clearing Agreement)
C.4.4	If the applicant is applying to be a Direct Participant and wishes to clear for a Wholly-Owned Group Entity, attach a legal opinion from a recognised Australian law firm confirming that the relevant body corporate satisfies the definition of Wholly-Owned Group Entity under the ASX Clear Operating Rules (see ASX Clear Operating Rules Procedure 3.2.2(b))	Select one of the next 3 options: <input type="checkbox"/> Legal opinion attached as <b>Annexure C9</b> <input type="checkbox"/> Not applicable – applicant is not intending to clear for a Wholly-Owned Group Entity <input type="checkbox"/> Not applicable – applicant is applying to be a General Participant
C.4.5	If the applicant intends to clear for any person other than itself or a related body corporate, confirm that the applicant has, or will prior to its admission as a participant have, professional indemnity insurance in place that complies with the requirements of ASX Clear Operating Rules Procedure 4.3	Select one of the next 2 options: <input type="checkbox"/> Confirmed <input type="checkbox"/> Not applicable – applicant is not intending to clear for any person other than itself or a related body corporate
C.4.6	If the applicant intends to clear: <ul style="list-style-type: none"> <li>• for itself and also through another General Participant;</li> <li>• for a Market Participant which clears for itself and also clears through another General Participant; or</li> <li>• for a Market Participant which clears through two or more General Participants,</li> </ul> confirm that the applicant is aware of, and acknowledges, the matters described in ASX Clear Operating Rules Procedure 3.2.2(a)	Select one of the next 2 options: <input type="checkbox"/> Confirmed <input type="checkbox"/> Not applicable – applicant is not intending to enter into clearing arrangements involving multiple clearers
C.4.7	If the applicant intends to clear Market Transactions effected through two or more Approved Market Operators (AMOs), confirm that the applicant is aware of, and acknowledges, the matters described in ASX Clear Operating Rules Procedure 3.2.3	Select one of the next 2 options: <input type="checkbox"/> Confirmed <input type="checkbox"/> Not applicable – applicant is not intending to clear Market Transactions effected through two or more AMOs
<b>C.5 Authorised Deposit-taking Institutions (ADIs) only</b>		
C.5.1	An ADI applicant must confirm that it is aware of the conditions set out in <a href="#">"APRA's Letter to ADIs relating to membership of CCPs"</a> dated 4 June 2013	<input type="checkbox"/> Confirmed
C.5.2	Provide the ADI applicant's latest Tier 1 capital figure <ul style="list-style-type: none"> <li>• Tier 1 capital (amount and currency):</li> <li>• As at (date):</li> <li>• Basis of preparation:</li> </ul> <i>An ADI applicant should disclose its latest quarterly Tier 1 capital figure as calculated for APRA. Consolidated group data may only be provided if consolidated group Tier 1 capital is over A\$5 billion (in which case, the ADI may report its Level 2 Tier 1 capital, as defined by APRA under Prudential Standard APS 110). Single entity Tier 1 capital must be provided if consolidated group Tier 1 capital is A\$5 billion or less (in which case, the ADI should report its Level 1 Tier 1 capital, as defined by APRA under Prudential Standard APS 110).</i>	<input type="checkbox"/> Consolidated Group <input type="checkbox"/> Single Entity Submit once only (also requested in Part F)

## PART D – ASX SETTLEMENT APPLICANTS

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>D.1 Participant Type / Products</b>		
D.1.1	<p>For what <b>ASX Settlement participation type</b> is the applicant applying:</p> <ul style="list-style-type: none"> <li>• General Settlement Participant – permission to sponsor clients and to hold, settle and transfer Approved Financial Products for itself and as agent for other Clearing Participants</li> <li>• Account Participant – permission to sponsor clients and to hold and transfer Approved Financial Products for those clients but must enter into a Settlement Agreement with a General Settlement Participant to effect settlements</li> <li>• Product Issuer Settlement Participant (PISP) – a participant that acts on behalf of an issuer of mFund products to accept and settle transactions in those products</li> </ul> <p><i>Note: Specialist Settlement Participants are subject to a different admission process and must complete a different form. Please contact ASX Participants Transitions if you wish to apply to be a Specialist Settlement Participant and need that form</i></p>	<p>Select whichever of the following 3 options are applicable:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><i>Note: an applicant can apply to be both a General Settlement Participant and a PISP. It can also apply to be both an Account Participant and a PISP. It cannot apply to be both a General Settlement Participant and an Account Participant.</i></p>
D.1.2	<p>If the applicant is applying to be a General Settlement Participant, confirm which participant category it falls under (see ASX Settlement Operating Rule 4.3.1(b))</p>	<p>Select one of the next 8 options:</p> <p><input type="checkbox"/> Holds or will hold an AFSL authorising it to carry on its business as a Participant</p> <p><input type="checkbox"/> Market Operator</p> <p><input type="checkbox"/> Clearing and Settlement Facility</p> <p><input type="checkbox"/> Regulated by APRA</p> <p><input type="checkbox"/> Regulated by an overseas regulatory authority approved by ASIC under s911A(2)(h) of the Corporations Act</p> <p><input type="checkbox"/> Trustee Company</p> <p><input type="checkbox"/> Wholly-owned subsidiary of an Australian bank whose sole business is providing nominee, custody and related services or margin lending services</p> <p><input type="checkbox"/> Not applicable – applicant is not applying to be an ASX General Settlement Participant</p>
<b>D.2 Business Continuity Arrangements</b>		
D.2.1	<p>Provide a copy of the applicant's business continuity plan (BCP) for its ASX-related clearing and settlement activities</p>	<p><input type="checkbox"/> Attached as <b>Annexure D1</b> <i>Submit once only (also requested in Parts C &amp; F)</i></p>
D.2.2	<p>Provide a copy of the applicant's BCP infrastructure diagram</p>	<p><input type="checkbox"/> Attached as <b>Annexure D2</b> <i>Submit once only (also requested in Parts C &amp; F)</i></p>
D.2.3	<p>Provide a copy of the applicant's completed <b>BCP self-assessment survey</b></p> <p><i>Note: the BCP self-assessment survey has further information about what should be included in the applicant's BCP and BCP infrastructure diagram</i></p>	<p><input type="checkbox"/> Attached as <b>Annexure D3</b> <i>Submit once only (also requested in Parts C &amp; F)</i></p>

# ASX PARTICIPANT APPLICATION FORM



NO.	REQUIREMENT	APPLICANT RESPONSE
<b>D.3 Compliance Requirements</b>		
D.3.1	<p>General Participant and PISP applicants that are not:</p> <ul style="list-style-type: none"> <li>• prudentially supervised, or</li> <li>• a clearing and settlement facility</li> </ul> <p>must provide a <a href="#">Settlement Bond</a> (see ASX Settlement Operating Rule 4.9.1)</p> <p><i>Note: applicants are prudentially supervised if they are a Participant or applying to be a Participant of ASX Clear, or are regulated by APRA.</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Settlement Bond attached as <b>Annexure D4</b></p> <p><input type="checkbox"/> Settlement Bond will be provided later</p> <p><i>Note: if this option is selected, the applicant must provide the required Settlement Bond before it will be admitted as a participant.</i></p> <p><input type="checkbox"/> Not applicable – applicant is prudentially supervised or a clearing and settlement facility</p>
D.3.2	<p>If the applicant intends to sponsor clients and it is not, and is not applying to be, an ASX Market Participant and it is not otherwise subject to the compensation arrangements of another Approved Market Operator, it must provide a <a href="#">Sponsorship Bond</a> (see ASX Settlement Operating Rule 4.9.3)</p>	<p>Select one of the next 3 options:</p> <p><input type="checkbox"/> Sponsorship Bond attached as <b>Annexure D5</b></p> <p><input type="checkbox"/> Sponsorship Bond will be provided later</p> <p><i>Note: if this option is selected, the applicant must provide the required Sponsorship Bond before it will be admitted as a participant.</i></p> <p><input type="checkbox"/> Not applicable – applicant is not intending to sponsor clients</p> <p><input type="checkbox"/> Not applicable – applicant is, or is also applying to be, an ASX market participant</p> <p><input type="checkbox"/> Not applicable – applicant is subject to compensation arrangements of the following AMO (<i>provide name</i>):</p>
D.3.3	<p>If the applicant intends to sponsor clients, provide a pro forma of the applicant's Sponsorship Agreement highlighting where the minimum terms required by ASX Settlement Operating Rule 7.2 are contained (see ASX Settlement Operating Rule 7.1)</p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Pro forma Sponsorship Agreement attached as <b>Annexure D6</b></p> <p><input type="checkbox"/> Not applicable – applicant is not intending to sponsor clients</p>



## PART E – ASX 24 MARKET APPLICANTS

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>E.1 Participant Type / Products</b>		
E.1.1	For what <b>ASX 24 market participation type</b> is the applicant applying: <ul style="list-style-type: none"> <li>• Trading Participant (other than Principal Trader)</li> <li>• Principal Trader</li> </ul>	Select one of the next 2 options:  <input type="checkbox"/> <input type="checkbox"/>
E.1.2	For what <b>products</b> is the applicant seeking trading permission: <ul style="list-style-type: none"> <li>• Commodity Futures &amp; Options</li> <li>• Energy &amp; Environmental Futures &amp; Options (AUD)</li> <li>• Energy &amp; Environmental Futures &amp; Options (NZD)</li> <li>• Equity Futures &amp; Options</li> <li>• Interest Rate Futures &amp; Options (AUD)</li> <li>• Interest Rate Futures &amp; Options (NZD)</li> </ul>	Select whichever of the following are applicable:  <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
<b>E.2 Clearing Arrangements</b>		
E.2.1	Describe the applicant's proposed clearing arrangements	Select one of the next 2 options:  <input type="checkbox"/> Applicant will be <b>self-clearing</b> <i>Note: if the applicant is not already a participant of ASX Clear (Futures), it should also complete Part F.</i>  <input type="checkbox"/> Applicant will be using a <b>Guarantor Clearing Participant</b> . If selected, indicate below which of the following 2 options is applicable:  <input type="checkbox"/> Copy of executed Clearing Agreement with, and executed <a href="#">Guarantee</a> by, Guarantor Clearing Participant attached as <b>Annexure E1</b> <i>Note: the Clearing Agreement must contain the minimum terms prescribed in ASX Clear Futures Operating Rule 4.14(j) and the Guarantee must be in the form set out in ASX 24 Operating Rules Procedures Appendix 1000h.</i>  <input type="checkbox"/> Clearing Agreement and Guarantee not yet executed – copies will be provided to ASX when executed and before the applicant is admitted as a participant  <i>Note: additional information may be required if the applicant is using a Guarantor Clearing Participant.</i>
E.2.2	If the applicant intends to make formal arrangements to give-up trades to other Clearing Participants, please list all potential clearers for each product class applied for in E.1.2:  Commodity Futures & Options: Energy & Environmental Futures & Options (AUD): Energy & Environmental Futures & Options (NZD):  Equity Futures & Options: Interest Rate Futures & Options (AUD): Interest Rate Futures & Options (NZD):	

# ASX PARTICIPANT APPLICATION FORM



NO.	REQUIREMENT	APPLICANT RESPONSE
<b>E.3 Compliance Requirements</b>		
E.3.1	Who will be submitting Daily Beneficial Ownership Reports (DBORs) on behalf of the applicant? <i>See ASX 24 Operating Rule 3500</i>	Select one of the next 2 options: <input type="checkbox"/> Applicant will submit DBORs on its own behalf <input type="checkbox"/> Applicant has nominated the following third party to submit DBORs on its behalf ( <i>provide name</i> ):
E.3.2	If the applicant intends to deal in any ASX 24 products on behalf of clients (including any related body corporate), provide a pro forma of the applicant's Client Agreement highlighting where the minimum terms required by ASX 24 Operating Rules Procedure 3801 are contained	Select one of the next 2 options: <input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure E2</b> <input type="checkbox"/> Not applicable – applicant is applying to be a Principal Trader or otherwise will not be dealing in any ASX 24 products on behalf of clients
E.3.3	If the applicant intends to deal in any products on behalf of US clients, confirm that the applicant is aware of ASX 24 Operating Rule and Procedure 1800 and provide a list of all overseas exchanges on which the applicant intends to deal on behalf of US clients	Select one of the next 2 options: <input type="checkbox"/> The applicant is aware of ASX 24 Operating Rule and Procedure 1800 and a list of all overseas exchanges on which the applicant intends to deal on behalf of US clients is attached as <b>Annexure E3</b> <input type="checkbox"/> Not applicable – applicant does not intend to deal in any products on behalf of US clients

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## PART F – ASX CLEAR (FUTURES) APPLICANTS

NO.	REQUIREMENT	APPLICANT RESPONSE
<b>F.1 Participation Type / Products</b>		
F.1.1	<p>What <b>products</b> does the applicant wish to clear:</p> <ul style="list-style-type: none"> <li>• ASX Futures &amp; Options (commodity, energy &amp; environmental (AUD &amp; NZD), equity, interest rate (AUD &amp; NZD))</li> <li>• OTC Derivatives:                             <ul style="list-style-type: none"> <li>- Dealer to Dealer Clearing (Omnibus Account); and/or</li> <li>- Client Protection Model (Individual Client Sub-Accounts)</li> </ul> </li> </ul>	<p>Select whichever of the following are applicable:</p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
<b>F.2 Business Continuity Arrangements</b>		
F.2.1	<p>Provide a copy of the applicant's business continuity plan (BCP) for its ASX-related clearing and settlement activities</p>	<p><input type="checkbox"/> Attached as <b>Annexure F1</b> <i>Submit once only (also requested in Parts C &amp; D)</i></p>
F.2.2	<p>Provide a copy of the applicant's BCP infrastructure diagram</p>	<p><input type="checkbox"/> Attached as <b>Annexure F2</b> <i>Submit once only (also requested in Parts C &amp; D)</i></p>
F.2.3	<p>Provide a copy of the applicant's completed <b>BCP self-assessment survey</b></p> <p><i>Note: the BCP self-assessment survey has further information about what should be included in the applicant's BCP and BCP infrastructure diagram</i></p>	<p><input type="checkbox"/> Attached as <b>Annexure F3</b> <i>Submit once only (also requested in Parts C &amp; D)</i></p>
<b>F.3 Financial Requirements</b>		
F.3.1	<p>State the applicant's financial year end</p>	<p><i>Submit once only (also requested in Part C)</i></p>
F.3.2	<p>If the applicant is not an ADI, provide the applicant's last audited financial statements, including every attachment required by law</p> <p><i>Note: if the applicant does not have audited financial statements, it must provide an income statement and balance sheet drawn up in accordance with the provisions of the Corporations Act (or equivalent foreign legislation), to the extent applicable, and signed by at least 2 directors of the applicant.</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Financial statements attached as <b>Annexure F4</b> <i>Submit once only (also requested in Part C)</i></p> <p><input type="checkbox"/> Not applicable – applicant is an ADI</p>
F.3.3	<p>If the applicant is not an ADI, provide the applicant's auditor details:</p>	<p>Audit partner: Audit firm: Appointment date: <i>Submit once only (also requested in Part C). Leave blank if the applicant is an ADI.</i></p>
<b>F.4 Compliance Requirements</b>		
F.4.1	<p>If the applicant intends to clear for any client (including any related body corporate), provide a pro forma of its Client Agreement highlighting where the minimum terms required by ASX Clear (Futures) Operating Rules Procedure 4.14(j) are contained</p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Pro forma Client Agreement attached as <b>Annexure F5</b></p> <p><input type="checkbox"/> Not applicable – applicant is not intending to clear for any client</p>

NO.	REQUIREMENT	APPLICANT RESPONSE
F.4.2	<p>If the applicant intends to clear for any person other than itself or a related body corporate, confirm that the applicant has, or will prior to its admission as a participant have, professional indemnity insurance in place that complies with the requirements of ASX Clear (Futures) Operating Rules Procedure 4.14(e)</p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Confirmed</p> <p><input type="checkbox"/> Not applicable – applicant is not intending to clear for any person other than itself or a related body corporate</p>
<p><b>F.5 Authorised Deposit-taking Institutions (ADIs) Only</b></p>		
F.5.1	<p>An ADI applicant must confirm that it is aware of the conditions set out in <a href="#">“APRA's Letter to ADIs relating to membership of CCPs”</a> dated 4 June 2013</p>	<p><input type="checkbox"/> Confirmed</p>
F.5.2	<p>Provide the ADI applicant's latest Tier 1 Capital Figure</p> <ul style="list-style-type: none"> <li>• Tier 1 capital (amount and currency):</li> <li>• As at (date):</li> <li>• Basis of preparation:</li> </ul> <p><i>An ADI applicant should disclose its latest quarterly Tier 1 capital figure as calculated for its banking regulator. Consolidated group data may only be provided if consolidated group Tier 1 capital is over A\$5 billion (in which case, an Australian ADI may report its Level 2 Tier 1 capital, as defined by APRA under Prudential Standard APS 110, and a foreign ADI may report its consolidated group Tier 1 capital in accordance with the requirements of its home banking regulator). Single entity Tier 1 capital must be provided if consolidated group Tier 1 capital is A\$5 billion or less (in which case, an Australian ADI should report its Level 1 Tier 1 capital, as defined by APRA under Prudential Standard APS 110, and a foreign ADI should report its Tier 1 capital for the participant legal entity in accordance with the requirements of its home banking regulator).</i></p>	<p><input type="checkbox"/> Basis of preparation – Consolidated Group</p> <p><input type="checkbox"/> Basis of preparation – Single Entity</p> <p><i>Submit once only (also requested in Part C)</i></p>
<p><b>F.6 Applicants Applying to Clear OTC Derivative Transactions Only</b></p>		
F.6.1	<p>Check to confirm that the applicant has read, and has developed processes and procedures to ensure it can comply with its obligations with respect to, the default management provisions contained in ASX Clear Futures OTC Rule 6</p>	<p><input type="checkbox"/> Confirmed</p> <p><i>Note: in providing this confirmation, the applicant is confirming that it can demonstrate compliance with ASX Clear Futures OTC Rule 6 if requested by ASX Clear (Futures)</i></p>
F.6.2	<p>If the applicant intends not to clear Futures Contracts and will be utilising the services of another ASX Clear (Futures) Participant in the Default Management Process, the applicant confirms that:</p> <ul style="list-style-type: none"> <li>• it has entered into an agreement with that Participant to clear Market Contracts acquired by the applicant in a DM Auction and the agreement does not preclude the clearing of DM Auction Transactions (as defined in Schedule 3 of the OTC Rules); and</li> <li>• the agreement will remain in place at all times and will not be withdrawn without the consent of ASX Clear (Futures).</li> </ul>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Confirmed</p> <p><input type="checkbox"/> Not applicable – the applicant is not applying to clear OTC Derivative Transactions or is, or will be, clearing Futures Contracts</p>

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NO.	REQUIREMENT	APPLICANT RESPONSE
F.6.3	<p>Provide an executed ISDA Master Agreement between the applicant and ASX Clear (Futures) Pty Ltd</p> <p><i>Note: the Master Agreement must be in form and substance satisfactory to ASX Clear (Futures) Pty Ltd. If not available at time of application this annexure may be provided to ASX later in the application process</i></p>	<p>Select one of the next 2 options:</p> <p><input type="checkbox"/> Executed ISDA Master Agreement attached as <b>Annexure F6</b></p> <p><input type="checkbox"/> An executed ISDA Master Agreement will be provided to ASX before the applicant is admitted as a participant</p>

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## CHECKLIST OF ANNEXURES

*In addition to the completed application form, applicants are required to submit the annexures relevant to their application type. Please ensure all annexures are clearly labelled using the annexure numbering provided.*

Part A – All Applicants		
Check	Annex #	Description
	A1	Statement outlining the applicant's objectives for becoming a participant
	A2	Group structure chart
	A3	Management structure chart
	A4	Process flow diagram
	A5	Copy of existing AFSL, ASIC relief exempting applicant from requirement to hold AFSL or legal opinion confirming no AFSL is required (if applicable)
	A6	Statutory Declarations confirming applicant and directors' business integrity (if applicable)
	A7	Written Certification as to resources and processes
	A8	Completed ASX Authorised Signatory Form
	A9	Completed ASX Nominated Contact Form
	A10	Appointment of agent for service of process and acceptance of appointment (if applicable)
	A11	Statement of Overseas Activity and evidence of any necessary regulatory approvals (if applicable)

Part B – ASX Market Applicants			
Check	Annex #	Description	Rule Reference
	B1	Copy of executed Clearing Agreement with each third party clearer (if applicable)	1000(g), 1003 & SCH 1
	B2	Pro forma Client Agreement for ETOs (if applicable)	P 3801
	B3	Pro forma Client Agreement for Warrants (if applicable)	P 3801
	B4	Pro forma Client Agreement for Partly Paid Securities (if applicable)	P 3801
	B5	Pro forma Client Agreement for ASX Futures (if applicable)	P 3801
	B6	Copy of AOP certification from ASIC (if applicable)	P 1000(e)-(f), 1401(a)

Part C – ASX Clear Applicants			
Check	Annex #	Description	Rule Reference
	C1	Business continuity plan (BCP) (submit once only)	4.2
	C2	BCP infrastructure diagram (submit once only)	4.2
	C3	Completed BCP self-assessment survey (submit once only)	4.2
	C4	Last audited financial statements (if applicable - submit once only)	5, SCH 1, SCH 2
	C5	Statement outlining other business activities (if applicable)	5, SCH 1
	C6	Copy of Clearing Agreement with Participant who will clear Cash Market Transactions on behalf of the applicant (if applicable)	3.2.1(i)
	C7	Pro forma Clearing Agreement (if applicable)	9.1.2, SCH 3
	C8	Pro forma Client Agreement for Derivatives Market Transactions (if applicable)	7.1.2, SCH 5
	C9	Wholly owned group entity legal opinion (if applicable)	P 3.2.2(b)

Part D - ASX Settlement Applicants			
Check	Annex #	Description	Rule Reference
	D1	Business continuity plan (BCP) (submit once only)	6.21.1
	D2	BCP infrastructure diagram (submit once only)	6.21.1
	D3	Completed BCP self-assessment survey (submit once only)	6.21.1
	D4	Settlement Bond (if applicable)	4.9
	D5	Sponsorship Bond (if applicable)	4.9
	D6	Pro Forma Sponsorship Agreement (if applicable)	7.1

Part E – ASX 24 Market Applicants			
Check	Annex #	Description	Rule Reference
	E1	Copy of executed Clearing Agreement with, and Guarantee by, Guarantor Clearing Participant (if applicable)	1000(g)
	E2	Pro forma Client Agreement (if applicable)	P 3801



# ASX PARTICIPANT APPLICATION FORM



	E3	List of exchanges through which the applicant intends to deal on behalf of US Persons (if applicable)	P 1800
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## Part F - ASX Clear (Futures) Applicants

Check	Annex #	Description	Rule Reference
	F1	Business continuity plan (BCP) (submit once only)	4.4(e)
	F2	BCP infrastructure diagram (submit once only)	4.4(e)
	F3	Completed BCP self-assessment survey (submit once only)	4.4(e)
	F4	Last audited financial statements (if applicable - submit once only)	8
	F5	Pro forma Client Agreement(s) (if applicable)	4.14(j)
	F6	Copy of executed ISDA Master Agreement between the applicant and ASX Clear (Futures) (OTC applicants only)	OTC 2.3d

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