Chairman’s Address

Rick Holliday-Smith
Continued growth in profit and returns to shareholders in FY18

- **Revenue**: $822.7m (up 7.7%)
  - **Profit after tax**: $195.5m (including significant item)
  - **Expenses**: $445.1m (up 8.0%)
  - **Dividends per share**: 216.3c (up 7.2%)

Revenue and expenses as per the Group segment reporting. Variance relative to the prior comparative period (FY17).
Chairman’s Address

Rick Holliday-Smith
CEO’s Address

Dominic Stevens
FY18 financial results
Strong underlying growth and returns to shareholders

<table>
<thead>
<tr>
<th>Revenue</th>
<th>$58.6m</th>
</tr>
</thead>
</table>
|                | • $822.7 million, up 7.7%  
|                | • Strong overall performance, listings in particular |

<table>
<thead>
<tr>
<th>Expenses</th>
<th>($14.6m)</th>
</tr>
</thead>
</table>
|                | • $195.5 million, up 8.0%  
|                | • Including one-offs and investing for resilience and growth |

<table>
<thead>
<tr>
<th>EBITDA</th>
<th>$44.0m</th>
</tr>
</thead>
</table>
|                | • $627.2 million, up 7.5%  
|                | • 6th straight increase, reflecting strong operational leverage |

<table>
<thead>
<tr>
<th>Statutory NPAT</th>
<th>$11.0m</th>
</tr>
</thead>
</table>
|                | • $445.1 million, up 2.5%  
|                | • Includes $20.2m impairment to carrying value of Yieldbroker |

<table>
<thead>
<tr>
<th>Underlying NPAT</th>
<th>$31.2m</th>
</tr>
</thead>
</table>
|                | • $465.3 million, up 7.2%  
|                | • 5-year CAGR 6.0% |

<table>
<thead>
<tr>
<th>Underlying EPS</th>
<th>15.9cps</th>
</tr>
</thead>
</table>
|                  | • Statutory earnings per share (EPS) of 230.0 cents, up 2.4%  
|                  | • Underlying EPS of 240.4 cents, up 7.1% |

<table>
<thead>
<tr>
<th>DPS</th>
<th>14.5cps</th>
</tr>
</thead>
</table>
|                | • Final dividend of 109.1 cents per share, up 9.3%  
|                | • Total FY18 dividends of 216.3 cents per share, up 7.2% |

Revenue and expenses as per the Group segment reporting
Variance relative to the prior comparative period (FY17 pcp) expressed favourable / (unfavourable)
Highest revenue growth since FY10
Revenue growth in all four businesses

Revenue movement FY17-FY18 ($m)

- FY17: 764.1
- FY18: 822.7

Revenue up 7.7%
$58.6m

Listings and Issuer Services: 27.9
Derivatives and OTC Markets: 17.3
Trading Services: 13.9
Equity Post-Trade Services: 0.4
Other: (0.9)

Revenue as per the Group segment reporting
Variance relative to the prior comparative period (FY17) expressed favourable / (unfavourable)
Strong 5 year EBITDA growth reflecting attractive cost to income ratio
Revenue growth of $206m vs increased expenses of $50m

EBITDA: 5 year change in revenue and expenses ($m)

Revenue Up $206m

Expenses Up $50m

Growth in EBITDA $156m

<table>
<thead>
<tr>
<th></th>
<th>FY13</th>
<th>Listings and Issuer Services</th>
<th>Derivatives and OTC Markets</th>
<th>Trading Services</th>
<th>Equity Post-Trade</th>
<th>Staff expenses</th>
<th>Other expenses</th>
<th>FY18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>471</td>
<td>75</td>
<td>48</td>
<td>63</td>
<td>20</td>
<td>28</td>
<td>22</td>
<td>627</td>
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</tbody>
</table>

1. Other expenses includes occupancy, equipment, administration and ASIC levy
Revenue as per the Group segment reporting
Variance relative to the comparative period (FY13) expressed favourable / (unfavourable)
Vision

The world’s most respected financial marketplace

Strategy

Diverse ecosystem
Innovative solutions and technology
Enduring trust, integrity and resilience
Customer centric
Collaborative culture

Execution

Licence to Operate
Growth Initiatives
Positioning ASX for future growth

Executing the VSE to grow core offering and pursue new revenue opportunities

Emerging strategic growth opportunities

Core customer value proposition

ASX operating platform

Successfully pursued new revenue streams
Analytics/DLT/new services/AI

Expanded, enhanced, core customer value proposition

More contemporary, flexible and resilient ASX operating platform

Addressing customer challenges as industry evolves

Leveraging core operations to make business easier for customers

Superannuation system growth increasing demand for ASX's services

Stronger Foundations program
Building Stronger Foundations
Positioning ASX to be a leader in the financial services industry and capture market growth

Enterprise risk management
Refresh risk management practices for operational and technology risk

Clearing risk
Promoting stability in the financial system and protecting ASX capital

ASX Net
Consolidation of six customer networks onto single platform

Secondary data centre
New location, new hardware and software

1. Included internal analysis, external consultant and guidance from both ASIC and RBA
CHESS replacement

On track for go live in March-April 2021

- Dec 2017: Decision to use DA and DLT
- Mid 2018: Day 1 scope agreed
- Stakeholder consultation and Day 1 functionality
- Analysis, building and testing
- Upgrade of equities technology infrastructure
- Evolution of DLT solutions

*TODAY

*Dates subject to completion of system development, stakeholder readiness and regulatory clearance
Market infrastructure that will be a business enabler

DLT safely liberates source of truth information, encouraging innovation

Different data formats and software

Node-based Simplification allows innovative solutions

Harmonised databases and software

End users

End users

End users

End users

Inherent complexity, slow and expensive

Message-based

Traditional database

Distributed ledger database

Node-based

Simplification allows innovative solutions

CHESS today
Sympli
Leveraging ASX expertise into an adjacent market with an experienced partner

- May 2018, entered the electronic property settlement market via a 50% stake in a new company called Sympli Australia Pty Ltd
- Owned 50:50 with Australian Technology Innovators, parent company of InfoTrack
- InfoTrack brings complementary experience, expertise and existing conveyancing and property settlement relationships
- Investing approximately $30m over the 2018-2020 financial years, expecting Sympli to break-even in the 2021 financial year
- Believe customer service will be our competitive advantage
Formal Business
Agenda Item 1

ASX Financial Report
Agenda Item 2

Agenda Item 3

Election of Directors
Agenda Item 3(a)

Re-election of
Rick Holliday-Smith
Agenda Item 3(a)
Re-election of Rick Holliday-Smith – Proxy and Direct Votes (Combined)

<table>
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<th>For</th>
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<th>Against</th>
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<tbody>
<tr>
<td>Number of Votes</td>
<td>107,139,877</td>
<td>1,696,470</td>
<td>5,081,444</td>
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<tr>
<td>Percentage</td>
<td>94.05%</td>
<td>1.49%</td>
<td>4.46%</td>
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Agenda Item 3(b)

Re-election of Yasmin Allen
Agenda Item 3(b)
Re-election of Yasmin Allen – Proxy and Direct Votes (Combined)

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<tbody>
<tr>
<td>Votes</td>
<td>111,712,036</td>
<td>1,694,392</td>
<td>513,772</td>
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<tr>
<td>%</td>
<td>98.06%</td>
<td>1.49%</td>
<td>0.45%</td>
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Agenda Item 3(c)

Re-election of Peter Marriott
### Agenda Item 3(c)
Re-election of Peter Marriott – Proxy and Direct Votes (Combined)

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<tbody>
<tr>
<td>Total</td>
<td>107,150,196</td>
<td>1,696,920</td>
<td>4,369,176</td>
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<tr>
<td>%</td>
<td>94.64%</td>
<td>1.50%</td>
<td>3.86%</td>
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Agenda Item 3(d)

Re-election of
Heather Ridout AO
### Agenda Item 3(d)
Re-election of Heather Ridout AO – Proxy and Direct Votes (Combined)

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<tbody>
<tr>
<td>Votes</td>
<td>111,242,980</td>
<td>1,698,157</td>
<td>988,660</td>
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<tr>
<td>%</td>
<td>97.64%</td>
<td>1.49%</td>
<td>0.87%</td>
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Agenda Item 4

Remuneration Report
Agenda Item 4
Remuneration Report – Proxy and Direct Votes (Combined)

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<tbody>
<tr>
<td>Votes</td>
<td>105,255,968</td>
<td>1,699,656</td>
<td>2,806,544</td>
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<tr>
<td>%</td>
<td>95.89%</td>
<td>1.55%</td>
<td>2.56%</td>
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Agenda Item 5

Grant of Performance Rights
Agenda Item 5
Grant of Performance Rights – Proxy and Direct Votes (Combined)

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<tbody>
<tr>
<td>Votes</td>
<td>109,848,469</td>
<td>1,558,031</td>
<td>2,159,252</td>
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<td>%</td>
<td>96.73%</td>
<td>1.37%</td>
<td>1.90%</td>
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Questions?
AGM Closed.
Thank you.

Please complete your voting card and deposit it at the exit